Hauptversammlung 2022

Aumann AG
8. Juni 2022

Wir treiben die Transformation der Automobilindustrie

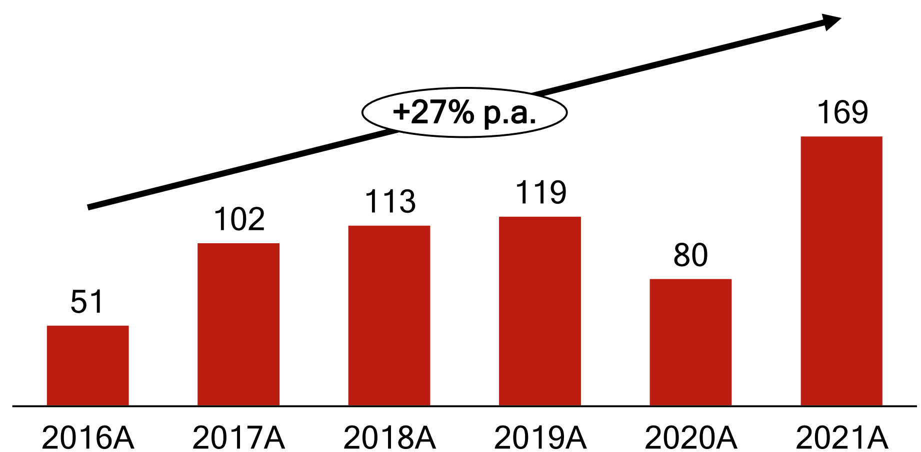
Strategischer Fokus

Vollautomatisierte Produktionslinien…

…für die gesamte Bandbreite der Elektromobilität

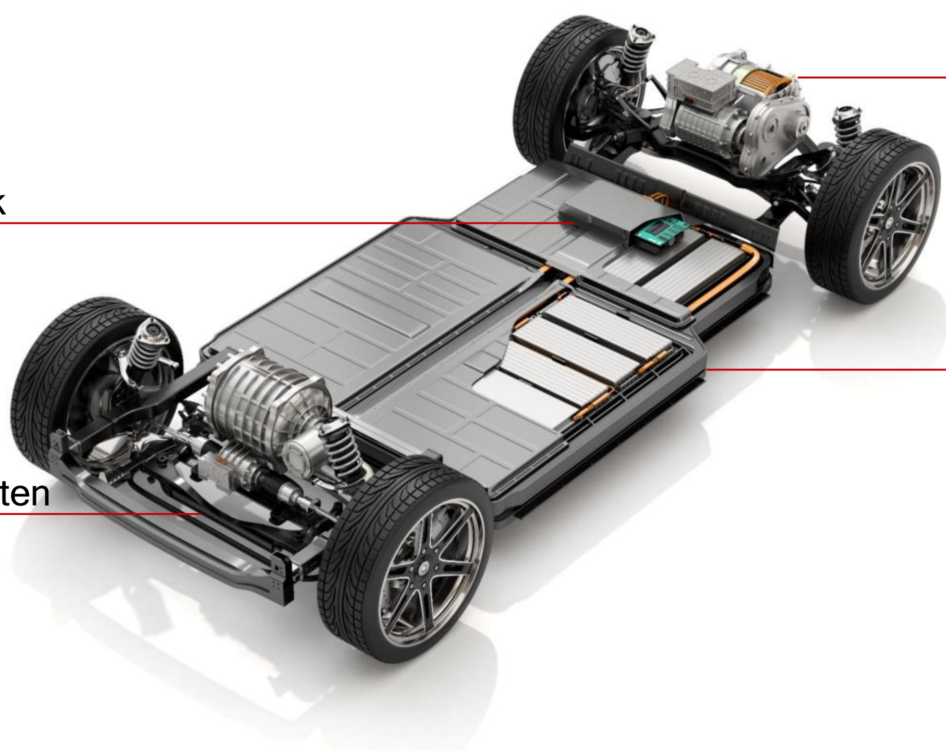
Globale Kunden

Auftragseingang E-mobility*



* Auftragseingang im Segment E-mobility in Mio. € und CAGR in %

Auf unseren Produktionsanlagen entsteht die Elektromobilität



Aumann Kompetenzen

- Wickeln
- Montage
- Fügen
- Automation
- Messen & Prüfen
- Industrie 4.0
- Turnkey-Lösungen

Dynamische Wachstumstreiber forcieren Marktentwicklung

Was treibt das Wachstum an?

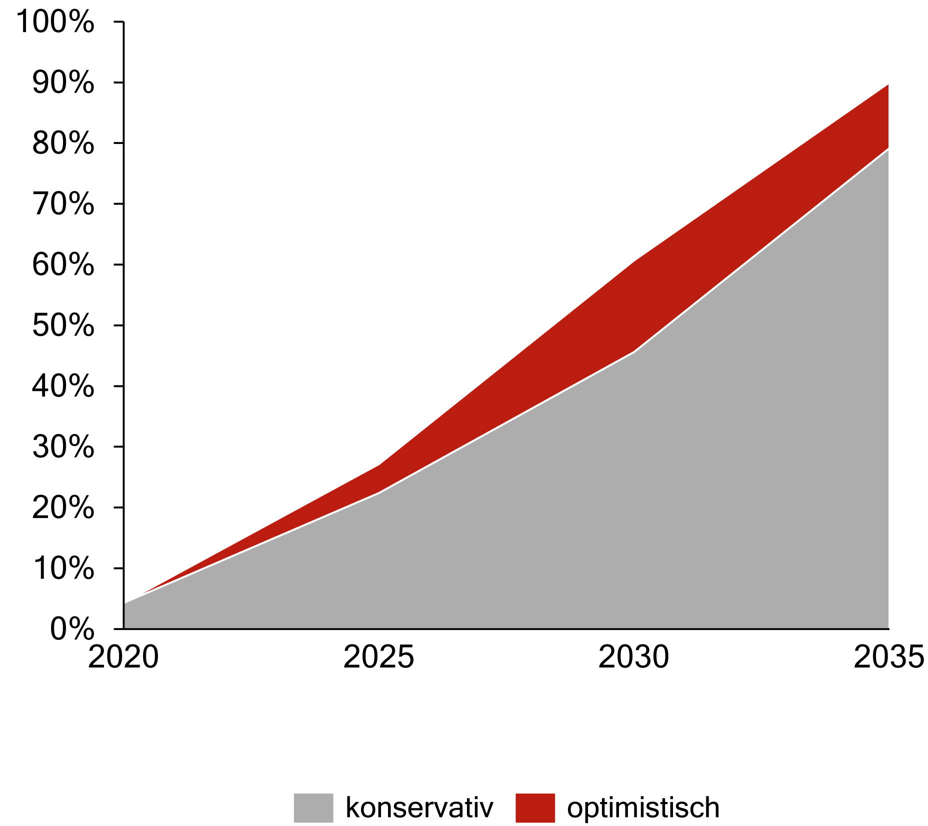
2x — so viele Menschen präferieren den **Kauf eines Elektroautos** im Vergleich zum letzten Jahr

51% — jährliche Wachstumsrate der **Ladeinfrastruktur** in **Deutschland** in den letzten **fünf Jahren**

-50% — **Reduzierung** der **Batteriekosten** und **Reichweiten** von **über 1.000 km** in zukünftigen Elektroautos

Absatzszenarien für E-Fahrzeuge

Prognostizierter Marktanteil in %



Quellen: Eigene Berechnung, Deloitte, Bundesnetzagentur, Volkswagen AG, Bafa, McKinsey

Aumann Roadmap fokussiert profitables Wachstum

- Ausbau strategischer und technologischer **Positionierung** im Bereich der Elektromobilität
- Steigerung der **Profitabilität** durch verbesserte Preis- und Projekt-realisierung
- Management der **Lieferengpässe** und Begrenzung der Auswirkungen
- Aufbau organischer und anorganischer **Kapazitäten** für den eingeschlagenen Wachstumspfad
- Schutz der **Umwelt** im Rahmen der Nachhaltigkeitsstrategie

Nachhaltigkeit ist inhärenter Bestandteil der Aumann DNA

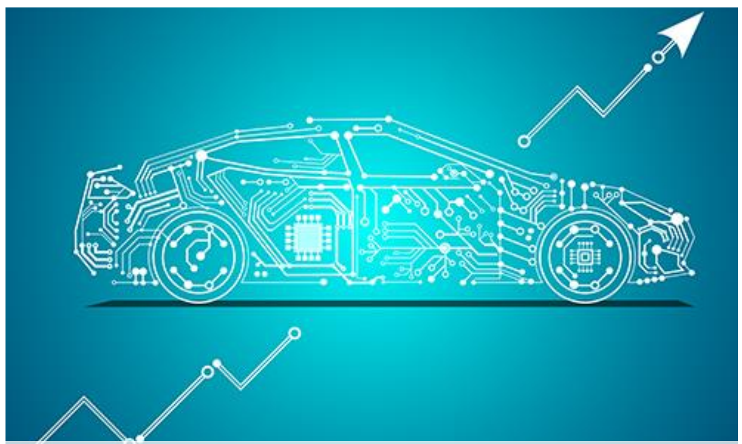
aumann

Erneuerbare Energien

Produktversprechen

Ausbildung

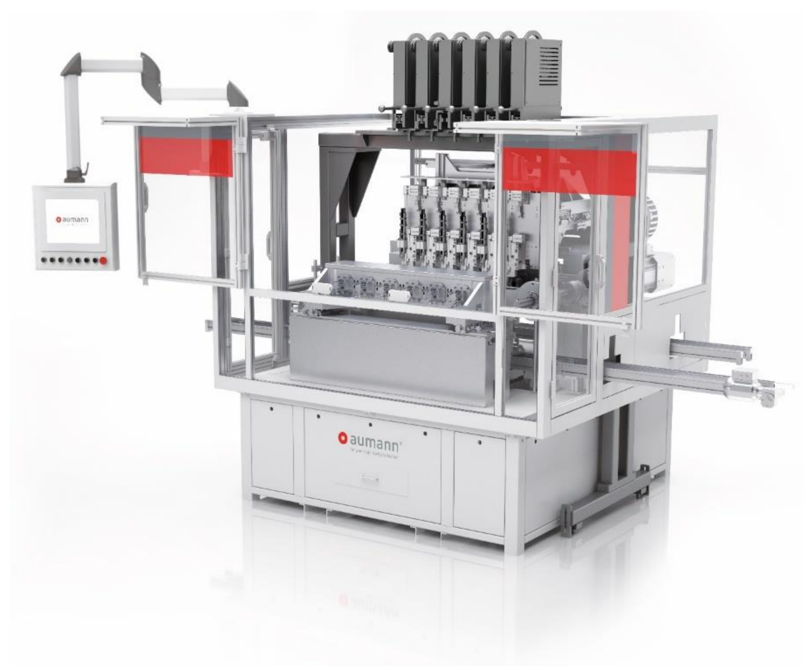
Vielfalt



Ideenreichtum

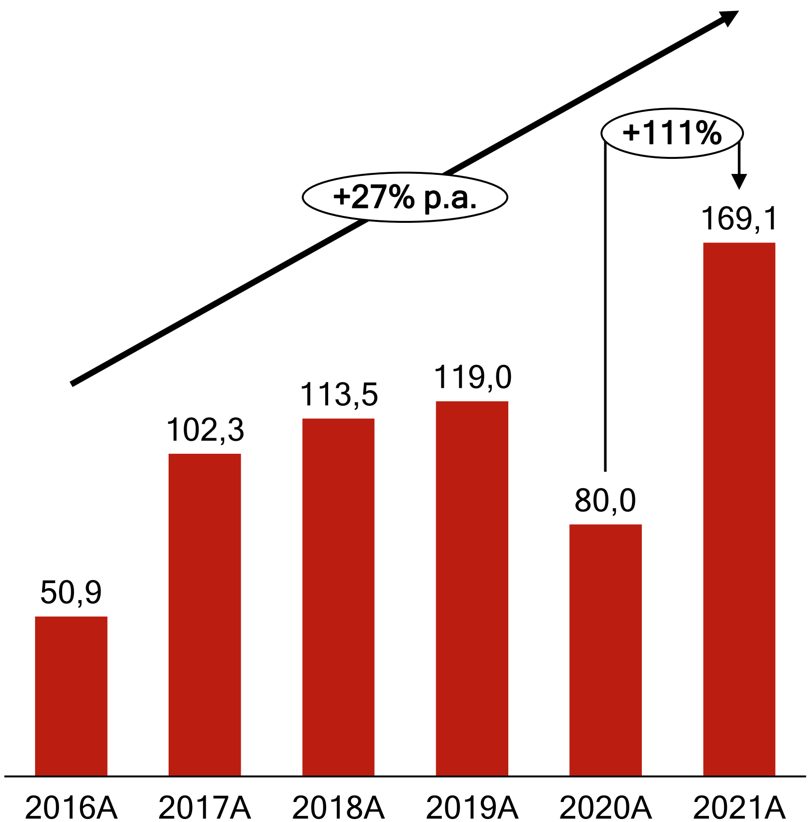
CO2 Neutralität

Geschäftsjahr 2021

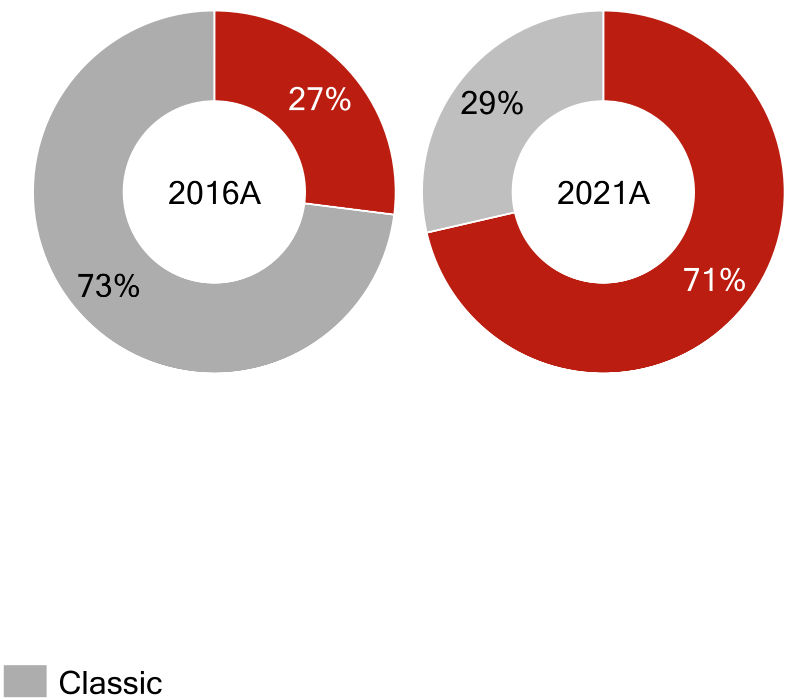


Aumann setzt seine E-mobility Strategie erfolgreich um

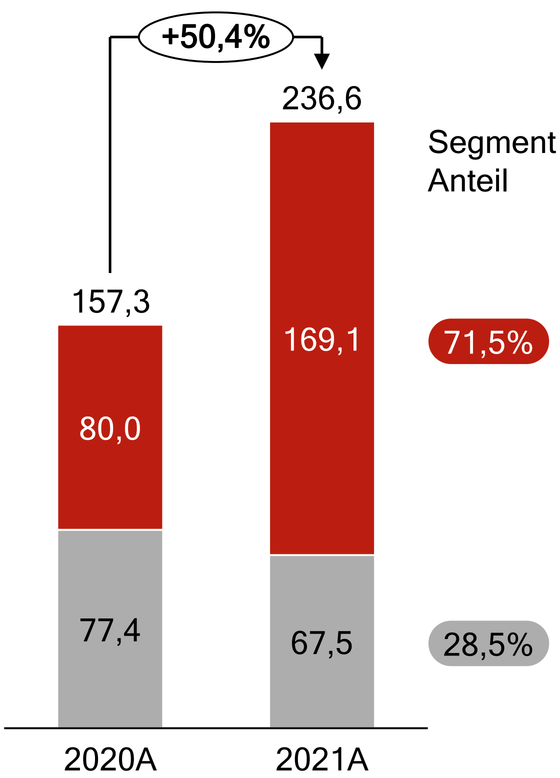
E-mobility Auftragseingang
in Mio. €

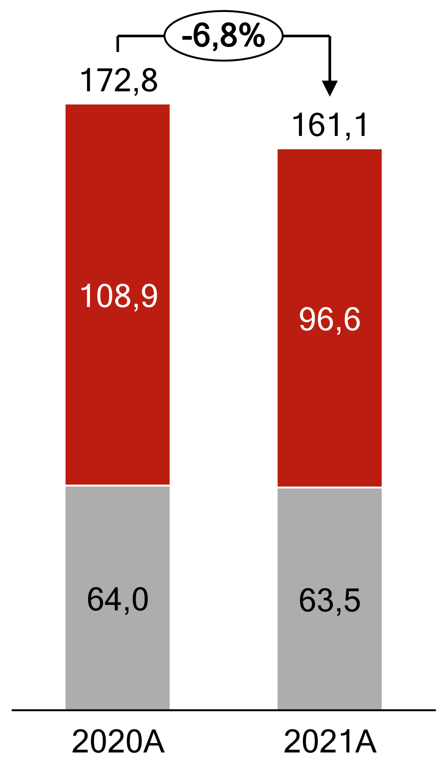


Auftragseingang nach Segment
in %



Signifikantes Auftragseingangswachstum in 2021



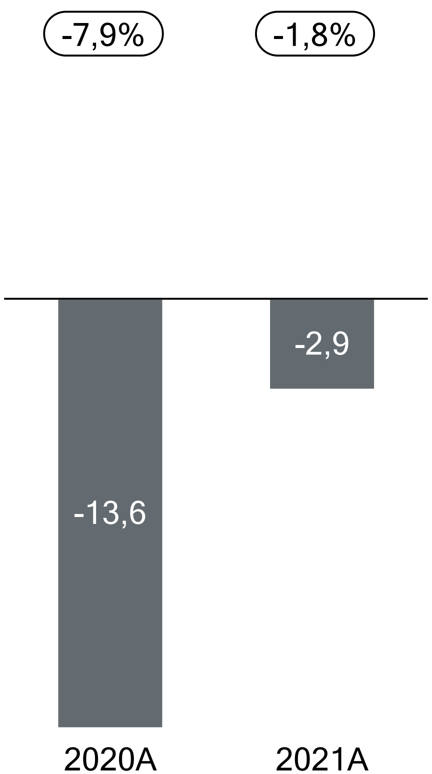


E-mobility Classic

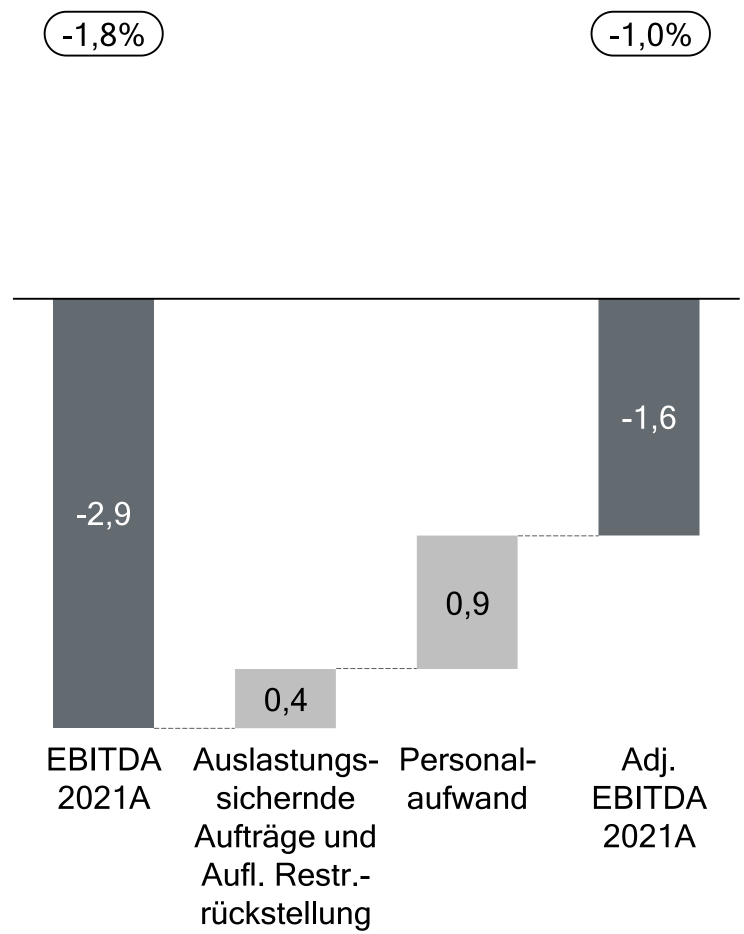
* nicht dargestellt: Effekte aus Überleitung

Pandemiebedingt schwache Preisrealisierung und Sondereffekte belasten EBITDA

EBITDA
in Mio. € und in % des Umsatzes

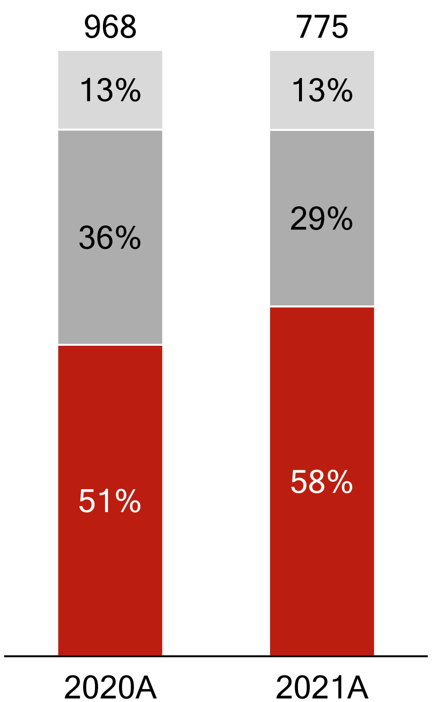


Überleitung adj. EBITDA
in Mio. € und in % des Umsatzes



Angepasste Personalstruktur sichert Know-how und ermöglicht Wachstum

Mitarbeiter
Headcount und in %



Engineering   Montage   Verwaltung / Einkauf

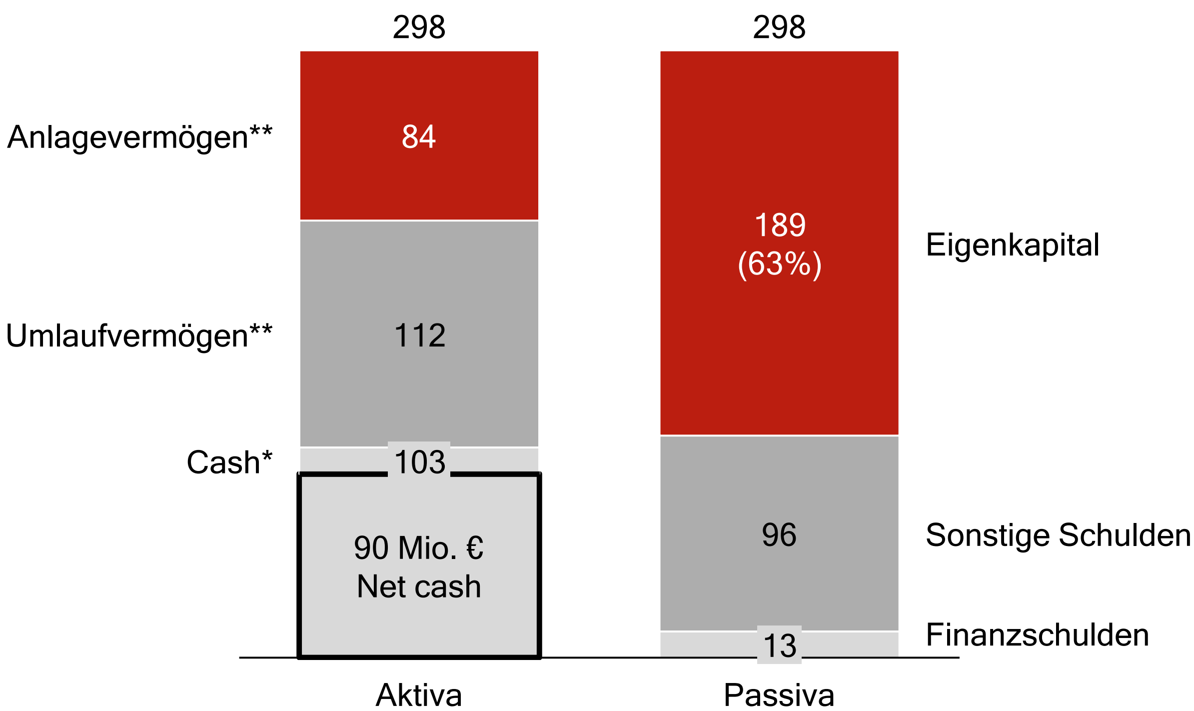
+7%-Punkte
Engineering Anteil

41 Jahre
Durchschnittsalter

Skalierbare Struktur
für künftiges Wachstum

Wiederaufnahme Dividendenzahlung durch positive Geschäftsentwicklung

Bilanz per 31.12.2021
in Mio. €



Ausgebaute Liquiditätsposition
+14%

Dividendenvorschlag
0,10 €
je Aktie

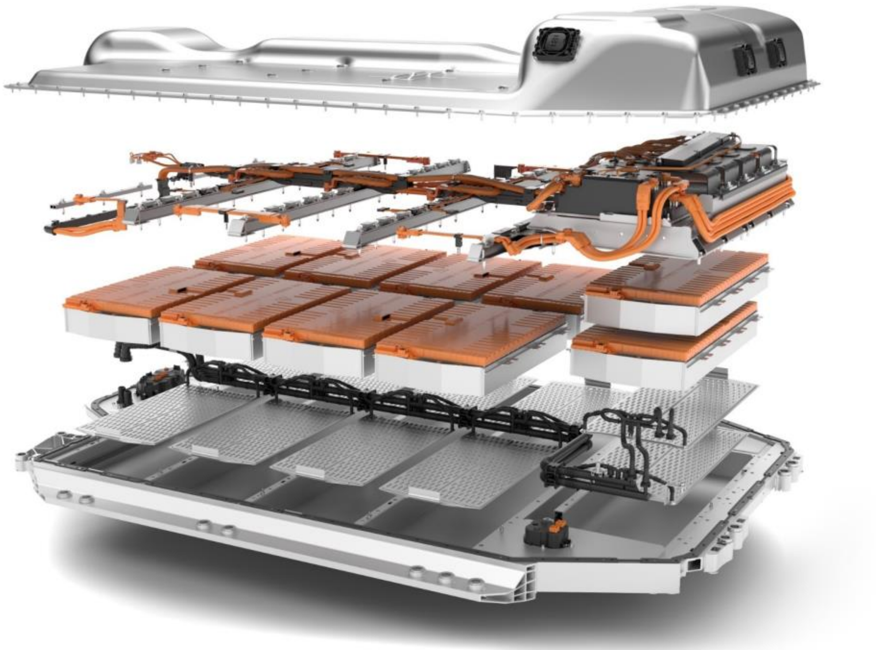
Prognostiziertes Umsatz- und Ergebniswachstum
2022

* Liquidität und Wertpapiere des AV und Finanzanlagen des UV | ** ohne Cash-Positionen

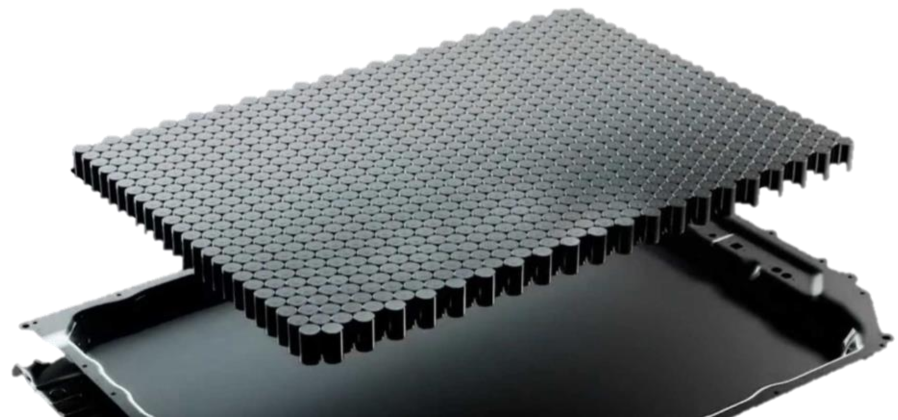
Geschäftsjahr 2022

Aumann liefert Produktionsanlage für Zukunftstechnologie

Module-to-Pack



Cell-to-Pack

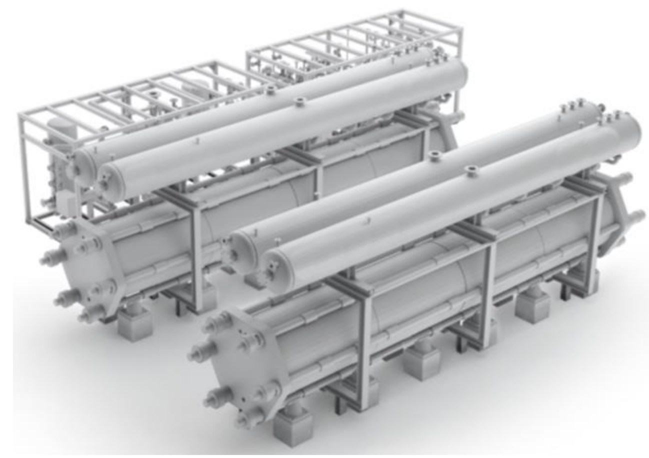


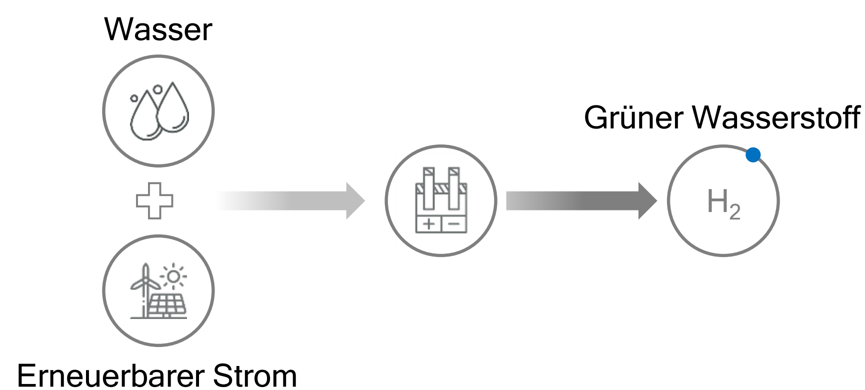
20%	… höhere **Energiedichte**
40%	… weniger **Bauteile**
30%	… weniger **Kosten**

Aumann liefert Produktionsanlage für Zukunftstechnologie

Brennstoffzelle

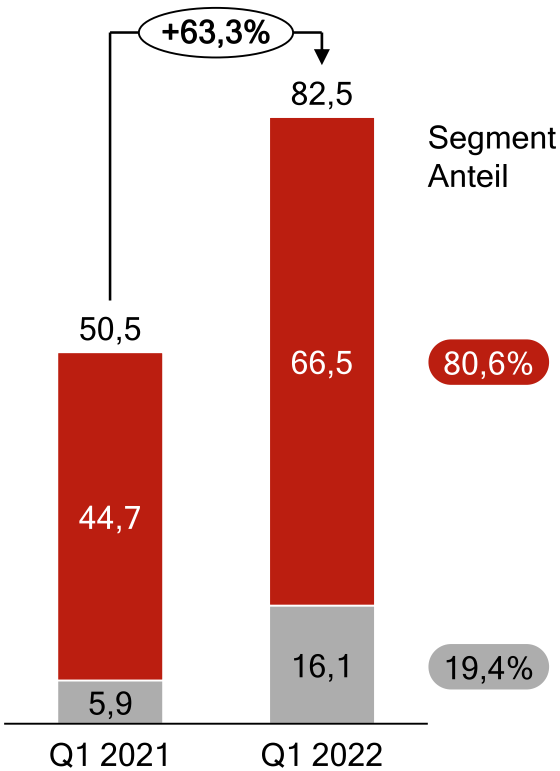
Elektrolyseur



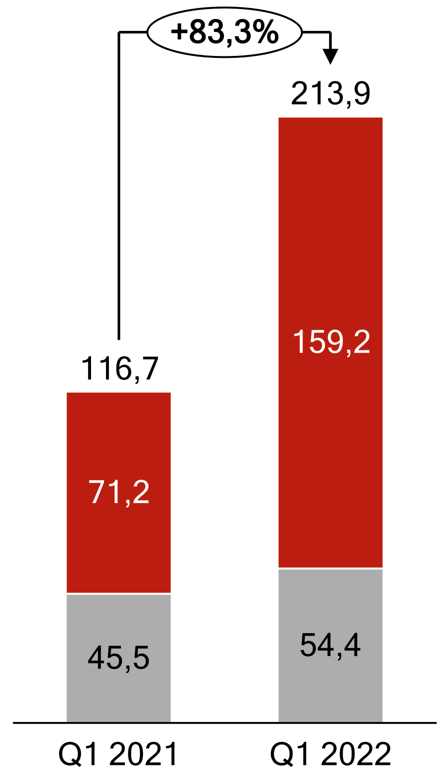


Vielversprechender Start in das neue Geschäftsjahr 2022

Auftragseingang
in Mio. €



Auftragsbestand*
in Mio. €

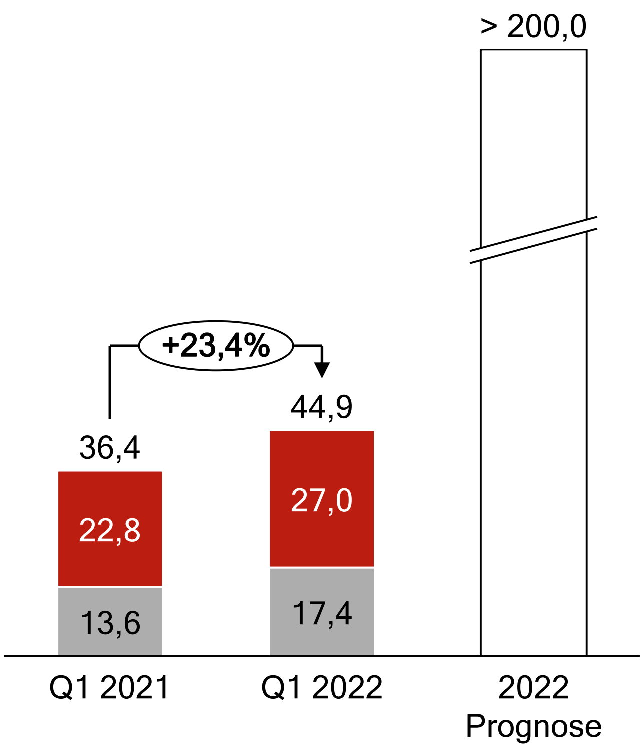


E-mobility Classic

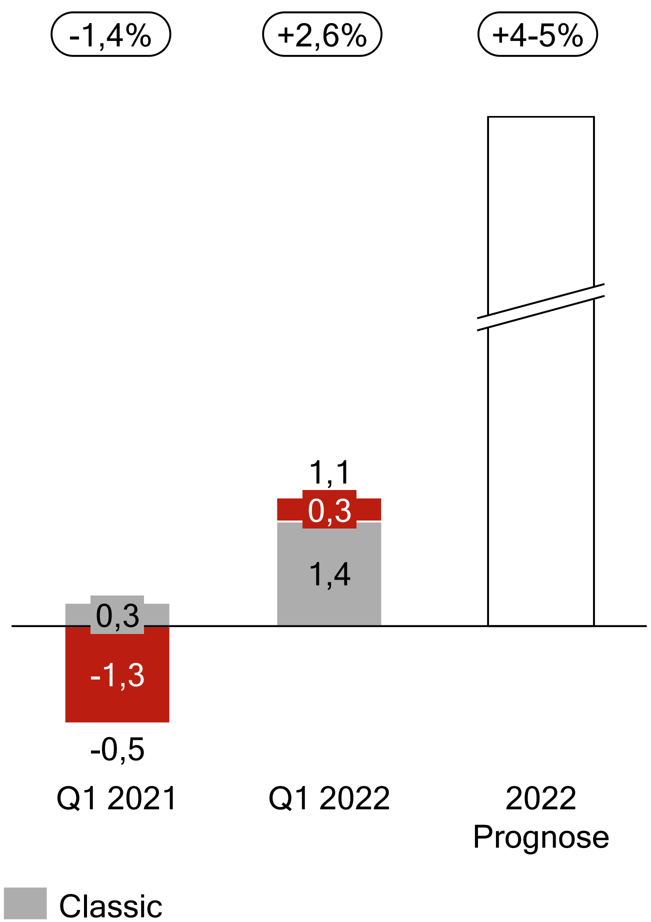
* nicht dargestellt: Effekte aus Überleitung

Umsatz und Ergebnis folgen Aufwärtstrend der letzten Quartale

Umsatz*
in Mio. €



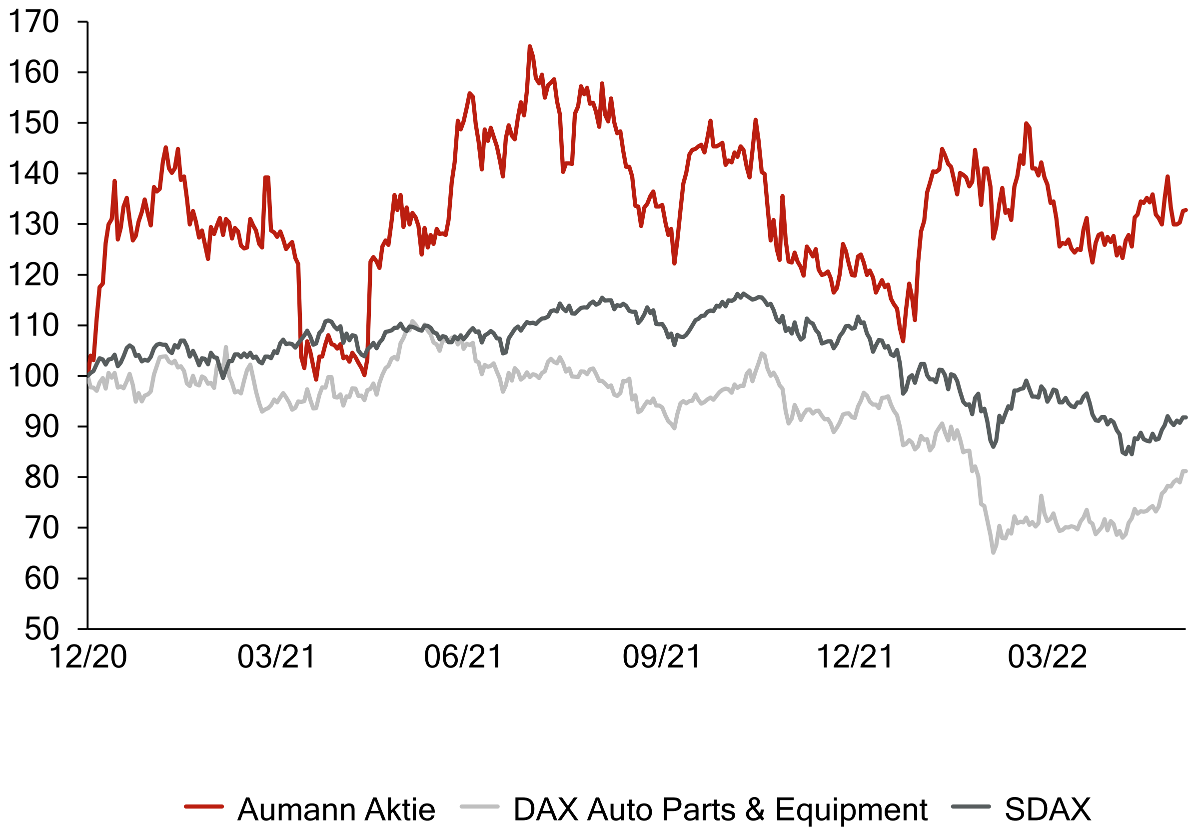
EBITDA*
in Mio. € und in % des Umsatzes



* nicht dargestellt: Effekte aus Überleitung

Positive Geschäftsentwicklung noch nicht im Aktienkurs reflektiert

Aktienkurs im Vergleich*
seit 31.12.2020, indexiert

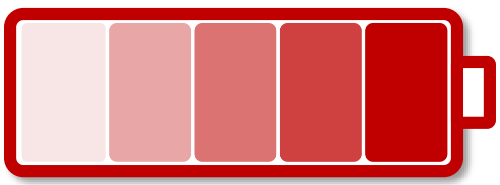


Aktuelle Kursziele
in €

Kursziele	€
Berenberg	18,00
Citi	17,40
Equi.ts	17,60
Hauck Aufhäuser	22,00
Durchschnitt	18,75
Aktueller Kurs	15,14

Aumann stärkt die Basis für eine wachstumsorientierte Kapitalstruktur

Flexibilisierung der Kapitalstruktur als Grundlage erfolgreichen Wachstums



Positive Beeinflussung der Vermögens- und Ertragslage

TOP 7
Neuschaffung Genehmigtes Kapital 2022

TOP 8
Auflage Aktienoptions-programm 2022

Aktuelle Ermächtigung für genehmigtes Kapital am 08. Februar 2022 ausgelaufen

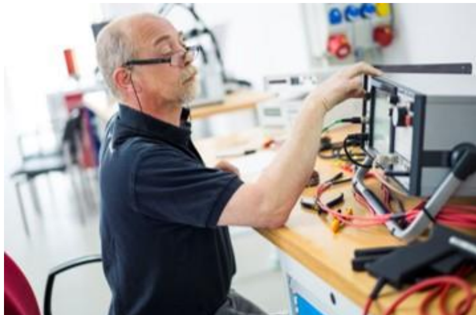
Handlungsoption soll wiederhergestellt werden

Möglichkeit der flexiblen und schnellen Anpassung der Eigenkapitalbasis

Weiterhin verantwortungs-voller Umgang mit Eigenkapitalinstrumenten

Bereitstellung einer attraktiven Akquisitionsfinanzierung aumann

Wir sagen...





DANKE!


No matter who will prevail the **E-mobility revolution**

they will need production solutions **Made by Aumann**

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