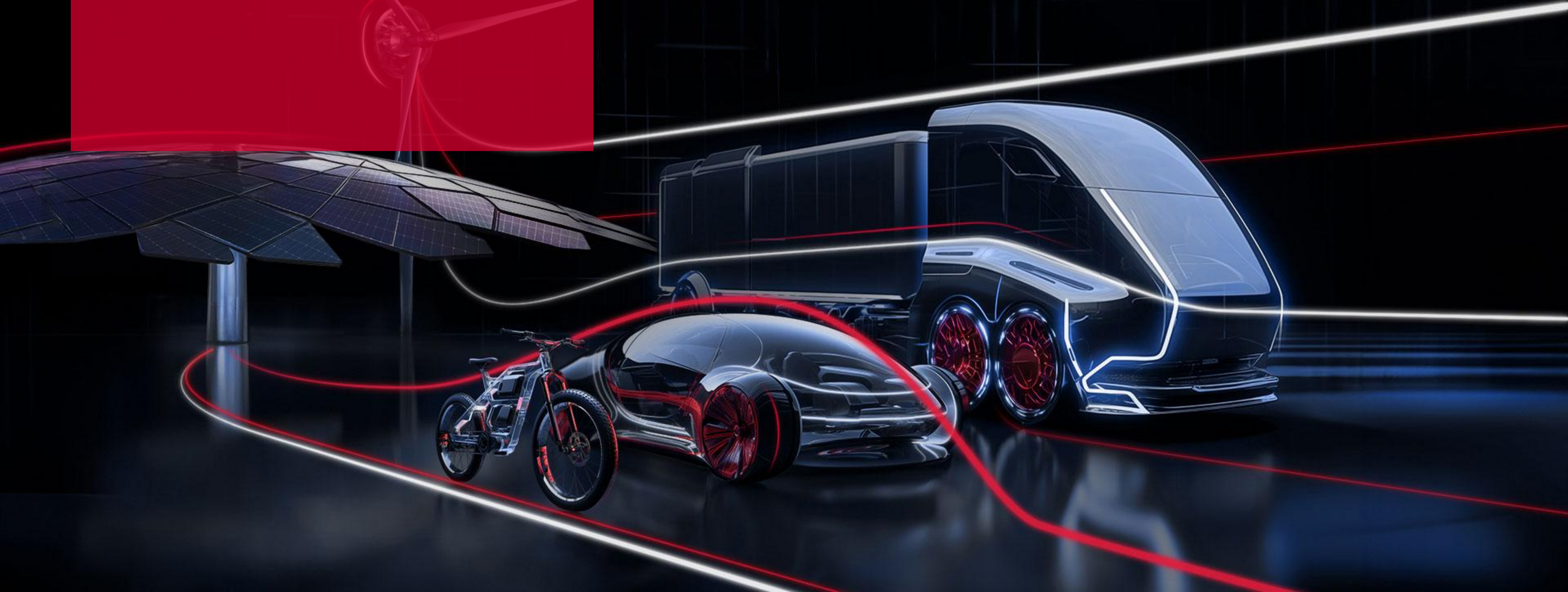
Montega Hamburg Investors Days

Aumann AG
26 August 2026

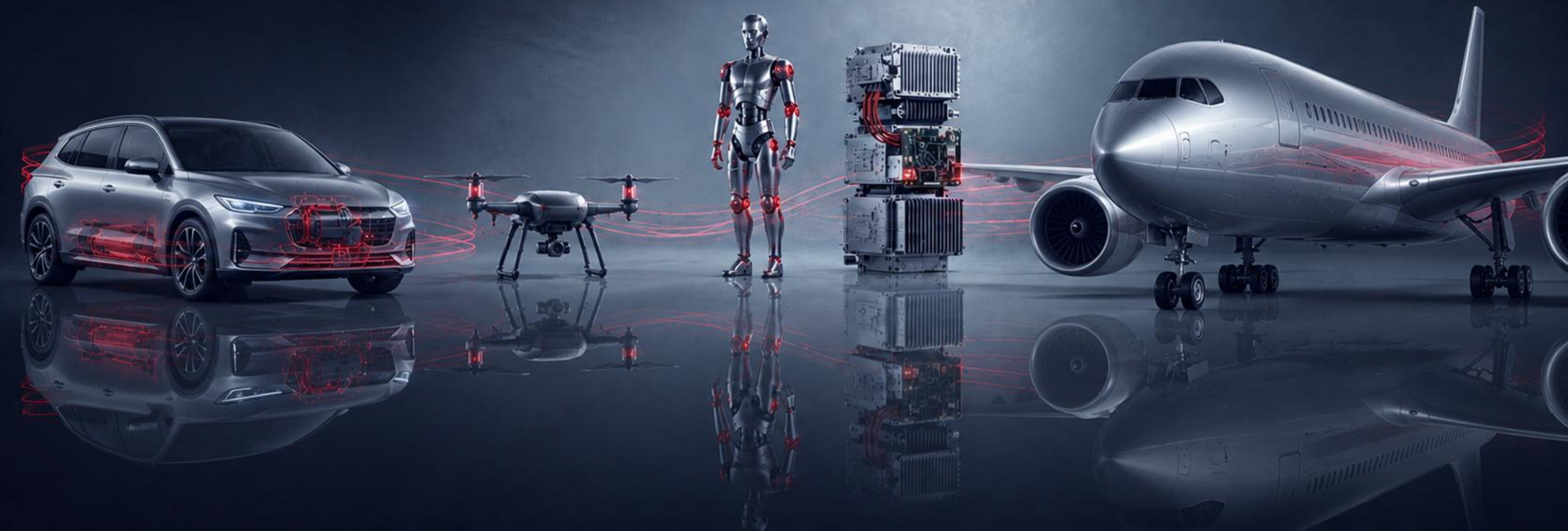


aumann

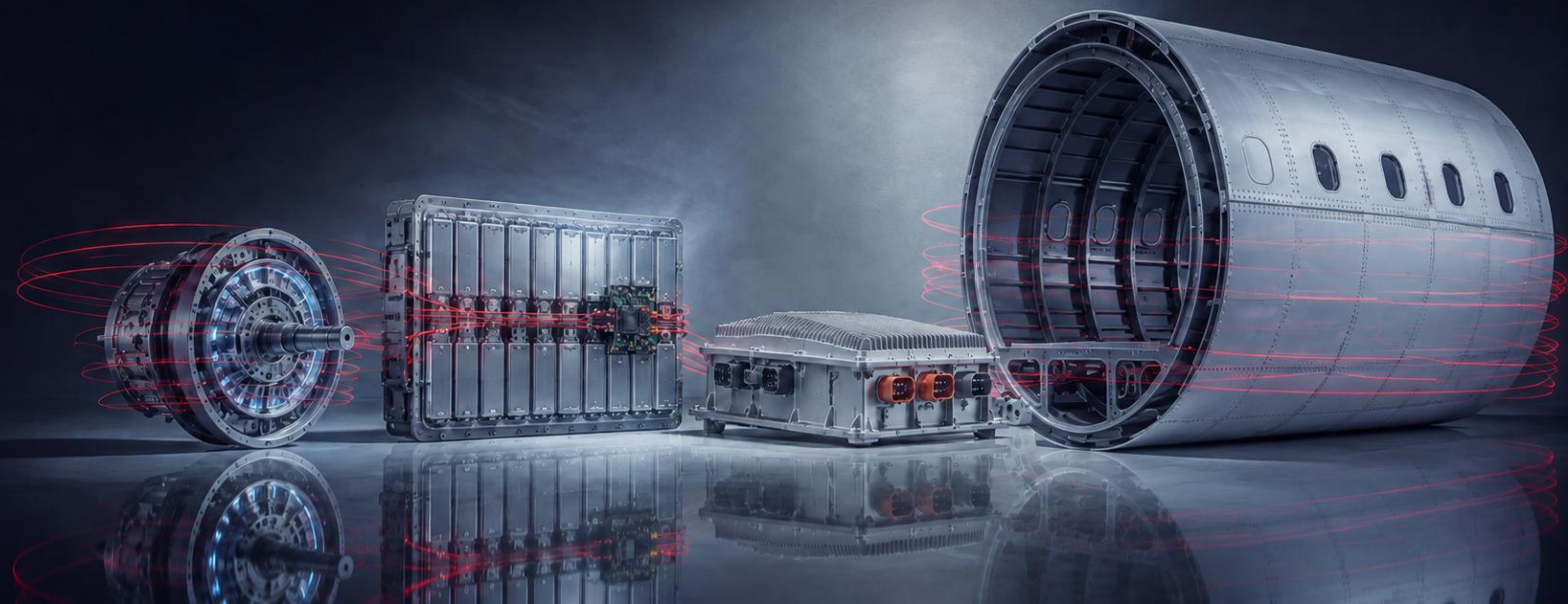
We automate growing markets.

aumann

Different markets.
Connected by technology.



Turning technology into scale.



E-mobility benefiting from the continued electrification of global vehicle production

Segment E-mobility

Market potential

2 out of 3 new cars are expected to be EVs by 2031, signaling that electrification is the dominant production model

Sales growth

30% increase in global BEV sales in 2025 compared with the previous year

Production capacity

Between 2026 and 2031, global BEV production is forecast to **grow by 82%**

Core areas

Electric Drive Unit

Electronics

Energy Storage

EV = BEV, PHEV and hybrid | Sources: PwC, Aumann

Aerospace benefiting from rising demand for advanced and automated production

Segment Next Automation

Civil aviation

Boeing and Airbus forecast **more than 40,000 new aircraft** across the industry over the next two decades

Production ramp-up

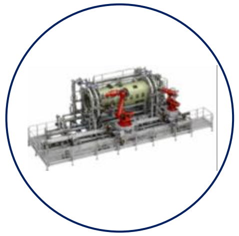
Aviation OEMs hold **>10× annual production in backlog**, requiring significant capacity expansion

Defense spending

Rising defense spending with global military expenditure of **$2.9tn in 2025** and NATO targeting **5% of GDP by 2035**

Core areas

AGV’s



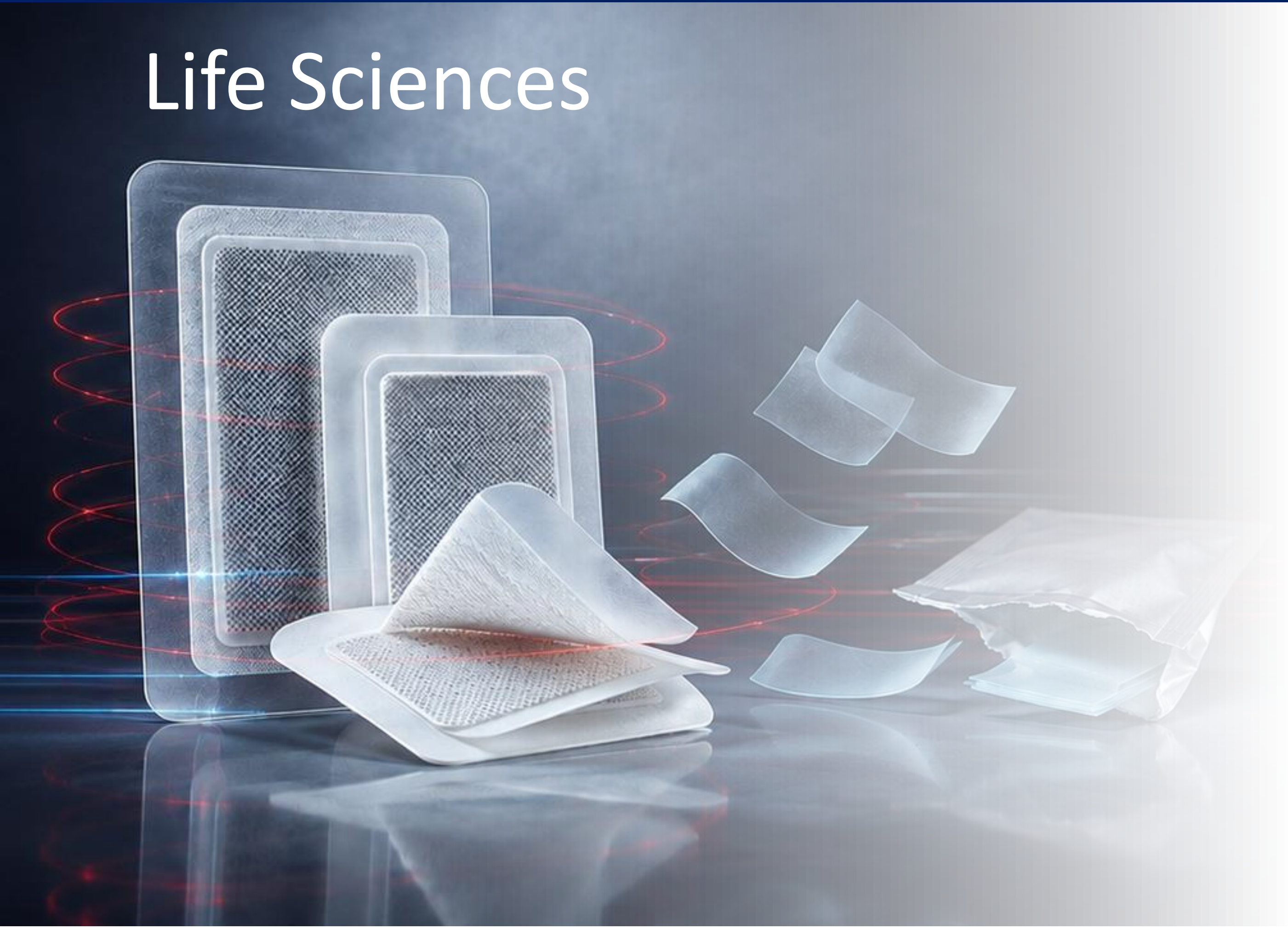
Assembly Lines

Drones

Sources: Airbus, Boeing, SIPRI, NATO, Aumann

Life Sciences expanding into high-tech applications

Segment Next Automation



Structural growth

Global medicine spending is expected to exceed **$2.6tn by 2030** and increasing at a rate of **5-8% per year**

Applications

High-tech applications **expand the addressable market**, where precision, miniaturization and automation are key

Medical coating

Transdermal drug delivery systems market **to double** by 2030

Core areas


Pharmaceuticals


Medical Devices


Personal Care

Sources: IQVIA, Aumann

Clean Tech driven by the global transition toward more sustainable energy solutions

Segment Next Automation

Energy transition

Global renewable power capacity is expected to **more than double by 2030**, accelerating the transition

Decentralized solutions

Rapid growth in large-scale battery storage and fuel cells is driving demand for decentralized and flexible energy solutions

AI economy

Data center electricity demand is set to **double to around 950 TWh** by 2030, creating new demand for energy infrastructure

Core areas

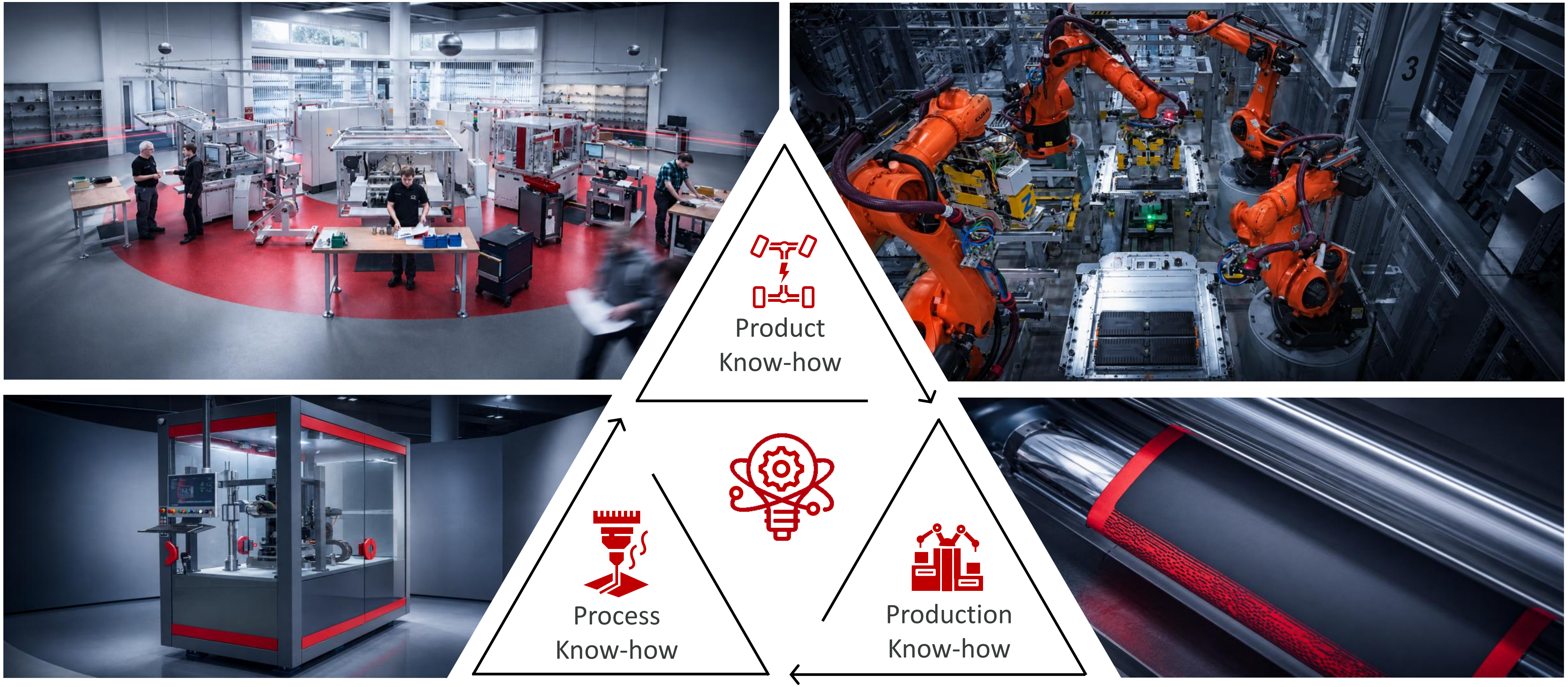
Energy storage

Electrolyzer

Heating, Cooling, Air Conditioning

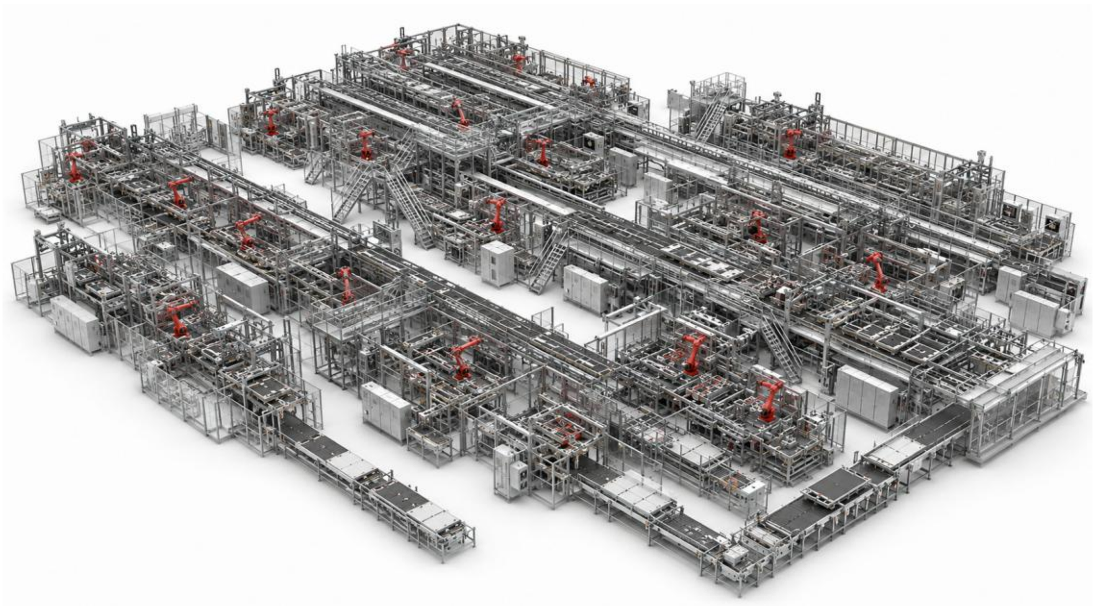
Sources: IEA, Aumann

Aumann’s innovation competence is the foundation for success



Aumann uniquely combines process competences with proven large-scale automation execution

Converting | Assembly | Winding | Joining | Automation | Testing



Project Manage-ment | Virtual Com-missioning | Supplier integration | Trace-ability | Ramp-up | Service

Financial Performance H1 2026

Financial Performance H1 2026

Key figures

- **Revenue** decreased by 34.8% YOY to €70.6 million, while Next Automation grew by 23.0% YOY
- **EBITDA margin** remained solid at 10.5%, demonstrating effectiveness of efficiency measures and operational strength
- **Order intake** down 27.3% YOY, Next Automation with a book-to-bill ratio of 1.63 over the past twelve months
- **Order backlog** decreased 29.0% YoY to €115.4 million but only slightly below the year-end 2025 level
- **Strong balance sheet** with €154.4 million net cash and 62.2% equity ratio

€70.6 million
Revenue

10.5%
EBITDA margin

€65.4 million
Order intake

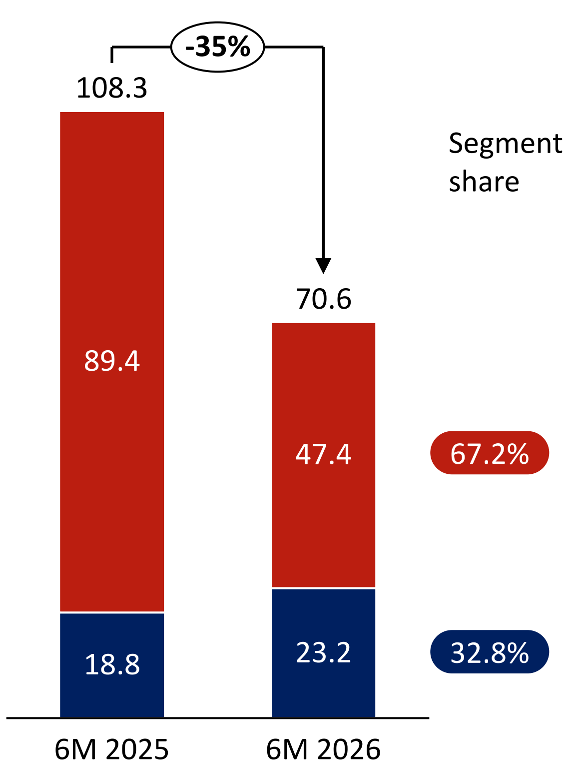
€115.4 million
Order backlog

€154.4 million
Net cash position

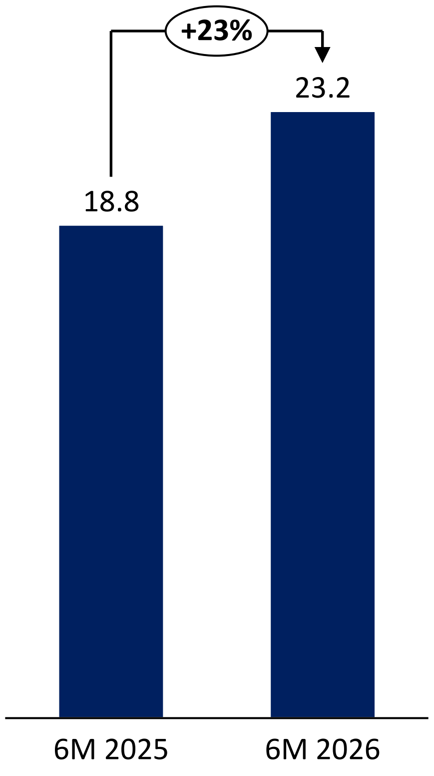
YOY = Year-over-Year

Revenue decline driven by E-mobility segment, while Next Automation segment grew by 23.0% YoY

Revenue
in € million



Next Automation revenue
in € million

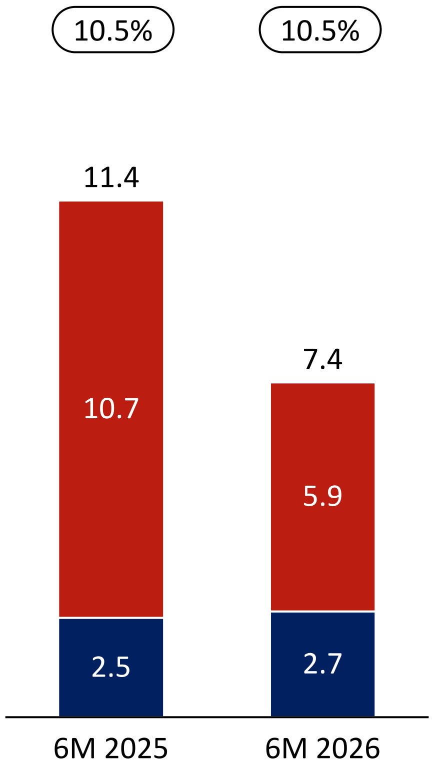


E-mobility   Next Automation

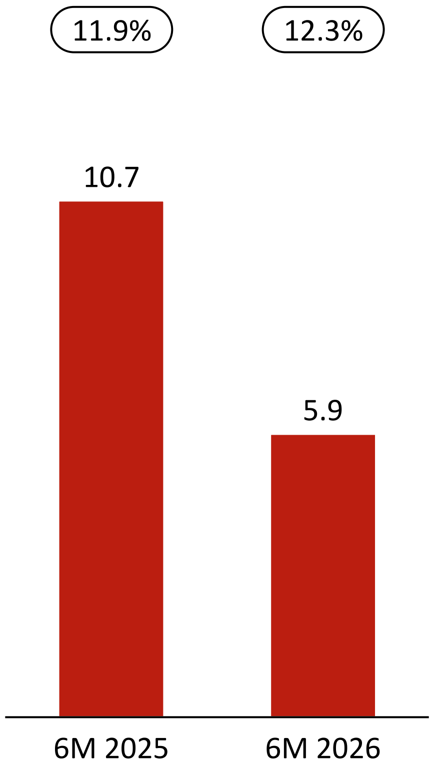
Not shown effects from reconciliation

Lower volumes impacted absolute results, while both segments maintained high profitability

EBITDA
in € million and in % of revenue



E-mobility EBITDA
in € million and in % of revenue

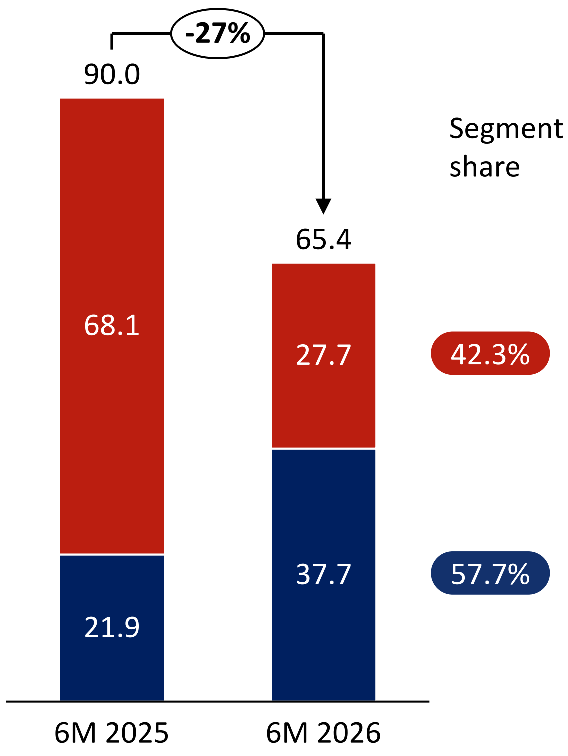


E-mobility Next Automation

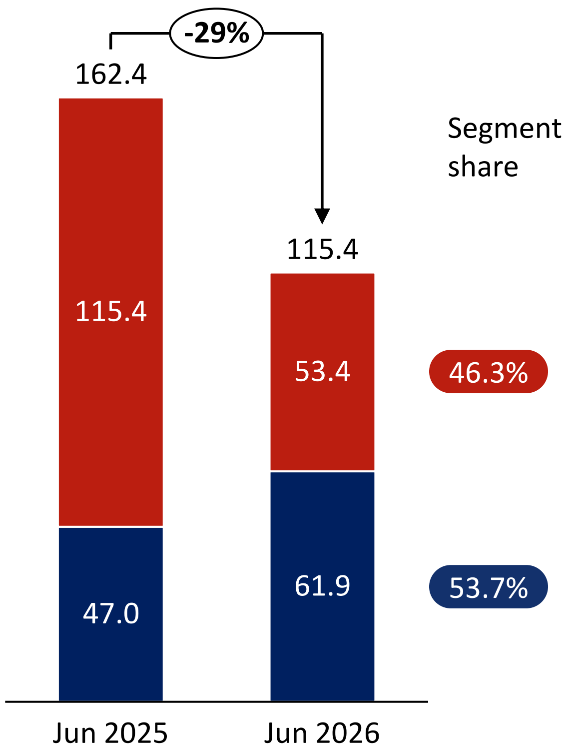
Not shown effects from reconciliation

Next Automation strengthens order book with a book-to-bill ratio of 1.63 over the past twelve months

Order intake
in € million



Order backlog
in € million

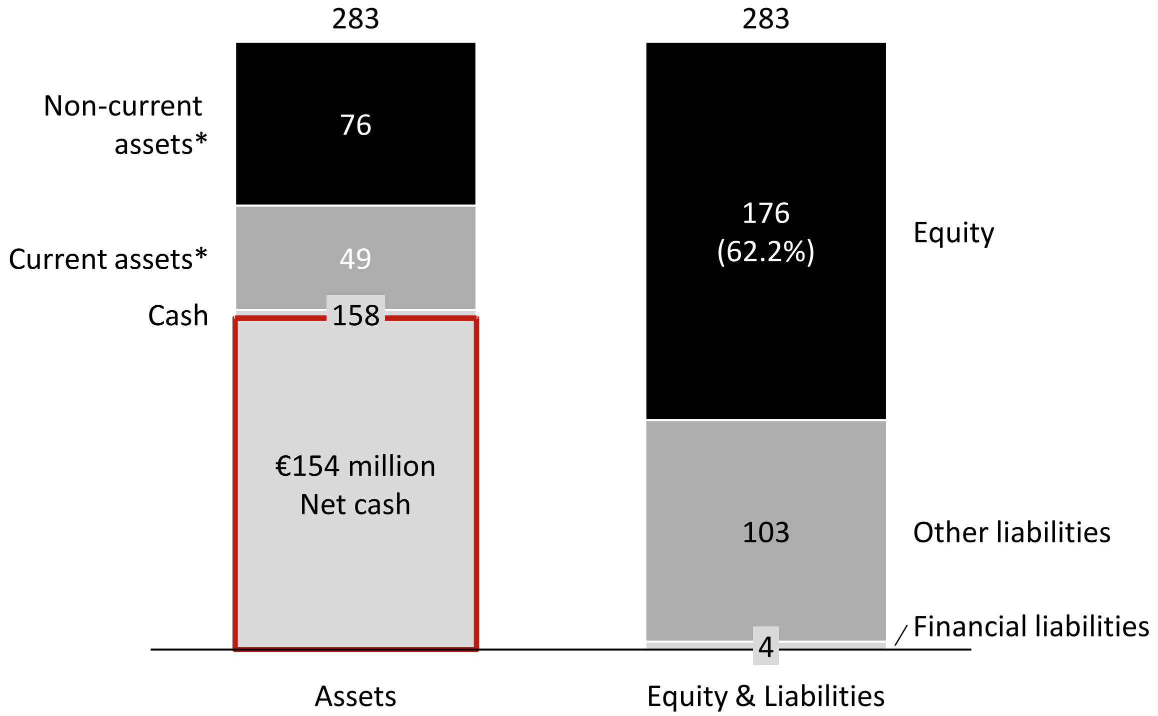


E-mobility Next Automation

Strong financial position provides a solid foundation for acquisitions and further diversification

Balance sheet as of 30 June 2026

in € million



Net cash position

€154.4 million

Solid equity ratio

62.2%

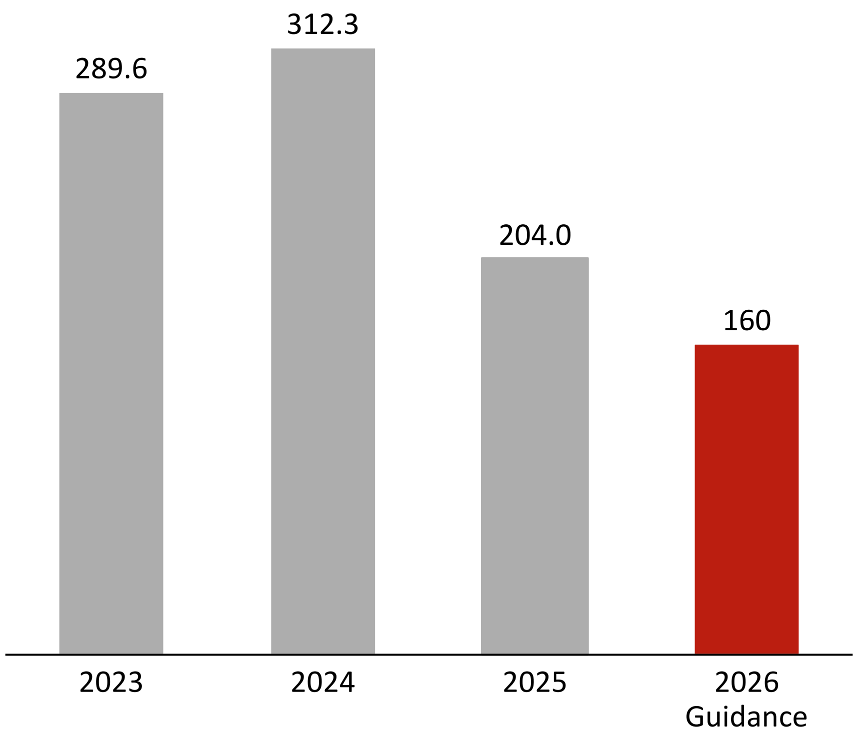
Development

organically and through M&A

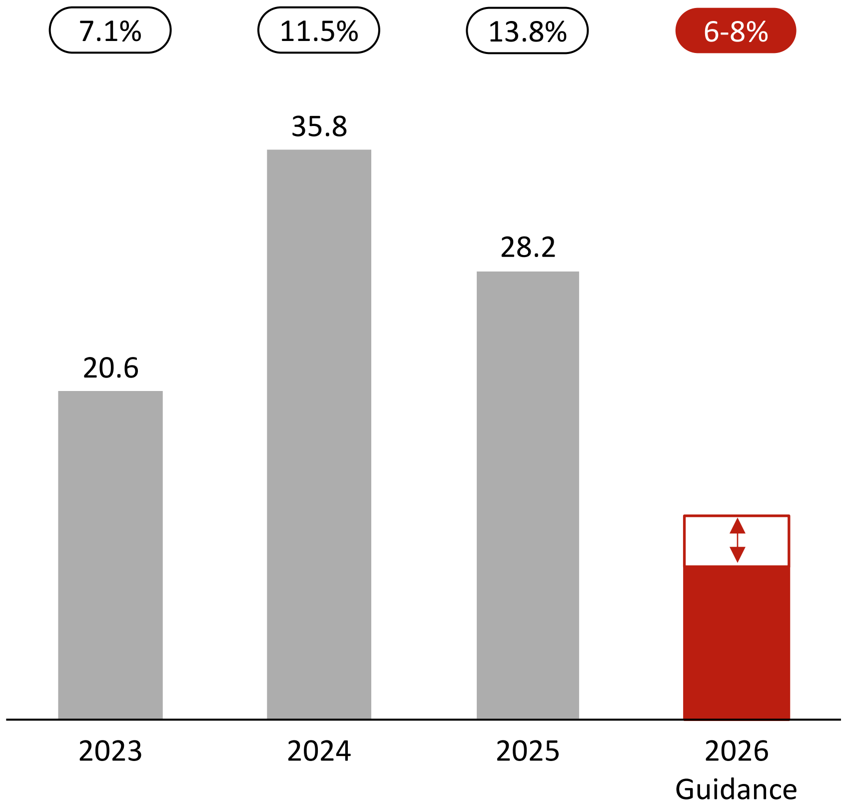
* without cash-positions

Guidance for 2026 confirmed, supported by order backlog and promising Next Automation sales pipeline

Revenue
in € million



EBITDA
in € million and in % of revenue



Summary

Turnkey
Production
Solutions

Profitable
Asset-light
Business model

Solid
Financials

Great
Liquidity

Long term
Partnership
& Experience

Highly
skilled
engineers

Growing
Markets &
Expansion

Financial Calendar 2026

Montega Hamburg Investor Days (Hamburg)	26 August 2026
Annual General Meeting 2026	28 August 2026
Berenberg & Goldmann Sachs German Corporate Conference (Munich)	23 September 2026
Interim Statement Q3 2026 and Earnings Call	12 November 2026
German Equity Forum (Frankfurt)	23 – 24 November 2026
End of 2026 Financial Year	31 December 2026

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