



Annual General Meeting 2022

Aumann AG
08 June 2022

Aumann drives the E-mobility transformation

Strategic focus

Fully automated production lines...



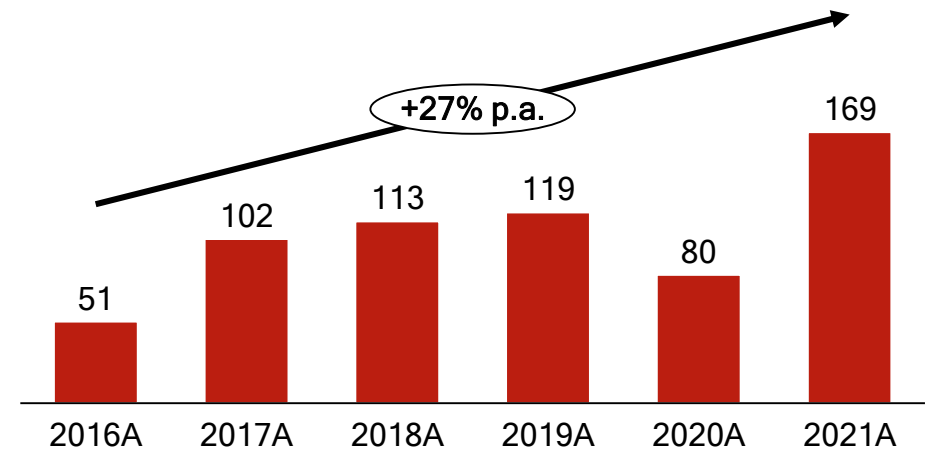
Global customers



Order intake E-mobility*

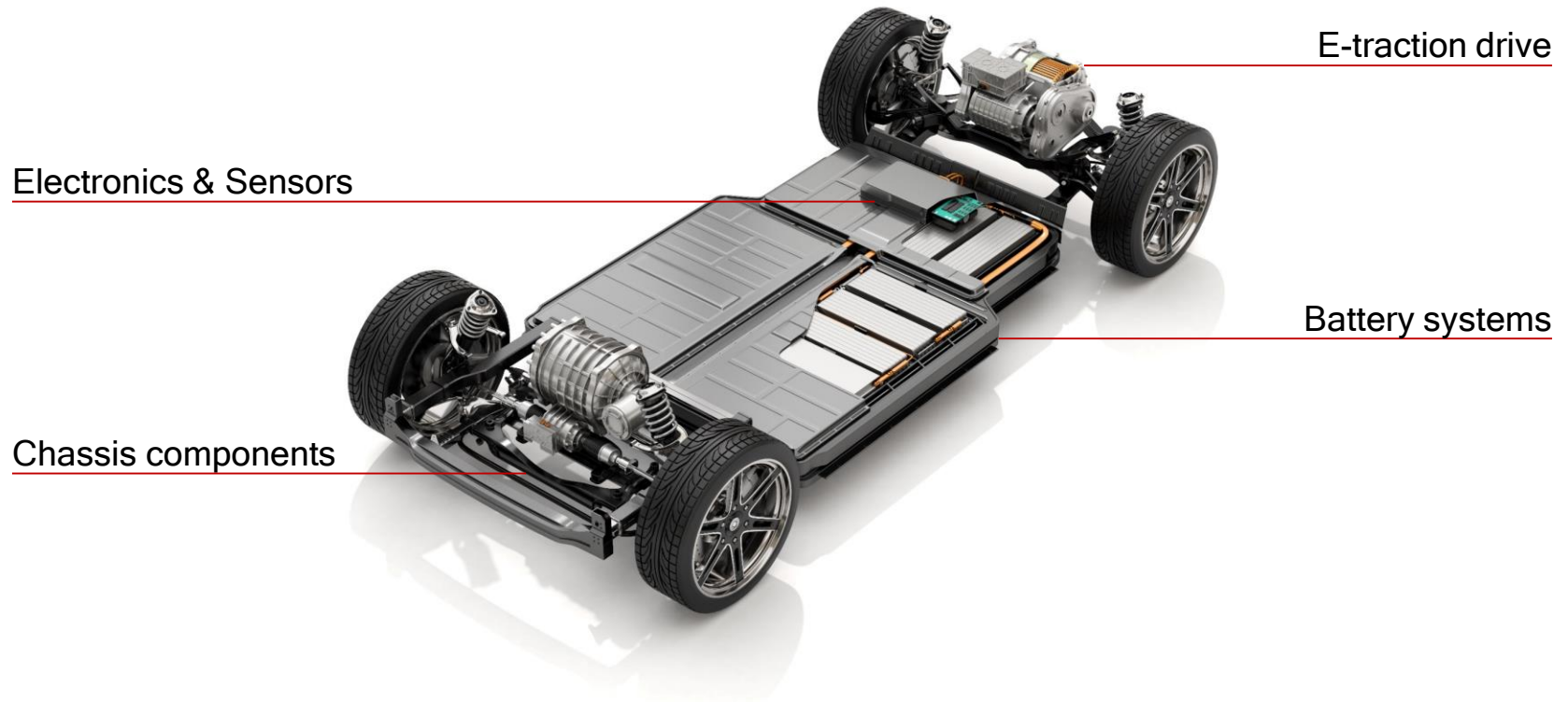


...for the entire range of electromobility



* Order intake in the E-mobility segment in € million and CAGR in %

Electromobility comes to life on our production lines



Aumann
competences

- Winding
- Assembly
- Joining
- Automation
- Measuring & Testing
- Industry 4.0
- Turnkey solutions

Dynamic growth drivers push market development

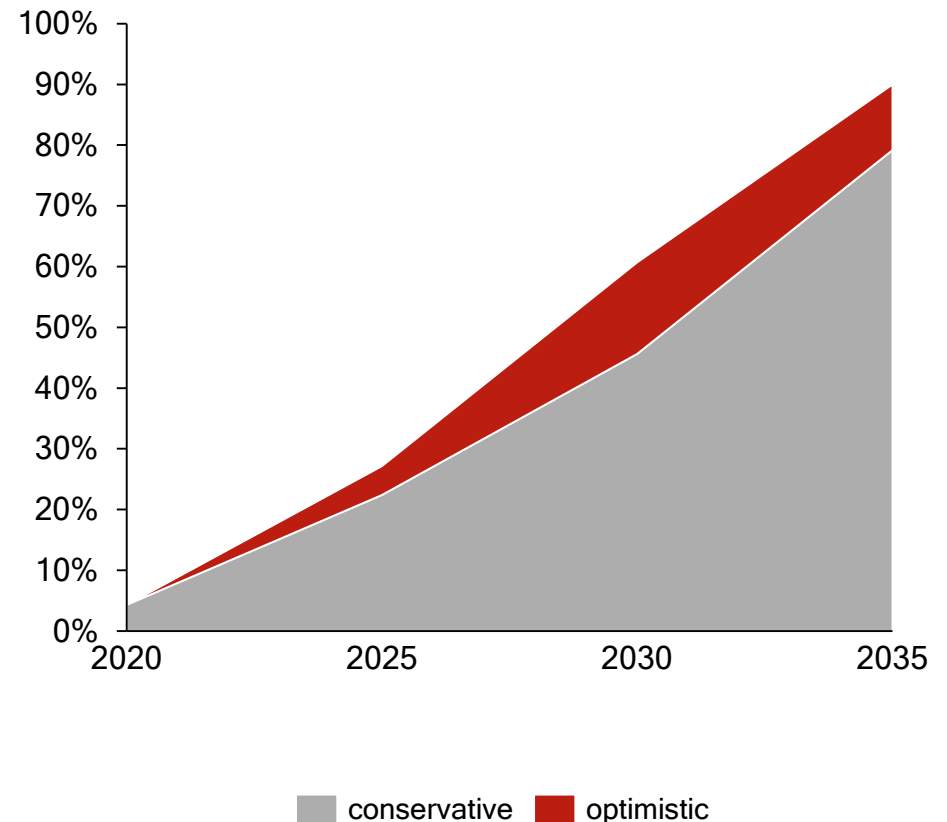
What is driving the growth?

2x as many people prefer to buy an electric car compared to last year

51% annual growth rate of charging infrastructure in Germany over the last five years

-50% reduction of battery costs and ranges of over 1,000 km in future electric cars

E-vehicle sales scenarios projected market share in %



Aumann roadmap with a focus on profitable growth



Expand the strategic and technological **positioning** in the field of electromobility



Increase **profitability** through improved price and project realization



Manage **supply bottlenecks** and limit their impacts

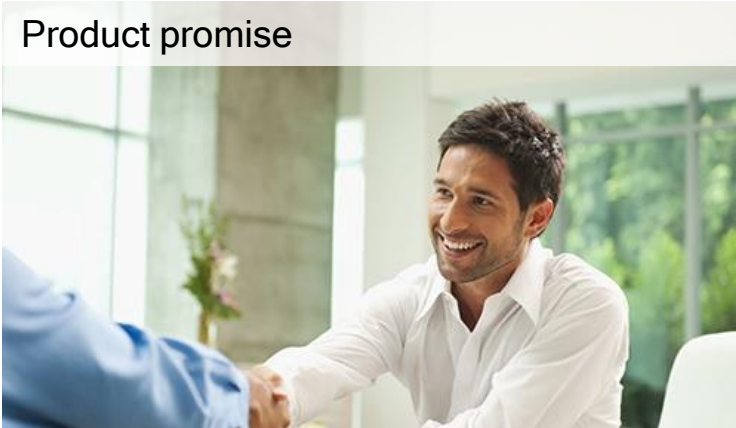


Build organic and inorganic capacity for the chosen growth path

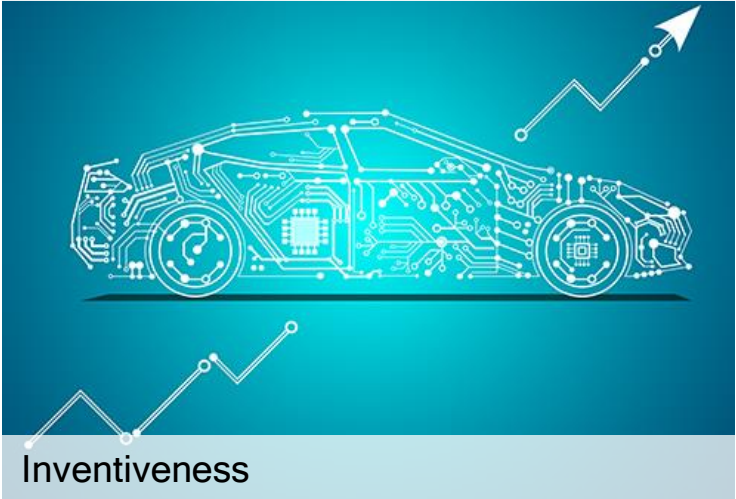


Protect the **environment** within the framework of the sustainability strategy

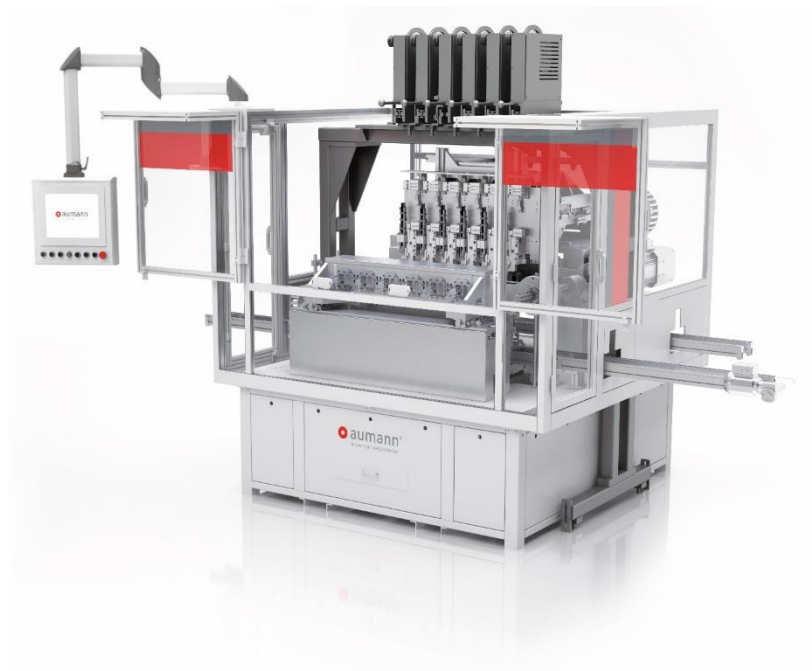
Sustainability is an inherent building block of the Aumann DNA



3 GOOD HEALTH AND WELL-BEING	4 QUALITY EDUCATION	5 GENDER EQUALITY	7 AFFORDABLE AND CLEAN ENERGY	8 DECENT WORK AND ECONOMIC GROWTH	9 INDUSTRY, INNOVATION AND INFRASTRUCTURE	11 SUSTAINABLE CITIES AND COMMUNITIES	12 RESPONSIBLE CONSUMPTION AND PRODUCTION	13 CLIMATE ACTION	17 PARTNERSHIPS FOR THE GOALS
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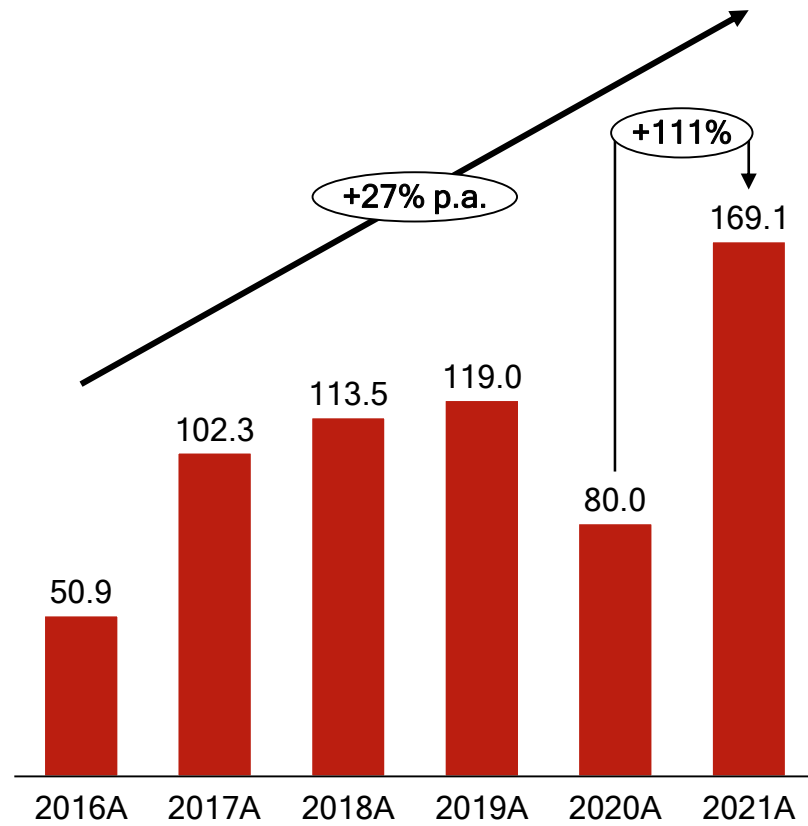


Financial year 2021

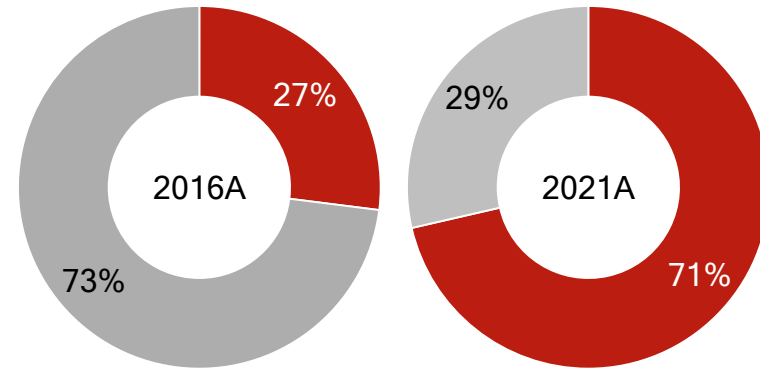


Aumann delivers on its E-mobility strategy

E-mobility order intake
in € million



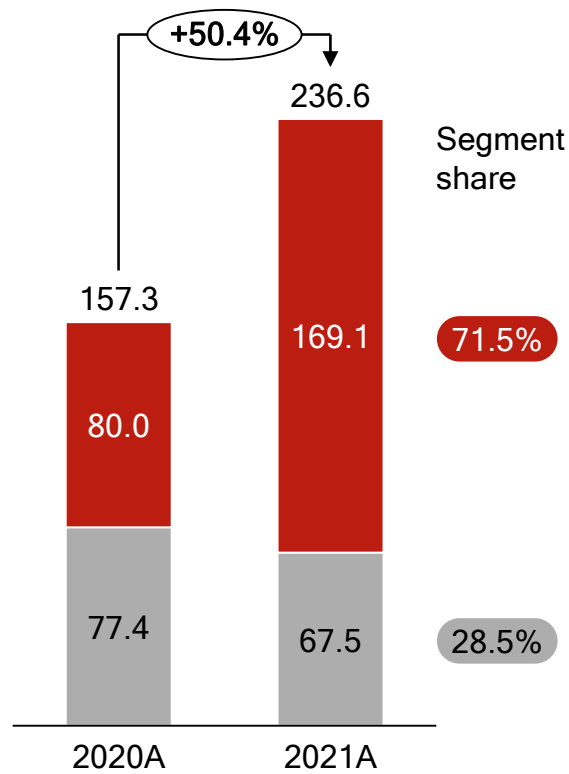
Order intake by segment
in %



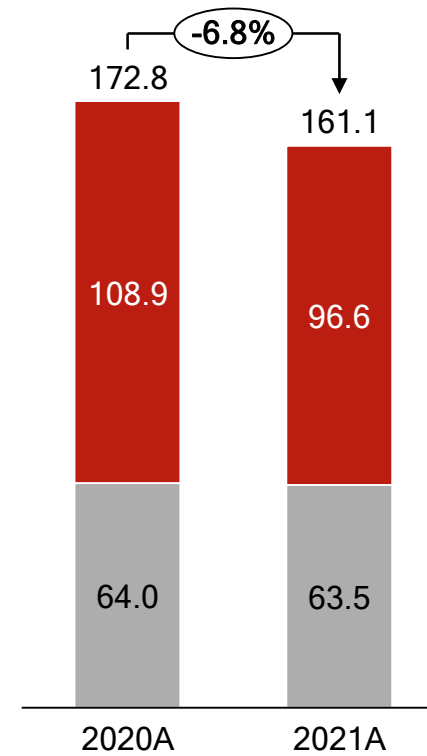
■ E-mobility ■ Classic

Significant growth in order intake in 2021

Order intake
in € million



Revenue*
in € million



■ E-mobility ■ Classic

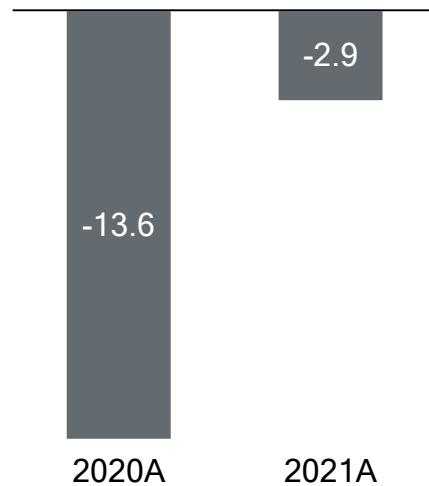
* Not shown: effects from reconciliation

Pandemic-related weak price realisation and special effects burden EBITDA

EBITDA

in € million and in % of revenue

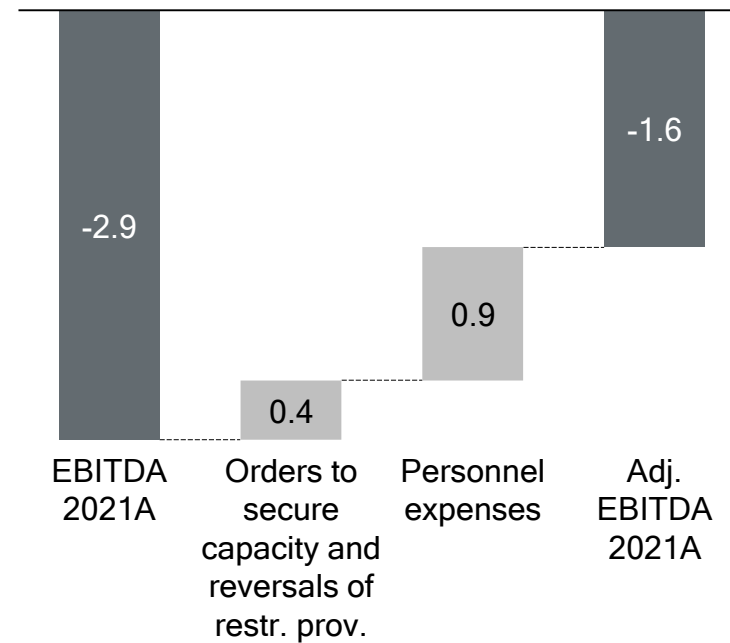
-7.9% -1.8%



Adj. EBITDA bridge

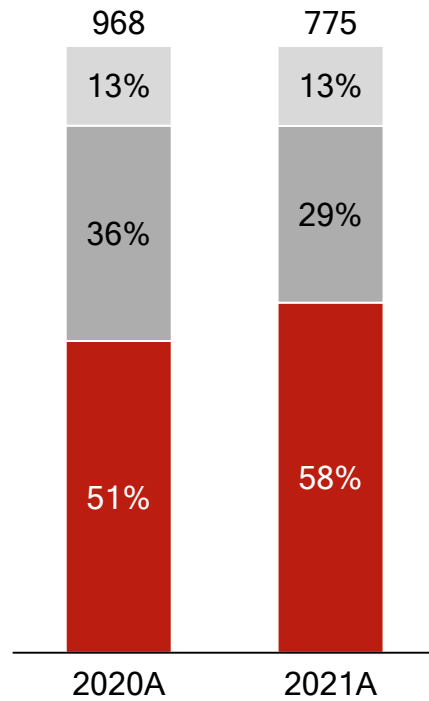
in € million and in % of revenue

-1.8% -1.0%



Adapted personnel structure secures know-how and enables growth

Employees
Headcount and in %



+7%-points
Engineering share

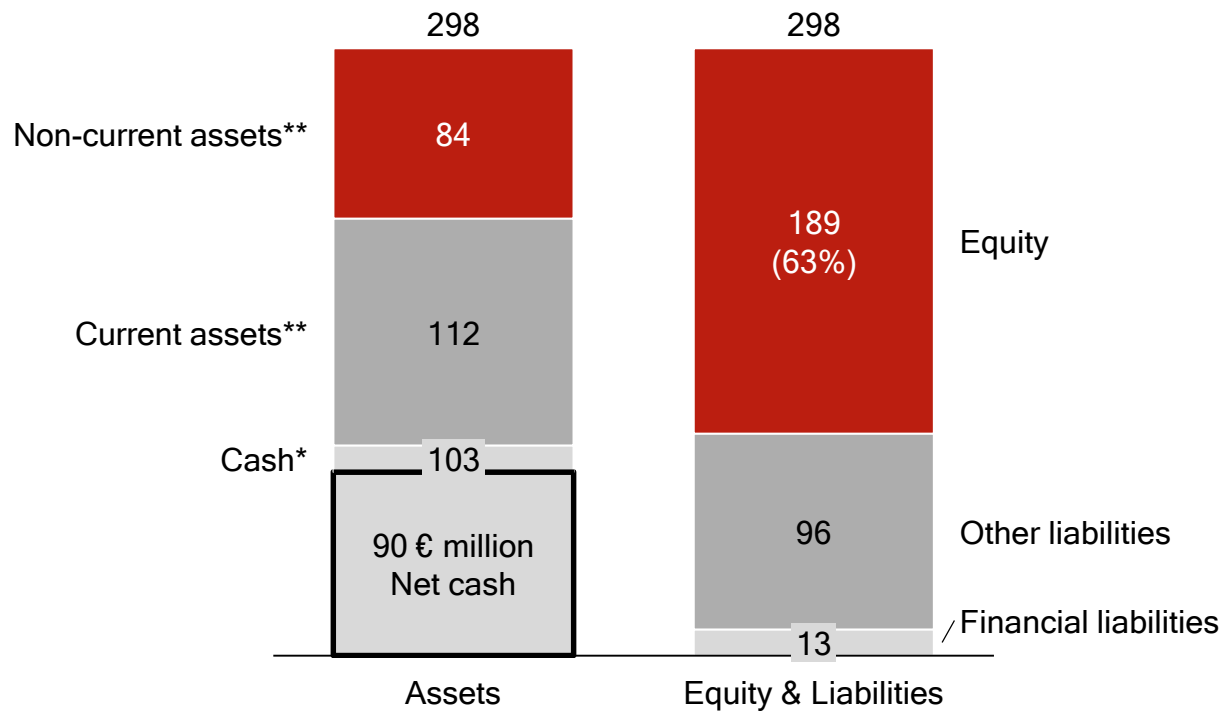
41 years
Average age

Scalable structure
For future growth



Resumption of dividend payment due to positive business development

Balance sheet as at 31 December 2021
in € million



Improved liquidity position
+14%

Dividend proposal
0,10 €
per share

Forecast growth in revenue and earnings
2022

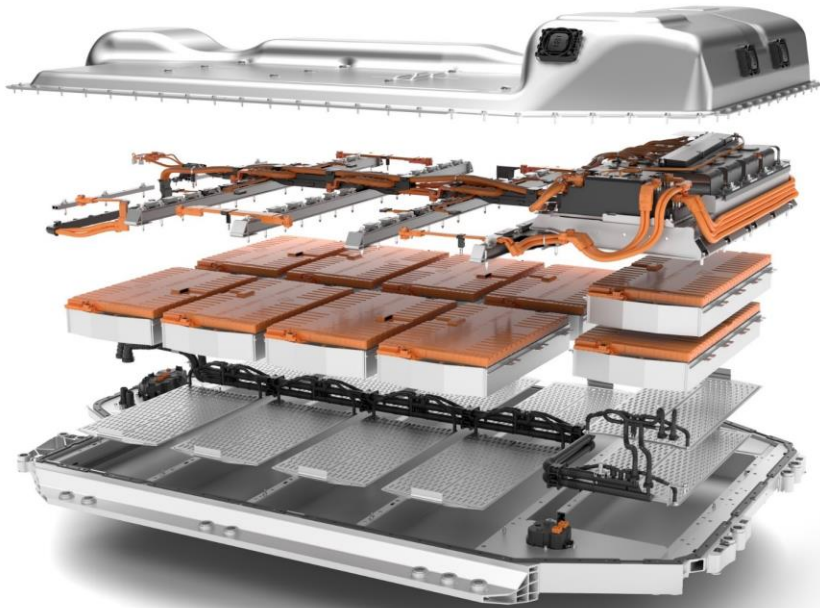
* Liquidity and securities (non-current assets) and financial assets (current assets) | ** without cash-positions and financial assets

Financial year 2022

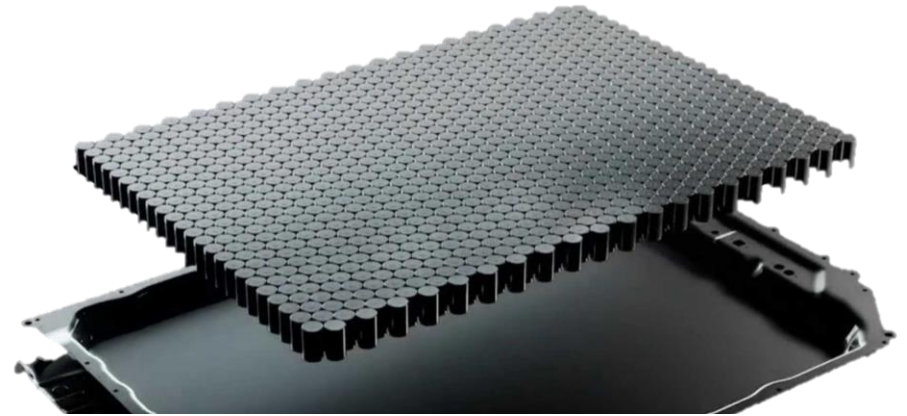


Aumann supplies production lines for future technology

Module-to-Pack



Cell-to-Pack



20% ... higher energy density

40% ... fewer components

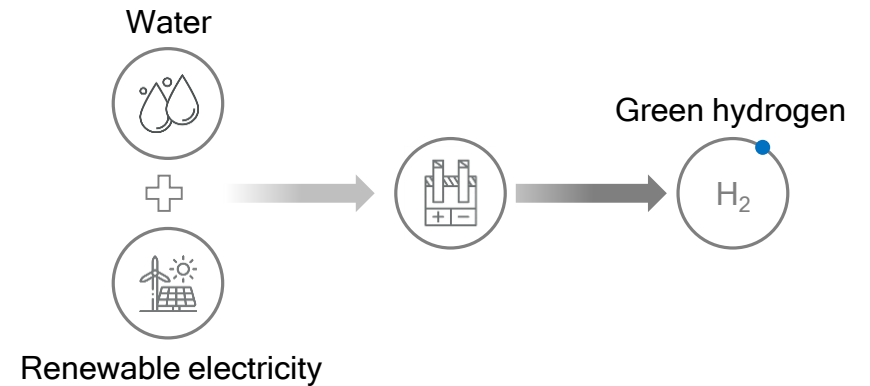
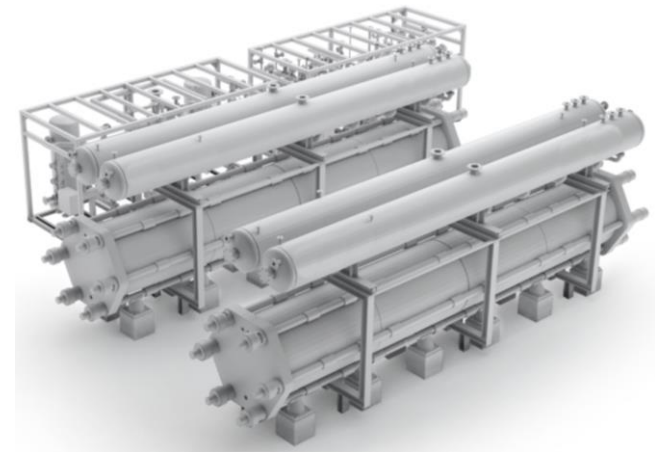
30% ... lower costs

Aumann supplies production lines for future technology

Fuel Cell

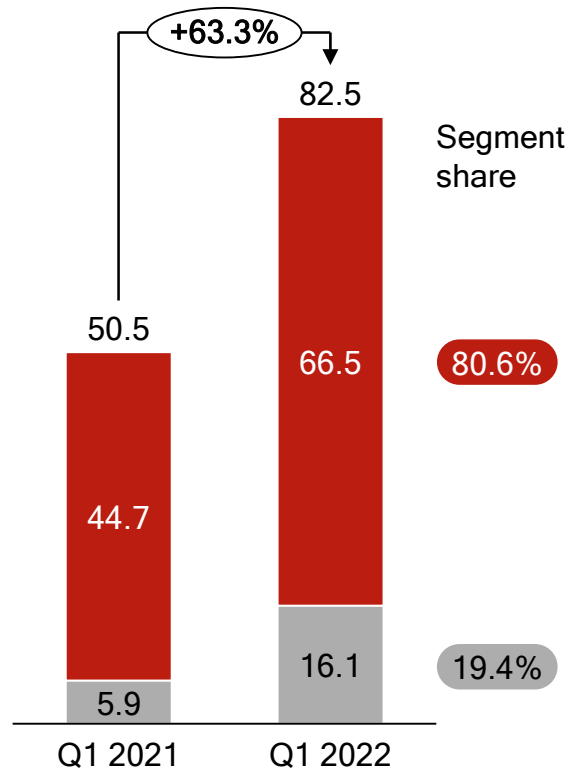


Electrolyser

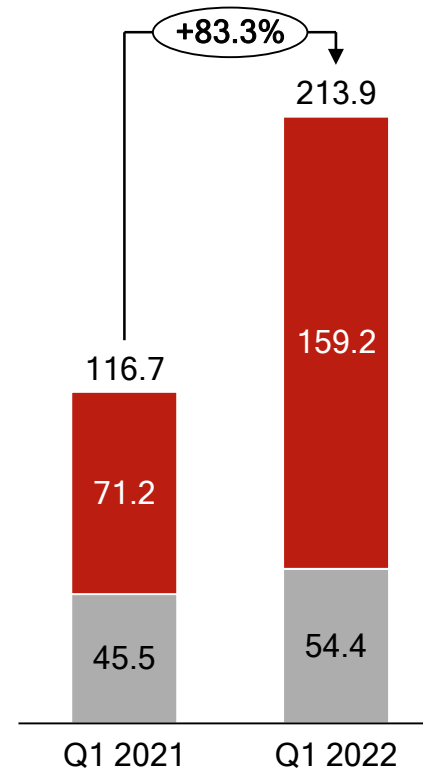


Promising start into the new 2022 financial year

Order intake
in € million



Order backlog*
in € million

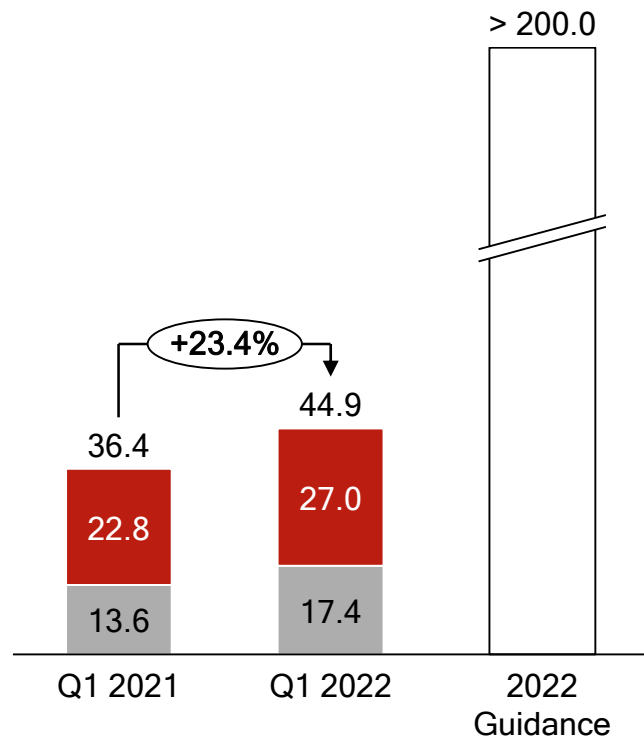


■ E-mobility ■ Classic

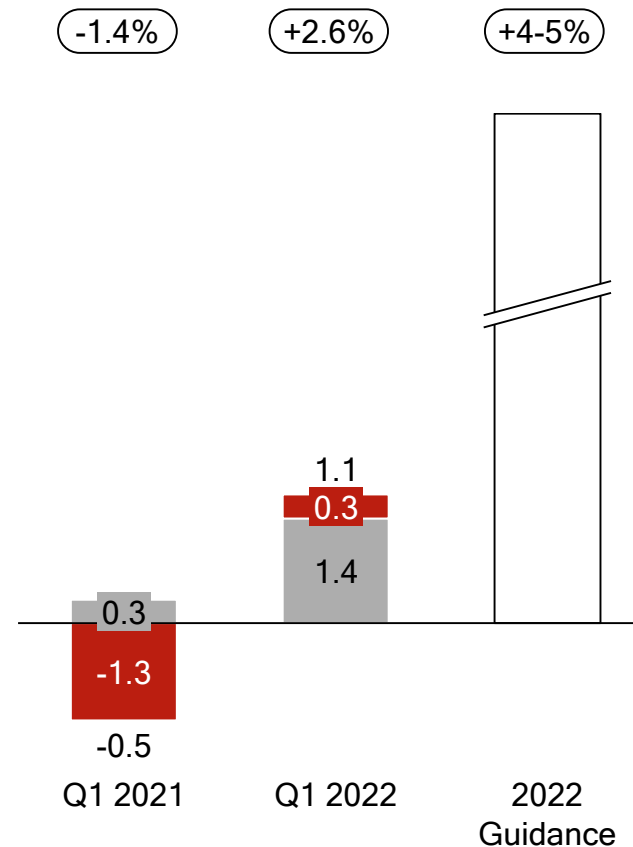
* Not shown: effects from reconciliation

Revenue and EBITDA follow the upward trend of recent quarters

Revenue*
in € million



EBITDA*
in € million and in % of revenue

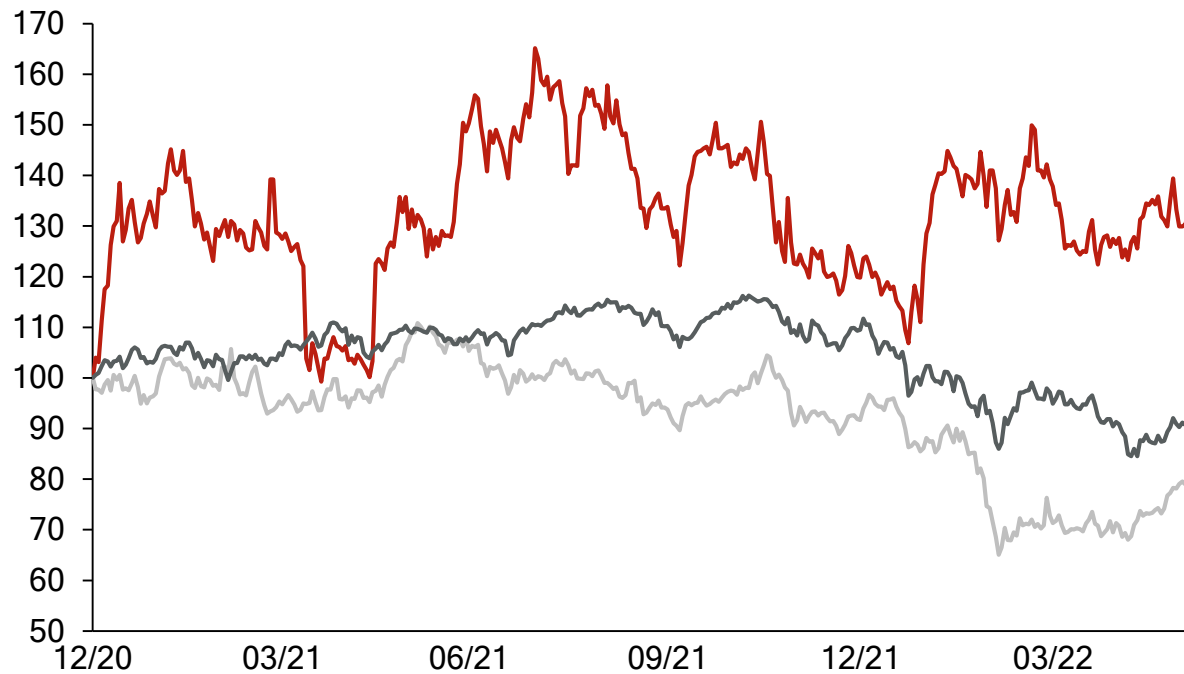


■ E-mobility ■ Classic

* Not shown: effects from reconciliation

Positive business development not yet reflected in the share price

Share price in comparison*
since 31 December 2020, indexed



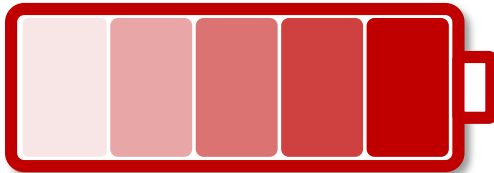
— Aumann Share — DAX Auto Parts & Equipment — SDAX

Current price targets
in €

Price targets	€
Berenberg	18.00
Citi	17.40
Equi.ts	17.60
Hauck Aufhäuser	22.00
Average	18.75
Current share price	15.14

Aumann strengthens the basis for a growth-oriented capital structure

Flexibilisation of the capital structure as the basis for successful growth



Positive impact on asset and earnings situation



Agenda Item 7
Creation of Authorized Capital 2022

Agenda Item 8
Creation of Stock Options Programme 2022



Current authority for authorized capital expired on 8 February 2022

Options to act to be restored

Possibility for flexible and quick adjustments of the equity capital base

Continued responsible use of equity instruments

Provision of an attractive financing for acquisitions

We want to...





No matter who will prevail the **E-mobility** revolution
they will need production solutions **Made by Aumann**

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