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## **E-mobility specialist Aumann AG: Offer period starts 13 March 2017**

- **BaFin approves securities prospectus for planned IPO**
- **Offer period will start on 13 March 2017 and is expected to end on 23 March 2017**
- **First day of trading expected for 24 March 2017 on Prime Standard**
- **Price range set between €35 and €43 per share**
- **Aumann with strong start into the year in terms of revenues, profits and order intake**

Beelen, 10 March 2017

The German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin) has approved the securities prospectus of Aumann AG („Aumann“, ISIN: DE000A2DAM03), a globally leading manufacturer of innovative specialized machinery and automated production lines with focus on e-mobility. The prospectus, as basis for the offer, is available in the Investor Relations section of the company’s website [www.aumann-ag.com](http://www.aumann-ag.com).

The offer period will commence on 13 March 2017 and is expected to end on 23 March 2017 (12 noon (CEST) for private investors, 2pm (CEST) for institutional investors). The intended offering comprises 5.98 million shares in total. 1.5 million new shares will come from a capital increase and 3.7 million secondary shares will be offered by the selling shareholders. Additionally, there will be a potential overallotment by the selling shareholders of 780,000 shares. As already announced, the price range was set between €35 and €43 per share. The first day of trading on the regulated market (Prime Standard) of the Frankfurt Stock Exchange is expected on 24 March 2017.

Aumann Co-CEO Rolf Beckhoff says: “We are looking forward to the IPO of our Aumann AG. This will allow us to further grow our e-mobility business with high speed.” Co-CEO Ludger Martinschledde adds: “Now is exactly the right time, to shape the paradigm shift in the automotive industry on the basis of our superior technology. We have an ideal position which will further improve thanks to the IPO.”

The expected primary gross IPO proceeds of c. €59 million (at mid-point of the price range) allow the funding of Aumann’s capacity expansion. Aumann has a unique winding technology for large-scale series production of highly efficient electric motors. Aumann’s combination of decades of automation experience in the area of drivetrains for cars and longstanding customer relationships with leading

automotive OEMs opens significant growth potential through the introduction of high volume car models with pure electric and hybrid drivetrains. Last year, Aumann already grew organically by 28% to €156 million in revenues with an adjusted EBIT margin of 12.4%.

Aumann has started 2017 very positively. According to preliminary unaudited figures, the company generated revenues of €32.9 million and an EBIT of €4.1 million which corresponds to an EBIT margin of 12.6% in the period from 1 January 2017 until 28 February 2017. This corresponds to a revenue increase of 64% compared to the same period in 2016 (revenues: €20.1 million) and an EBIT increase of 90% compared to the same period in 2016 (EBIT: €2.2 million).

The revenue share of the E-mobility segment in the first two months of 2017 amounted to 28%. The EBIT margin of the E-mobility segment increased again to 18.0% compared to 17.1% for the full year 2016.

The order intake of already €37.5 million until 9 March 2017 is very positive for this time of the year.

Berenberg and Citigroup act as Joint Global Coordinators in the transaction and together with Hauck & Aufhäuser as Joint Bookrunners.

## **About Aumann AG**

Aumann is a leading manufacturer of innovative specialised machinery and automated production lines with focus on e-mobility. The company combines unique winding technology for the highly efficient manufacturing of electric motors with decades of automation experience, particularly for the automotive industry. Leading companies worldwide count on Aumann's solutions for the serial production of electric and hybrid drivetrains as well as solutions for automated production lines.

Further information on Aumann can be found at [www.aumann-ag.com](http://www.aumann-ag.com).

## **Contact:**

edicto GmbH  
Dr Sönke Knop  
Eschersheimer Landstraße 42-44  
60322 Frankfurt  
Germany  
Phone: 0049(0)69-90550551  
Fax 0049(0)69-90550577  
Email: [aumann@edicto.de](mailto:aumann@edicto.de)

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The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

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- (i) to any legal entity which is a "qualified investor" as defined in the Prospectus Directive; or
- (ii) in any other circumstances falling within Article 3(2) of the Prospectus Directive.

For the purpose of this paragraph, the expression "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Shares, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "**Prospectus Directive**" means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in the Relevant Member State.

Any such investor will also be deemed to have represented and agreed that any Shares acquired by it in the contemplated offering of Shares have not been acquired on behalf of persons other than such investor. This announcement is not an advertisement within the meaning of the Prospectus Directive and does not constitute a prospectus.

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