

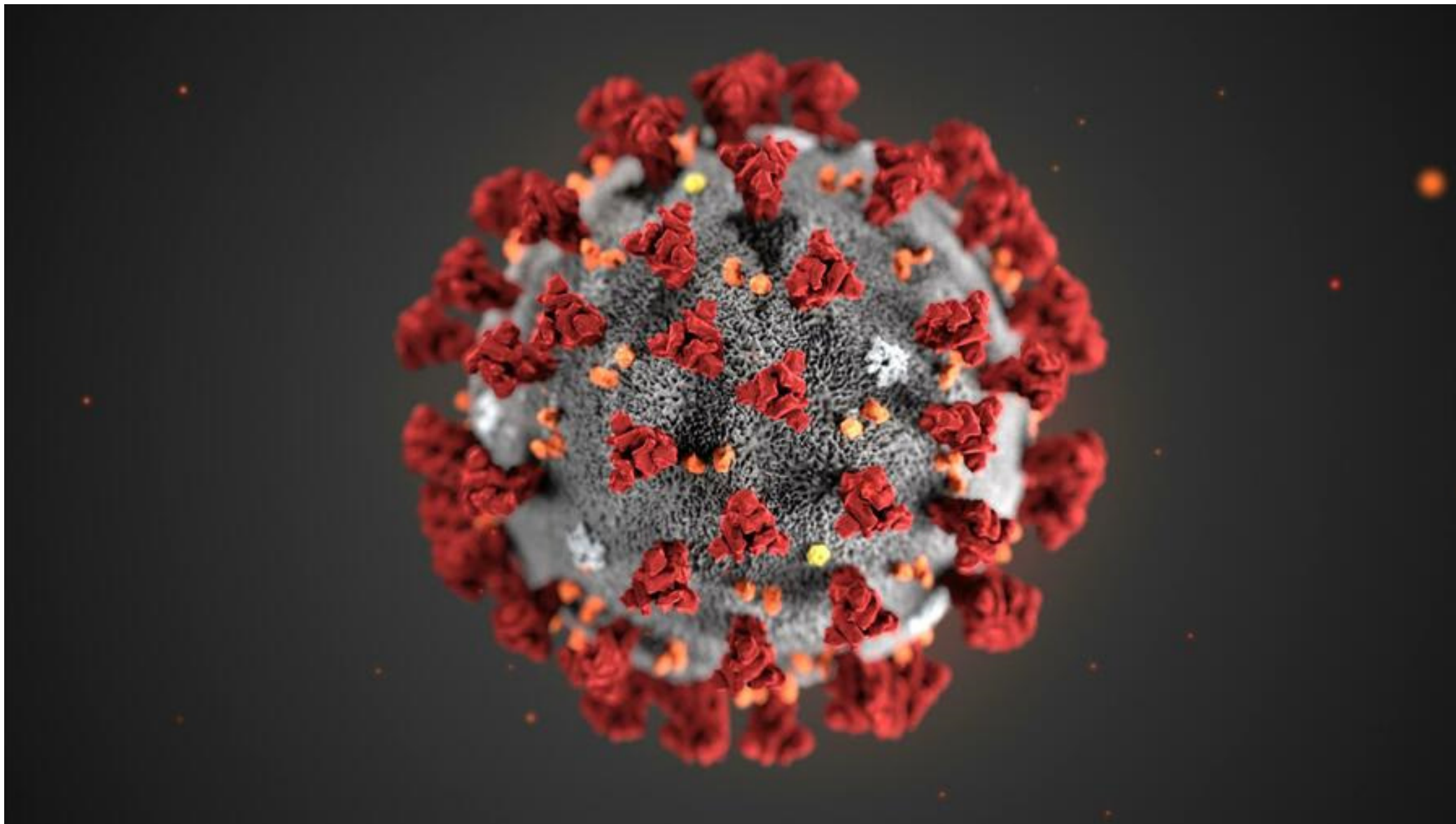


Aumann AG

Annual General Meeting

21 August 2020

COVID-19 pandemic burdens the global economy

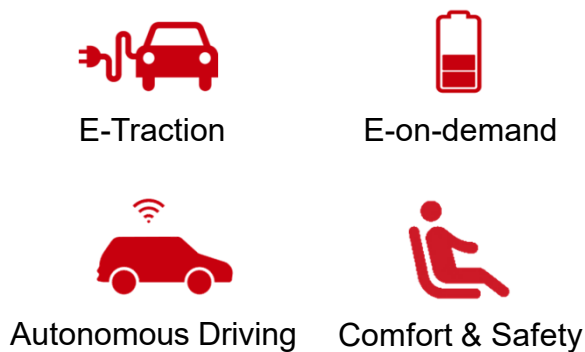


Our thanks go to our employees!



Aumann benefits from the transformation to E-mobility

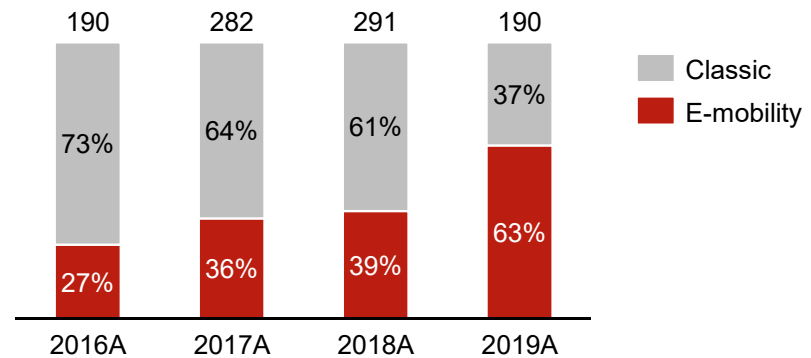
Focus on E-mobility



Production solutions



Growth in E-mobility segment*



High level of customer trust

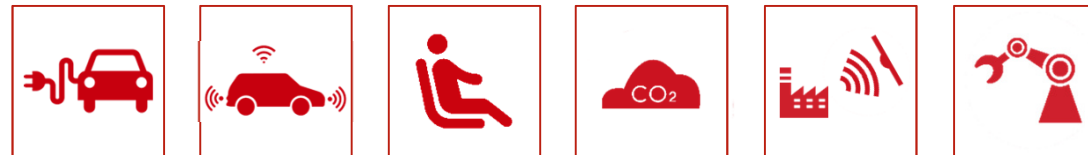


Aumann benefits from megatrends

Megatrends



Specific trends



Aumann segments

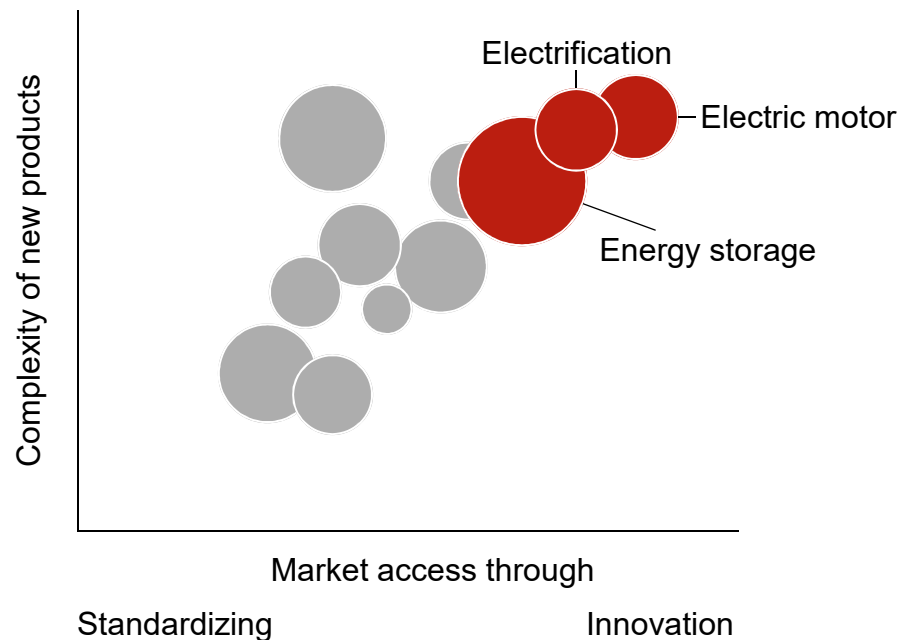


Aumann competences



Aumann is focused on E-mobility

Importance of selected product areas
in the automotive industry*



Electric motor/traction module

Winding and assembly of
stator, rotor and motor



Energy storage/conversion

Assembly of battery modules,
packs, boxes, and fuel cells

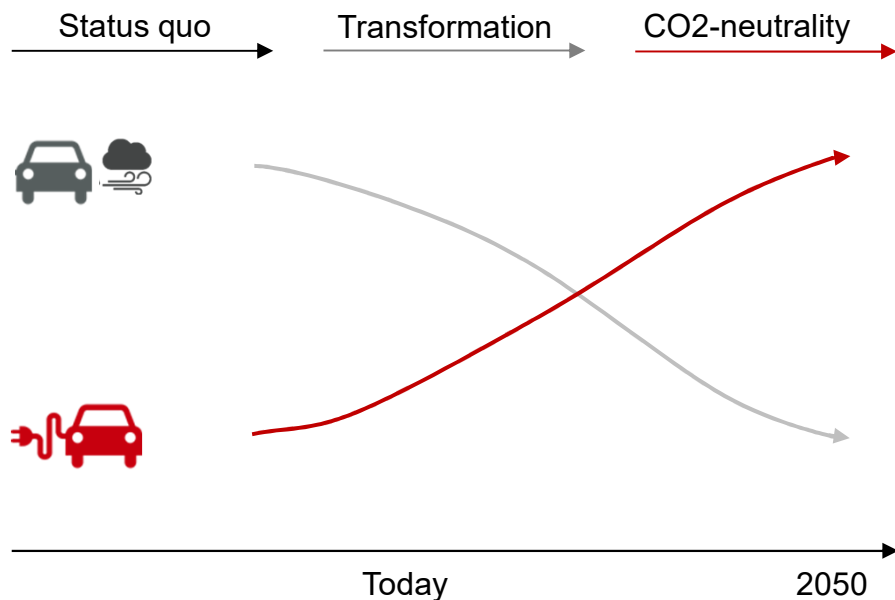


Electrification

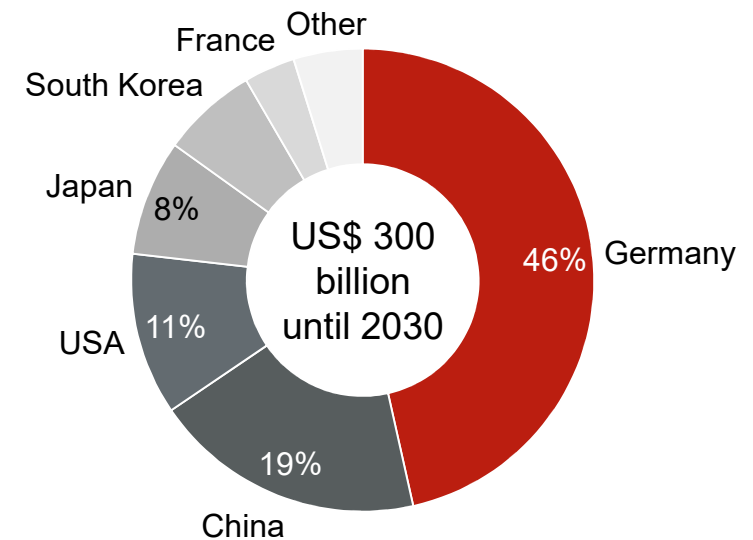
Winding and assembly of
E-auxiliary systems

Automotive industry in the middle of a transformation

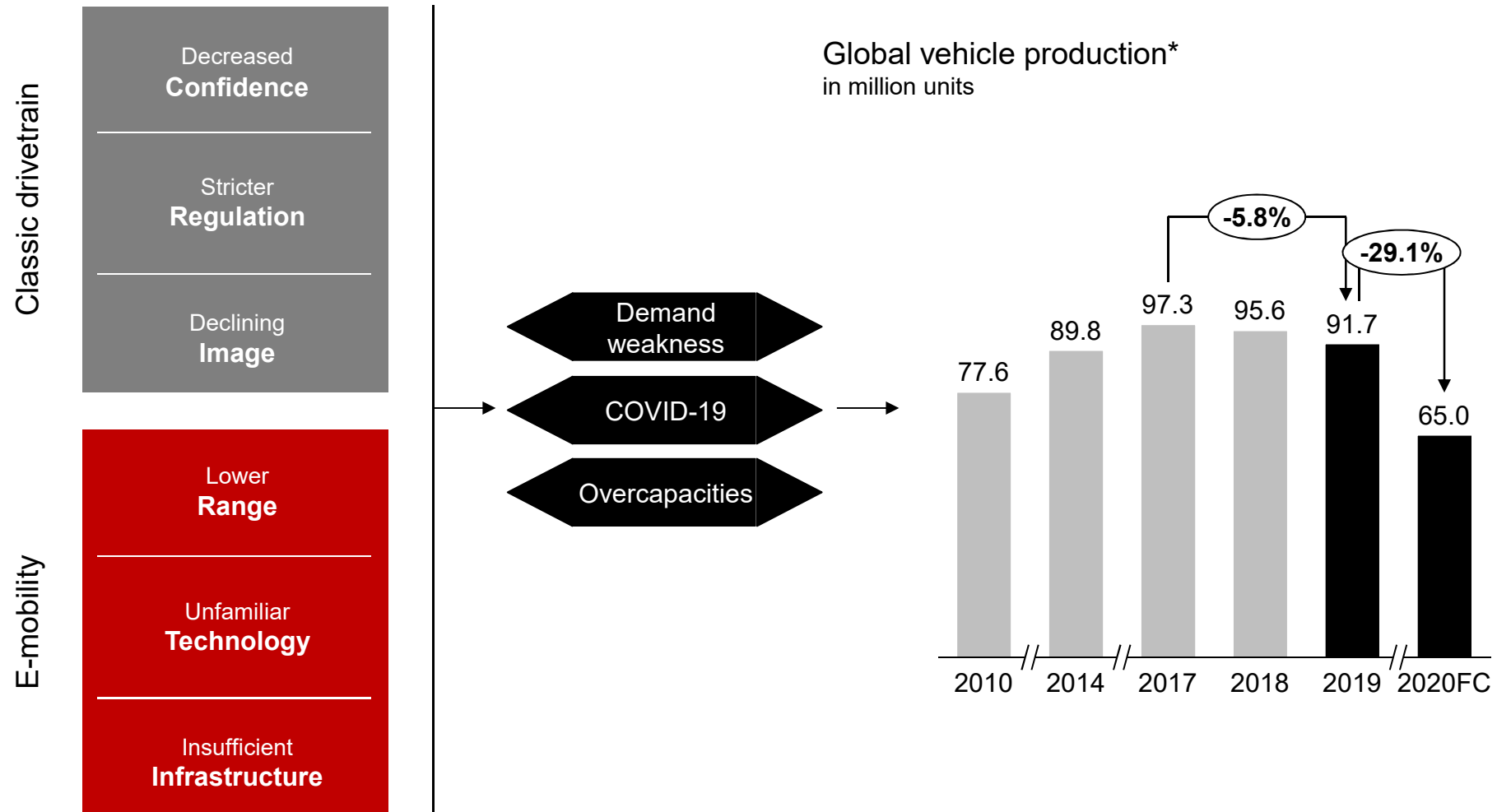
Market share by drivetrain
Schematic illustration



OEM CapEx plans in E-mobility
in US\$ billion and in % by country of origin of OEM

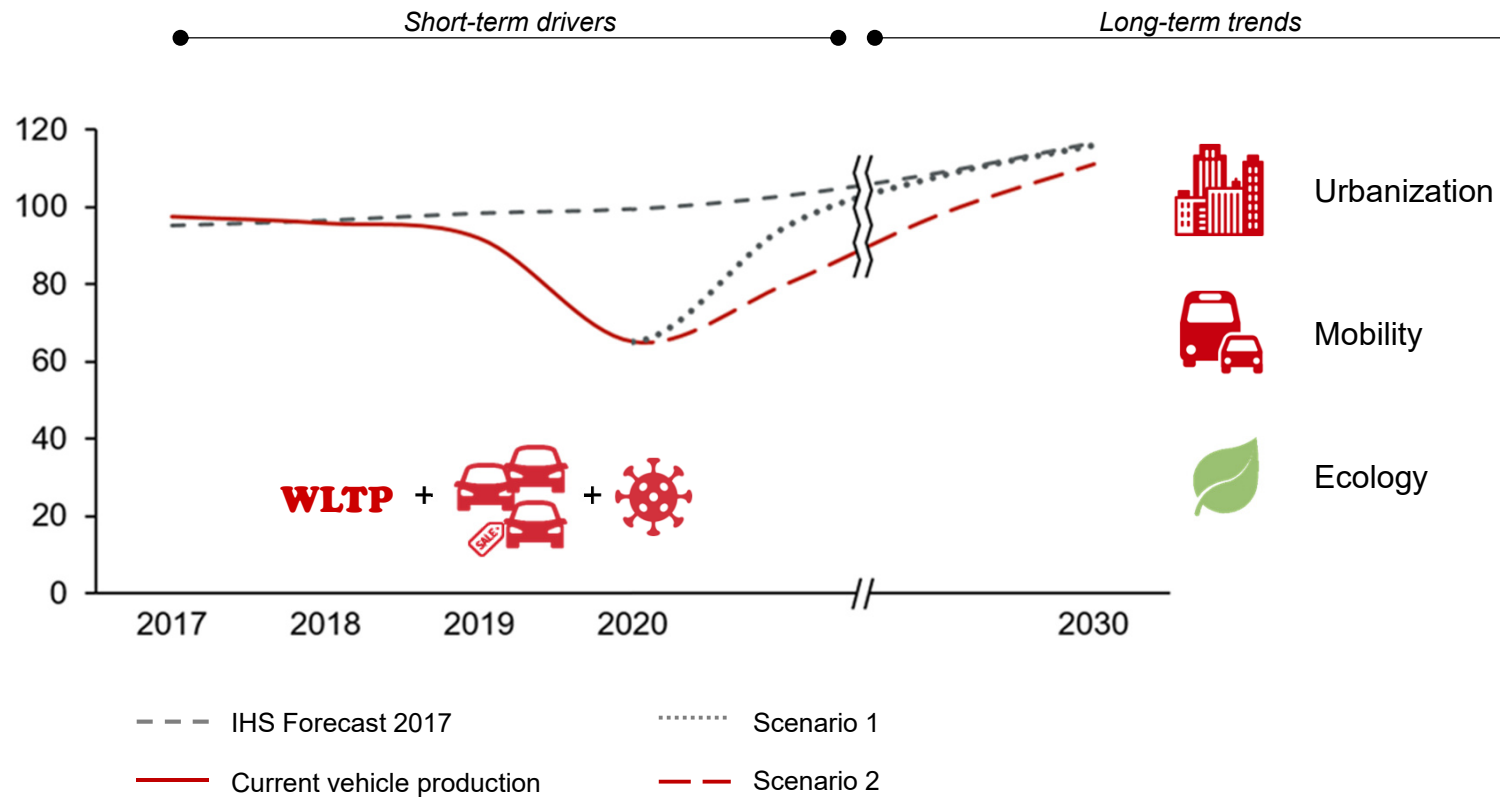


Consumers still hesitant



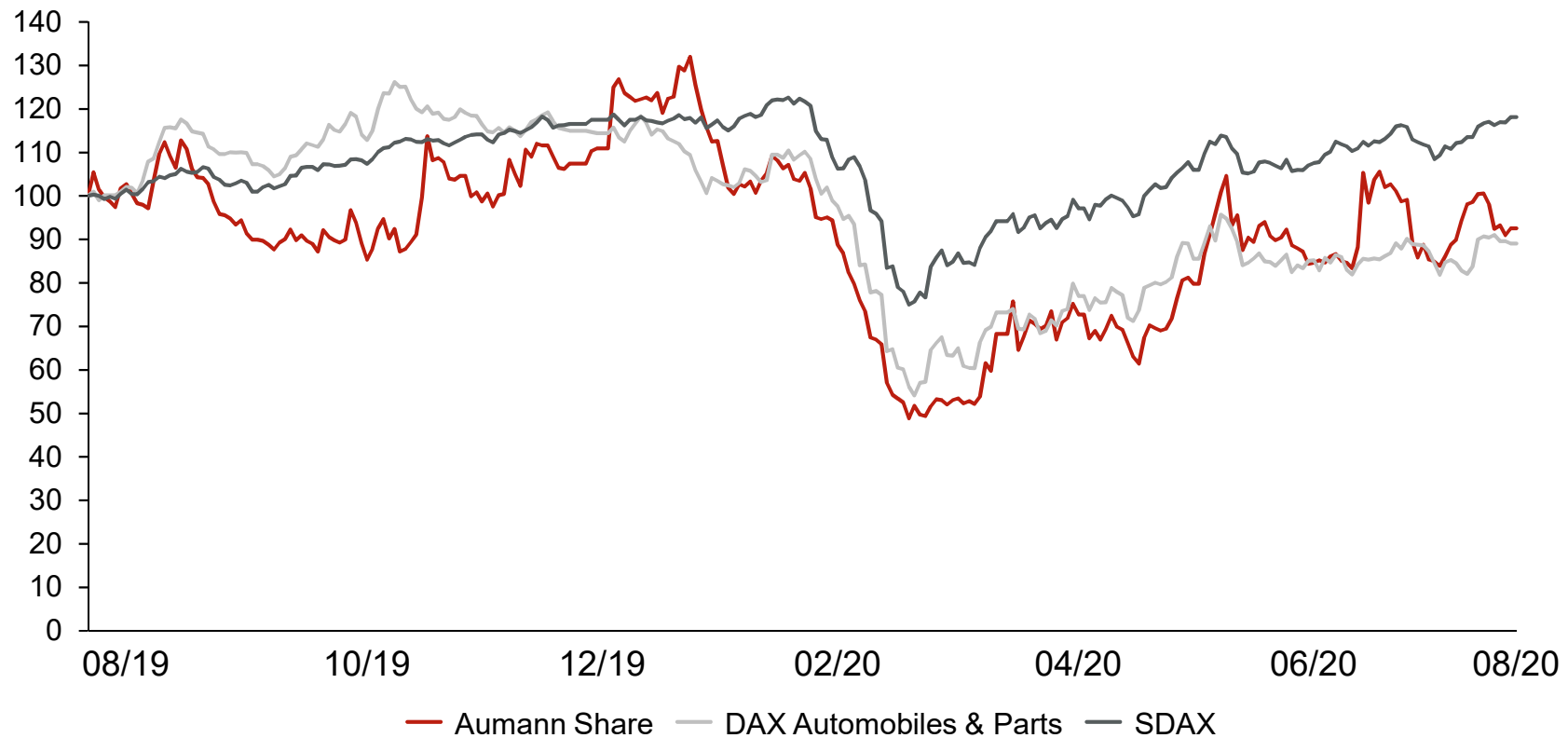
Market recovery is a question of time

Global vehicle production*
in million units



Aumann share price linked to the automotive sector

Share price in comparison*
12-months, indexed



Fiscal year 2019



Overview 2019



Strong progress in the development of new thick/flat wire applications



E-mobility segment's order intake share increases to 62.8%



Revenue of €259.6 million with a 9.6% increase in the E-mobility segment



€21.2 million EBITDA (8.2% margin) and €16.3 million adjusted EBIT (6.3% margin)



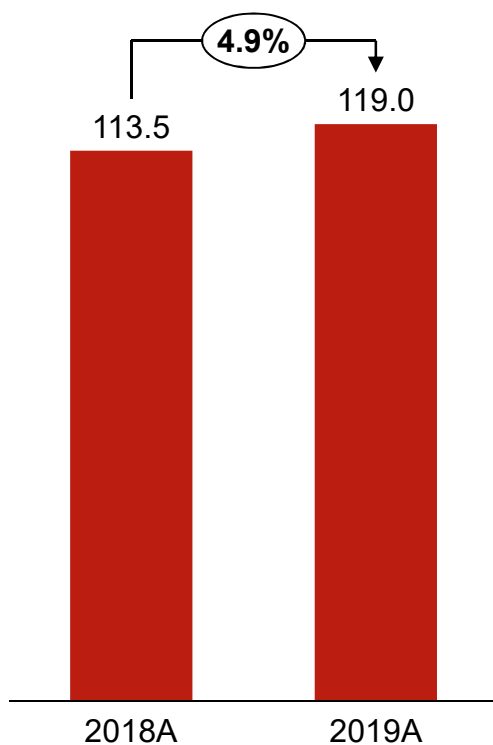
Equity ratio of 62.2% and liquidity of €95.3 million



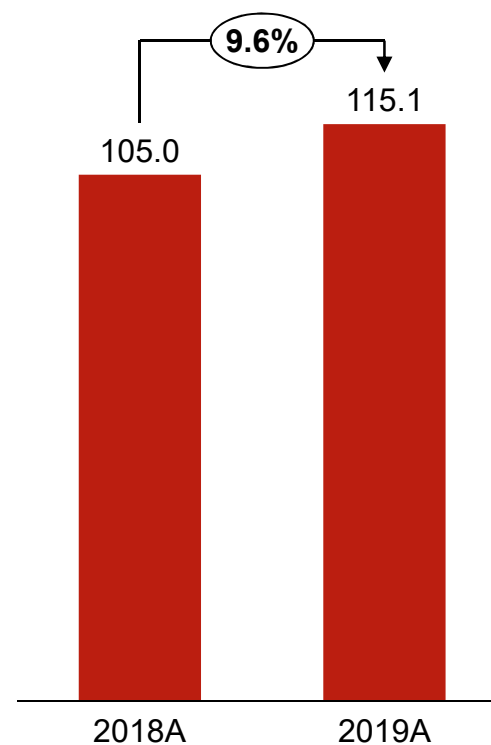
Measures to make the cost structure and production depth more flexible

E-mobility segment continued to grow

E-mobility order intake
in € million

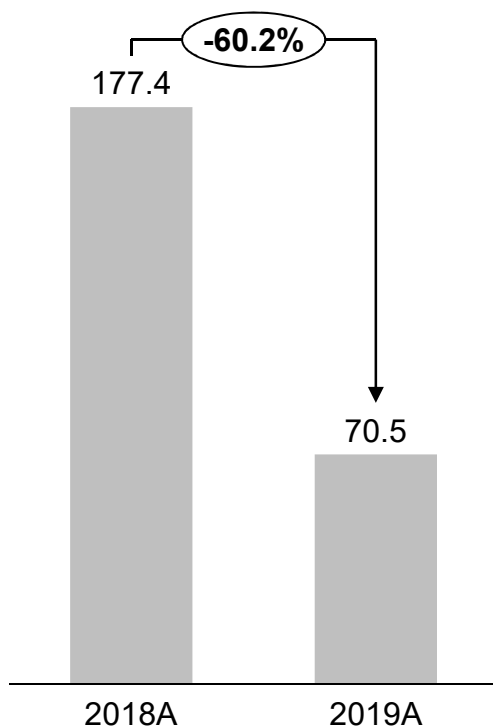


E-mobility revenue
in € million

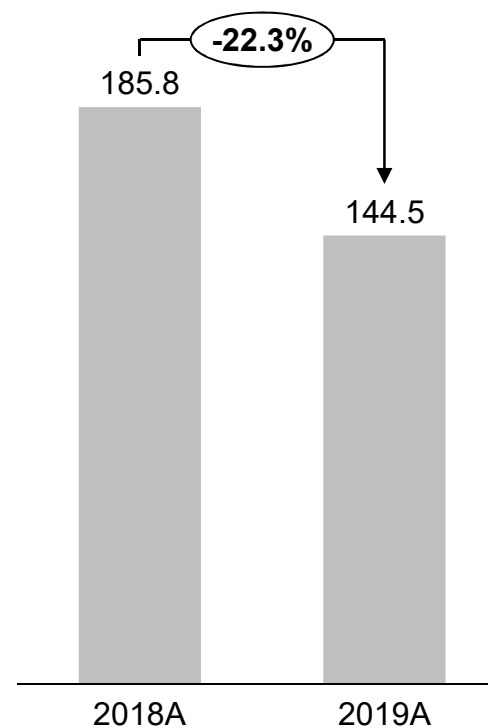


Order intake in the Classic segment collapsed

Classic order intake
in € million

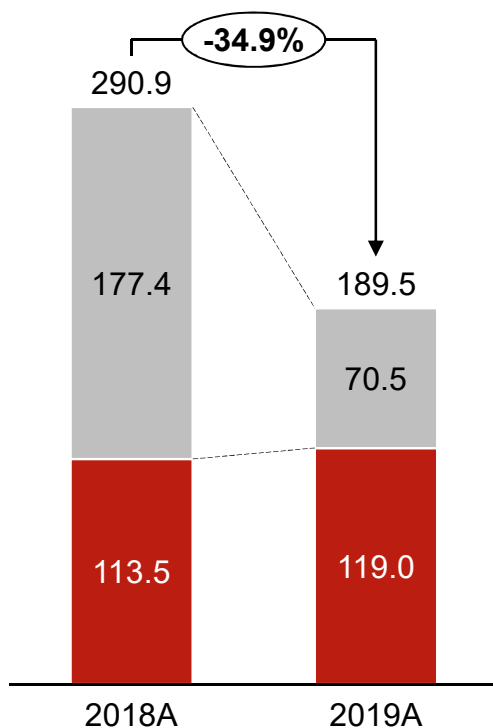


Classic revenue
in € million

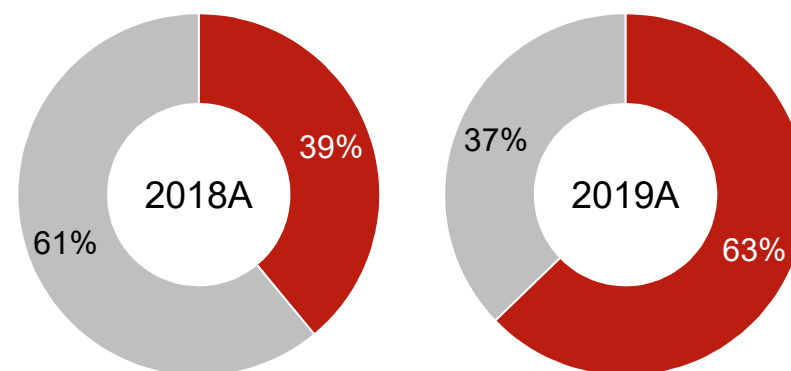


Total order intake significantly below previous year

Order intake
in € million



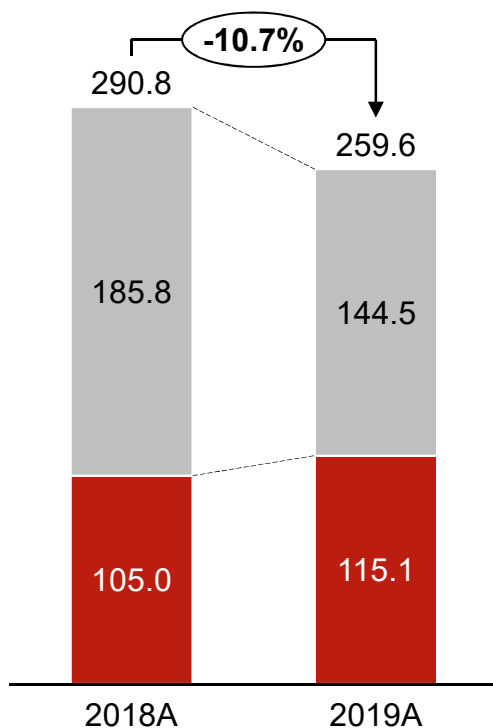
Order intake segment split
in %



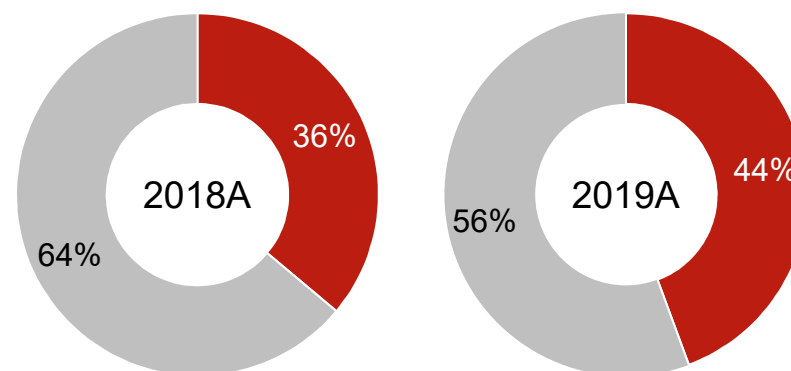
Classic E-mobility

E-Mobility revenue could not compensate for drop in Classic

Revenue
in € million



Revenue segment split
in %

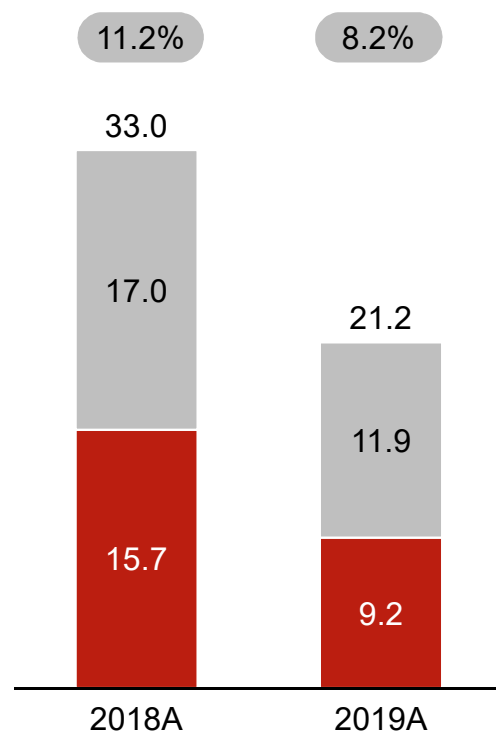


Classic E-mobility

Results impacted by tense market environment

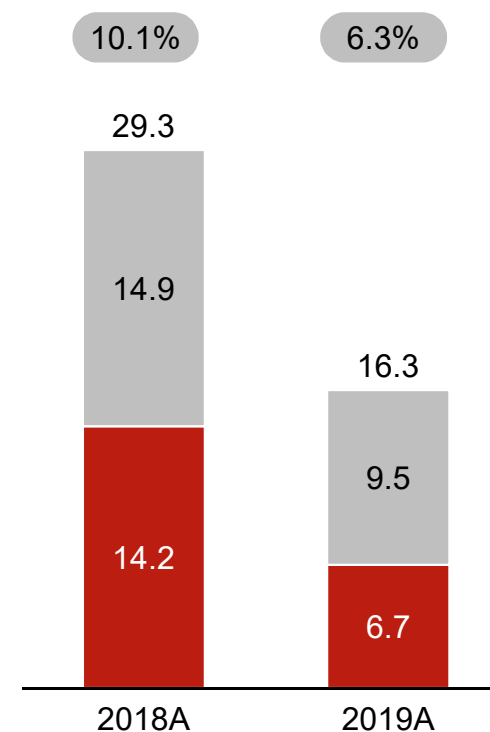
EBITDA*

in € million and in % of revenue



Adj. EBIT**

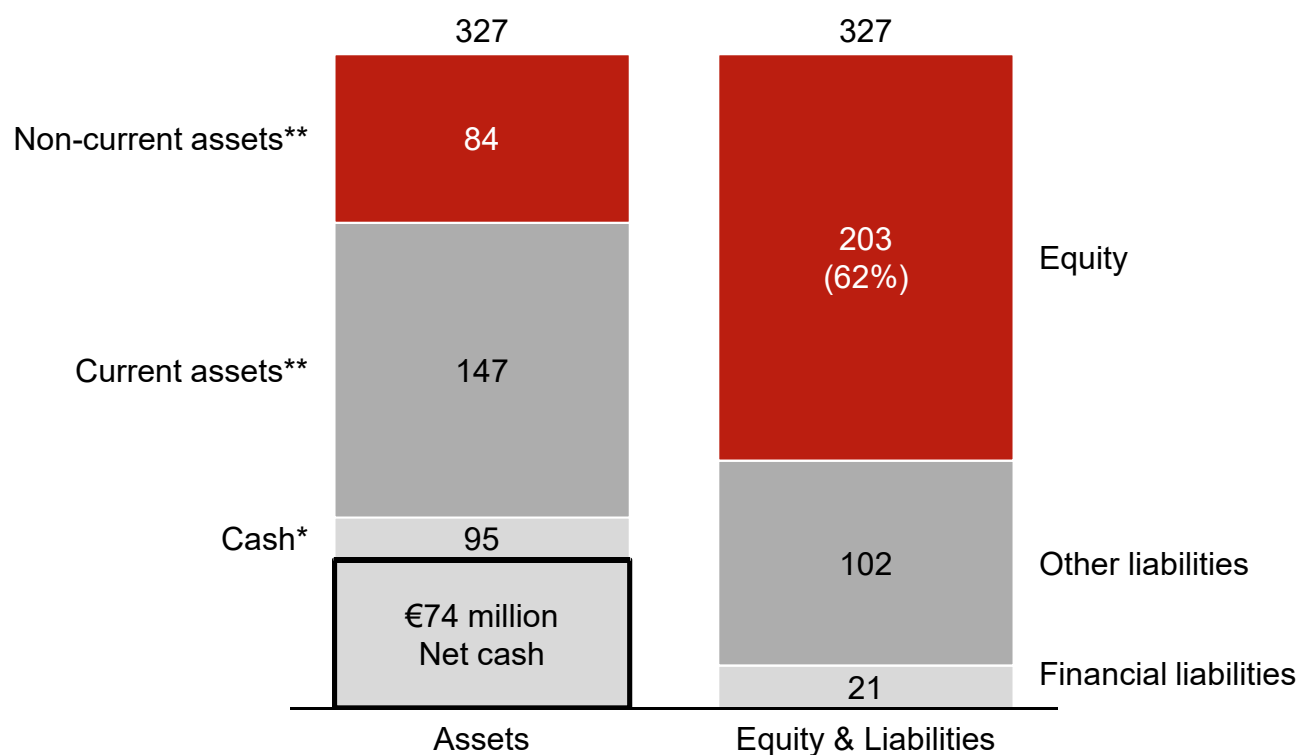
in € million and in % of revenue



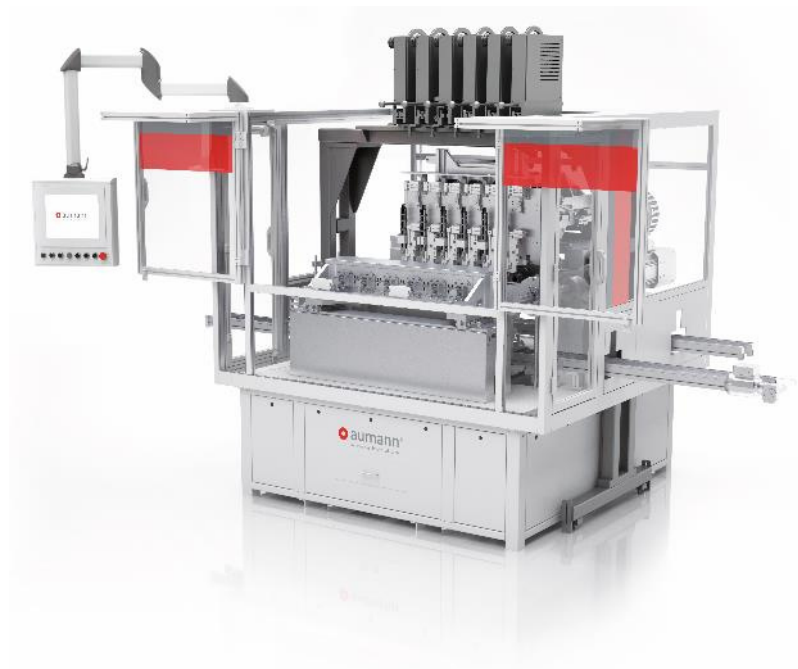
■ Classic ■ E-mobility

Solid balance sheet

Balance sheet 31 December 2019
in € million



Fiscal year 2020



2020 will be a challenging year



Managing ongoing crisis in the automotive industry



Effects from the COVID-19 pandemic



Adjustment and optimization of the organization



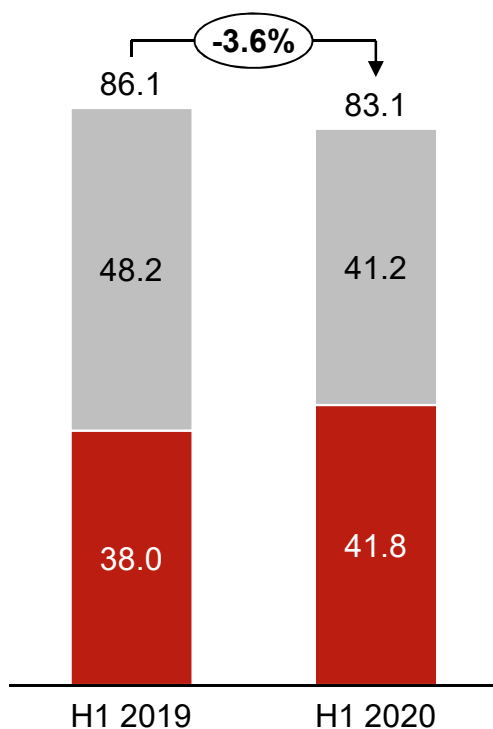
Continuing research and development in E-mobility technologies



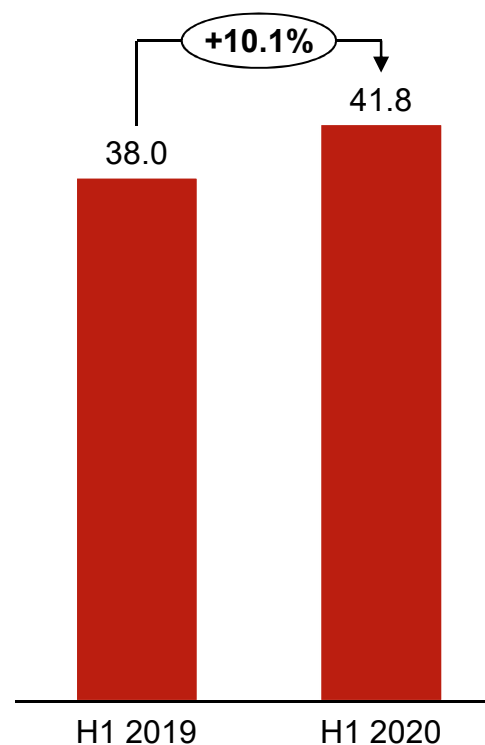
Guidance 2020 confirmed at the lower end of each range

Order intake roughly in line with previous year

Order intake
in € million



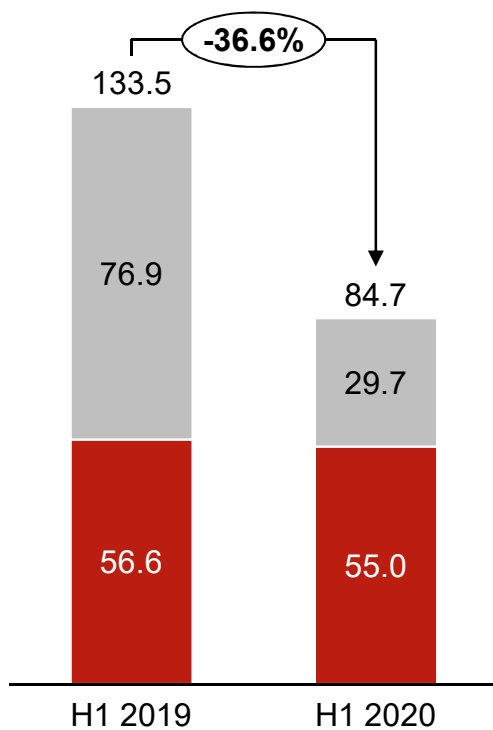
E-mobility order intake
in € million



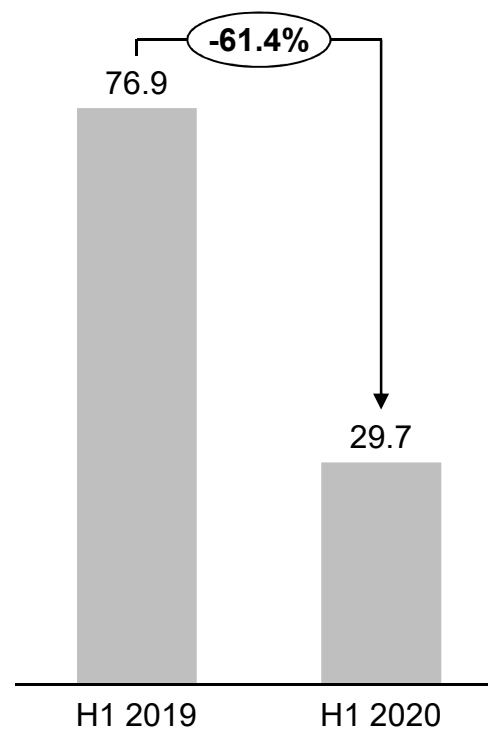
■ Classic ■ E-mobility

Falling revenue due to lower order intake in 2019

Revenue
in € million



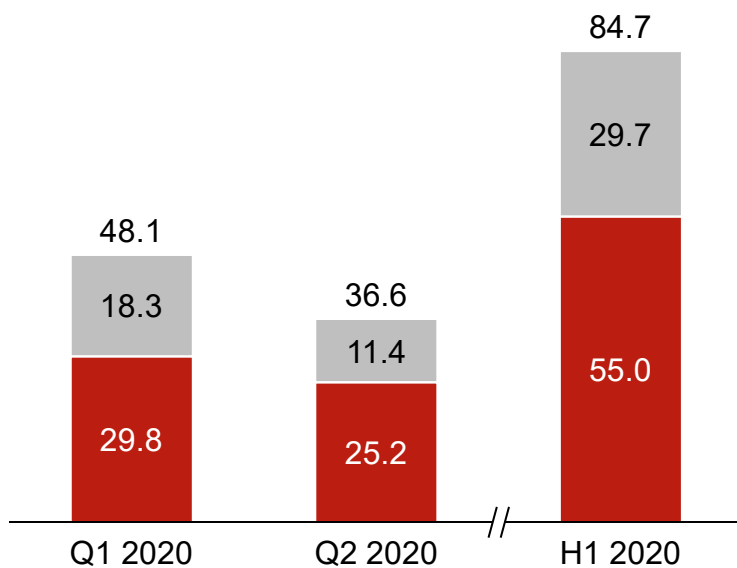
Classic revenue
in € million



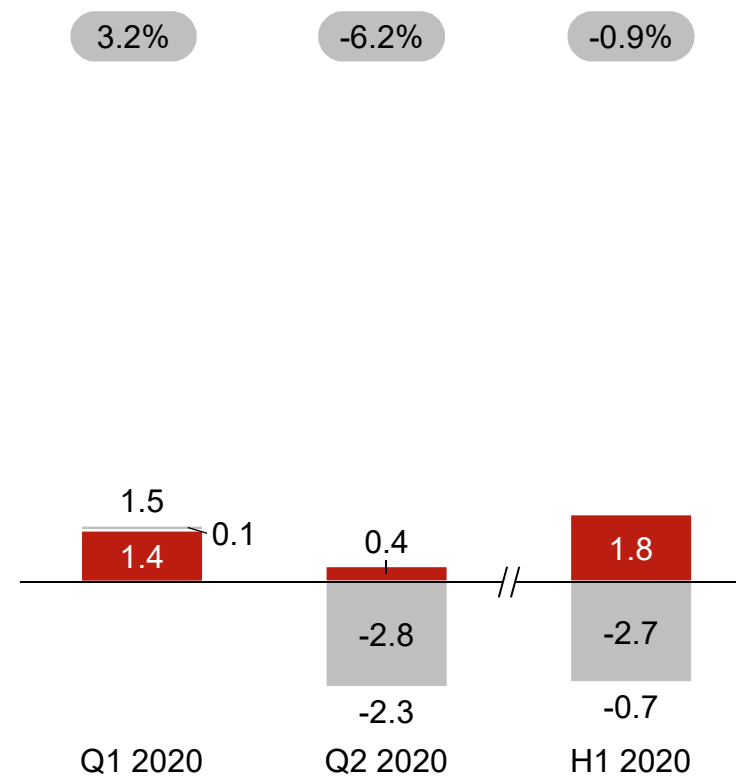
■ Classic ■ E-mobility

Second quarter marked by COVID-19 effects

Revenue by quarter
in € million



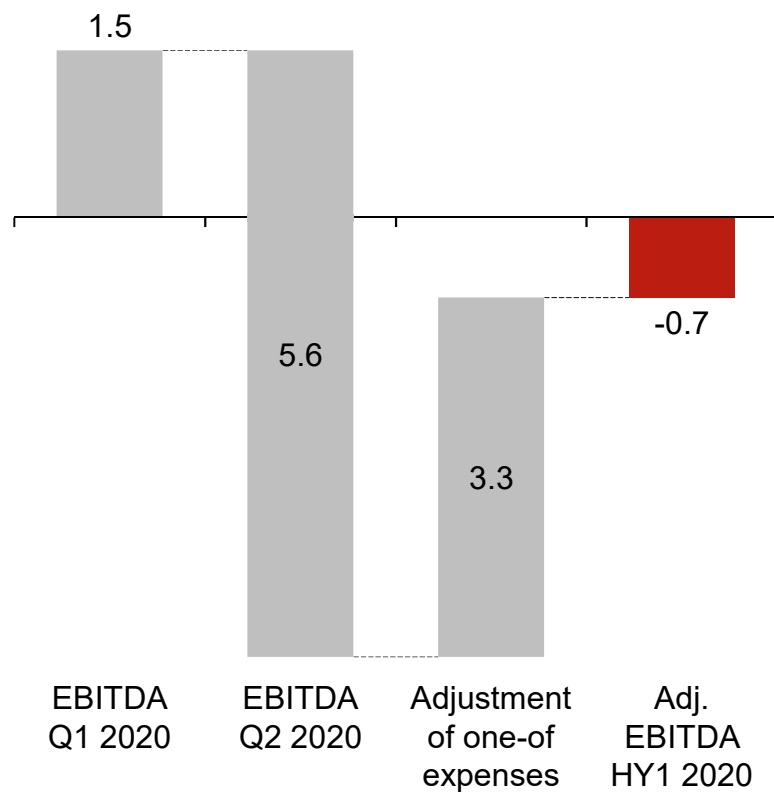
Adj. EBITDA* by quarter
in € million and in % of revenue



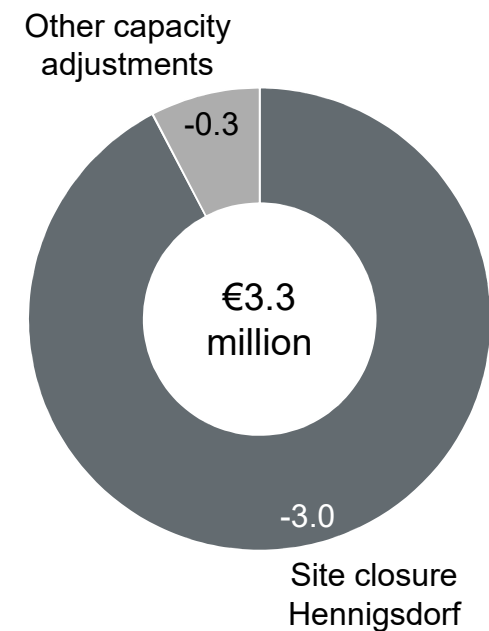
* Not shown: effects of reconciliation

Additional extraordinary effects due to one-of expenses

Reconciliation of EBITDA
in € million

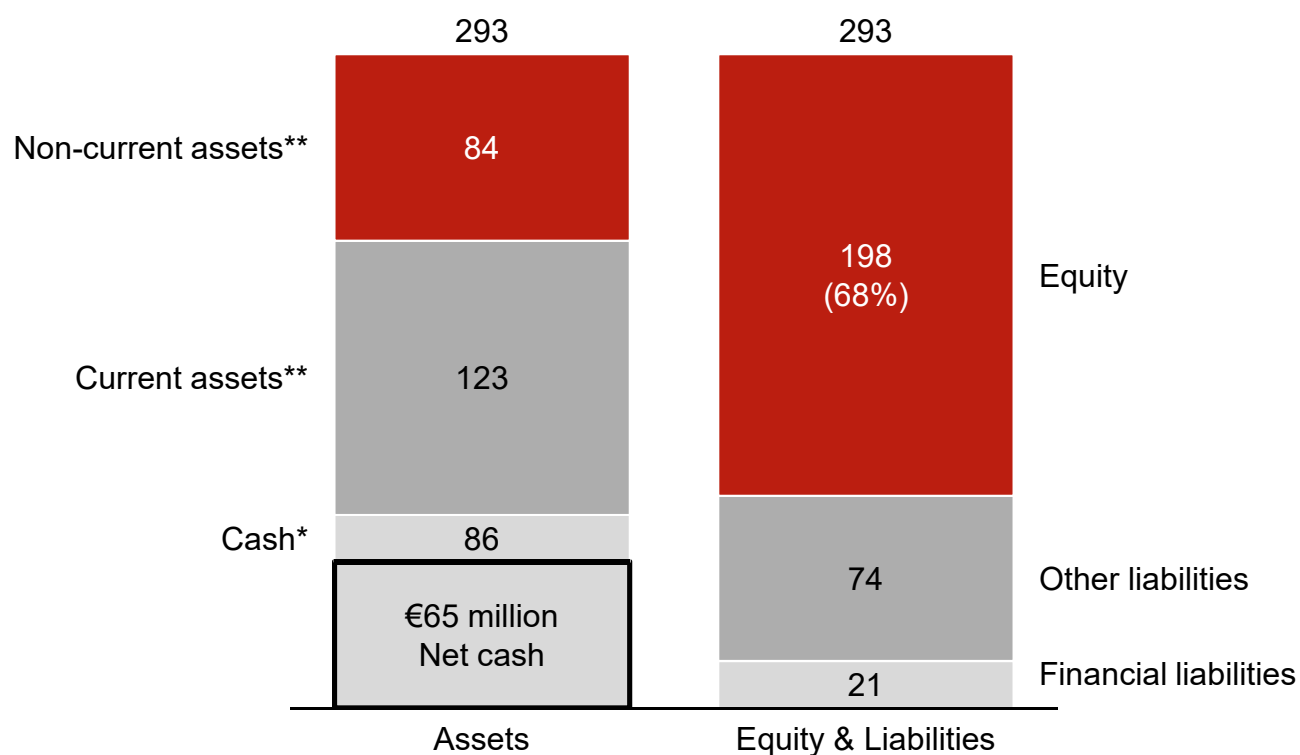


One-of adjustment expenses
in € million

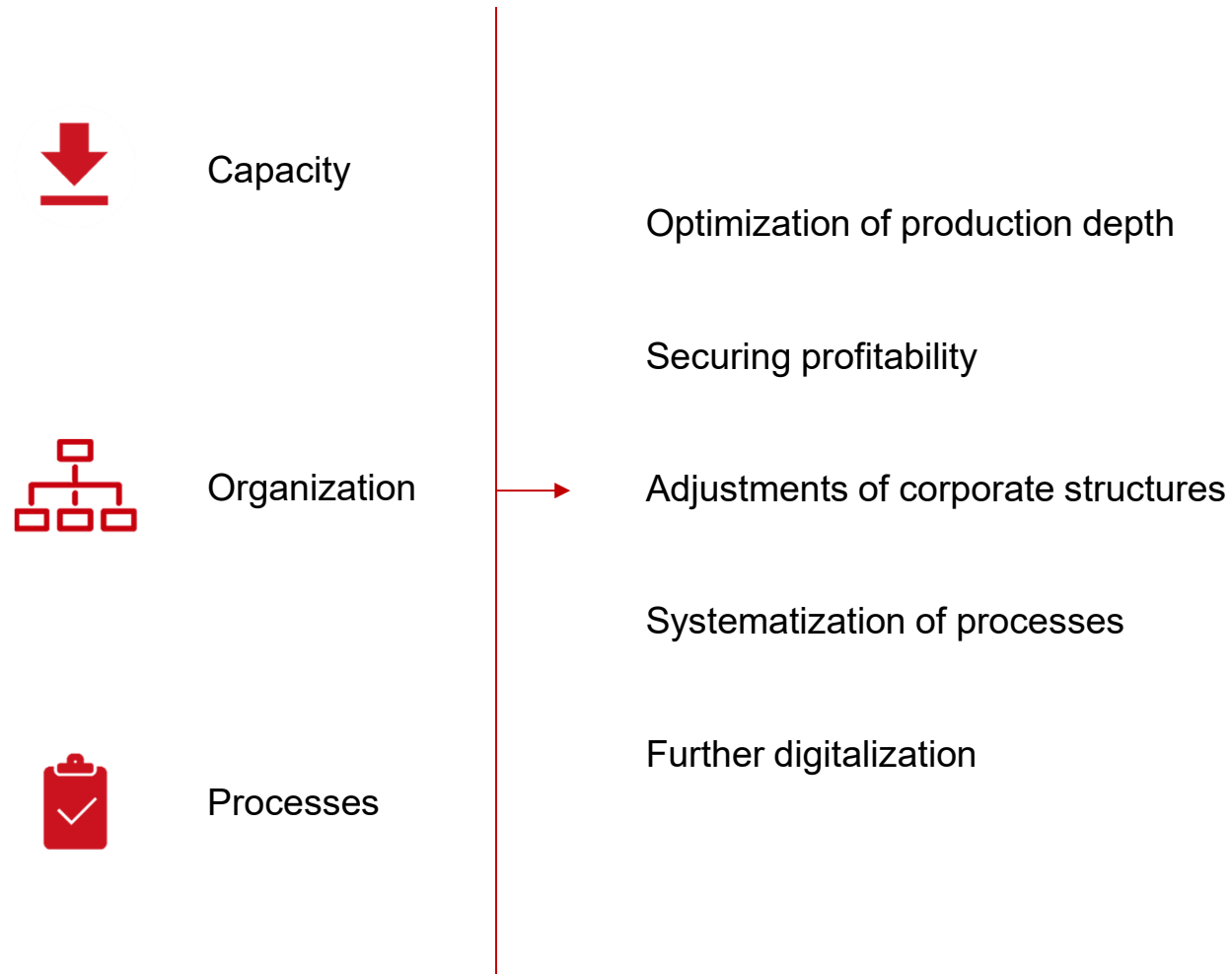


Balance sheet continues to be solid

Balance sheet 30 June 2020
in € million

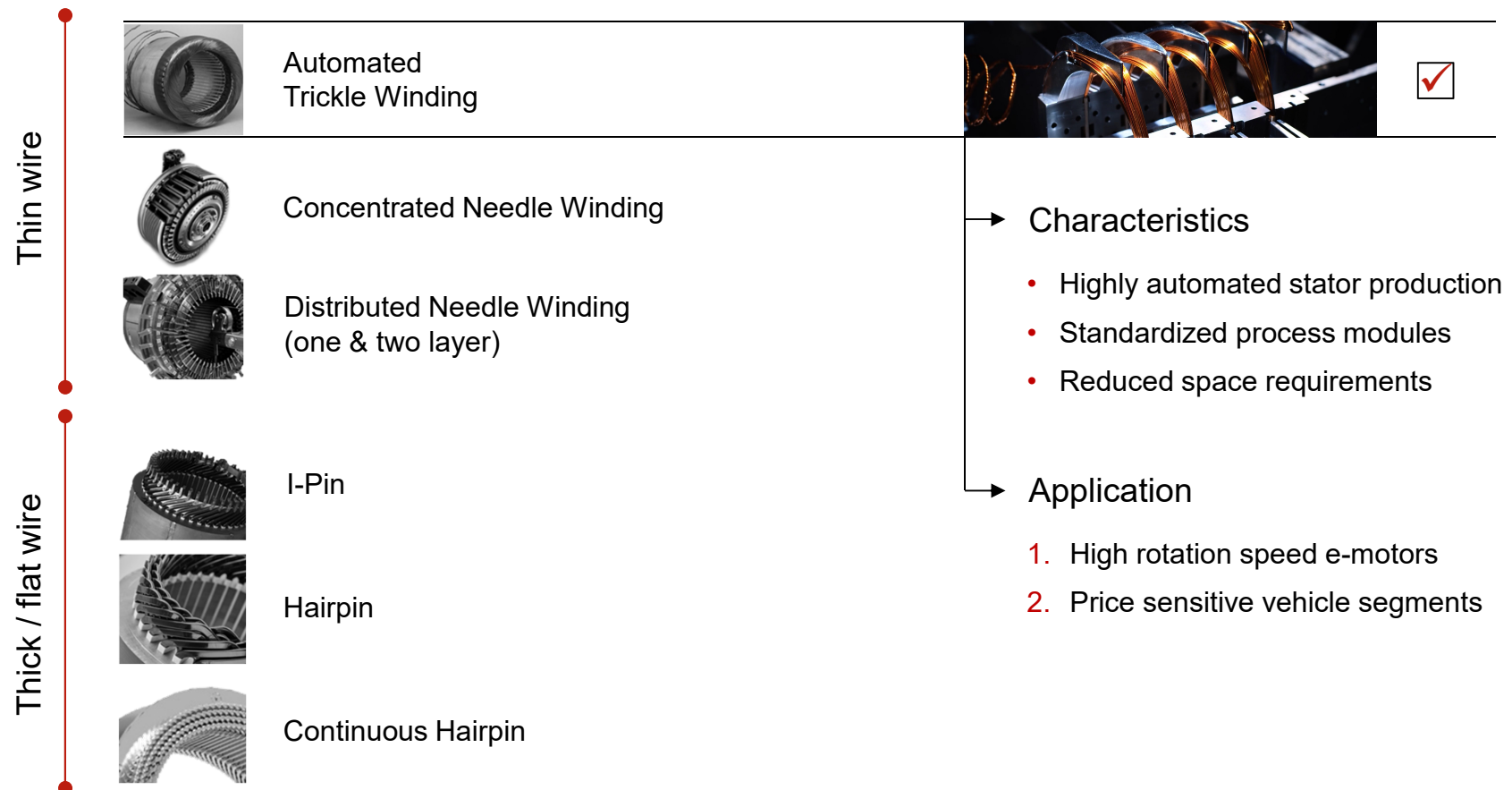


Aumann actively addresses the crisis



Aumann drives technological developments forward

Aumann portfolio for electric traction motors Customer products



Aumann is attractively positioned

Technological leadership



Exclusive winding technologies

Highest degree of automation

Turn-key production lines

E-mobility focus



Decades of automotive focus

Relationships to major OEMs/Tier-1s

Technologies for E-drivetrain and electrification

Corporate setup and workforce



6 locations in Europe, China, USA

Experience with large order volumes

Highly skilled engineers

A global leader in highly automated production lines for E-mobility

Stock option programme 2020*



Entrepreneurial incentive for long-term and sustainable value enhancement

Long-term retention of highly qualified and committed top performers

Shareholders benefit from the achievement of growth targets and share price performance



300,000 stock option rights for members of the Executive Board and senior management

Dilution effect max. 1.97%, but no significant liquidity burden for Aumann

Exponential incentive effect through thresholds and average price

Waiting period of 4 years plus one working day



No matter who will prevail the **E-mobility revolution**
they will need production solutions **Made by Aumann**

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