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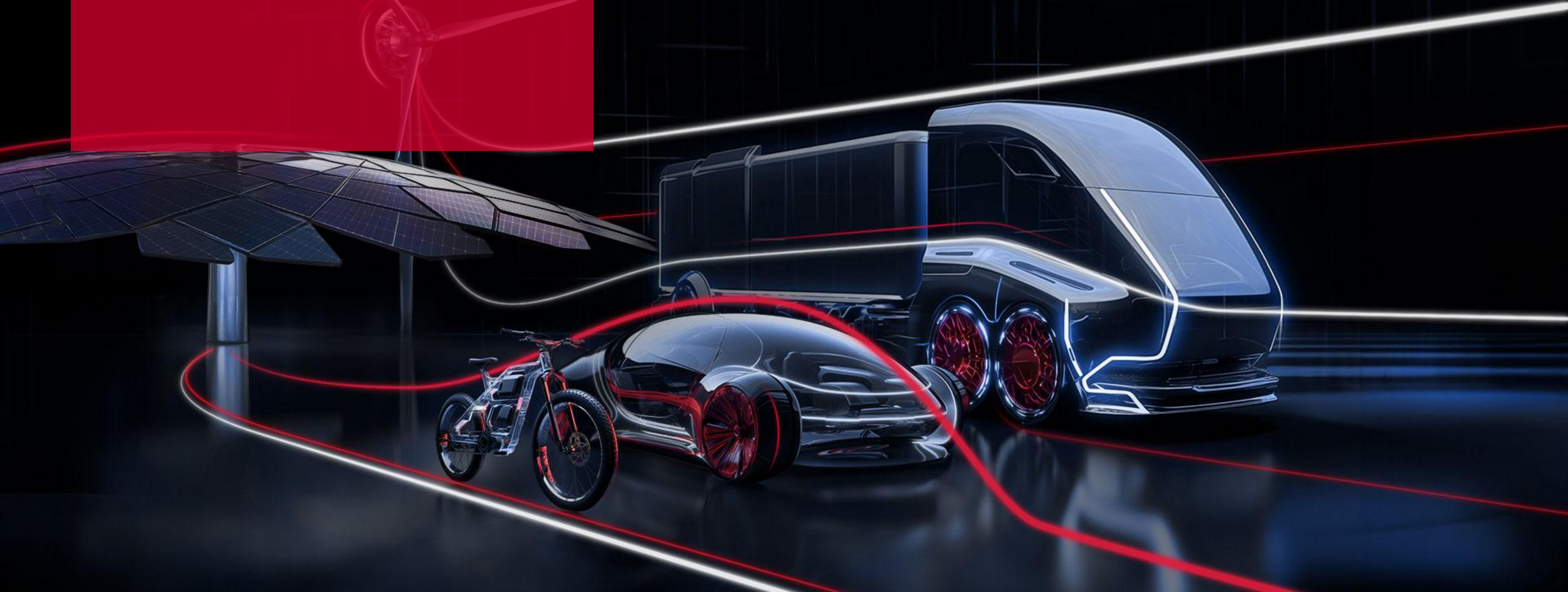
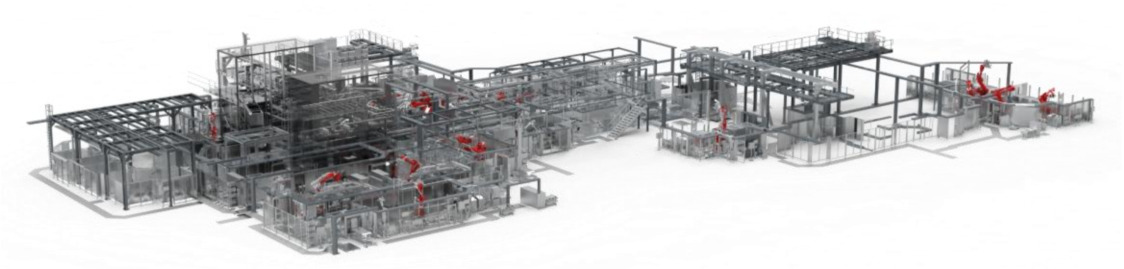
Earnings Call H1 2026

Aumann AG
13 August 2026



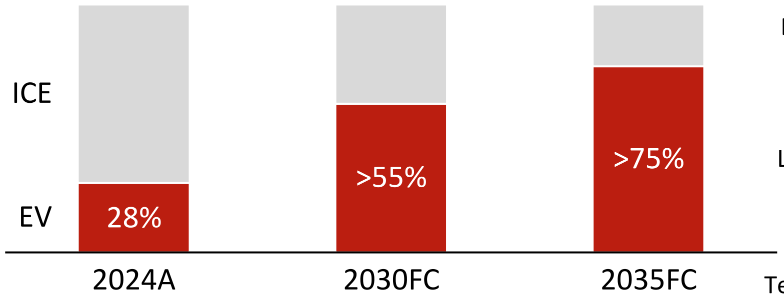
Aumann is a leading manufacturer of automation solutions and robotics applications

Fully automated production lines for international customers



Strategic focus on E-mobility…

Predicted global EV* market shares in %



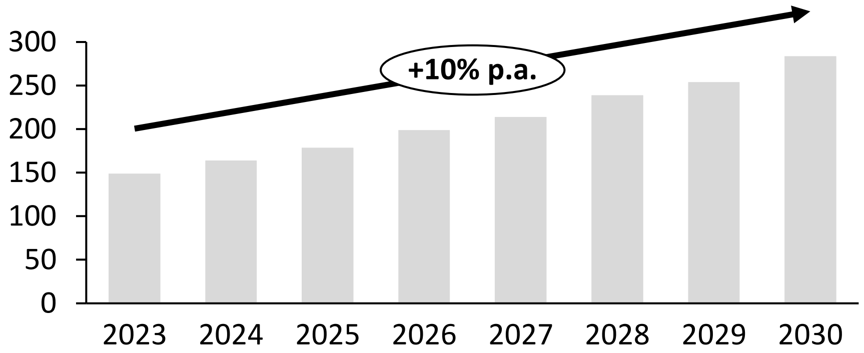
Emissions Regulations

Lower Operating Costs

Technological innovation

… automation solutions and robotics applications

Global Factory Automation market size in bn. $



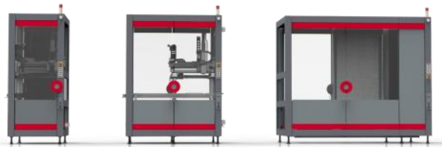
Labor Shortages

Rising Wages

Cost Reductions

Unique range of solutions tailored to the requirements of electromobility

Modular solutions

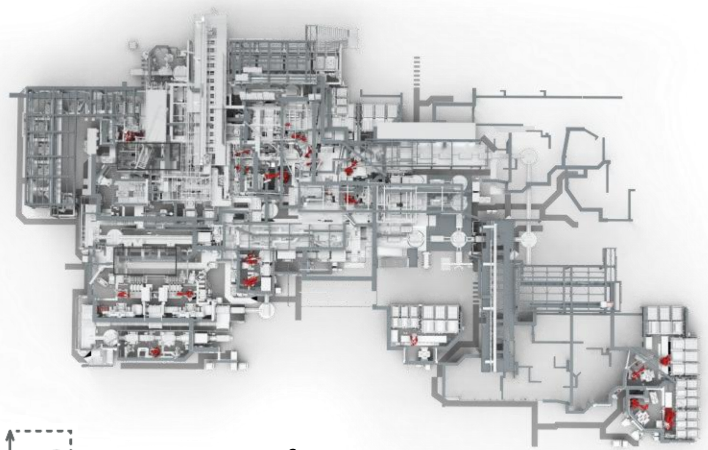


m² up to 10 m² per cell

Process solutions

m² up to 600 m²

Turnkey solutions



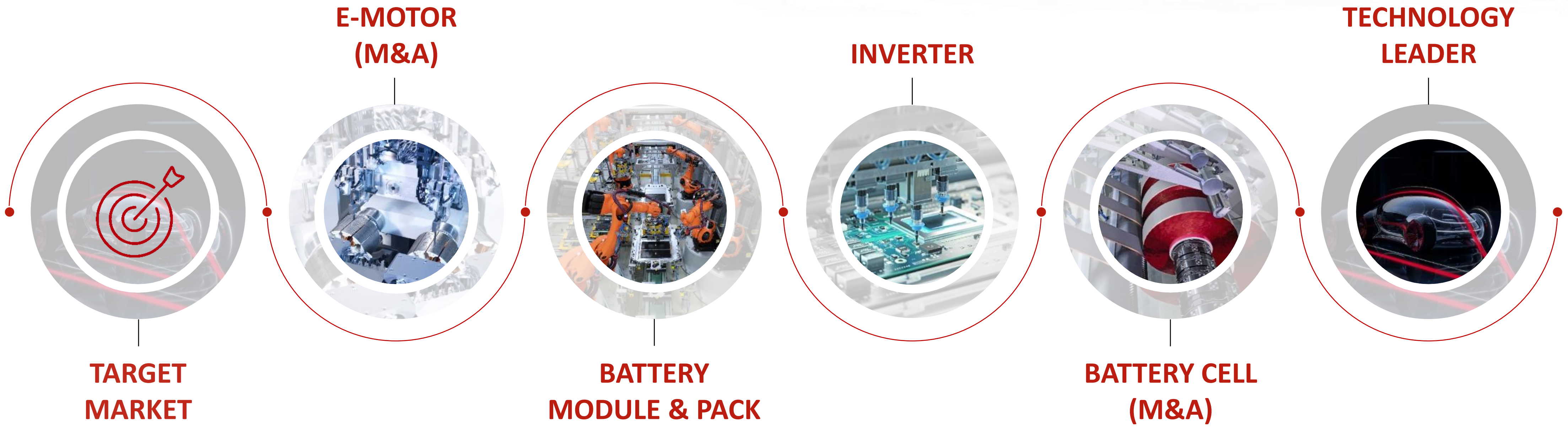
m² up to 16.000 m²

Aumann competences

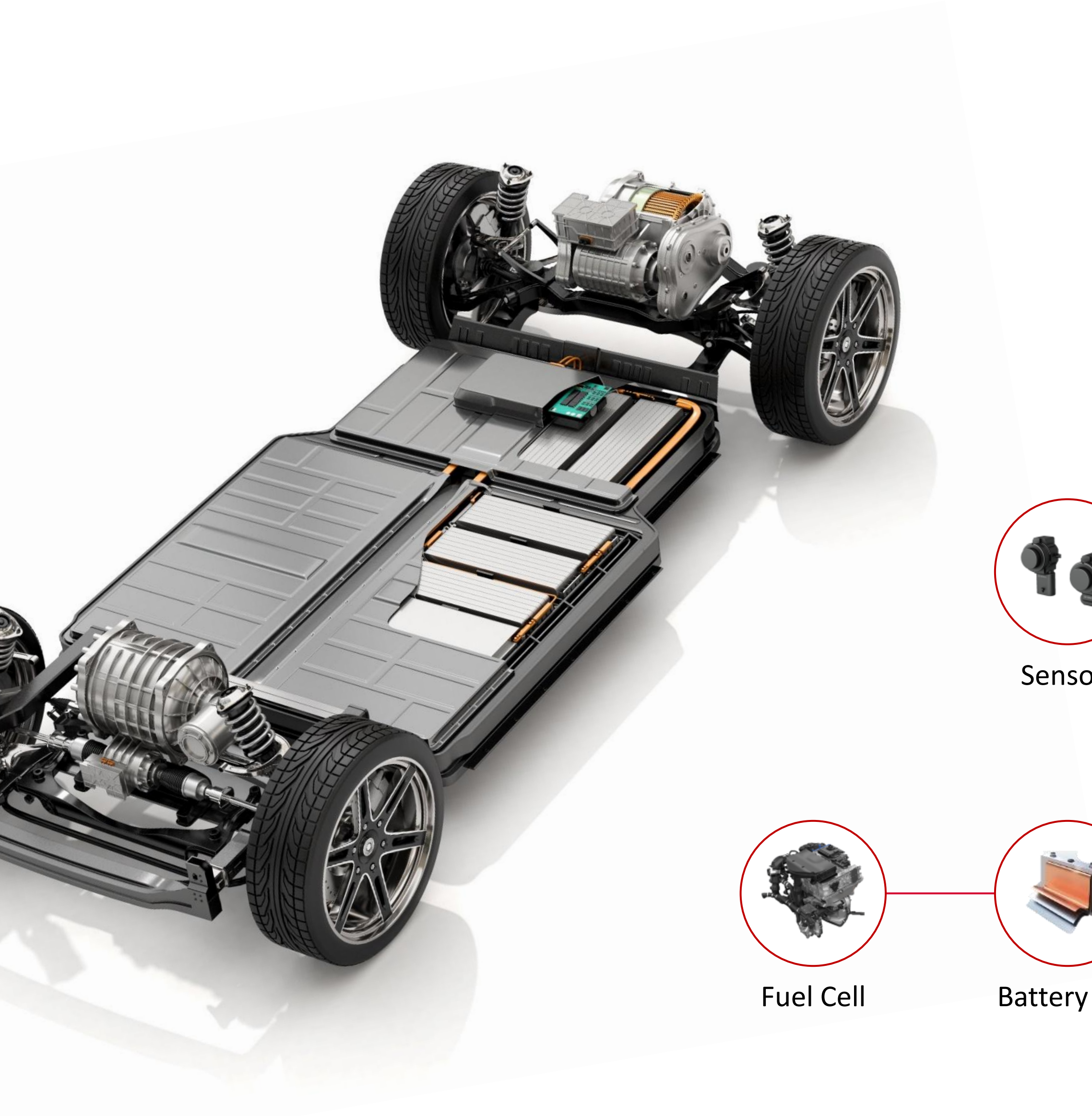
- Converting
- Assembly
- Winding
- Joining
- Automation
- Industry 4.0

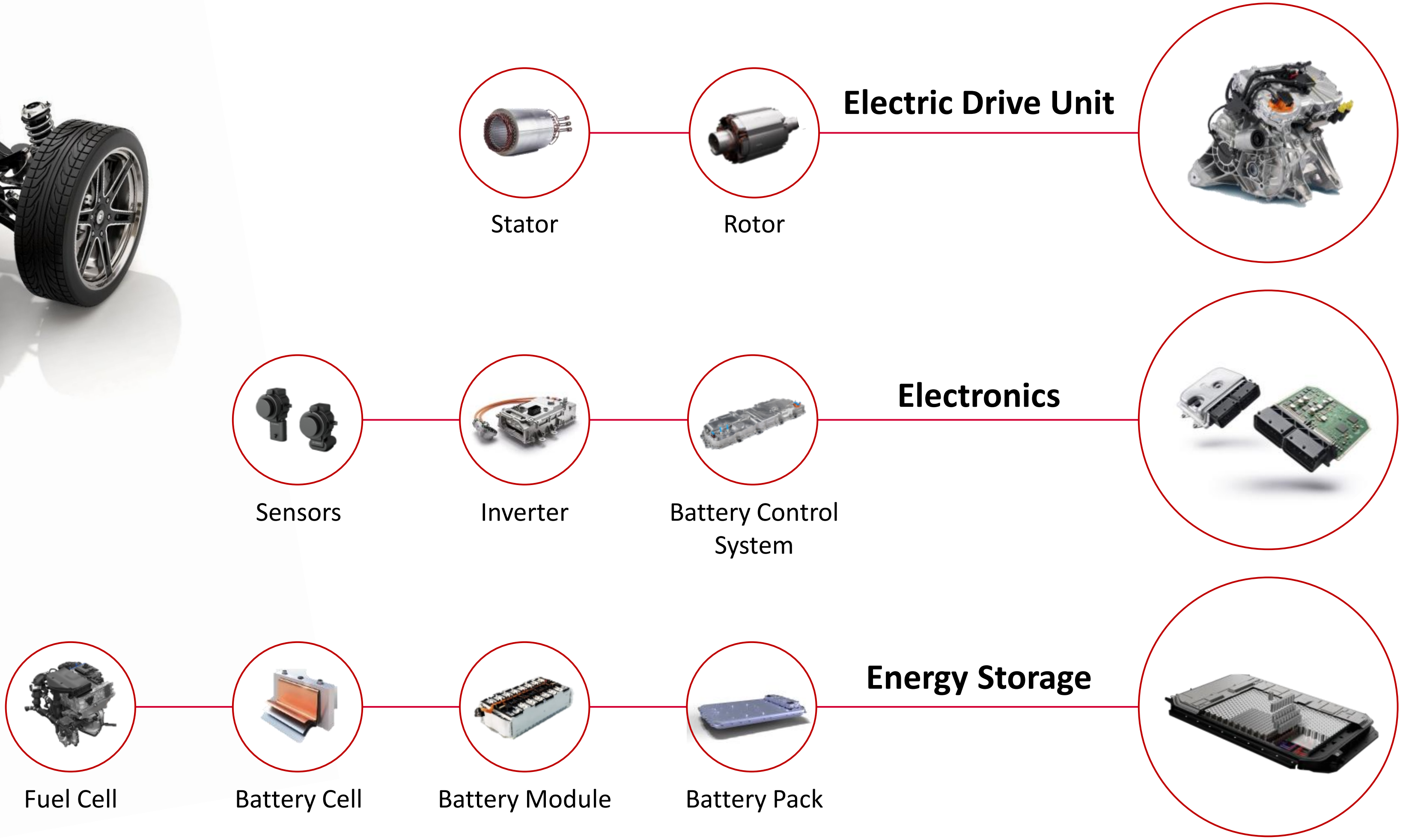
Aumann's journey in the E-mobility segment

E-mobility success through innovation and strategic M&A



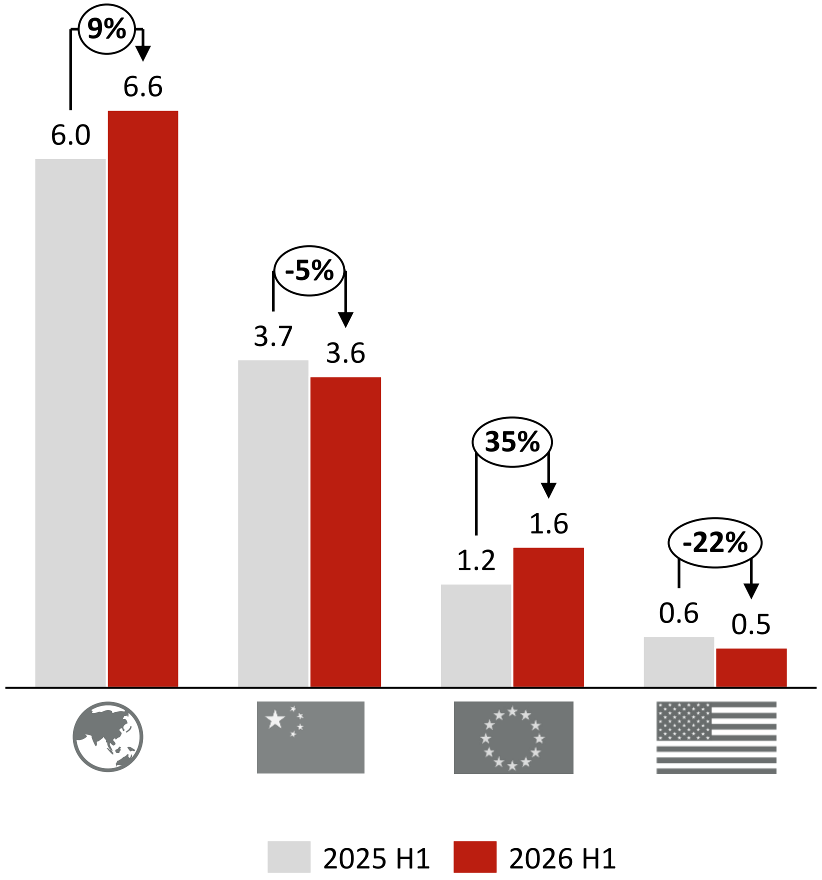
Electromobility comes to life on Aumann's production lines



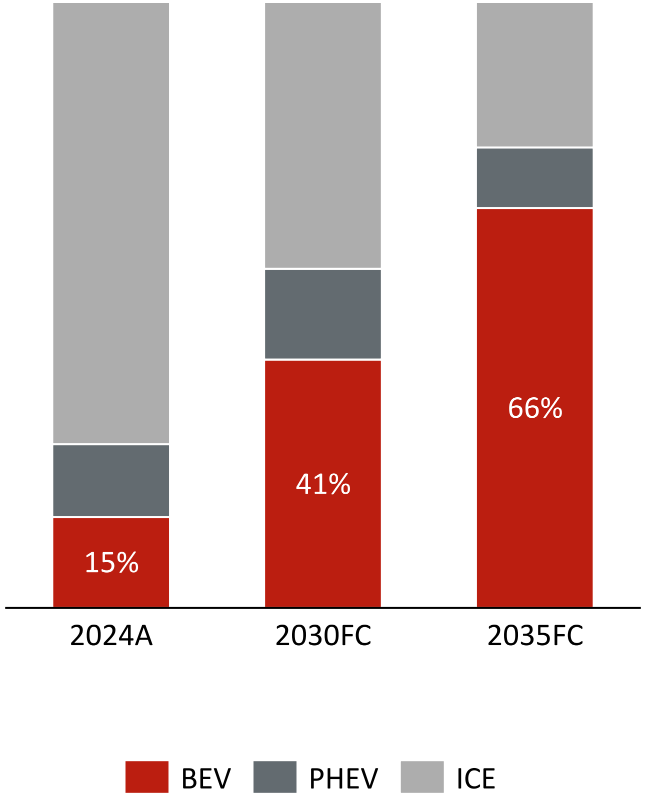


BEV's are expected to make up two thirds in 2035

BEV sales of selected regions
in million units



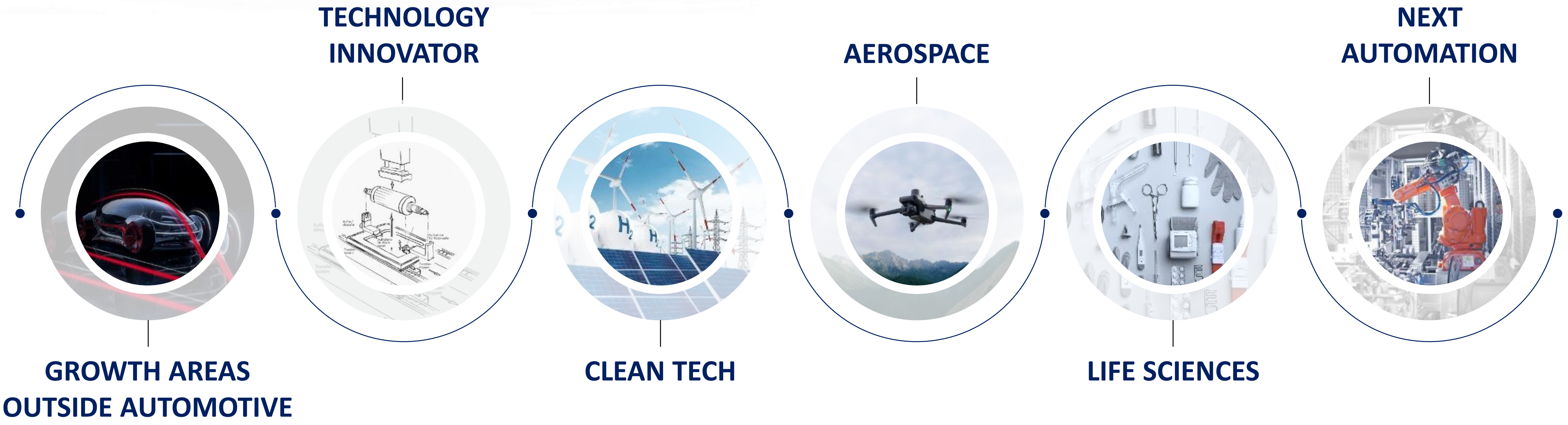
Predicted Global EV Market Share
market shares in %



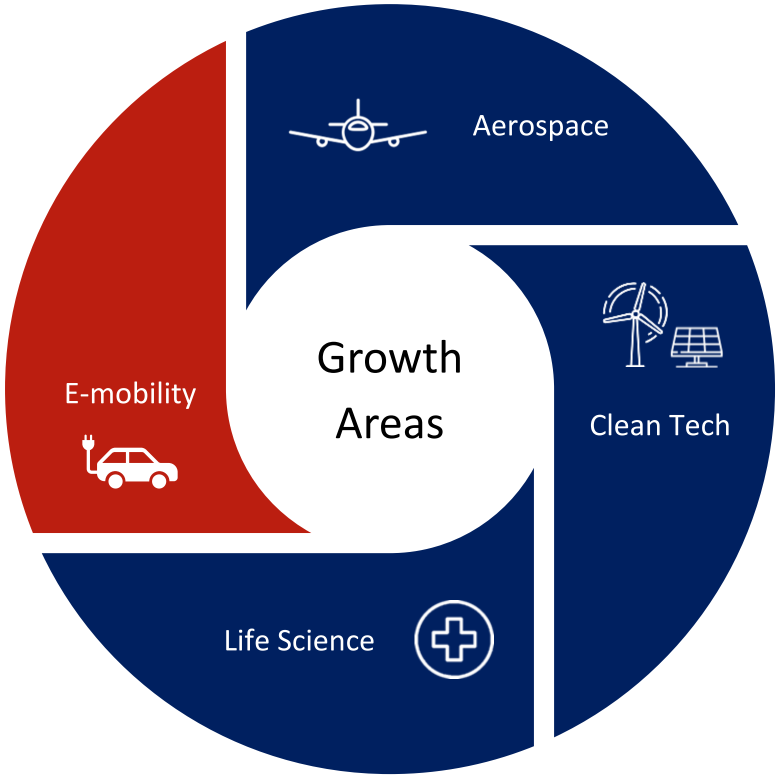
Quelle: PWC, ACEA, BCG

Aumann's ambitions outside automotive in the Next Automation segment

Next Automation segment focusing on further growth areas



Key progress across Next Automation



- **AEROSPACE:** Aumann won orders supporting **civil aircraft** production ramp-ups in the **aviation** sector as well as **drone motor production** and **testing solutions**, while offering further integrated **drone assembly lines**
- **CLEAN TECH:** Aumann won orders for **photovoltaic recycling solutions** and coating equipment for membrane manufacturing systems for **fuel cells,** targeting industrial **charging infrastructure** and **off-grid markets**
- **LIFE SCIENCE:** Aumann entered the pharma market with GMP-compliant cleanroom solutions for **transdermal patches** and **oral thin films** in a growing rapid-release drug delivery market

Financial Performance H1 2026

Financial Performance H1 2026

Key figures

- **Revenue** decreased by 34.8% YOY to €70.6 million, while Next Automation grew by 23.0% YOY
- **EBITDA margin** remained solid at 10.5%, demonstrating effectiveness of efficiency measures and operational strength
- **Order intake** down 27.3% YOY, Next Automation with a book-to-bill ratio of 1.63 over the past twelve months
- **Order backlog** decreased 29.0% YoY to €115.4 million but only slightly below the year-end 2025 level
- **Strong balance sheet** with €154.4 million net cash and 62.2% equity ratio

€70.6 million
Revenue

10.5%
EBITDA margin

€65.4 million
Order intake

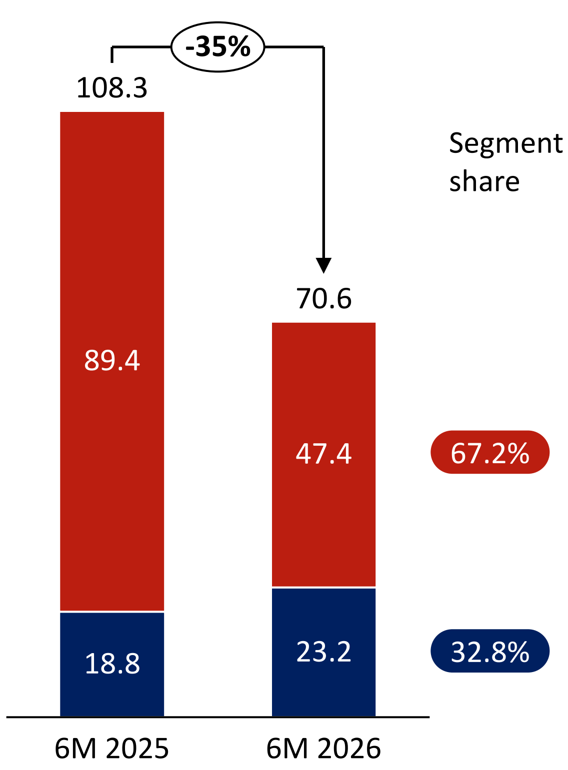
€115.4 million
Order backlog

€154.4 million
Net cash position

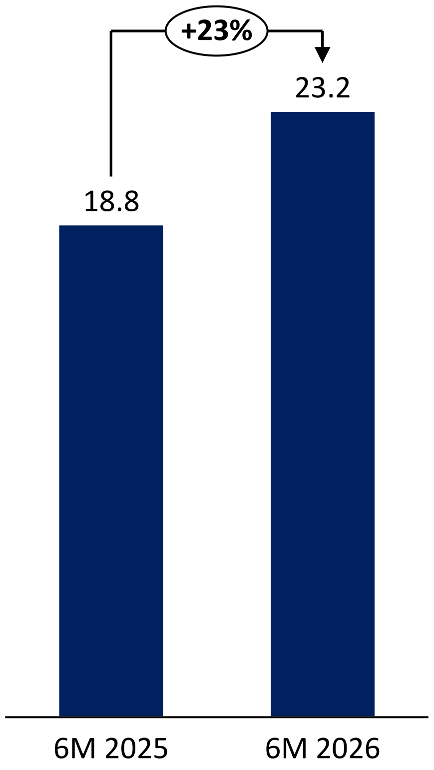
YOY = Year-over-Year

Revenue decline driven by E-mobility segment, while Next Automation segment grew by 23.0% YoY

Revenue
in € million



Next Automation revenue
in € million

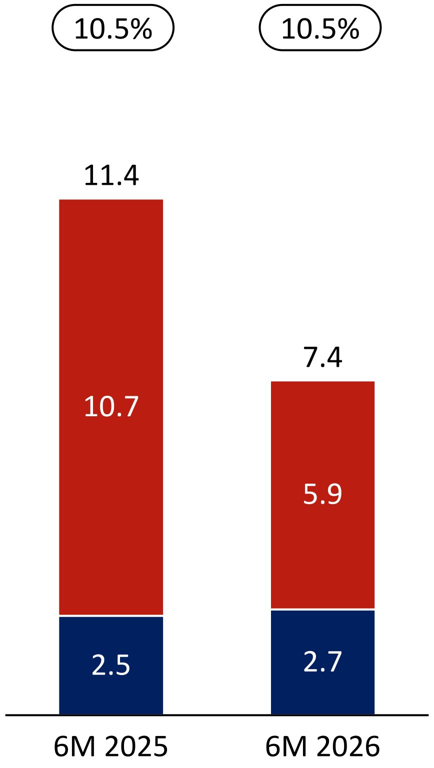


E-mobility Next Automation

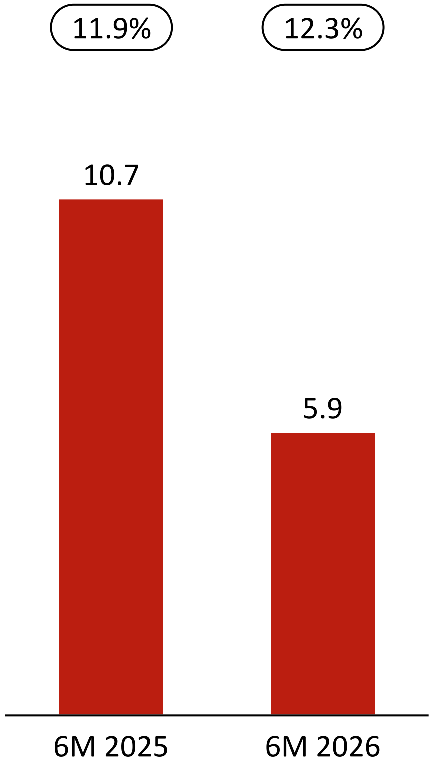
Not shown effects from reconciliation

Lower volumes impacted absolute results, while both segments maintained high profitability

EBITDA
in € million and in % of revenue



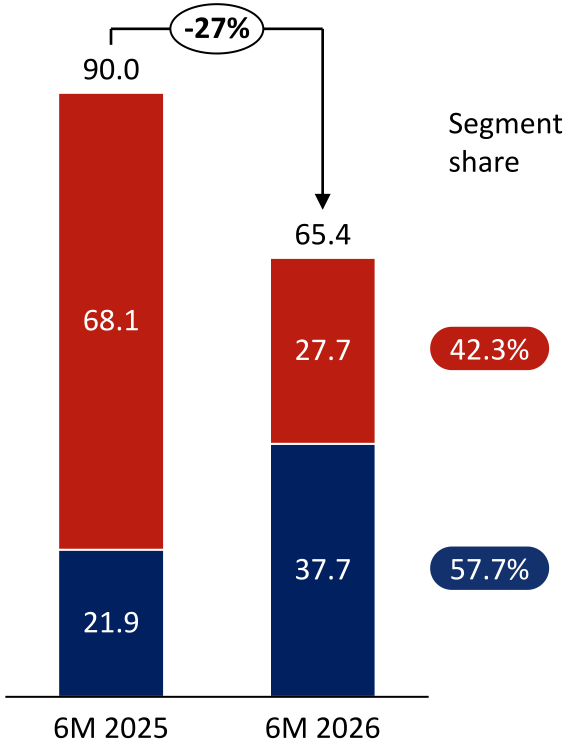
E-mobility EBITDA
in € million and in % of revenue



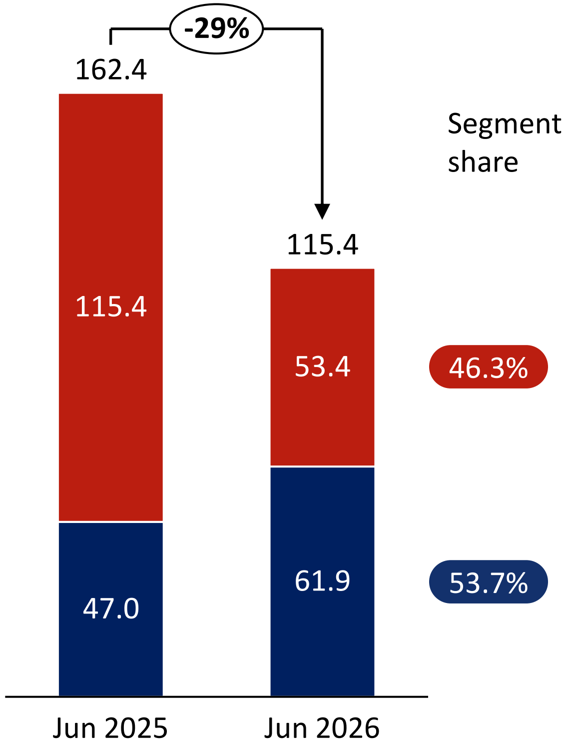
Not shown effects from reconciliation

Next Automation strengthens order book with a book-to-bill ratio of 1.63 over the past twelve months

Order intake
in € million



Order backlog
in € million



E-mobility Next Automation

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E-mobility with a strong position for market recovery

in € million	6M 2025	6M 2026
Order intake	68.1	27.7
Order backlog	115.4	53.4
Revenue	89.4	47.4
EBITDA	10.7	5.9

Order intake remained subdued as recovery in automotive investment has yet to materialize amid volatile economic and political conditions

Order backlog decreased by 53.7% YOY to €53.4 million

Revenue reduced from €89.4 million to €47.4 million due to declined order intake

EBITDA remains solid with €5.9 million and 12.3% EBITDA margin

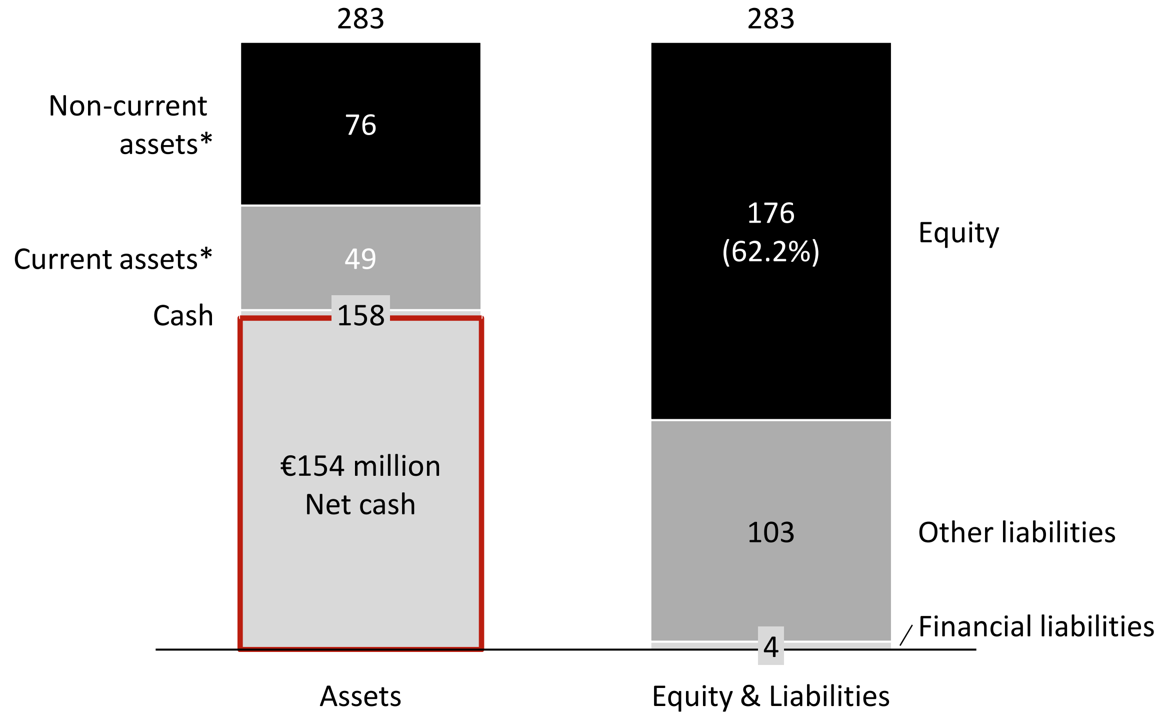
Next Automation delivers growth and expands its order book

in € million	6M 2025	6M 2026
Order intake	21.9	37.7
Order backlog	47.0	61.9
Revenue	18.8	23.2
EBITDA	2.5	2.7

- Segment focus on **clean tech, aerospace** and **life sciences** with strong progress
- **Order intake** up 72% YOY to €37.7 million, with further growth opportunities from expanded sales pipeline
- **Ongoing expansion** driven by organic growth and increased M&A-activity
- **EBITDA** increased to €2.7 million, corresponding to an EBITDA margin of 11.7%

Strong financial position provides a solid foundation for acquisitions and further diversification

Balance sheet as of 30 June 2026
in € million



Net cash position

€154.4 million

Solid equity ratio

62.2%

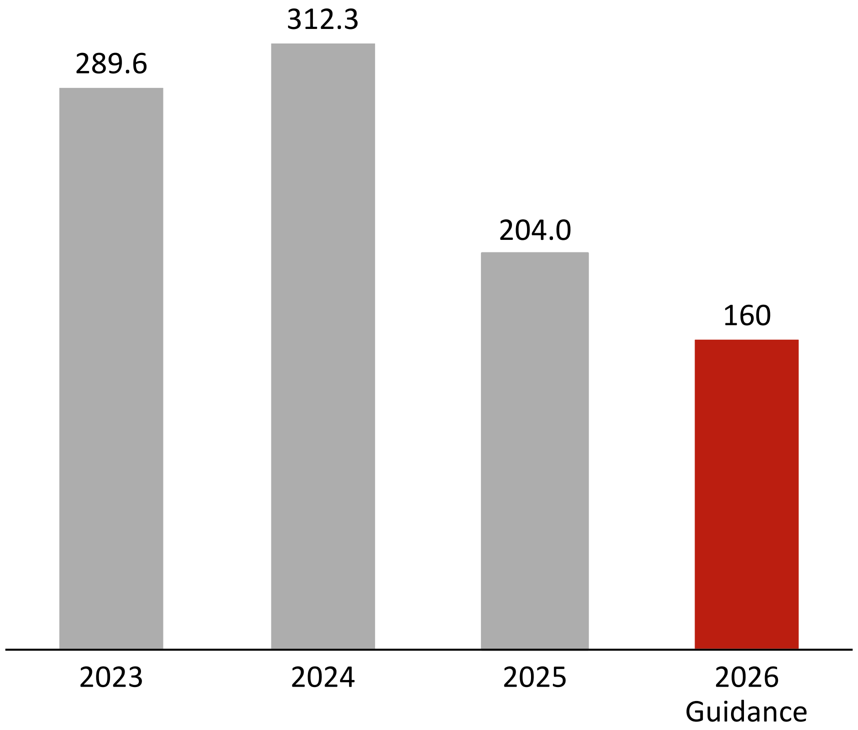
Development

organically and through M&A

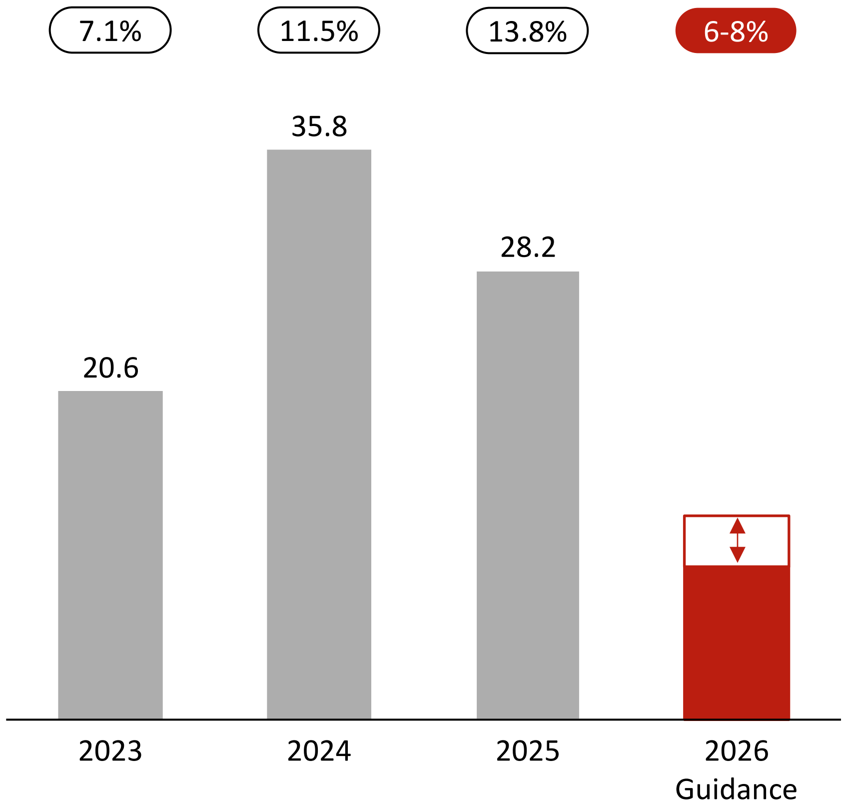
* without cash-positions

Guidance for 2026 confirmed, supported by order backlog and promising Next Automation sales pipeline

Revenue
in € million



EBITDA
in € million and in % of revenue



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Summary

- Turnkey Production Solutions
- Profitable Asset-light Business model
- Solid Financials
- Great Liquidity
- Long term Partnership & Experience
- Highly skilled engineers
- Growing Markets & Expansion

Financial Calendar 2026

Half-Year Financial Report 2026 and Earnings Call	13 August 2026
Montega Hamburg Investor Days (Hamburg)	26 August 2026
Annual General Meeting 2026	28 August 2026
Berenberg & Goldmann Sachs German Corporate Conference (Munich)	23 September 2026
Interim Statement Q3 2026 and Earnings Call	12 November 2026
German Equity Forum (Frankfurt)	23 – 24 November 2026
End of 2026 Financial Year	31 December 2026

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