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Aumann AG: Greenshoe option fully exercised after highly successful IPO; stabilisation period ended already on second day of trading

Beelen, 27 March 2017

Aumann AG ("Aumann", ISIN: DE000A2DAM03), a leading manufacturer of innovative specialised machinery and automated production lines with focus on e-mobility, has been informed by Berenberg as stabilisation manager of the IPO that the Greenshoe option provided by the selling shareholders and consisting of 780,000 shares has been exercised in full. Therefore, the stabilisation period has ended already on the second day of trading due to the high demand for Aumann shares. The free float will amount to 46.4% after the end of the lock up periods. Berenberg and Citigroup acted as Joint Global Coordinators in the transaction and together with Hauck & Aufhäuser as Joint Bookrunners.

"This was a brilliant IPO. Extraordinary investor demand for Aumann shares led to a stock price increase of around 20% on the first day of trading and also the full exercise of the Greenshoe option already on the second day of trading. We are very happy with this success and we will use it to foster growth as well as to strengthen our market position in e-mobility." says Rolf Beckhoff, Aumann's Co-CEO.

About Aumann AG

Aumann is a leading manufacturer of innovative specialised machinery and automated production lines with focus on e-mobility. The company combines unique winding technology for the highly efficient manufacturing of electric motors with decades of automation experience, particularly for the automotive industry. Leading companies worldwide count on Aumann's solutions for the serial production of electric and hybrid drivetrains as well as solutions for automated production lines.

Further information on Aumann can be found at www.aumann-ag.com.

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The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

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- (ii) in any other circumstances falling within Article 3(2) of the Prospectus Directive.

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