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E-mobility specialist Aumann AG plans IPO on 24 March 2017

- **Price range set between €35 and €43 per share**
- **Primary offering of 1.5 million shares for the funding of e-mobility growth**
- **Secondary offering by current shareholders of 4.48 million shares, including a potential overallotment, will create free float of up to 46.4%**
- **Aumann AG starts 2017 with high double-digit revenue and profitability growth as well as strong order intake momentum**

Beelen, 9 March 2017

Aumann AG („Aumann“), a globally leading manufacturer of innovative specialized machinery and automated production lines with focus on e-mobility, plans to list its shares on the regulated market (Prime Standard) of the Frankfurt Stock Exchange on 24 March 2017. The intended offering comprises 1.5 million new shares from a capital increase and 3.7 million secondary shares from the current shareholders. Additionally, there will be a potential overallotment by the current shareholders of 780,000 shares. The share capital of Aumann after the transaction will increase up to 14 million shares without par value. The price range was set between €35 and €43 per share. The free float after the IPO will amount up to 46.4% after the end of the lock up period.

The basis of the offering will be a prospectus with detailed information regarding the IPO. The approval of the prospectus by the German Federal Financial Supervisory Authority is expected on Friday, 10 March 2017. Upon approval, the prospectus will be published in the Investor Relations section of the company's website www.aumann-ag.com.

The expected primary gross IPO proceeds of c. €59 million (at mid-point of the price range) allow the funding of Aumann's capacity expansion. Aumann has a unique winding technology for large-scale series production of highly efficient electric motors. Aumann's combination of decades of automation experience in the area of drivetrains for cars and longstanding customer relationships with leading automotive OEMs opens significant growth potential through the introduction of high volume car models with pure electric and hybrid drivetrains. Last year, Aumann already grew organically by 28% to €156 million in revenues with an adjusted EBIT margin of 12.4%.

Aumann has started 2017 very positively. According to preliminary unaudited figures, the company generated revenues of €32.9 million and an EBIT of €4.1 million which corresponds to an EBIT margin of 12.6% in the period from 1 January 2017 until 28 February 2017. This corresponds to a revenue increase of 64% compared to the same period in 2016 (revenues: €20.1 million) and an EBIT increase of 90% compared to the same period in 2016 (EBIT: €2.2 million).

The revenue share of the E-mobility segment in the first two months of 2017 amounted to 28%. The EBIT margin of the E-mobility segment increased again to 18.0% compared to 17.1% for the full year 2016.

The order intake of already €37.5 million until 9 March 2017 is very positive for this time of the year.

The majority shareholder of Aumann, the medium-sized family business MBB SE listed on the Prime Standard, will hold 53.6% of Aumann's shares assuming the full placement of all shares and exercise in full of the greenshoe option. Aumann AG and its current shareholders have agreed to a lock up period of 6 months and the members of the management board of Aumann, which will hold approximately 0.5% of the shares after IPO, have agreed to a lock up period of 12 months.

Berenberg and Citigroup act as Joint Global Coordinators in the transaction and together with Hauck & Aufhäuser as Joint Bookrunners.

About Aumann AG

Aumann is a leading manufacturer of innovative specialised machinery and automated production lines with focus on e-mobility. The company combines unique winding technology for the highly efficient manufacturing of electric motors with decades of automation experience, particularly for the automotive industry. Leading companies worldwide count on Aumann's solutions for the serial production of electric and hybrid drivetrains as well as solutions for automated production lines.

Further information on Aumann can be found at www.aumann-ag.com.

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available free of charge from the Aumann AG (Dieselstraße 6, 48361 Beelen, Germany, fax number +49 2586 888-7100, and on the website of Aumann AG www.aumann-ag.com).

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The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

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- (i) to any legal entity which is a "qualified investor" as defined in the Prospectus Directive; or
- (ii) in any other circumstances falling within Article 3(2) of the Prospectus Directive.

For the purpose of this paragraph, the expression "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Shares, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "**Prospectus Directive**" means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in the Relevant Member State.

Any such investor will also be deemed to have represented and agreed that any Shares acquired by it in the contemplated offering of Shares have not been acquired on behalf of persons other than such investor. This announcement is not an advertisement within the meaning of the Prospectus Directive and does not constitute a prospectus.

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