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## **Aumann AG**

**Beelen**

### **Publication**

**according to Section 8 para. 1 sentence 6 German Securities Prospectus Act  
(Wertpapierprospektgesetz, WpPG)**

on the final offer price and the final offer volume of the public offering of shares in Aumann AG based on the securities prospectus dated 10 March 2017.

On 23 March 2017 the final offer price was set at EUR 42.00 and the final offer volume (including over-allotment shares) amounts to 5,980,000 shares.

This publication was published on 23 March 2017 according to Section § 14 para. 2 No. 3 lit. a) WpPG on the website of Aumann AG ([www.aumann-ag.com/en/investor-relations/shares.html](http://www.aumann-ag.com/en/investor-relations/shares.html))).

Beelen, 23 March 2017

**Aumann AG**

*The management board*

#### **Disclaimer**

*The offered shares in the Company have already been sold.*

*In connection with the Offering, Joh. Berenberg, Gossler & Co. KG (the "**Stabilisation Manager**") (or persons acting on behalf of the Stabilisation Manager) may over-allot shares or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilisation Manager (or persons acting on behalf of the Stabilisation Manager) will undertake stabilisation action. Any stabilisation action may begin on or after the date on which adequate public disclosure of the final price of the Shares is made and, if begun, may be ended at any time, but it must end no later than 30 days after the date of commencement of trading of the Shares. These materials are for informational purposes only and are*

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The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

The Company has not authorised any offer to the public of Shares in any Member State of the European Economic Area, except in the Federal Republic of Germany and Luxembourg. With respect to any Member State of the European Economic Area which has implemented the Prospectus Directive other than Germany and Luxembourg (each a "**Relevant Member State**"), no action has been undertaken or will be undertaken to make an offer to the public of Shares requiring publication of a prospectus in any Relevant Member State. As a result, the Shares may only be offered in Relevant Member States:

- (i) to any legal entity which is a "qualified investor" as defined in the Prospectus Directive; or
- (ii) in any other circumstances falling within Article 3(2) of the Prospectus Directive.

For the purpose of this paragraph, the expression "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Shares, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "Prospectus Directive" means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in the Relevant Member State.

Any such investor will also be deemed to have represented and agreed that any Shares acquired by it in the contemplated offering of Shares have not been acquired on behalf of persons other than such investor. This announcement is not an advertisement within the meaning of the Prospectus Directive and does not constitute a prospectus.

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