

Berenberg & Goldman Sachs
German Corporate Conference
2026

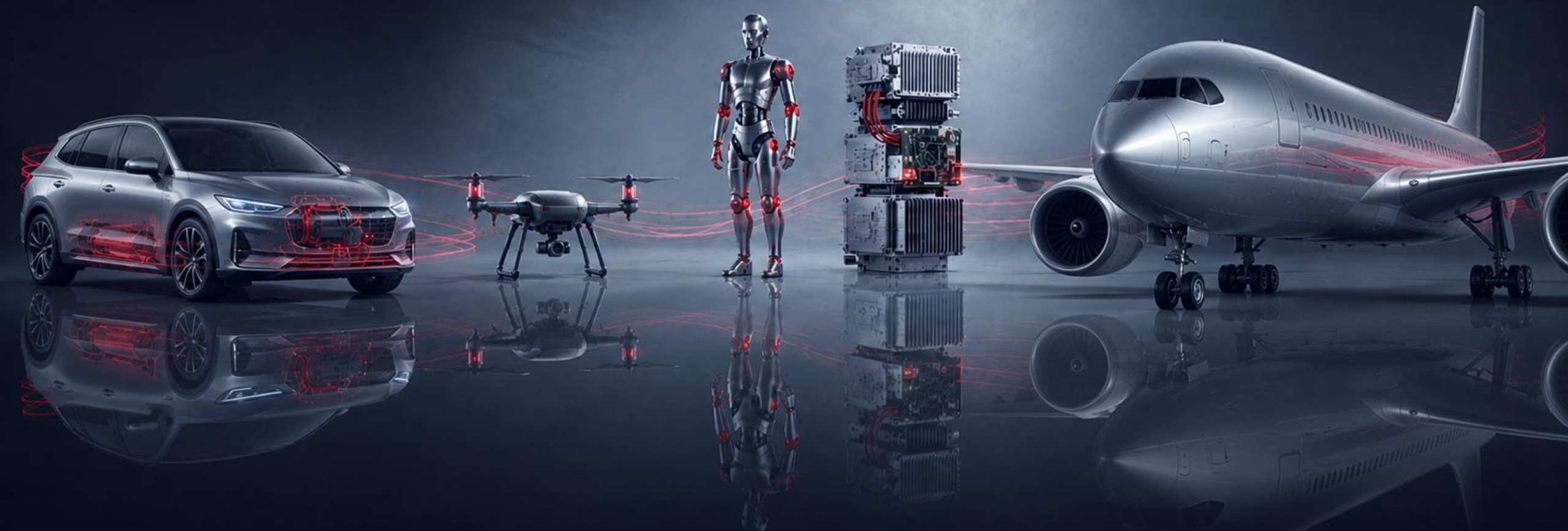
Aumann AG
23 September 2026



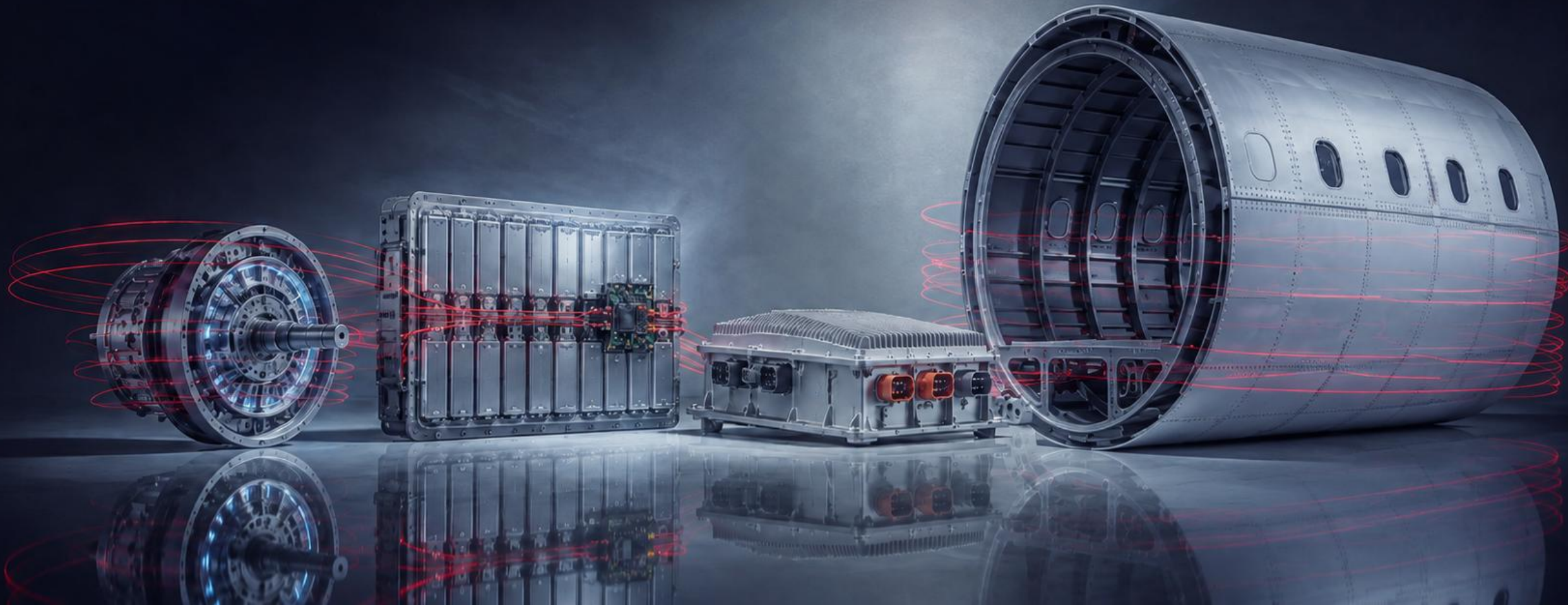
We automate growing markets.



Different markets.
Connected by technology.



Turning technology into scale.



E-mobility benefiting from the continued electrification of global vehicle production

Segment E-mobility

E-mobility



Market potential

2 out of 3 new cars are expected to be EVs by 2031, signaling that electrification is the dominant production model

Sales growth

30% increase in global BEV sales in 2025 compared with the previous year

Production capacity

Between 2026 and 2031, global BEV production is forecast to **grow by 82%**

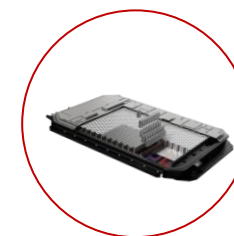
Core areas



Electric Drive Unit



Electronics



Energy Storage

Aerospace benefiting from rising demand for advanced and automated production

Segment Next Automation

Civil aviation

Boeing and Airbus forecast **more than 40,000 new aircraft** across the industry over the next two decades

Production ramp-up

Aviation OEMs hold **>10× annual production in backlog**, requiring significant capacity expansion

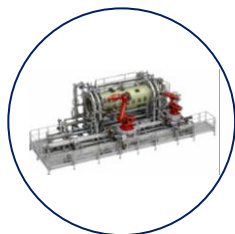
Defense spending

Rising defense spending with global military expenditure of **\$2.9tn in 2025** and NATO targeting **5% of GDP by 2035**

Core areas



AGV's



Assembly Lines



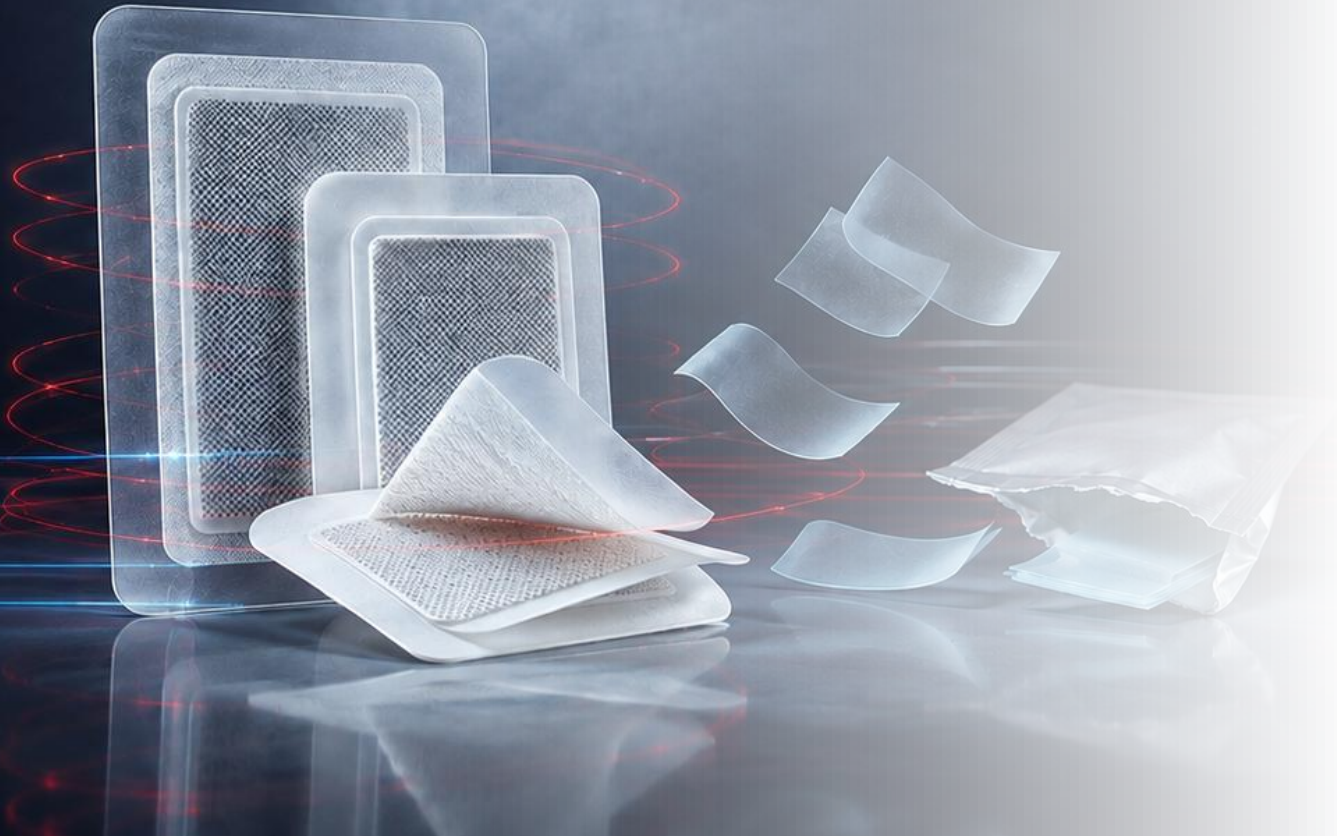
Drones



Life Sciences expanding into high-tech applications

Segment Next Automation

Life Sciences



Structural growth

Global medicine spending is expected to exceed **\$2.6tn by 2030** and increasing at a rate of **5-8% per year**

Applications

High-tech applications **expand the addressable market**, where precision, miniaturization and automation are key

Medical coating

Transdermal drug delivery systems market **to double by 2030**

Core areas



Pharmaceuticals



Medical Devices



Personal Care

Clean Tech driven by the global transition toward more sustainable energy solutions

Segment Next Automation

Energy transition

Global renewable power capacity is expected to **more than double by 2030**, accelerating the transition

Decentralized solutions

Rapid growth in large-scale battery storage and fuel cells is driving demand for decentralized and flexible energy solutions

AI economy

Data center electricity demand is set to **double to around 950 TWh** by 2030, creating new demand for energy infrastructure

Core areas



Energy storage



Electrolyzer

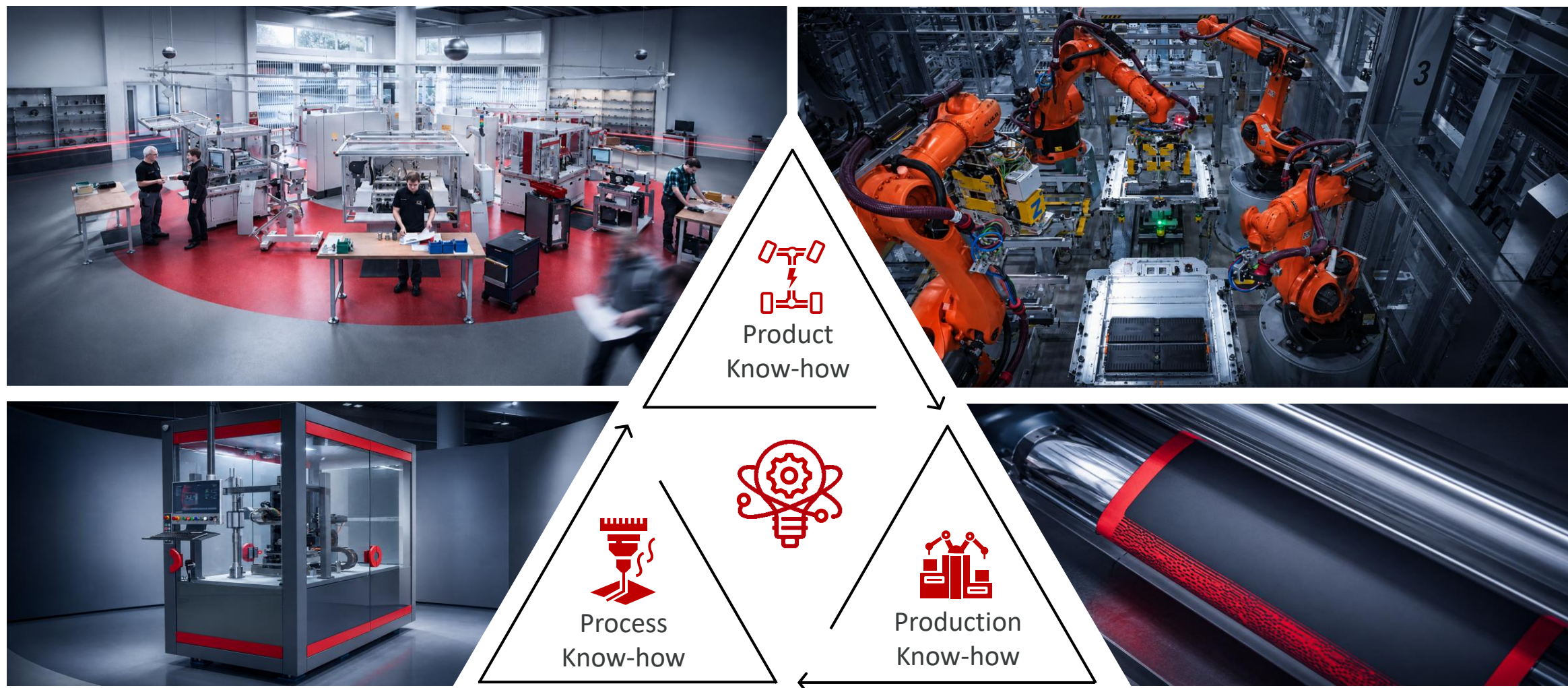


Heating, Cooling,
Air Conditioning



Clean Tech

Aumann's innovation competence is the foundation for success



Aumann uniquely combines process competences with proven large-scale automation execution

Converting

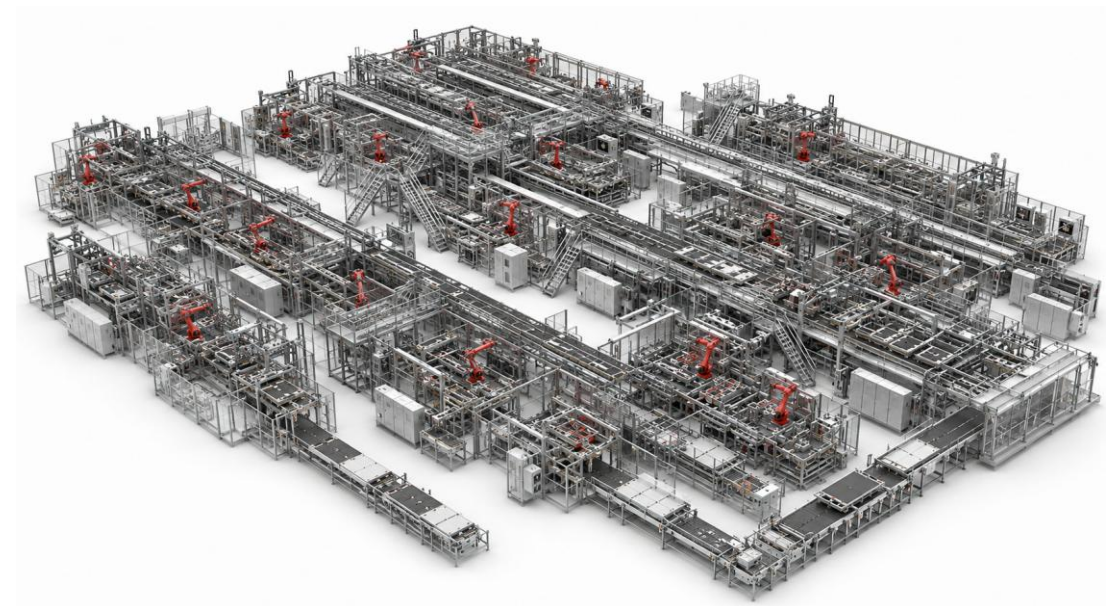
Assembly

Winding

Joining

Automation

Testing



Project
Management

Virtual
Com-
missioning

Supplier
integration

Trace-
ability

Ramp-
up

Service

Financial Performance H1 2026

Financial Performance H1 2026

Key figures

- **Revenue** decreased by 34.8% YOY to €70.6 million, while Next Automation grew by 23.0% YOY
- **EBITDA margin** remained solid at 10.5%, demonstrating effectiveness of efficiency measures and operational strength
- **Order intake** down 27.3% YOY, Next Automation with a book-to-bill ratio of 1.63 over the past twelve months
- **Order backlog** decreased 29.0% YOY to €115.4 million but only slightly below the year-end 2025 level
- **Strong balance sheet** with €154.4 million net cash and 62.2% equity ratio

€70.6 million

Revenue

10.5%

EBITDA margin

€65.4 million

Order intake

€115.4 million

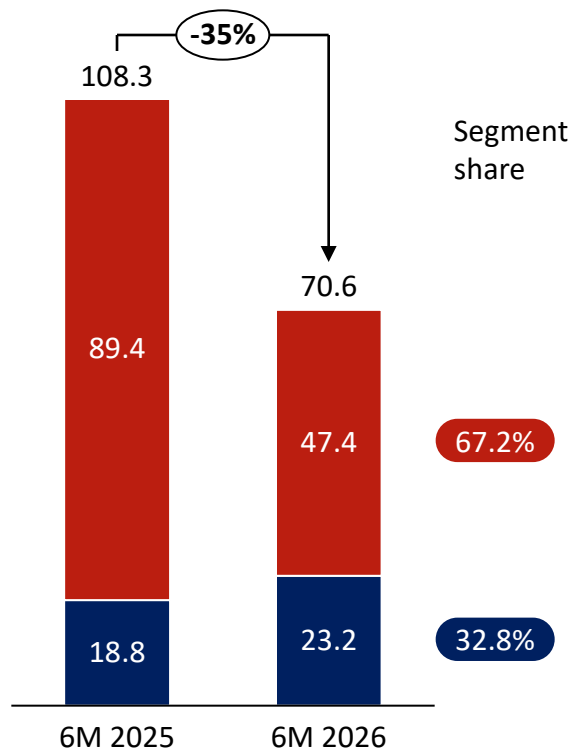
Order backlog

€154.4 million

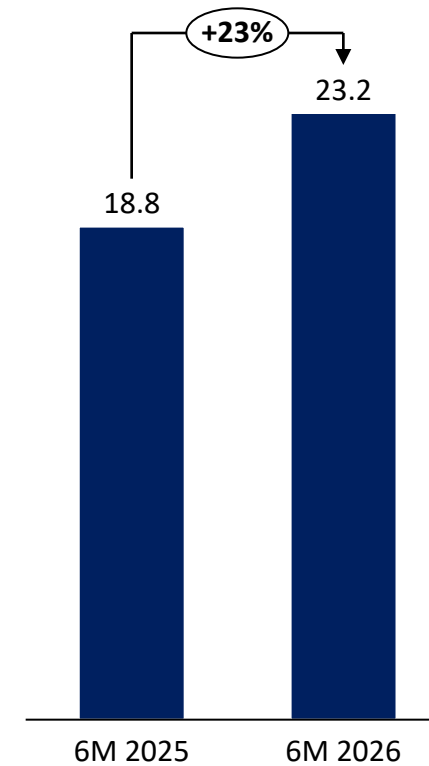
Net cash position

Revenue decline driven by E-mobility segment, while Next Automation segment grew by 23.0% YOY

Revenue
in € million



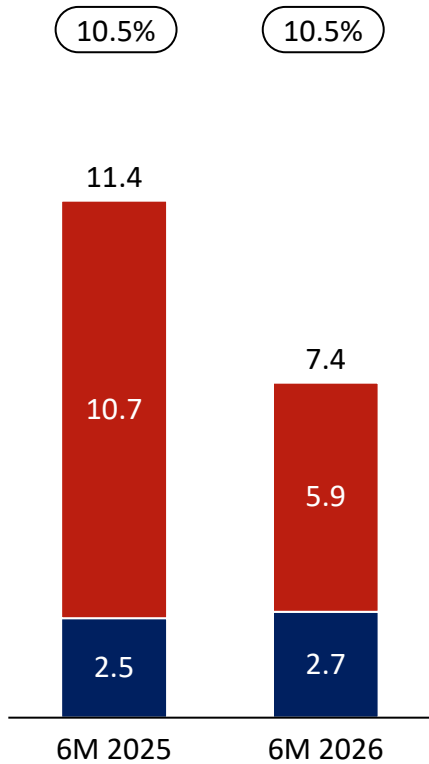
Next Automation revenue
in € million



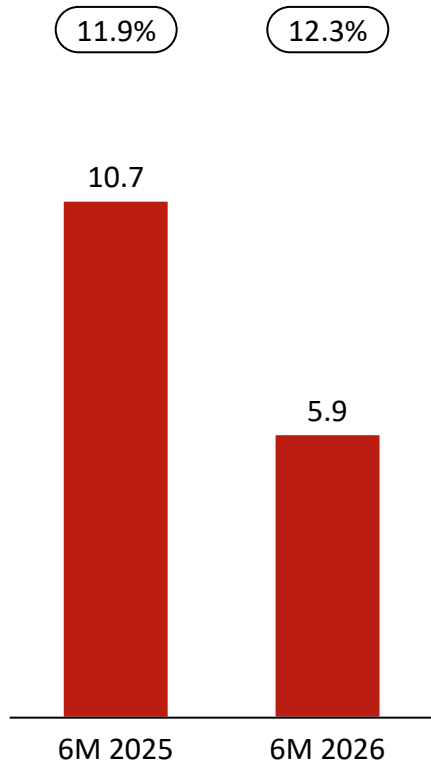
■ E-mobility ■ Next Automation

Lower volumes impacted absolute results, while both segments maintained high profitability

EBITDA
in € million and in % of revenue



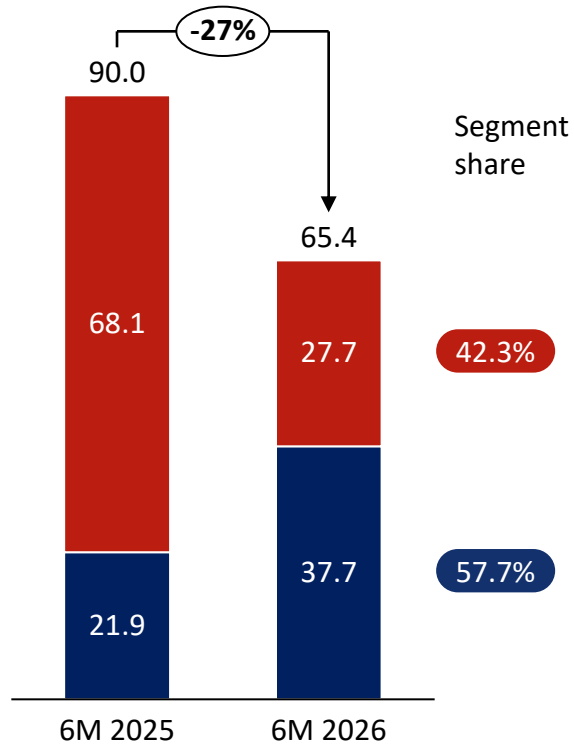
E-mobility EBITDA
in € million and in % of revenue



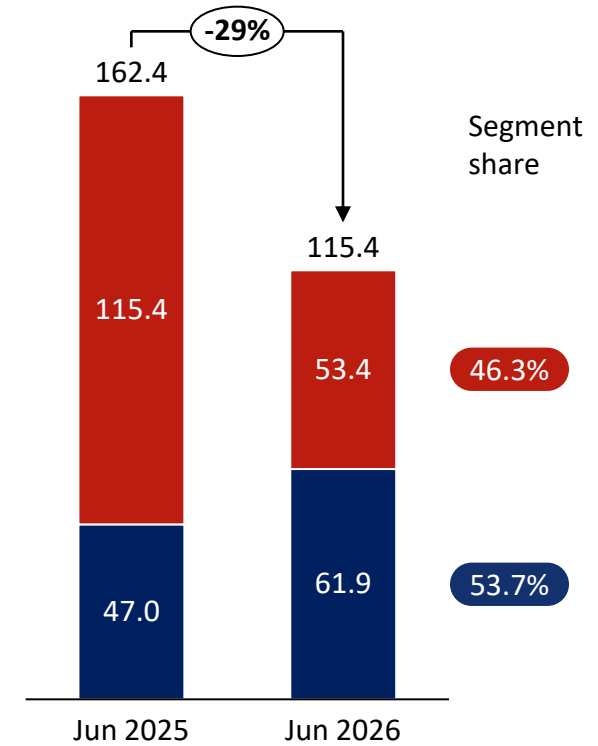
■ E-mobility ■ Next Automation

Next Automation strengthens order book with a book-to-bill ratio of 1.63 over the past twelve months

Order intake
in € million



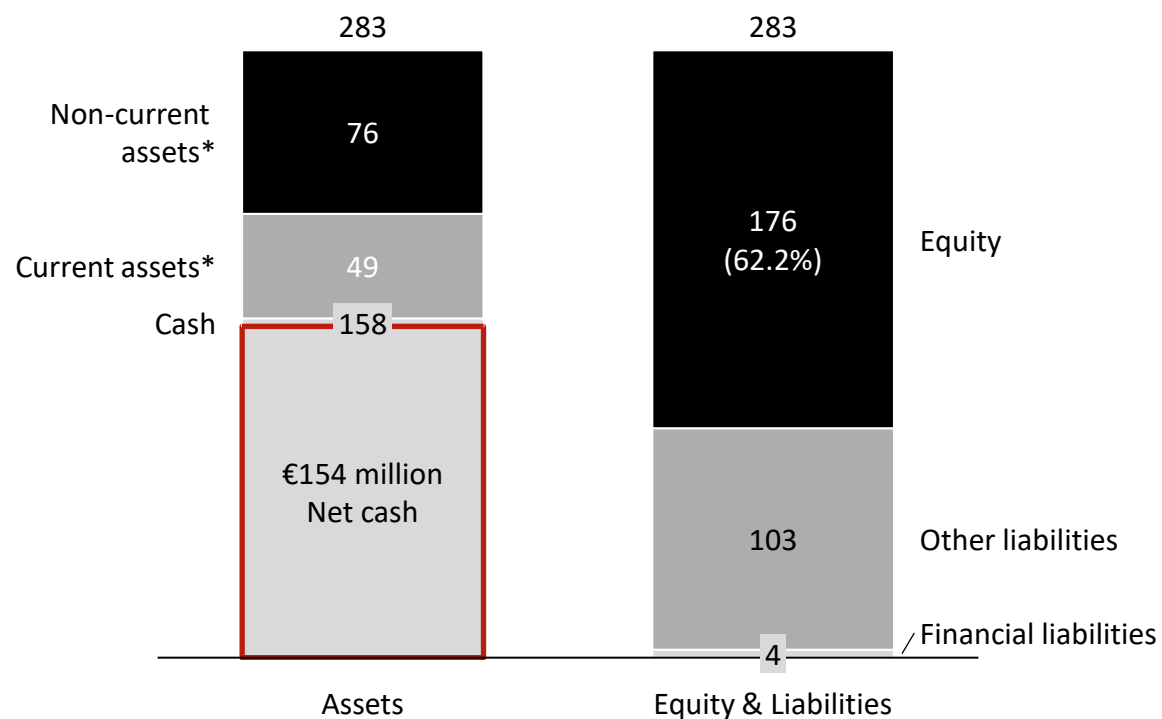
Order backlog
in € million



■ E-mobility ■ Next Automation

Strong financial position provides a solid foundation for acquisitions and further diversification

Balance sheet as of 30 June 2026
in € million



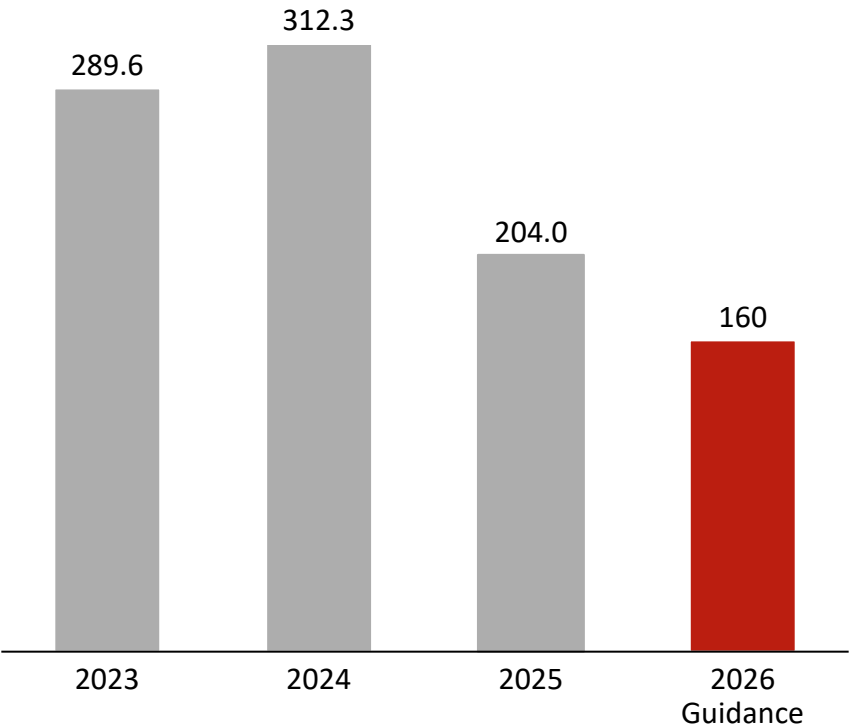
Net cash position
€154.4 million

Solid equity ratio
62.2%

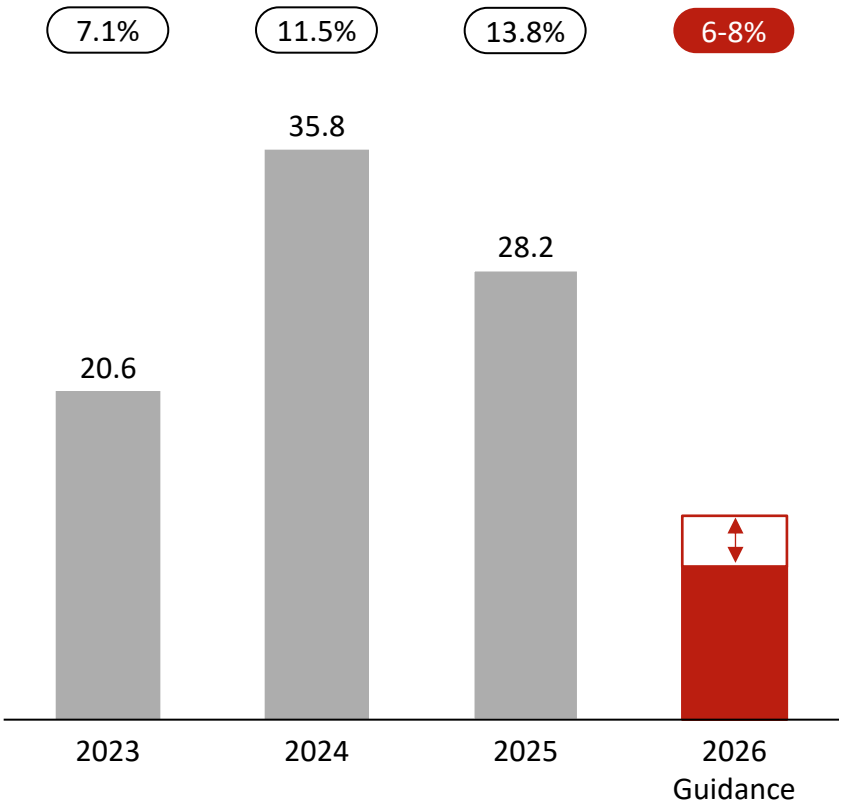
Development
organically and through M&A

Guidance for 2026 confirmed, supported by order backlog and promising Next Automation sales pipeline

Revenue
in € million



EBITDA
in € million and in % of revenue



Summary



International Premium Customers

High-end production lines power leading manufacturers across Europe, North America and Asia.



Highly skilled employees

Highly skilled engineers combining deep process expertise with large-scale project execution.



Diversified Technologies and Markets

Automation for growing markets across E-mobility, aerospace, clean tech and life sciences.



Solid Financials

Highly robust financial position, providing a strong foundation to drive strategic development and continued growth.

Financial Calendar 2026

Berenberg & Goldman Sachs German Corporate Conference (Munich)	23 September 2026
Interim Statement Q3 2026 and Earnings Call	12 November 2026
German Equity Forum (Frankfurt)	23 – 24 November 2026
End of 2026 Financial Year	31 December 2026

Aumann AG
Dieselstrasse 6
48361 Beelen
Germany

Investor Relations
Tel +49 2586 888 7800
Fax +49 2586 888 7805
ir@aumann.com

www.aumann.com

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