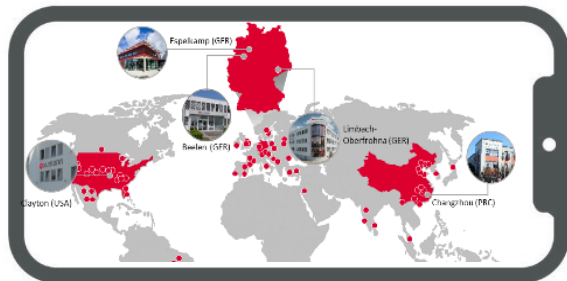
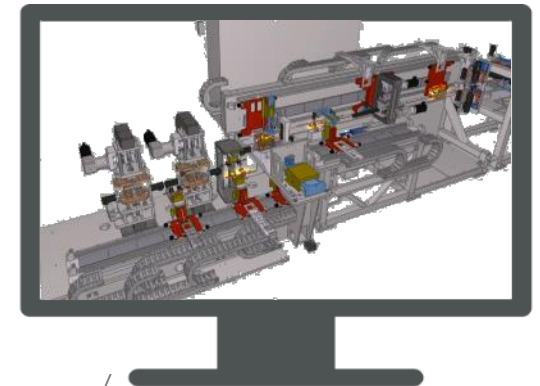
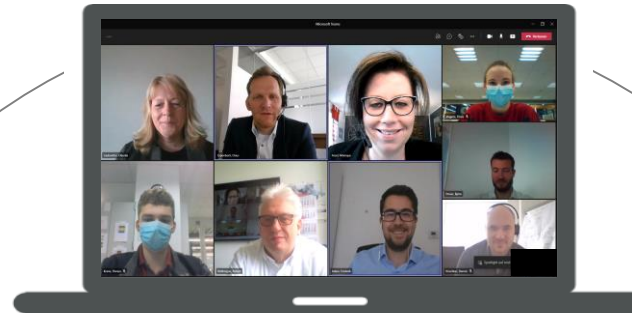




Annual General Meeting 2021

Aumann AG
02 June 2021

„New normal“ - Digital and virtual working in the Aumann group



Aumann at a glance



TARGET

Market leader for intelligent electromobility production solutions



FOCUS

Innovation and development partner of the automotive industry for the transformation towards E-mobility



KNOW-HOW

Decades of experience in the realization of individual production solutions for fully automated and high-quality serial production



BUSINESS MODEL

Development, project planning and implementation of turnkey production lines for the electric powertrain, energy storage and electrification



A successful transformation towards electromobility with Aumann

Global customers



Technology drivers



E-mobility



Energy storage



Sensors / Electronics

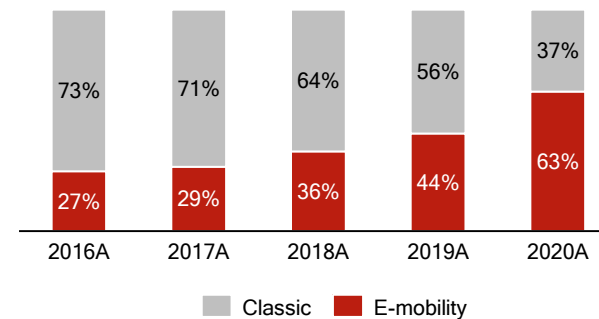


Safety / Comfort

Focused setup

- Technology leader
- > 80 years of winding experience
- > 30 years partner of OEMs and TIER-1s
- Asset-light business model
- Solid financials

Strategic shift*

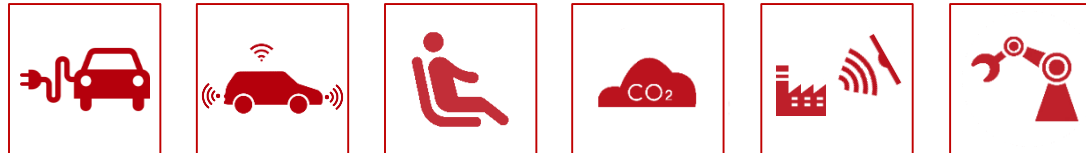


Strategic focus consistently aligned with megatrends

Megatrends



Specific trends



Aumann
Product know-how



E-traction

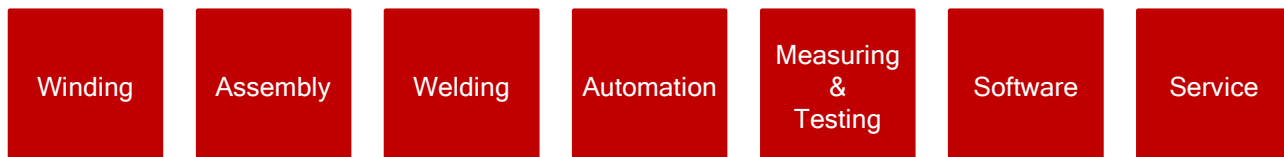


Energy storage

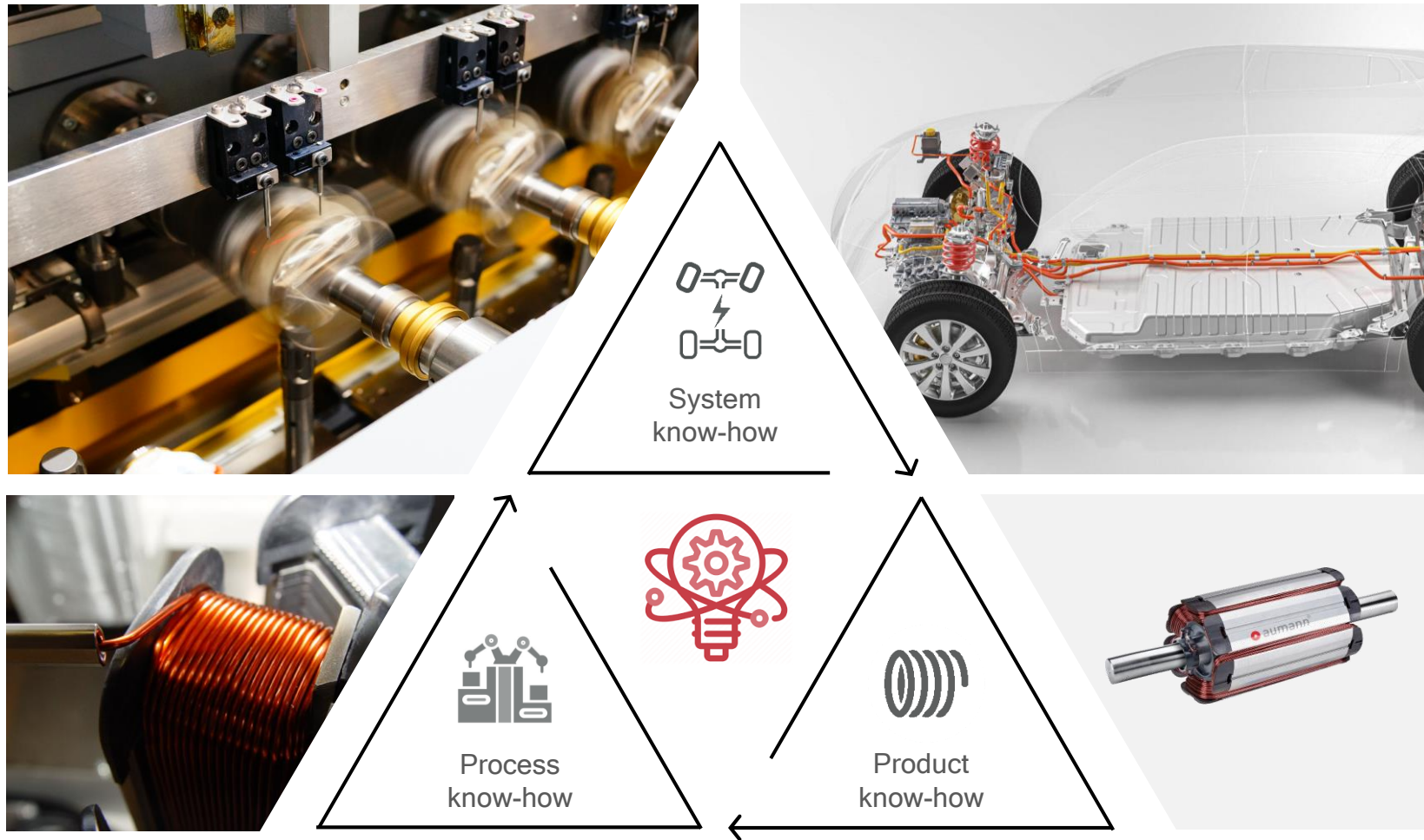


Electrification

Aumann
Process know-how

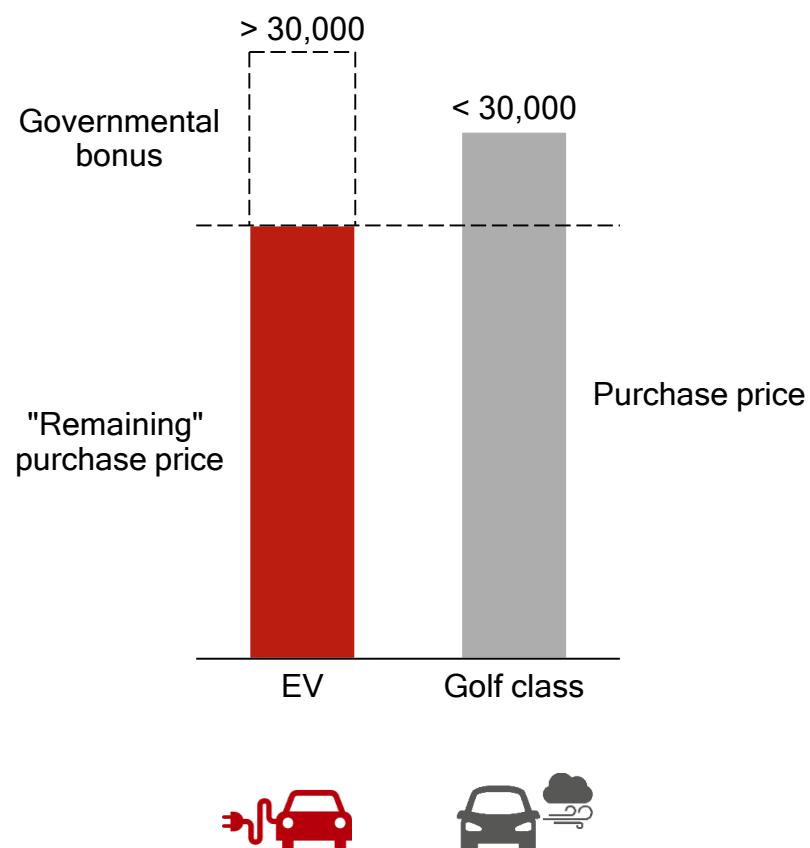


Engineering competence is the foundation for successful R&D partnerships

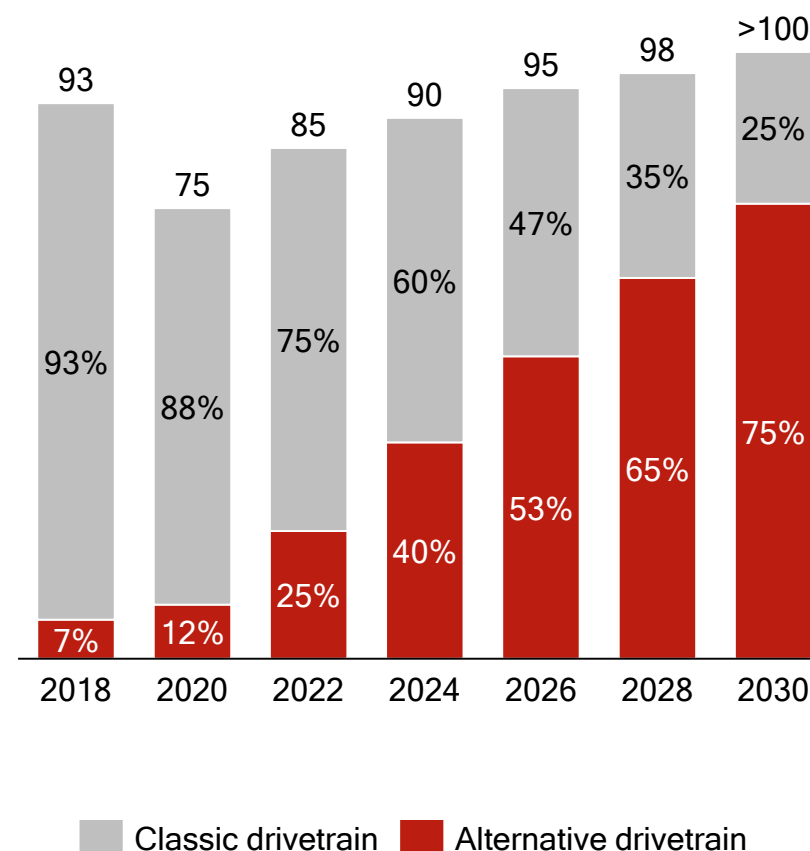


E-mobility becomes affordable

Comparison of acquisition costs in €



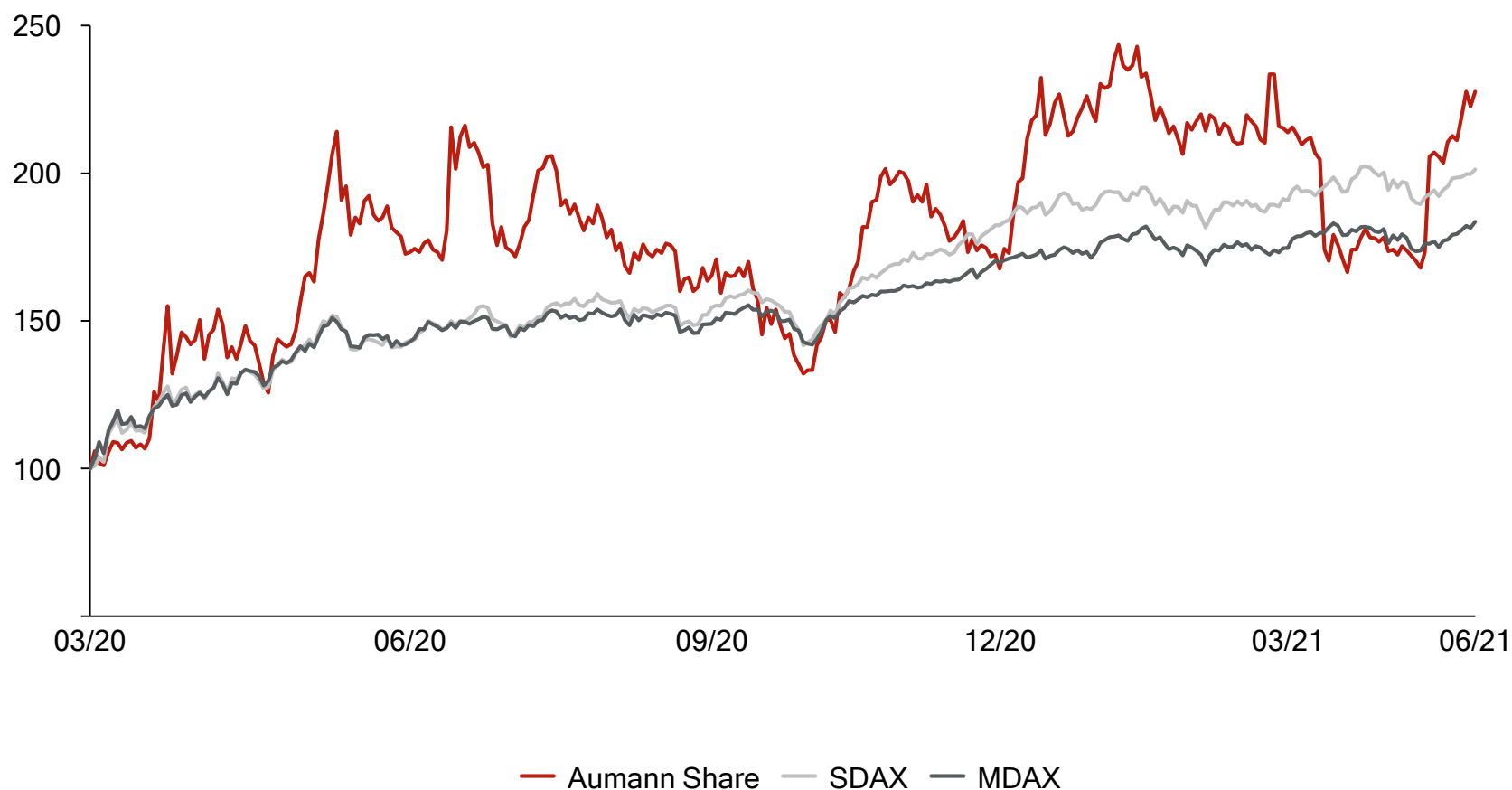
Expected global vehicle sales in million units and share in %



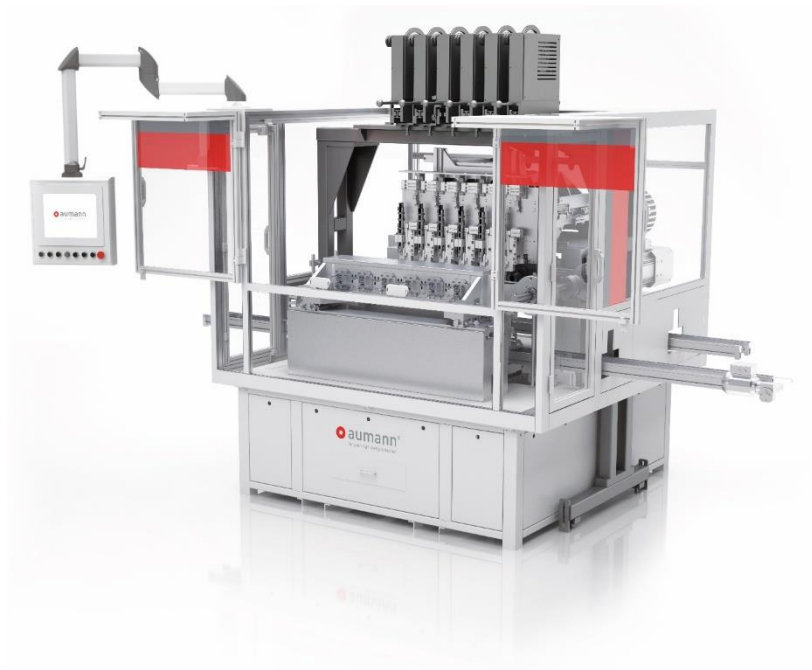
Share price evolution since COVID-19 low

Share price in comparison*

Since 18 March 2021, indexed



Fiscal year 2020



2020 characterized by automotive crisis and COVID-19 pandemic



Order intake impacted by reluctance to invest in production equipment



Capacity adjustment and optimization of corporate structure



Revenue share of E-mobility segment exceeds 60 %



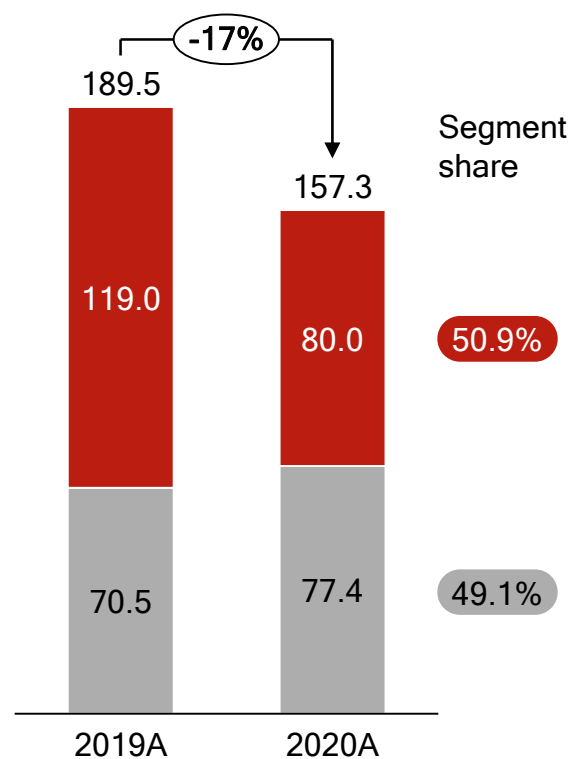
Continuous R&D activities that drive technological developments forward



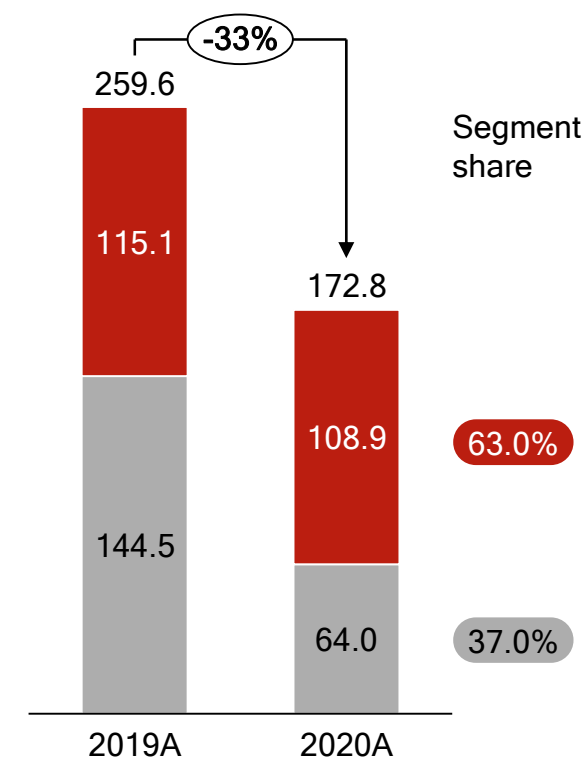
Solid financials with an equity ratio of 64.7 % and liquidity of € 90.2 million

Order intake and revenue significantly below previous year

Order intake
in € million



Revenue
in € million

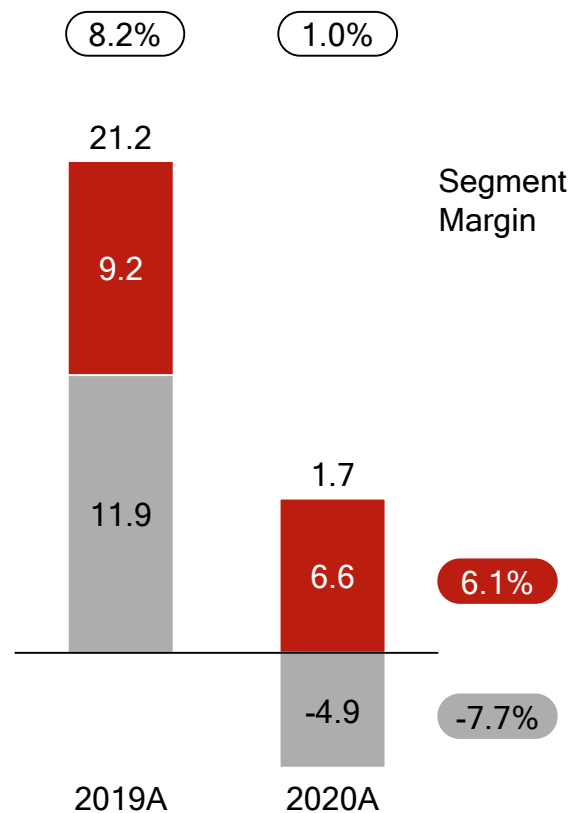


■ E-mobility ■ Classic

Results burdened by extraordinary effects

Adj. EBITDA*

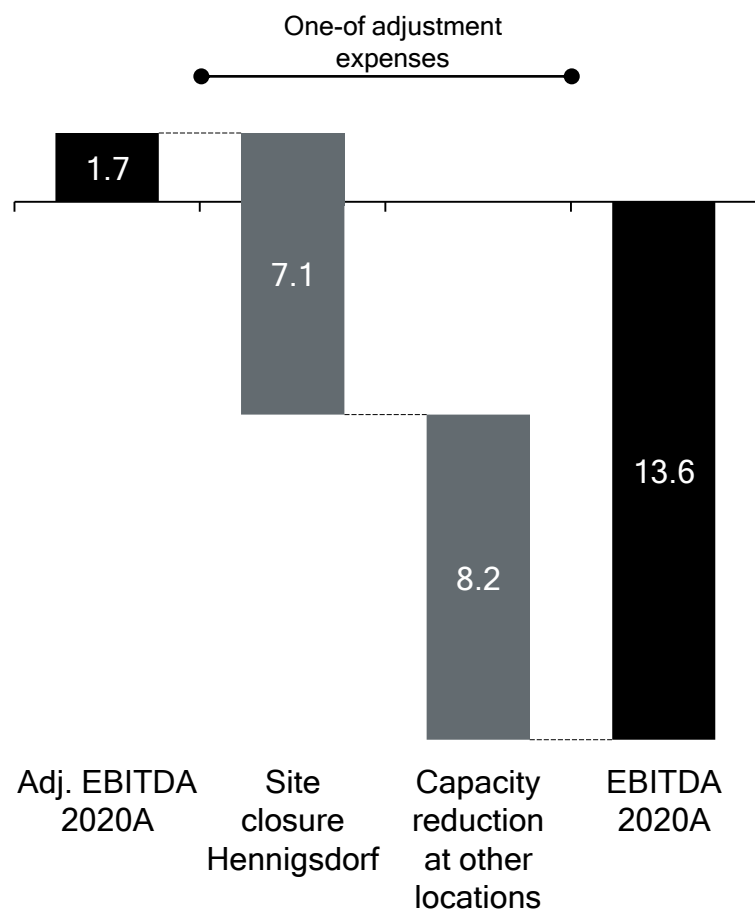
in € million and in % of revenue



■ E-mobility ■ Classic

EBITDA bridge

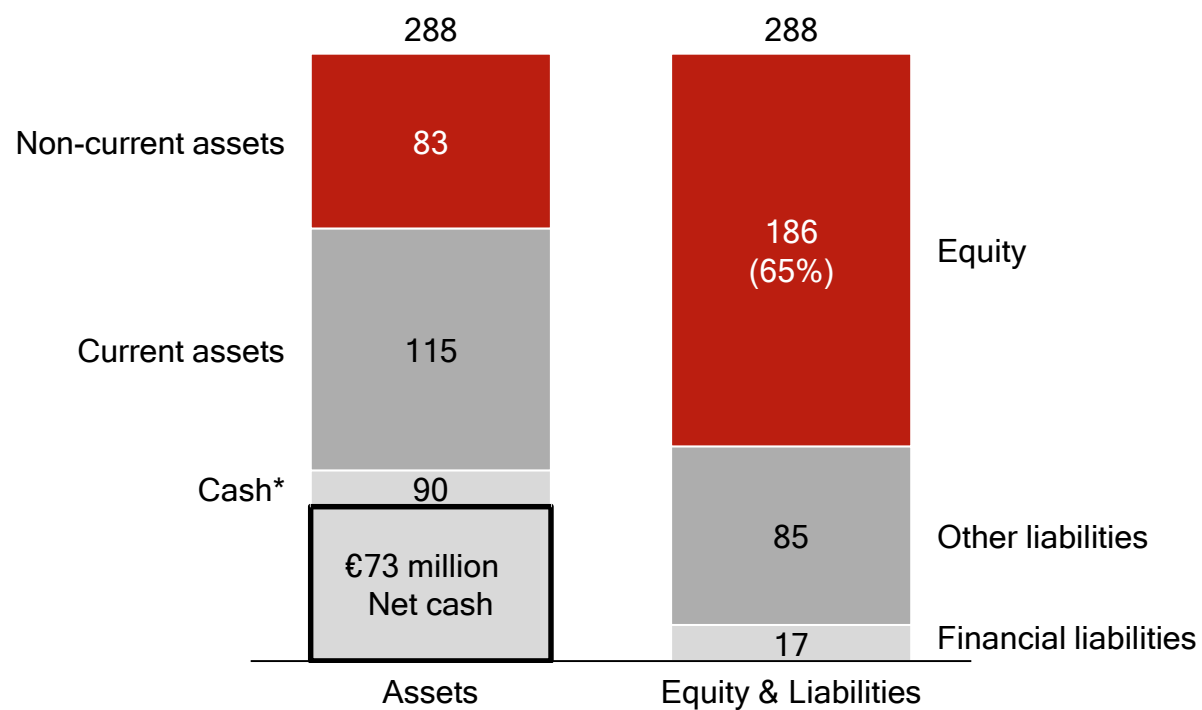
in € million



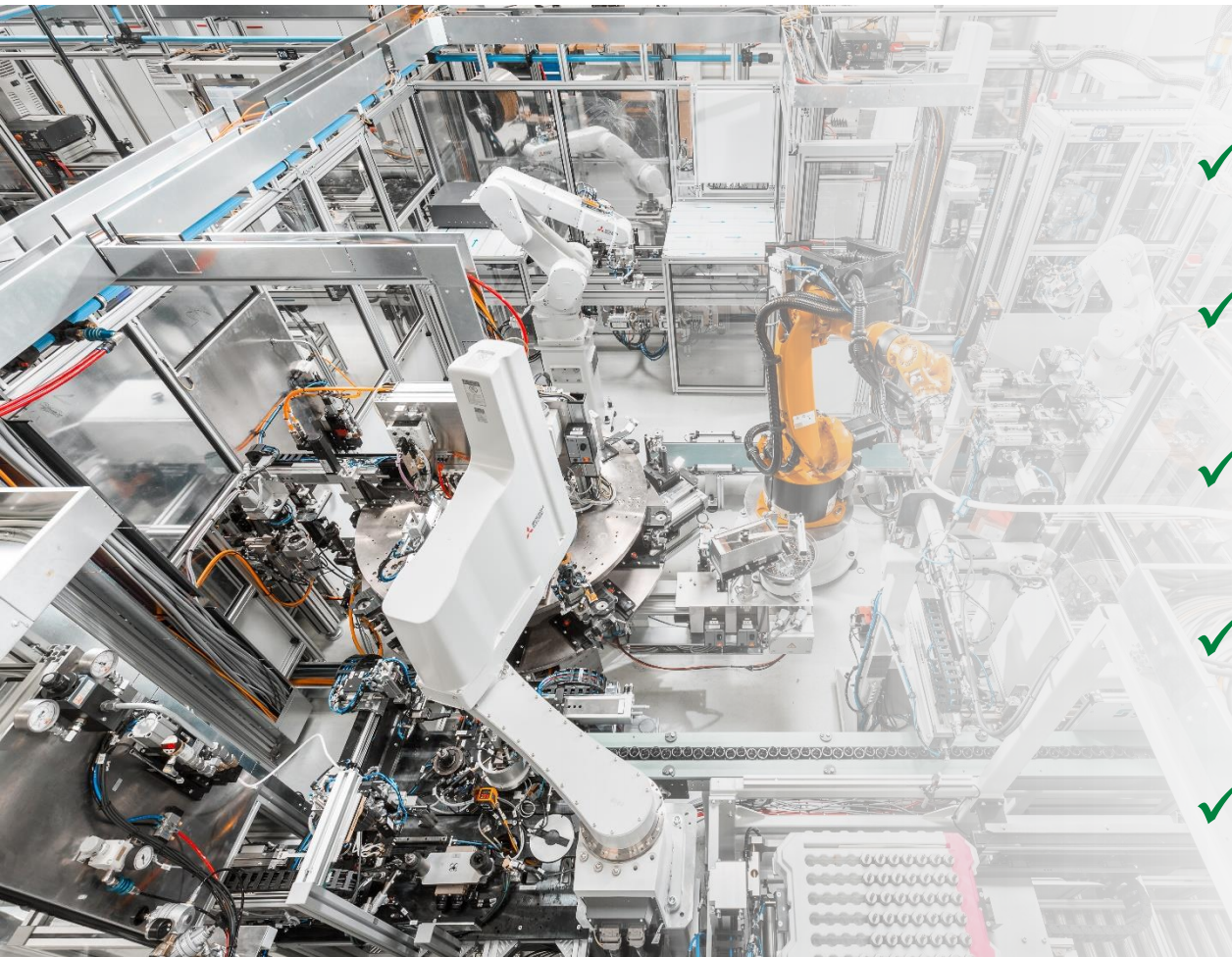
* Not shown: effects of reconciliation

Balance sheet remains solid

Balance sheet 31 December 2020 in € million



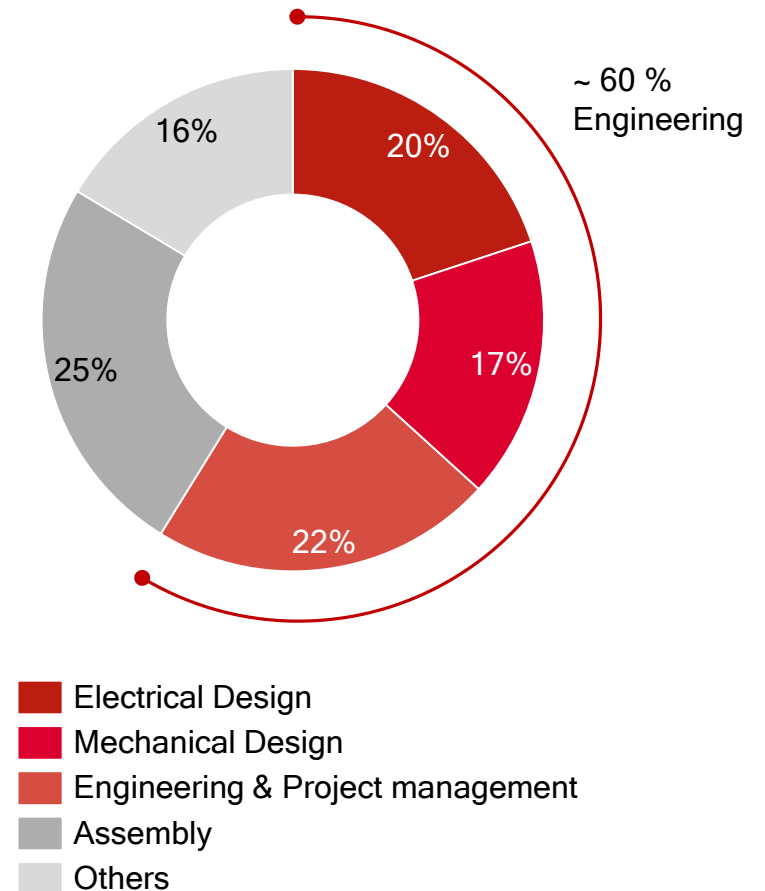
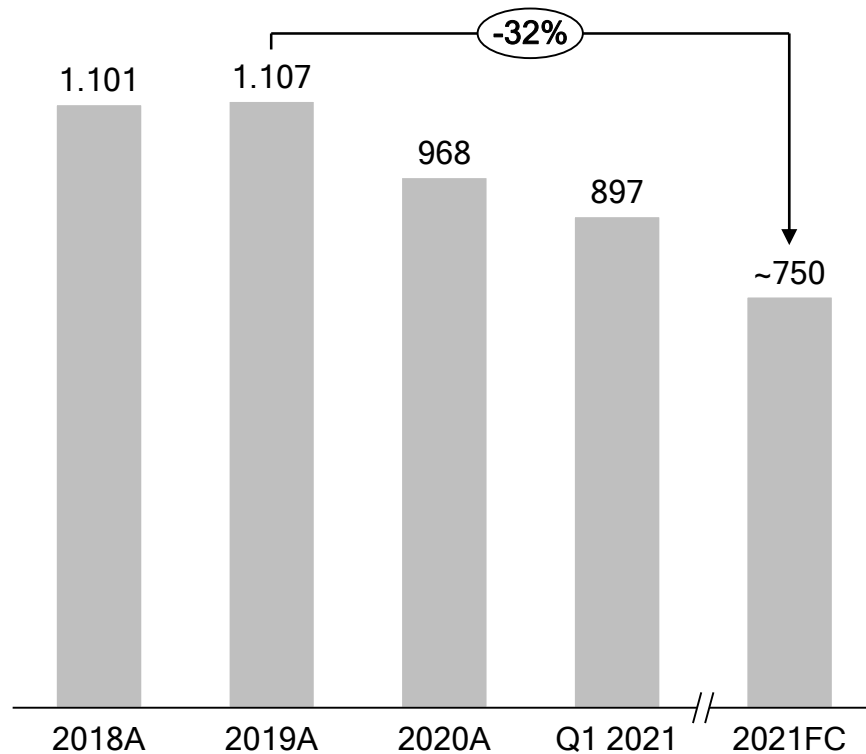
Well positioned for 2021 thanks to stringent measures in crisis year



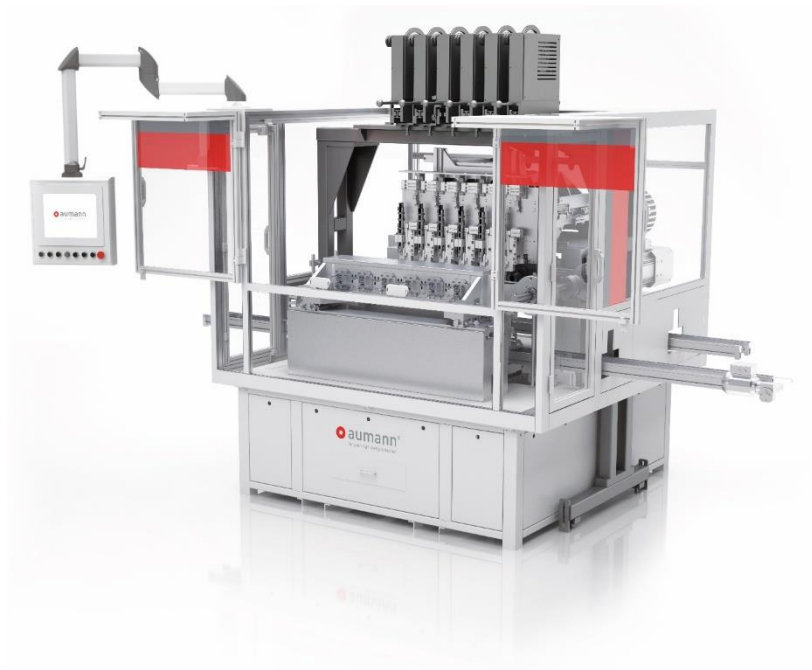
- ✓ Technological development in the E-mobility segment
- ✓ Site closure Hennigsdorf
- ✓ Capacity reduction at other production sites
- ✓ Systematization and standardization of processes
- ✓ Digitization and flexibilization of the working environment

Capacity reduction with focus on maintaining strength and know-how

Employees Headcount

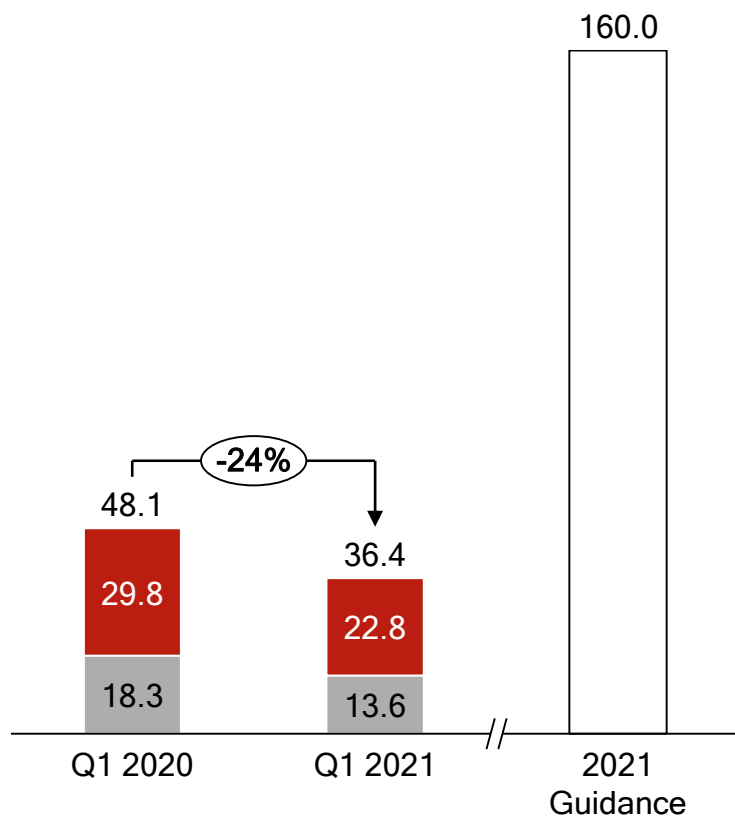


Fiscal year 2021

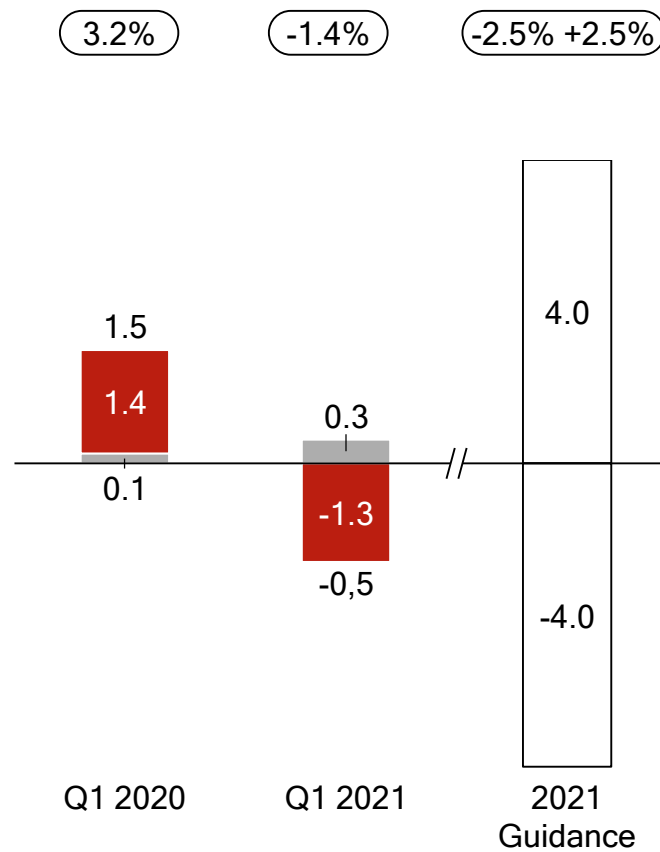


Revenue and EBITDA with a subdued start to the year

Revenue in € million



EBITDA* in € million and in % of revenue



■ E-mobility ■ Classic

The vehicle market is recovering

Volkswagen AG - Q1 2021

Volkswagen increases vehicle sales by one fifth - China business particularly strong

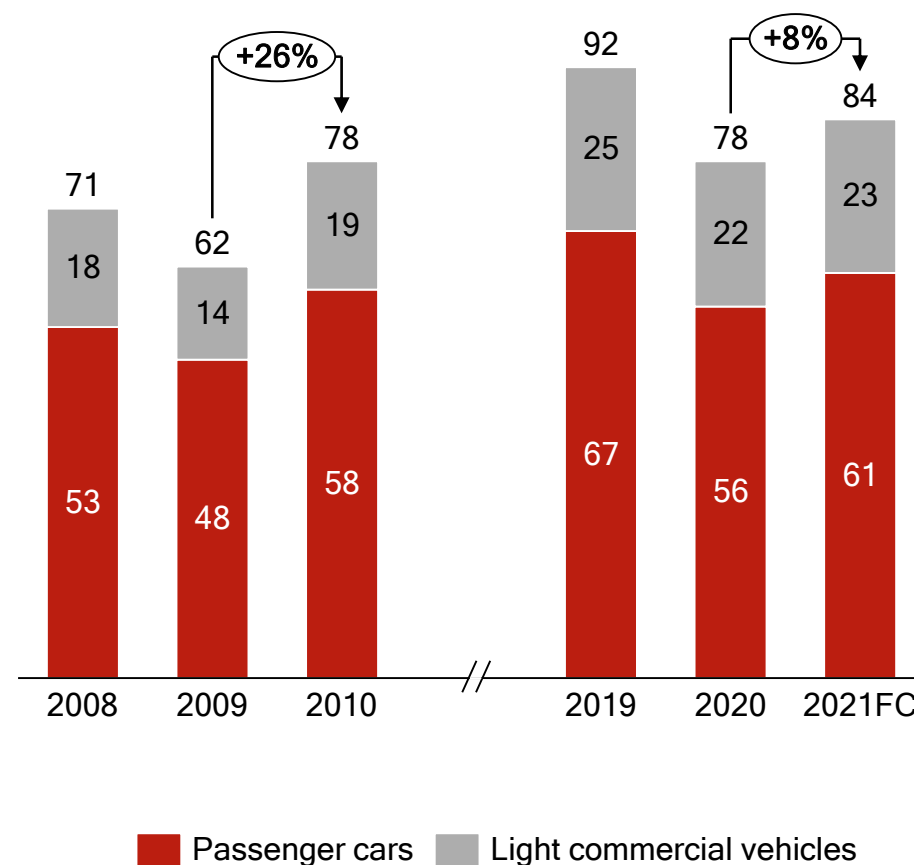
Daimler AG - Q1 2021

Sales volumes, revenue and profits increased significantly in particular due to tailwinds from China, a strong product mix and favorable pricing

BMW AG - Q1 2021

BMW clearly on growth track with record sales in first quarter

Global vehicle production in million units



Car manufacturers push electrification of their fleets



70 % of all new sales in Europe to be electrified by 2030



50 % of all new sales to be electrified by 2025



Jaguar all-electric from 2025, Land Rover all models to be electrified by 2030



All models electrified, from 2030 all-electric cars available only



65 % of all new sales to be electrified by 2025



10 % of all sales in Europe to be electrified by 2025, 50 % by 2030



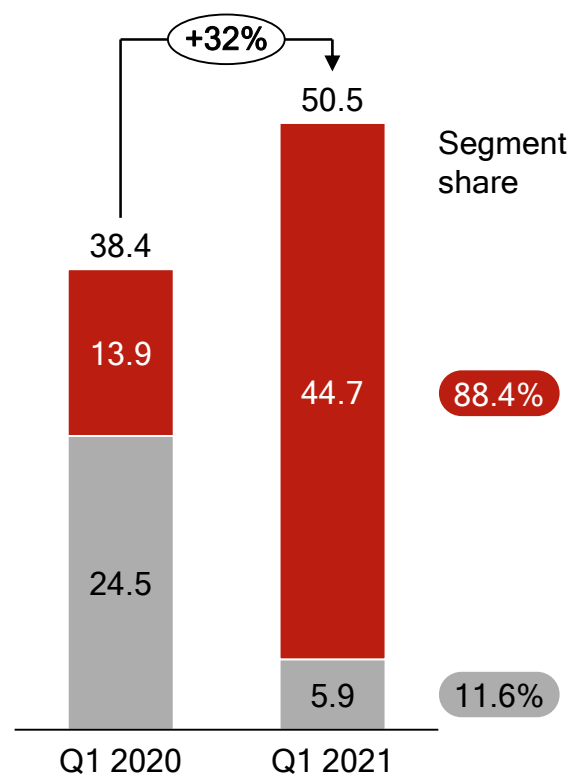
40 % of trucks to be fully electric by 2030



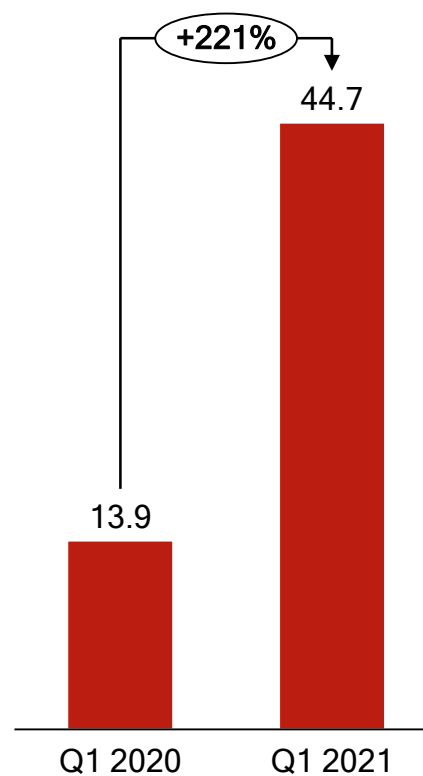
Fuel cell trucks from 2025

E-mobility order intake jumps in first quarter

Order intake
in € million

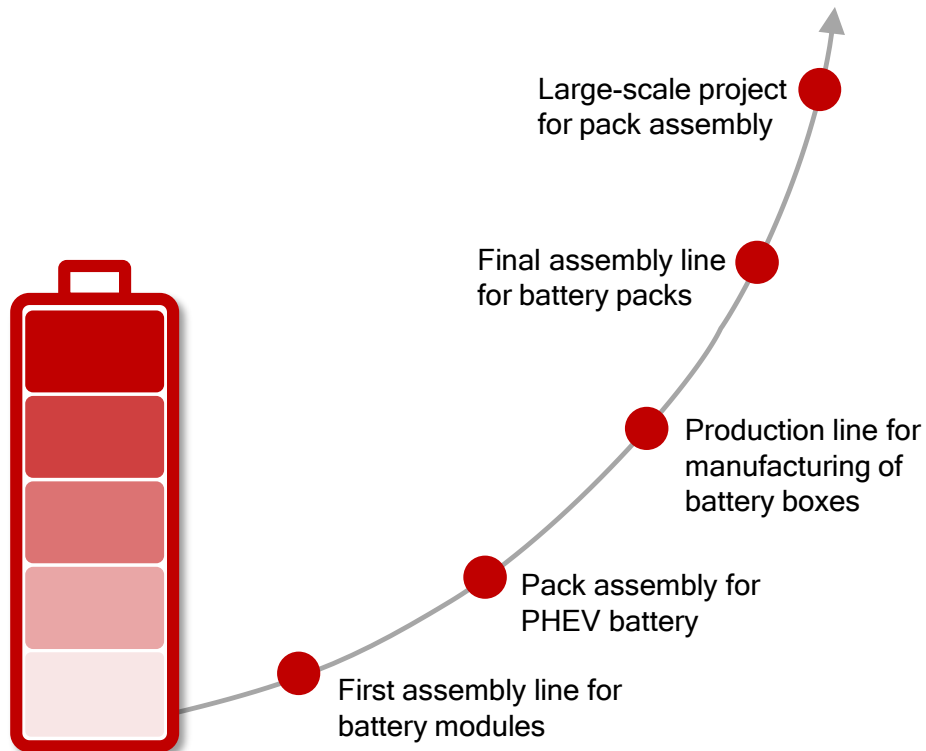


E-mobility order intake
in € million



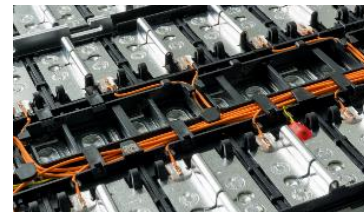
■ E-mobility ■ Classic

Aumann expands portfolio for production solutions of battery systems



Battery Pack Assembly

Full-scale assembly and end-of-line functional testing of installable battery systems



Battery Module Assembly

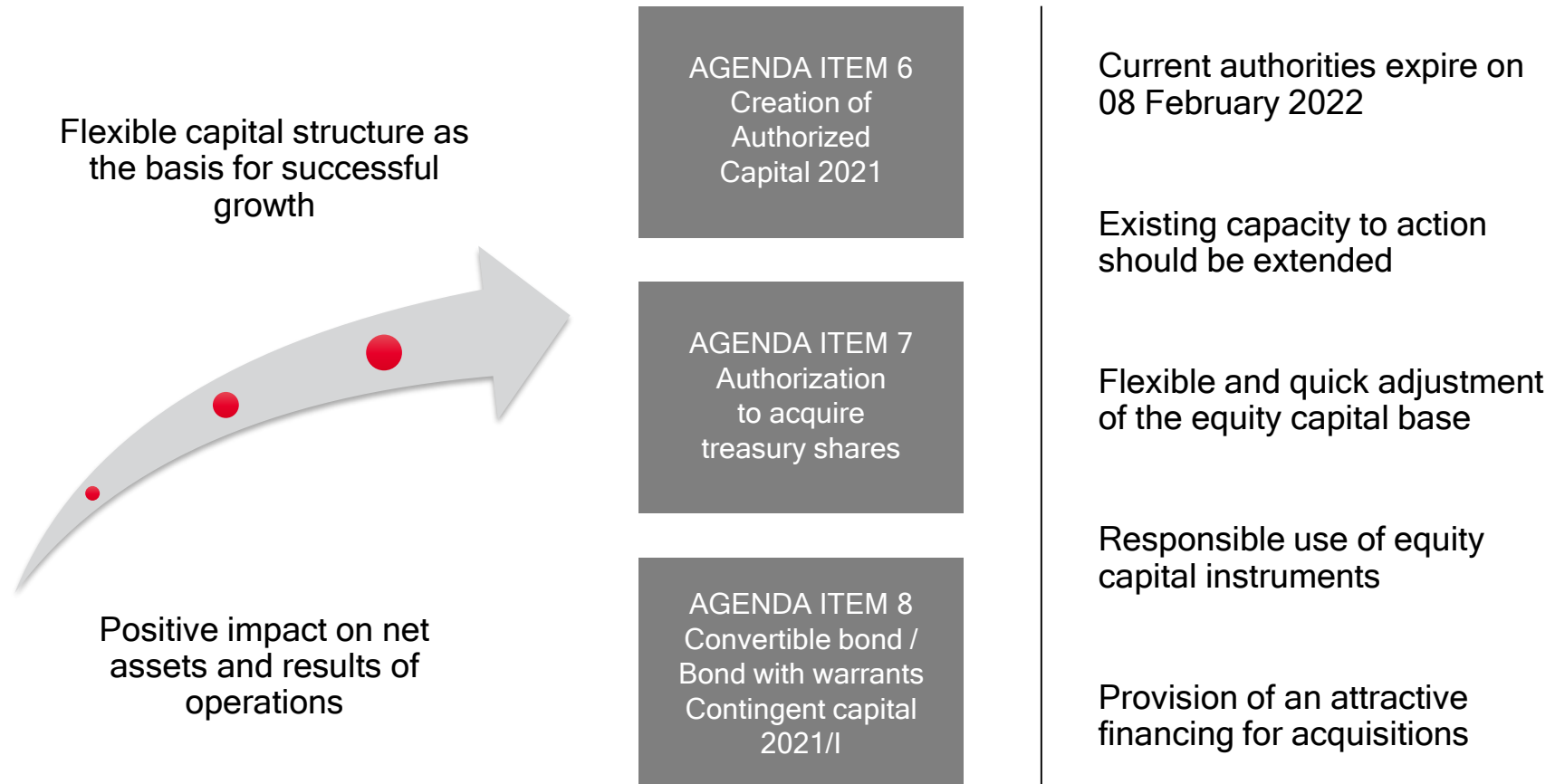
High precision handling, electrical contacting and testing of battery cells



Battery Box Assembly

Innovative joining processes for the bonding of combinations of materials

Aumann lays the foundation for a growth-oriented capital structure





No matter who will prevail the **E-mobility** revolution
they will need production solutions **Made by Aumann**

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