

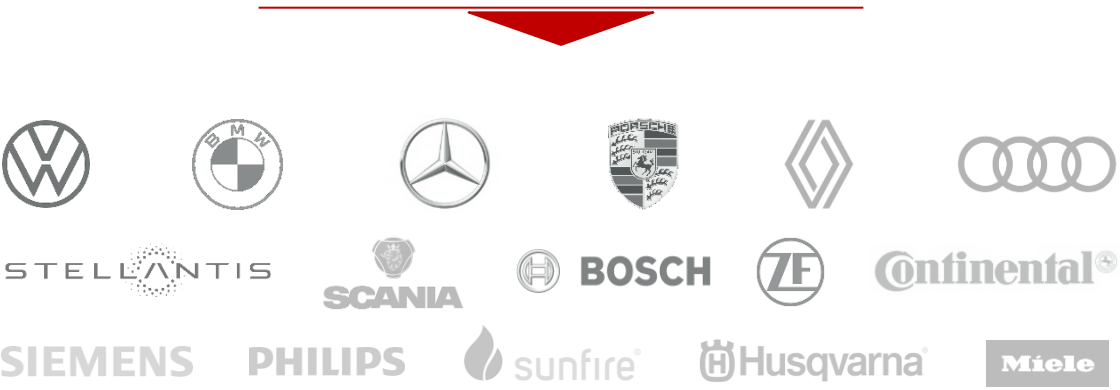
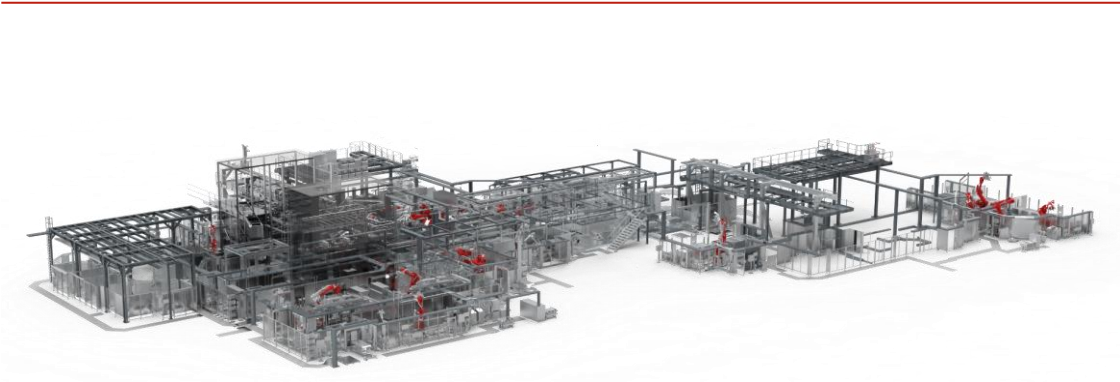
Earnings Call 3M 2025

Aumann AG
13 May 2025



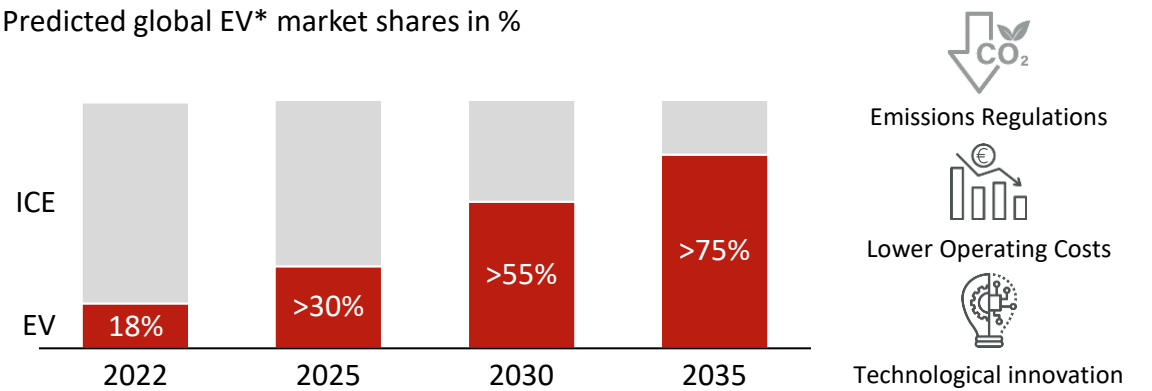
Aumann is a leading manufacturer of automation solutions and robotics applications

Fully automated production lines for international customers



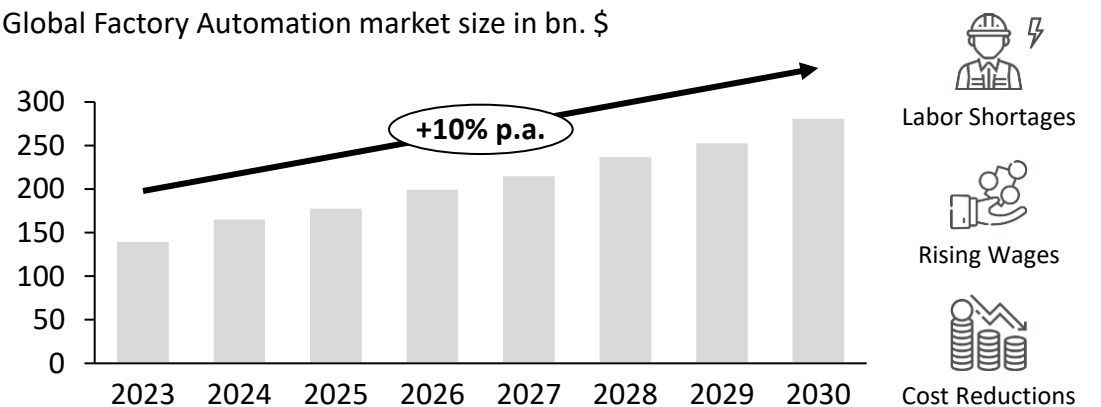
Strategic focus on E-mobility...

Predicted global EV* market shares in %



... automation solutions and robotics applications

Global Factory Automation market size in bn. \$



Unique range of solutions tailored to customer requirements

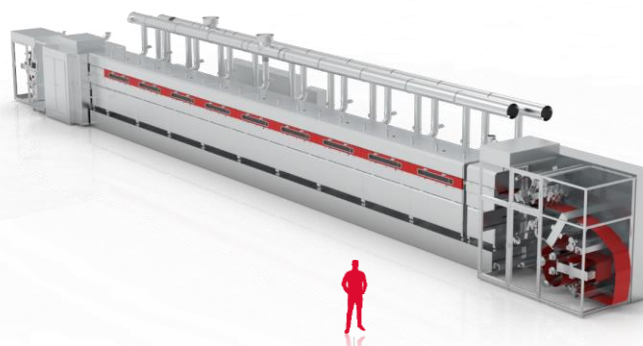
Modular solutions

Process solutions

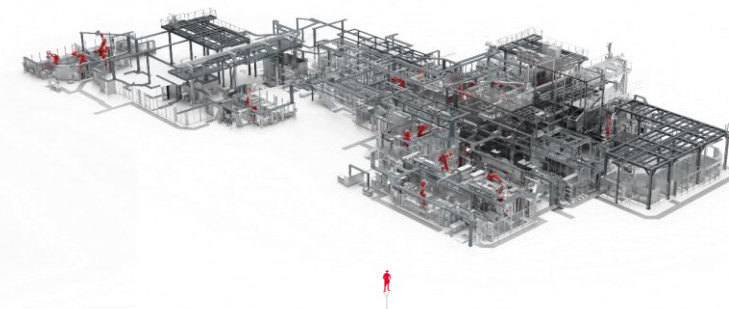
Turnkey solutions



Standardized process stations and modular cell systems for flexible production lines



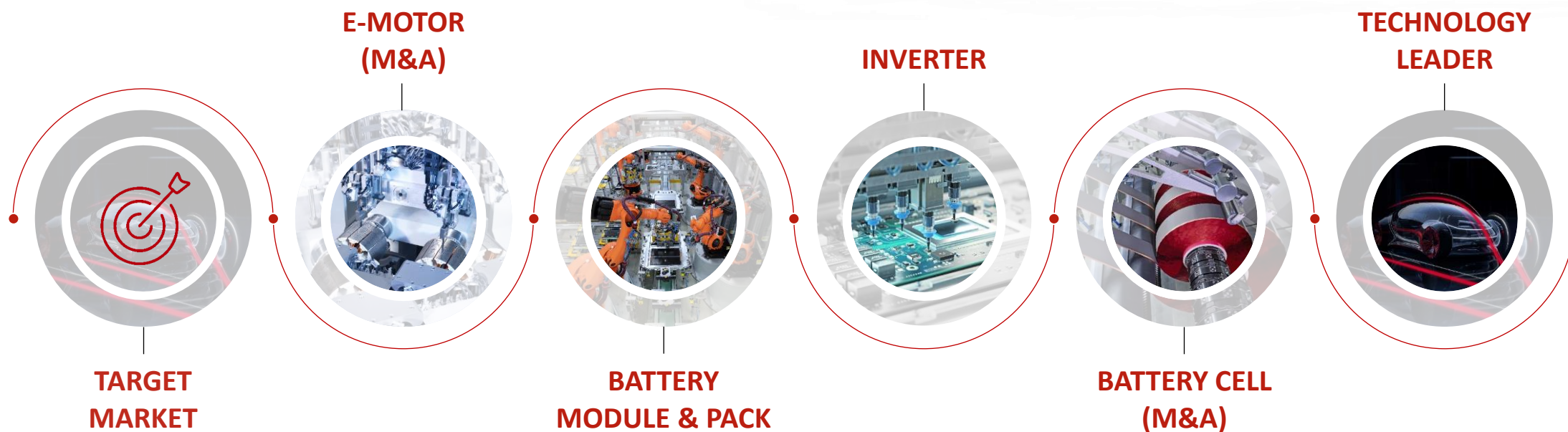
Complex production lines with specialized Aumann process know-how, e.g. converting, winding



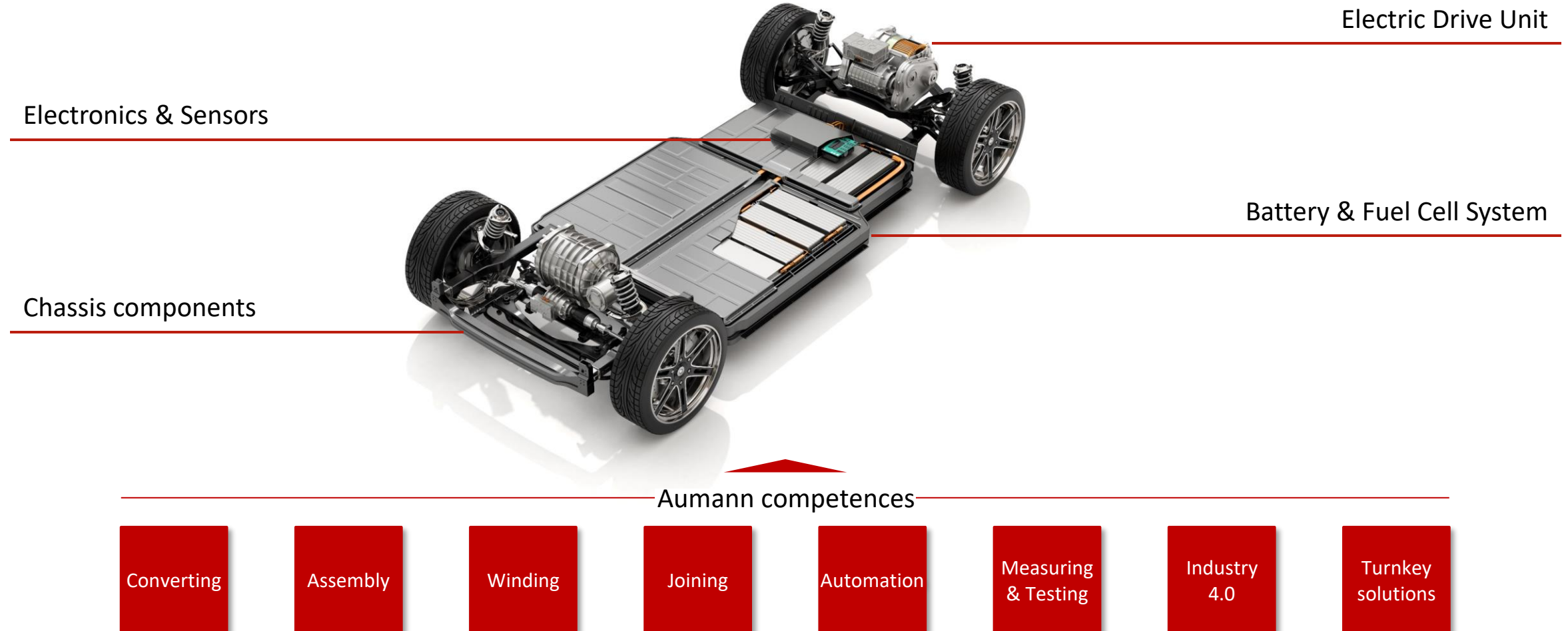
Large-scale series production systems, designed for the requirements of our customers

Aumann's journey in the E-mobility segment

E-mobility success through innovation and strategic M&A



Electromobility comes to life on Aumann's production lines



We are a full-service provider for the efficient electric drive unit

Electric Drive Unit

Inverter



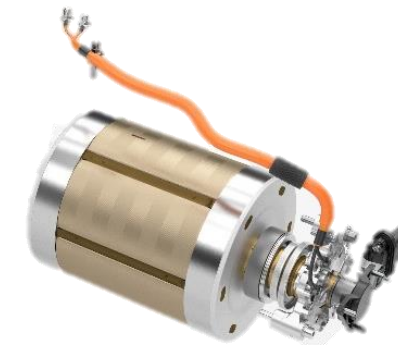
Aumann's **modular production solutions**
ideally suited for inverters

Stator



Aumann masters the **entire production processes** for stators

Rotor



Wound rotor gains importance over
permanent magnet rotor

We are a pioneer for the production process of battery systems

Battery System

Battery Cell



With its **converting technology**, Aumann enters the dynamic field of battery cell production

Battery Module



Accelerating EV adoption drives **demand** for advanced **battery manufacturing solutions**

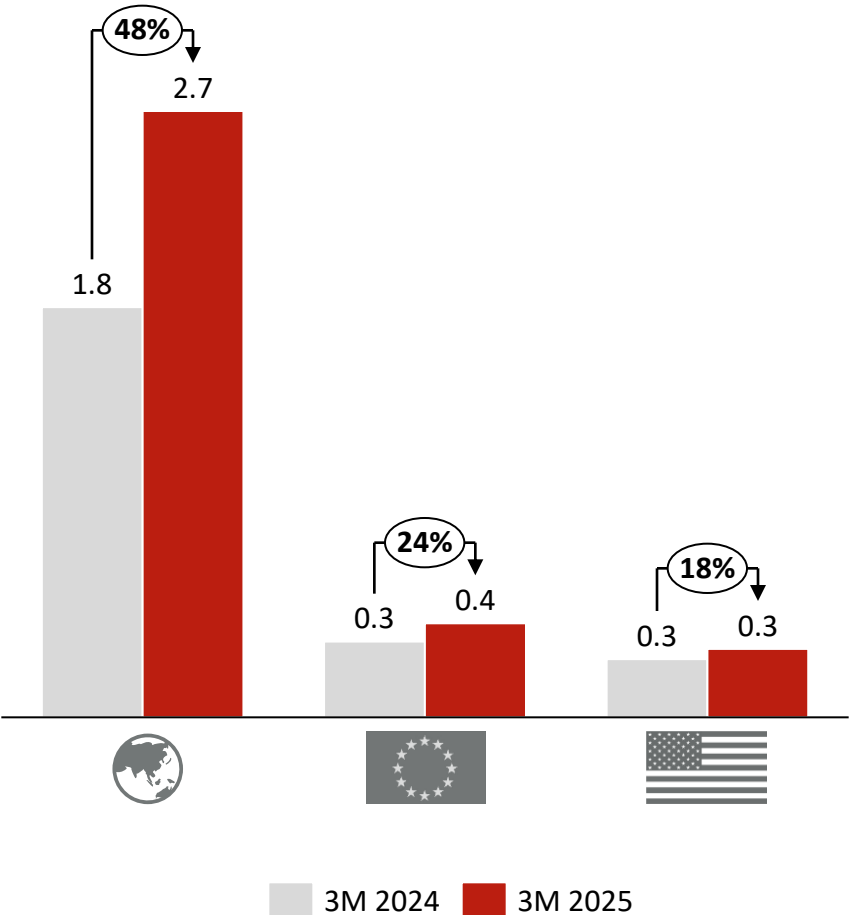
Battery Pack



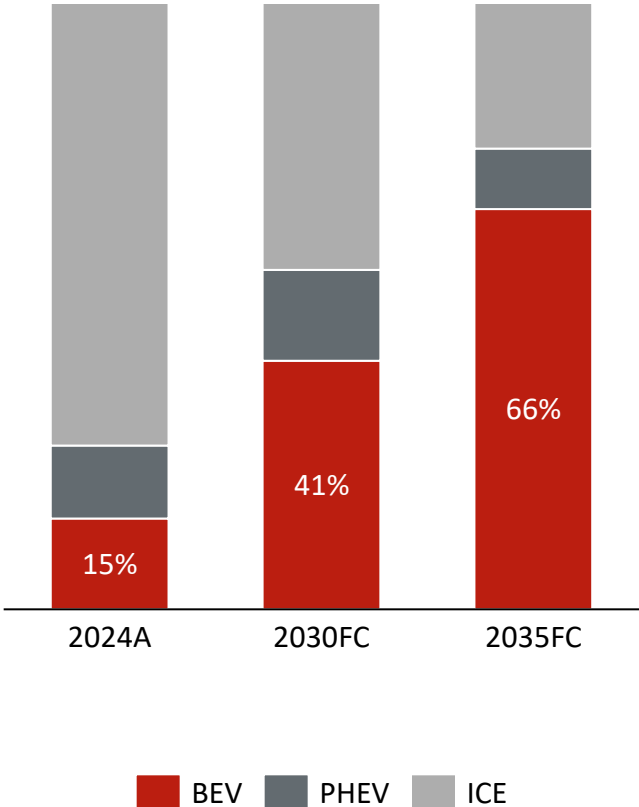
Cell-to-Pack design sets the **highest standards** for production solutions and processes

BEV's are expected to make up two thirds in 2035

BEV sales of selected regions
in million units



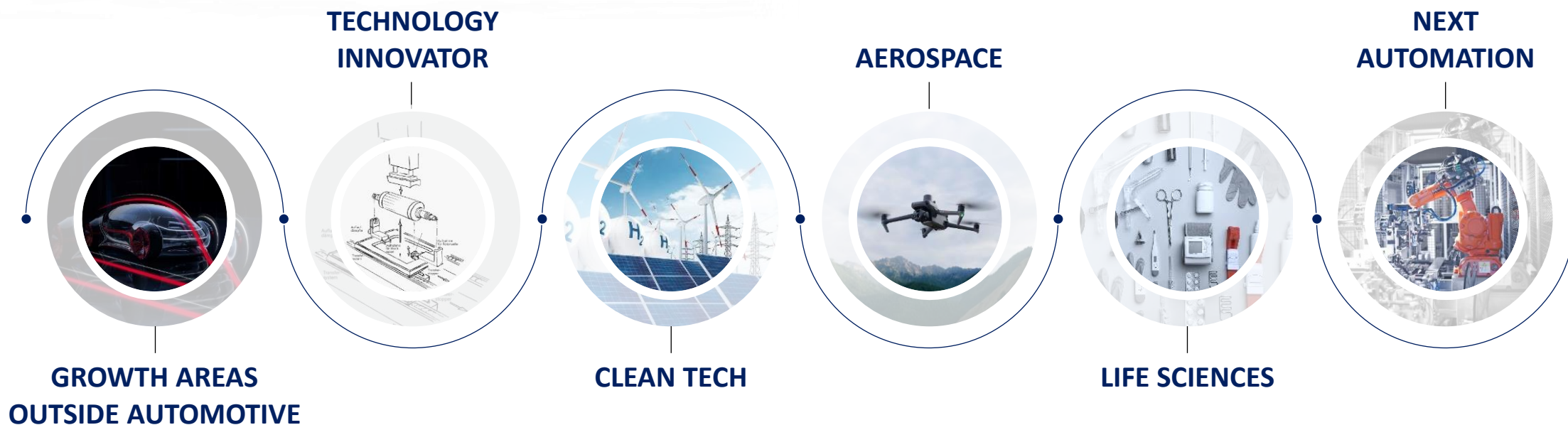
Predicted Global EV Market Share
market shares in %



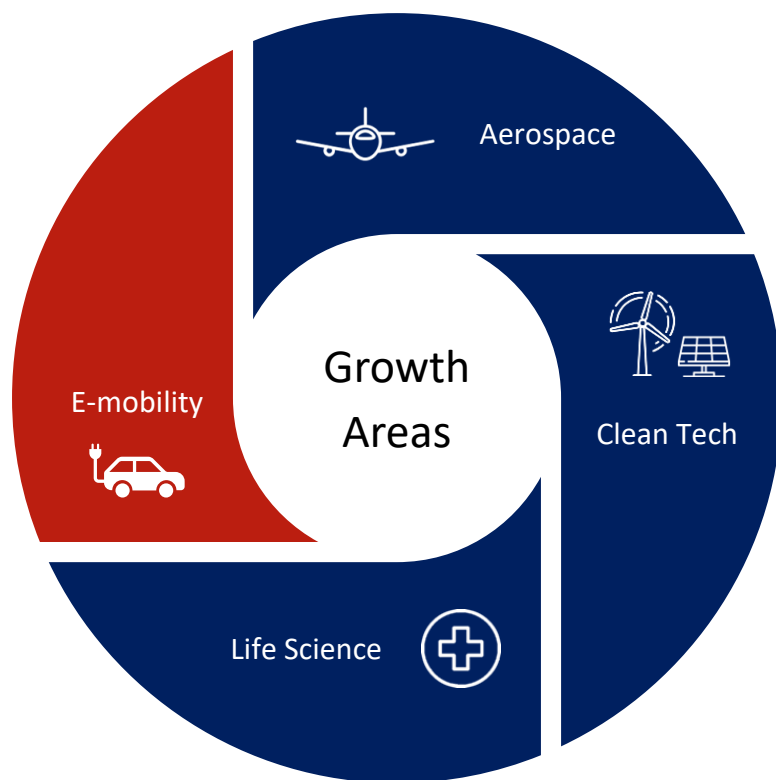
Aumann's ambitions outside automotive in the Next Automation segment



Next Automation segment
focusing on further growth areas



Strategic positioning confirmed by recent market and political developments



- The EU plans a **major defense upgrade** by 2030, investing up to €800 billion, with a focus on **drones and anti-drone systems**
- Germany is launching a **€500 billion fund for infrastructure**, with €100 billion dedicated to climate protection and the **green transformation of the economy**
- **Industry automation evolves** through AI-driven robotics, smart factories, and IoT connectivity, addressing labor shortages and rising wages by improving efficiency
- Boeing and Airbus forecast more than **40,000 new aircraft** across the industry over the next two decades

Financial Performance 3M 2025

Highlights of 3M 2025

Key figures

- **Revenue decreases** from €64.5 million to €60.5 million caused by decline of order intake in 2024
- **EBITDA remains stable** at €6.6 million, close to the prior year's level of €6.7 million
- **Order intake** down 32.4% YOY, but showed an improvement compared to the two preceding quarters
- **Order backlog** reduced by 44.7%, but profitability in the order backlog remains high
- **Strong balance sheet** with €133.3 million net cash and 56.9% equity ratio

€60.5 million

Revenue

10.9 %

EBITDA margin

€51.3 million

Order intake

€173.4 million

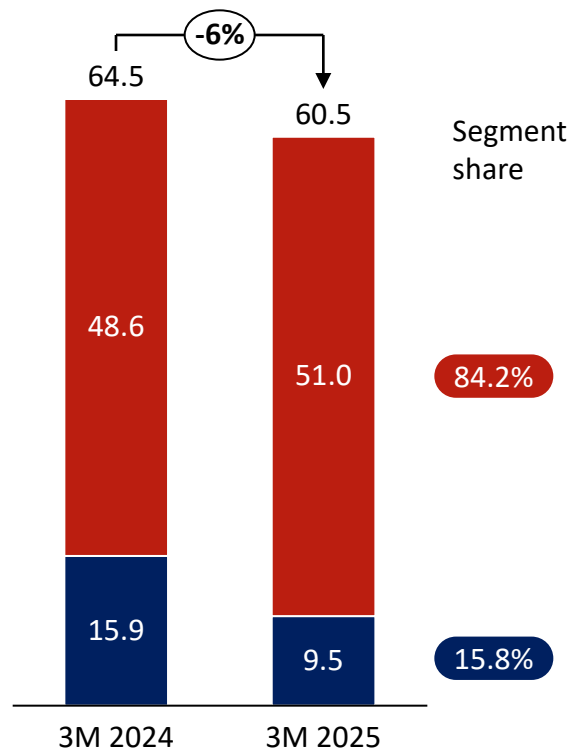
Order backlog

€133.3 million

Net cash position

Revenue below previous year as expected, with a slight increase in the E-mobility segment

Revenue
in € million



E-mobility revenue
in € million

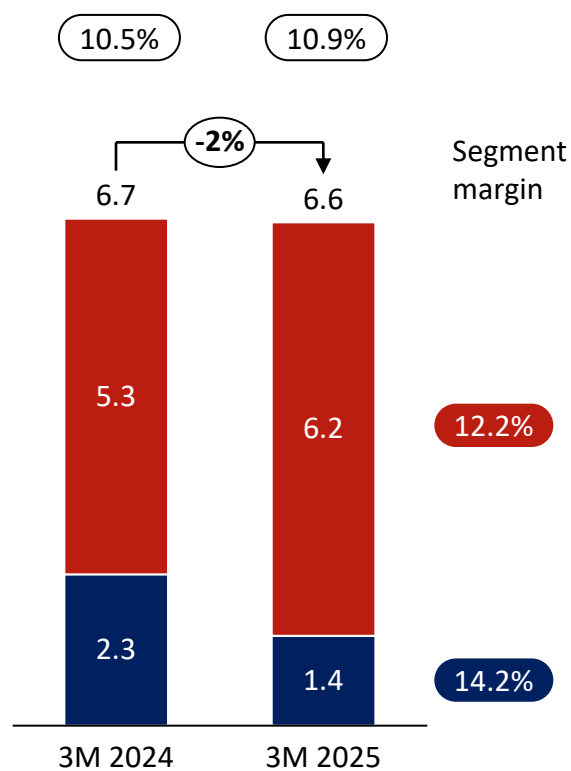


■ E-mobility ■ Next Automation

Strong earnings with double-digit EBITDA margins in both segments

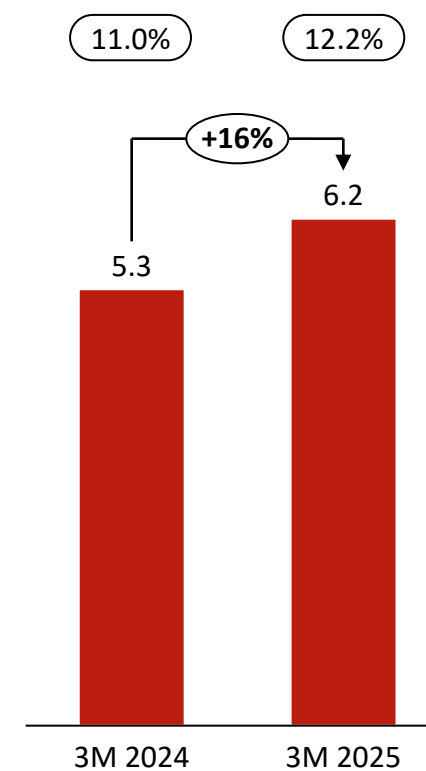
EBITDA

in € million and in % of revenue



E-mobility EBITDA

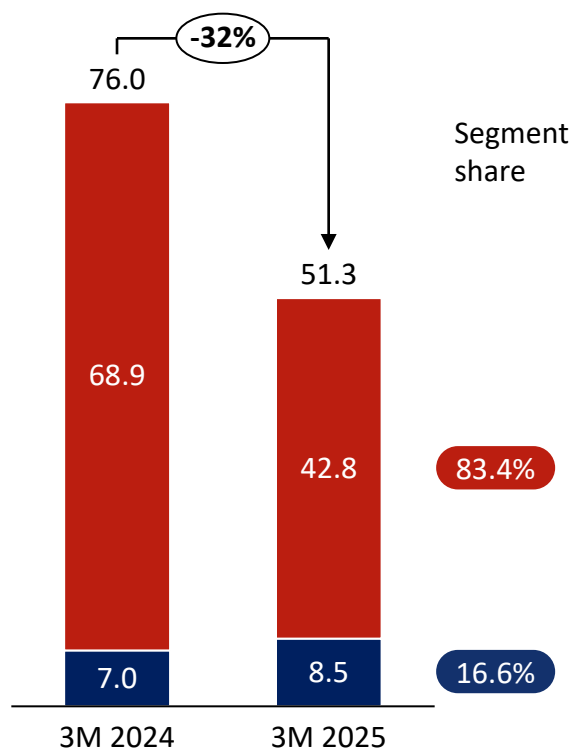
in € million and in % of revenue



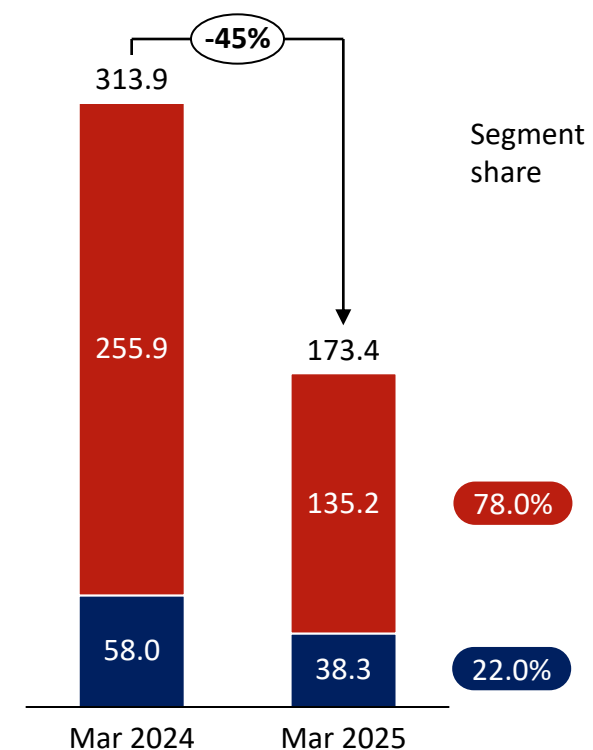
■ E-mobility ■ Next Automation

Lower order intake and backlog reflect cautious investment, especially within the automotive sector

Order intake
in € million



Order backlog
in € million



■ E-mobility ■ Next Automation

E-Mobility segment with solid P&L performance, but still noticeable investment reluctance



in € million	3M 2024	3M 2025
Order intake	68.9	42.8
Order backlog	255.9	135.2
Revenue	48.6	51.0
EBITDA	5.3	6.2



Order intake affected by investment reluctance (-37,9% YOY) but above the previous two quarters



Order backlog decreased by 47.2%, but still demonstrates strong profitability



Revenue growth despite declined order intake from €48.6 million to €51.0 million (+4.9% YOY)



EBITDA remains high with €6.2 million and EBITDA margin improves to 12.2%

Next Automation segment focuses further growth areas outside automotive



in € million	3M 2024	3M 2025
Order intake	7.0	8.5
Order backlog	58.0	38.3
Revenue	15.9	9.5
EBITDA	2.3	1.4



Segment focus on **clean tech, aerospace** and **life sciences** sectors



Order intake experienced a YOY increase, due to new strategic focus



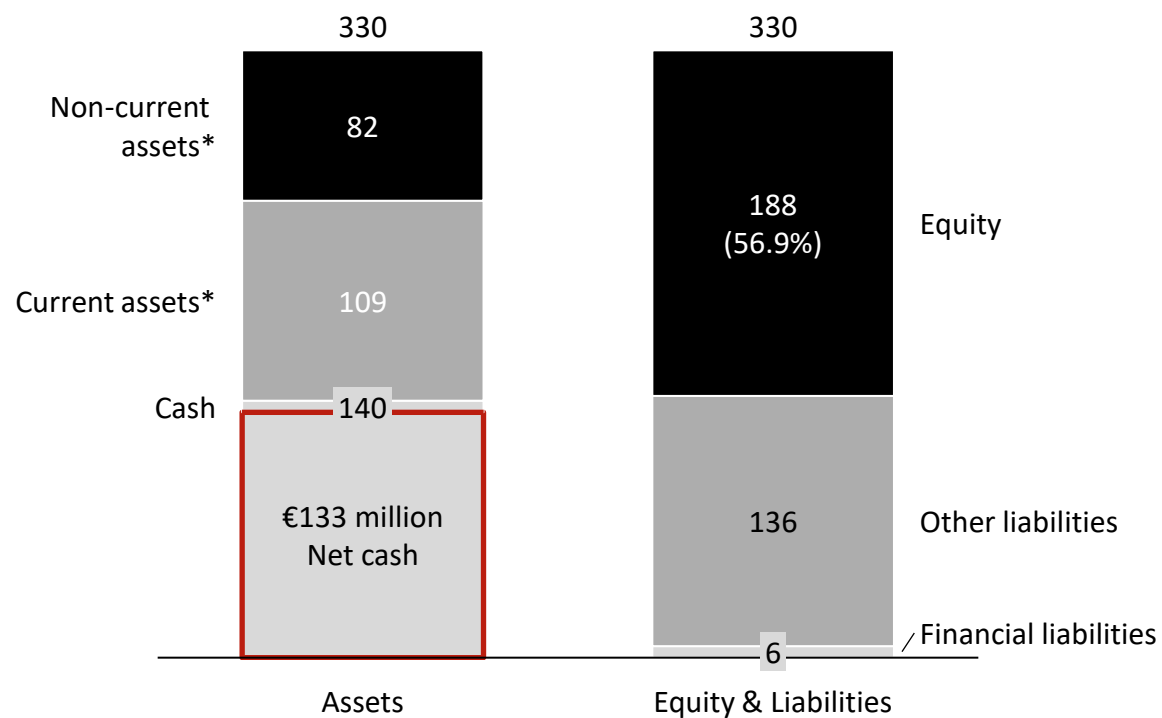
Efforts within the Next Automation segment have significantly contributed to the **expansion of the sales pipeline**



EBITDA margin at previous year's level with 14.2%

Aumann benefits from a solid financial base

Balance sheet as of 31 March 2025
in € million



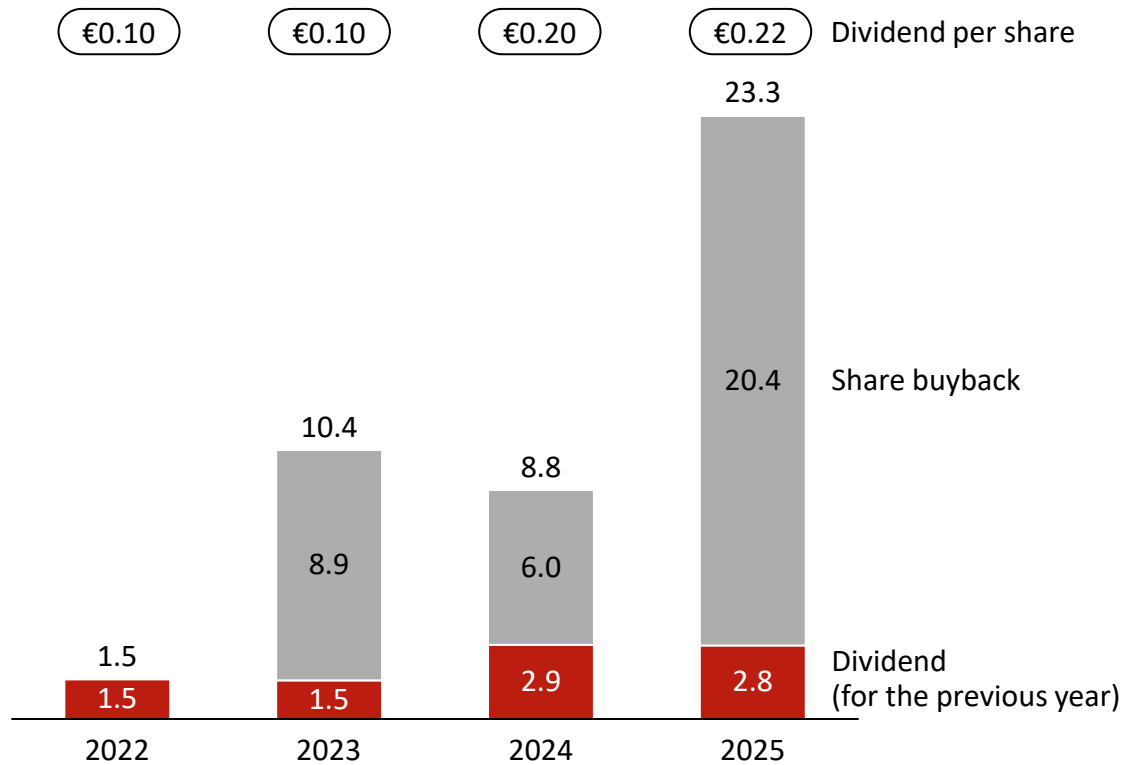
Net cash position
€133.3 million

Solid equity ratio
56.9%

Dividend and share buyback in
2025

Following the buyback, Aumann proposes a €0.22 dividend to support shareholder value

Dividend and share buyback in € million

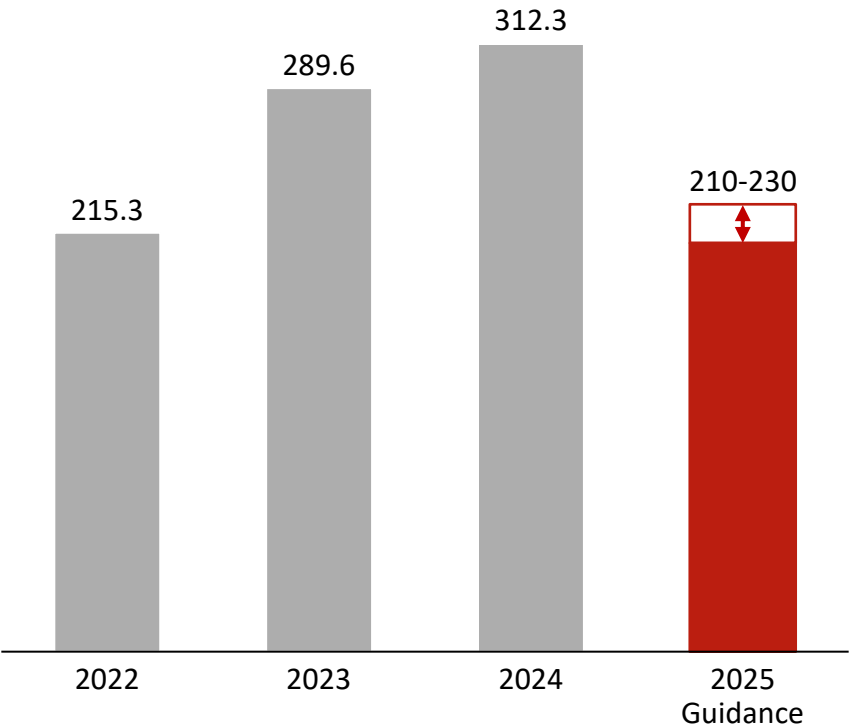


Dividend proposal
€0.22 per share

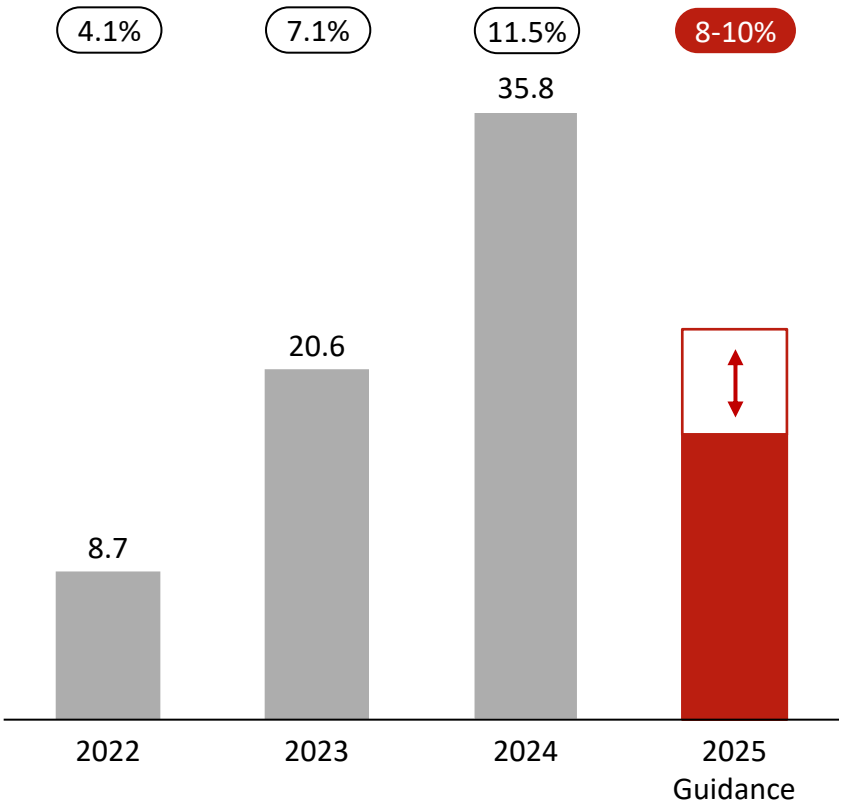
Voluntary public share buyback
of 1,434,244 shares
at a price of
€14.25 per share
completed in May 2025

Aumann expects reduced revenue in 2025, while maintaining solid profitability

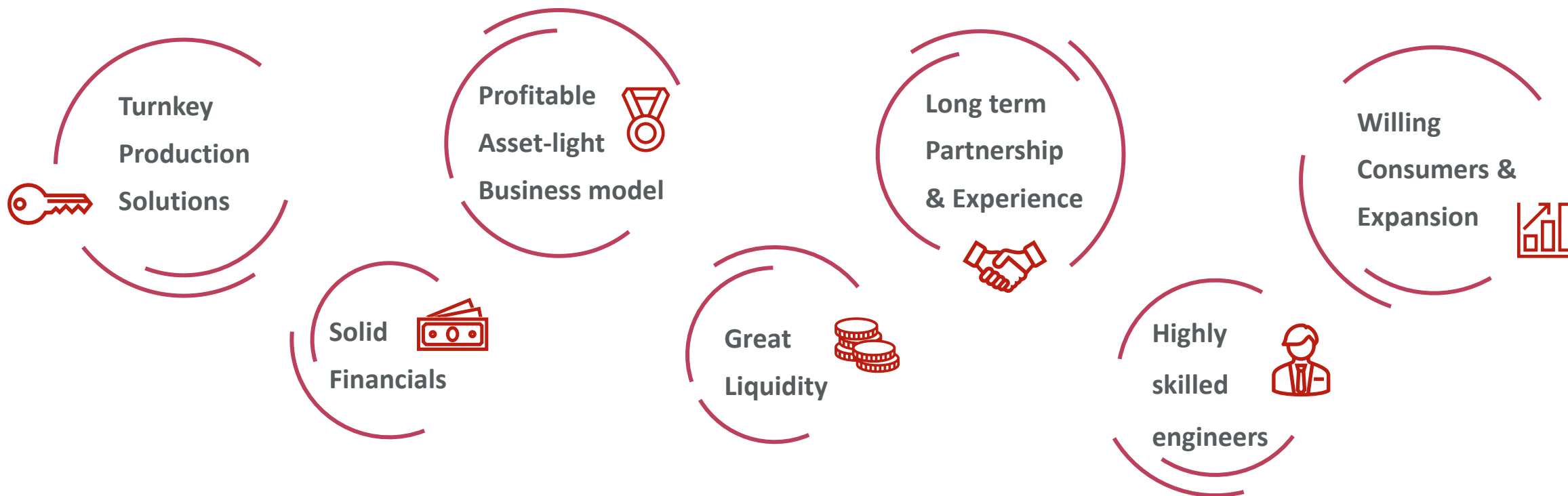
Revenue
in € million



EBITDA
in € million and in % of revenue



Summary



Financial Calendar 2025

Interim Statement Q1 2025 and Earnings Call	13 May 2025
Annual General Meeting 2025	13 June 2025
Half-Year Financial Report 2025 and Earnings Call	14 August 2025
Montega Hamburg Investor Days (Hamburg)	27 – 28 August 2025
Berenberg & Goldman Sachs German Corporate Conference (Munich)	22 – 24 September 2025
Interim Statement Q3 2025 and Earnings Call	13 November 2025
German Equity Forum (Frankfurt)	24 – 25 November 2025
End of 2025 Financial Year	31 December 2025

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