



Aumann AG

A global leader in modular machines for E-mobility

Commerzbank European Conference, USA | 19 May 2021

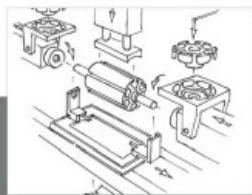
From vision to product



Automated manufacturing equipment for complex applications



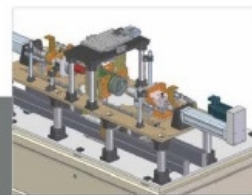
1 | YOUR SPECIFICATION



2 | OUR IDEA



3 | THE CONCEPT



4 | THE DESIGN



5 | THE PRODUCTION SOLUTION



6 | YOUR SERIES PRODUCTION

Aumann at a glance

Global customers



Drivers for technology



Electromobility



Energy storage

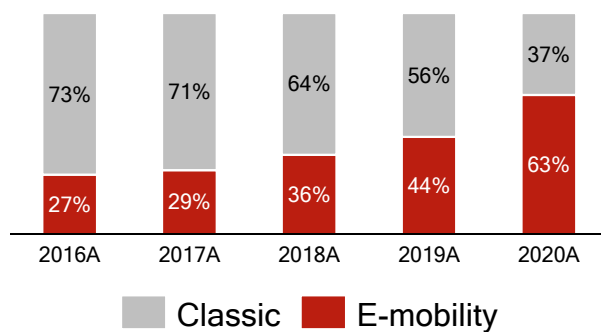


Sensors / electronics

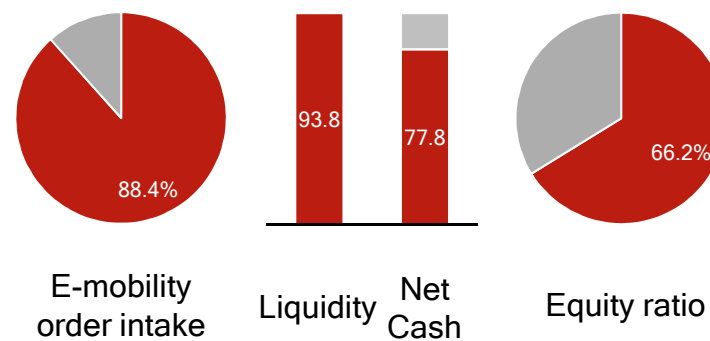


Safety / comfort

Strategic focus on E-mobility¹⁾

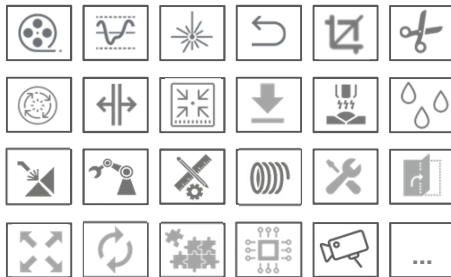


Solid company, healthy financials²⁾



Aumann combines technology and product know-how though R&D capabilities

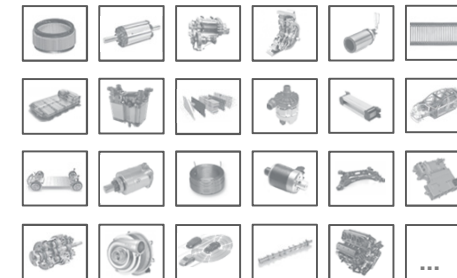
Technology know-how



Innovation



Product know-how



Engineering - Pioneering - Customizing



Aumann benefits from megatrends

Megatrends



Specific trends



Aumann segments

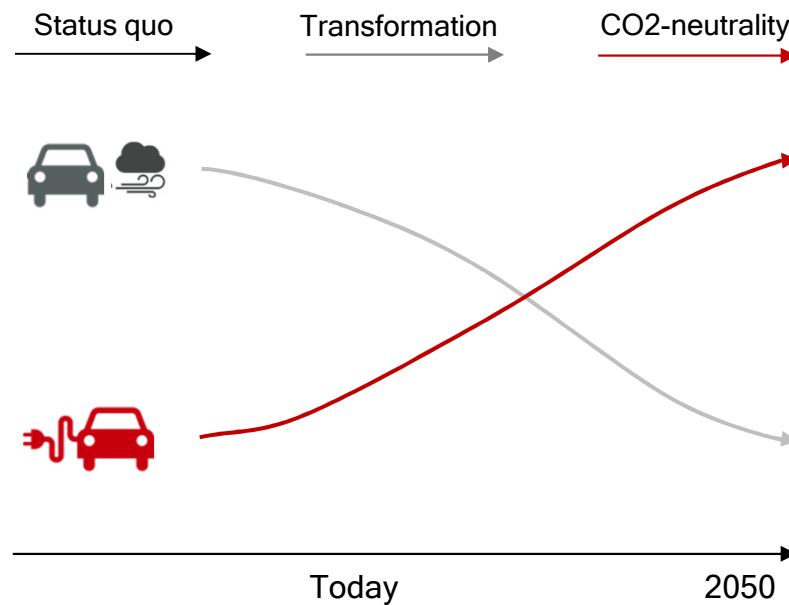


Aumann competences

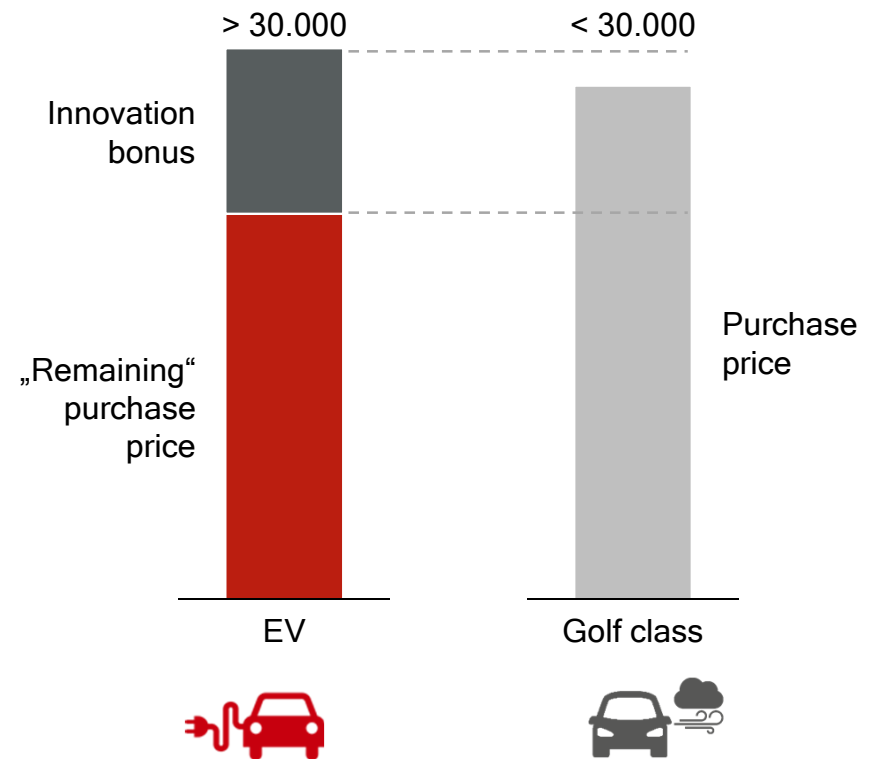


Automotive industry in the middle of a transformation

Market share by drivetrain
Schematic illustration

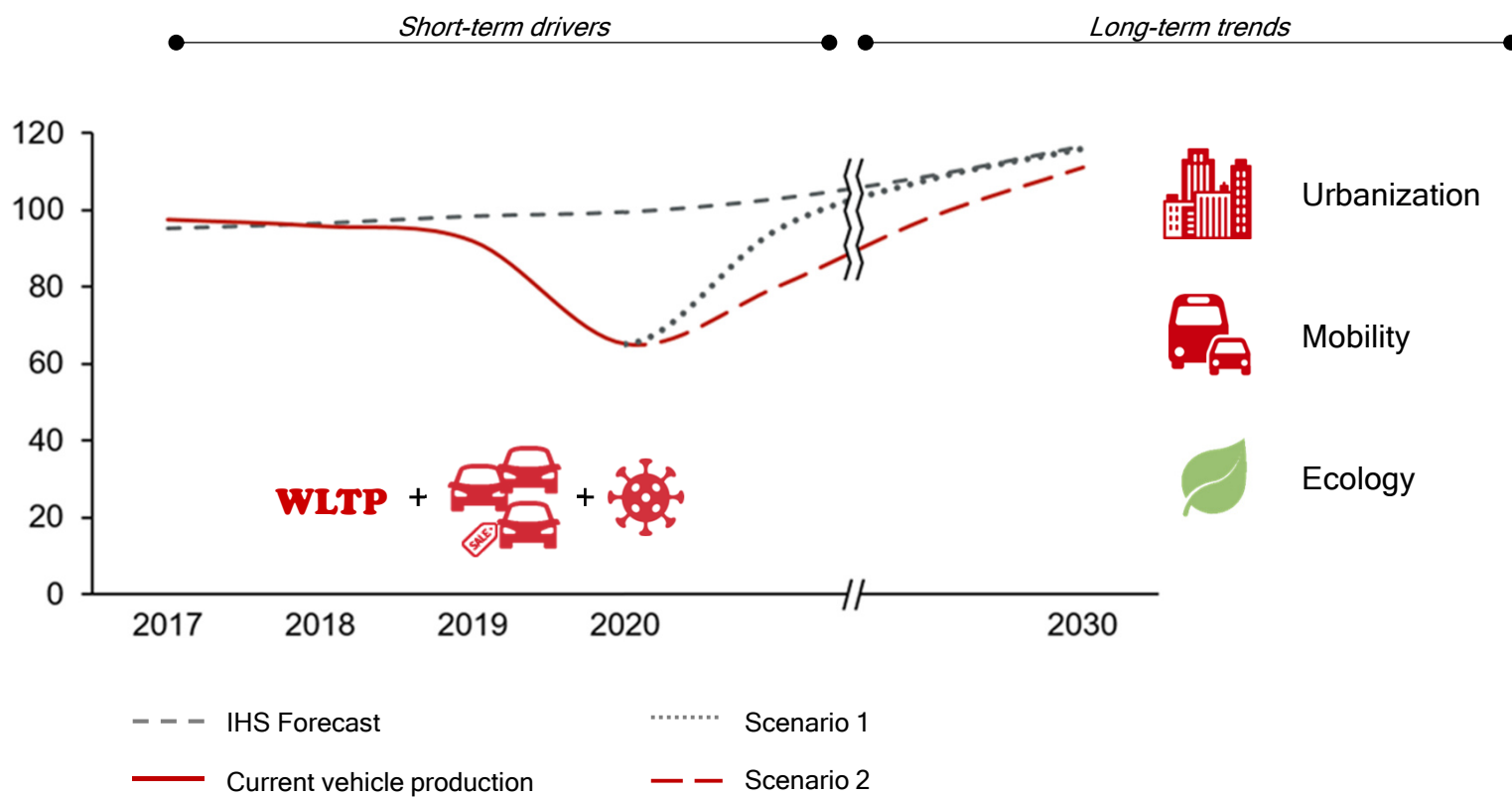


Comparison of acquisition costs
in €



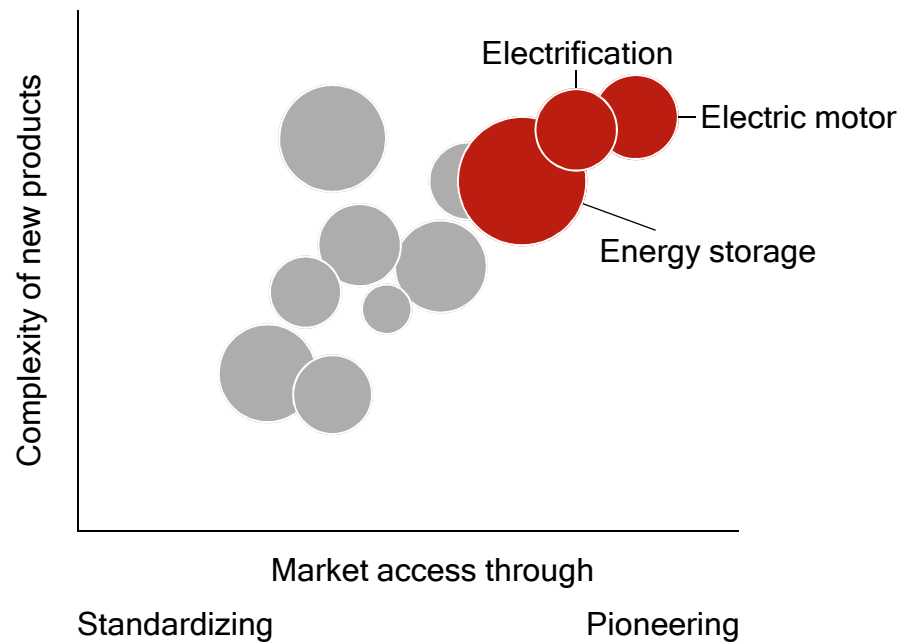
First signs of a market recovery after crises

Global vehicle production*
in million units



Aumann focused on E-mobility

Importance of selected product areas
in the automotive industry*

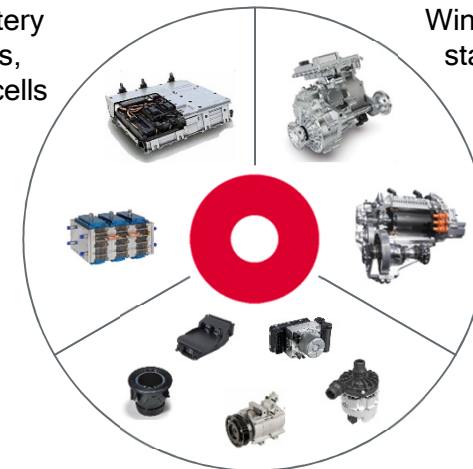


Energy storage / conversion

Assembly of battery
modules, packs,
boxes, and fuel cells

Electric motor / traction module

Winding and assembly of
stator, rotor and motor



Electrification

Winding and assembly
of E-auxiliary systems

Aumann has the ideal capabilities, industry experience and corporate setup



Technological leadership

Exclusive winding technologies

Highest degree of automation

Turn-key production lines



E-mobility focus

Decades of automotive focus

Relationships to major OEMs/Tier-1s

Technologies for E-drivetrain and electrification



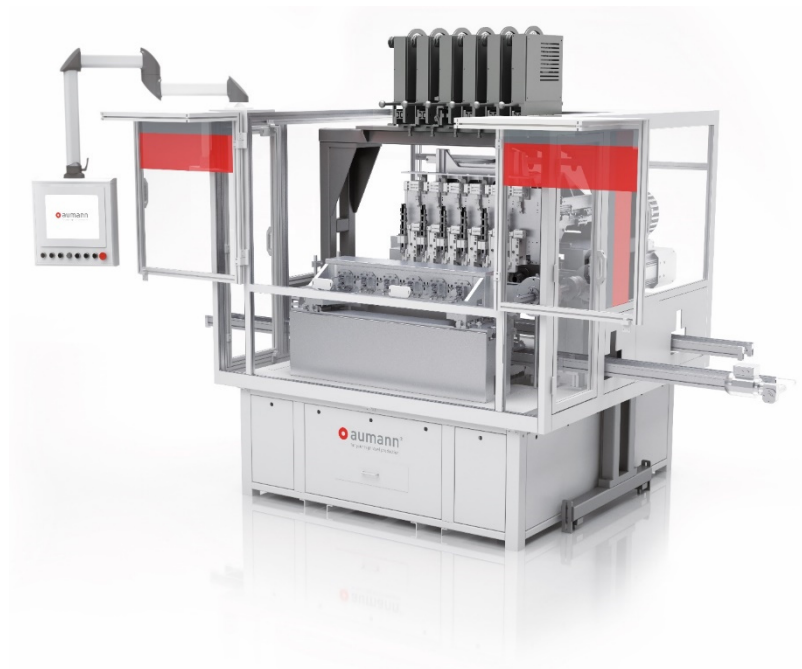
Corporate setup and workforce

5 locations in Europe, China, USA

Experience with large order volumes

Highly skilled engineers

2020



Aumann manages automotive crisis and COVID-19 pandemic



Order intake of 157.3 € million characterized by a marked reluctance to invest in production lines



Adj. EBITDA guidance reached despite automotive crisis and COVID-19 pandemic



Adjustments of capacity and optimization of the corporate structure



E-mobility revenue share exceeded 60 %



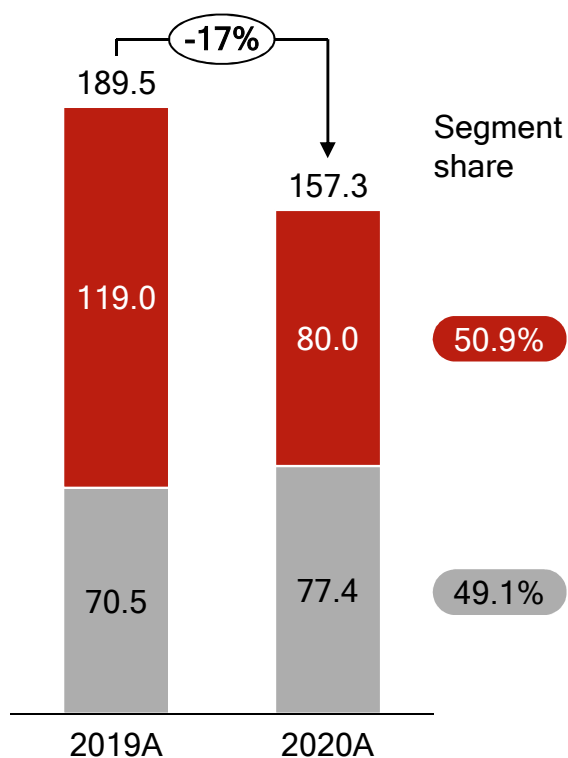
Continued R&D activity to drive technological developments forward



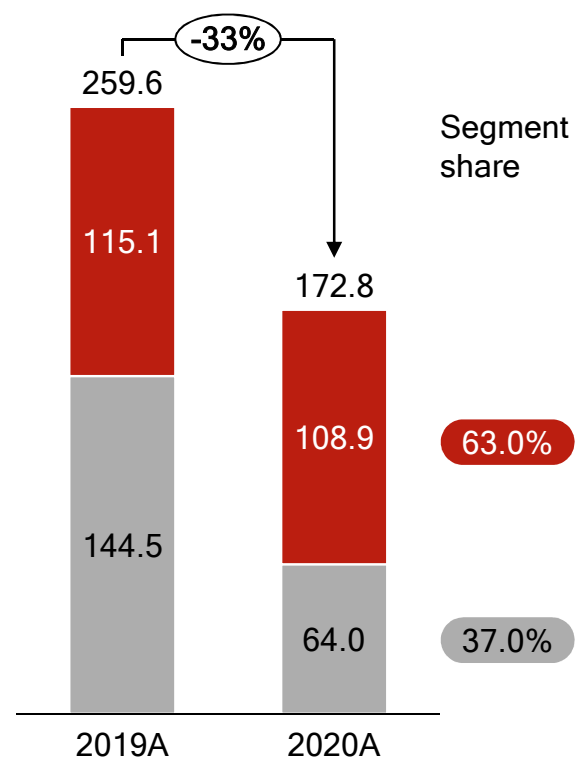
Solid financial situation with equity ratio of 64.7 % and liquidity of 90.2 € million

Order intake and revenue

Order intake
in € million



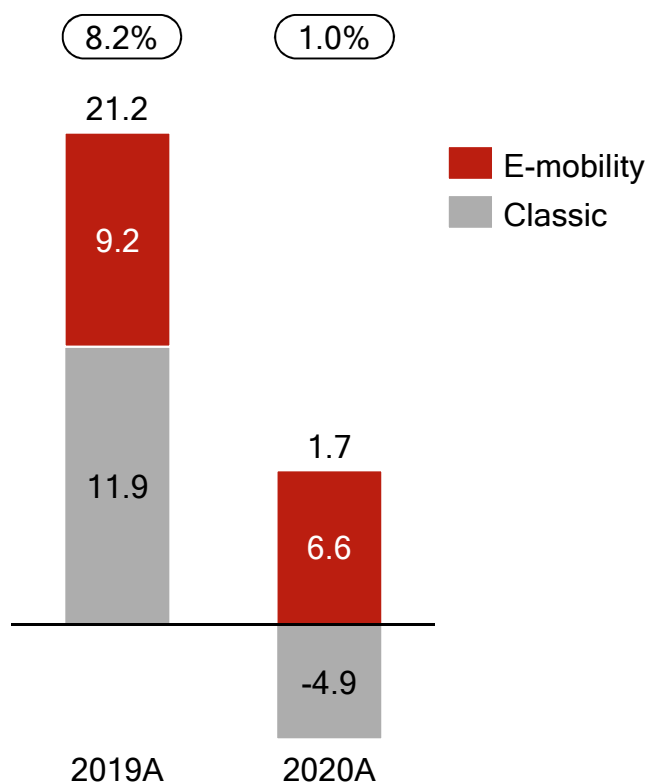
Revenue
in € million



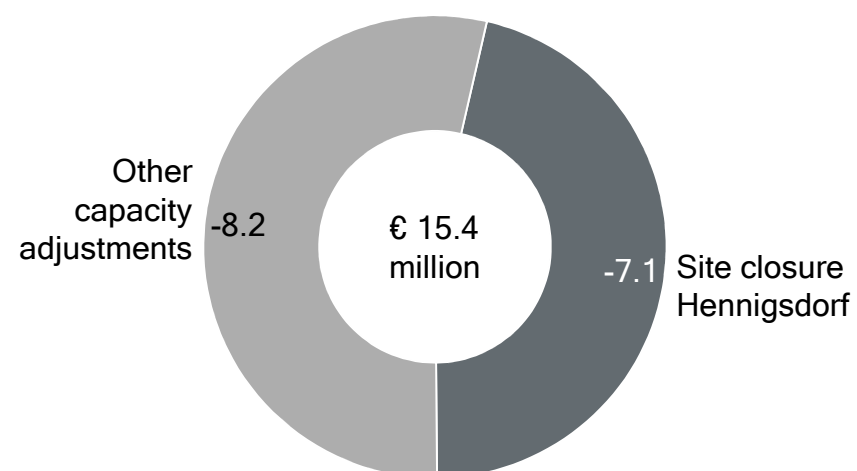
 E-mobility  Classic

2020 was a transition year

Adj. EBITDA*
in € million and in % of revenue



One-of adjustment expenses
in € million



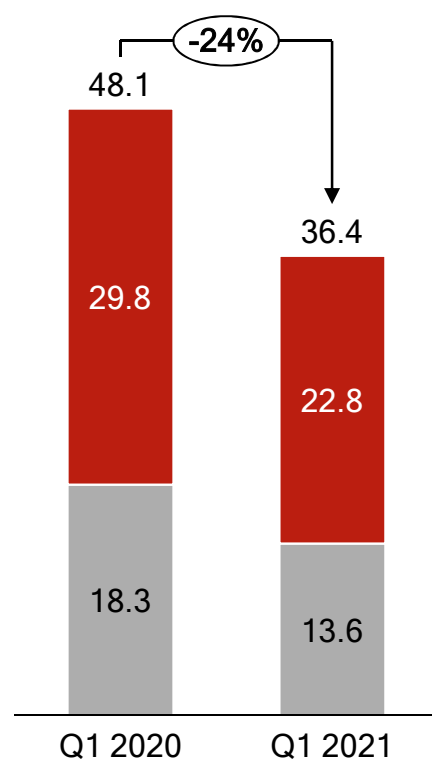
* Not shown are effects from reconciliation

2021

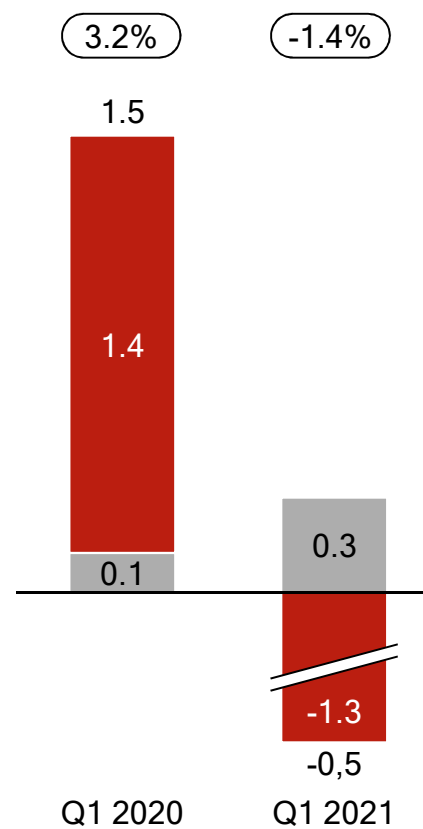


Revenue and EBITDA with a muted start to the year

Revenue
in € million



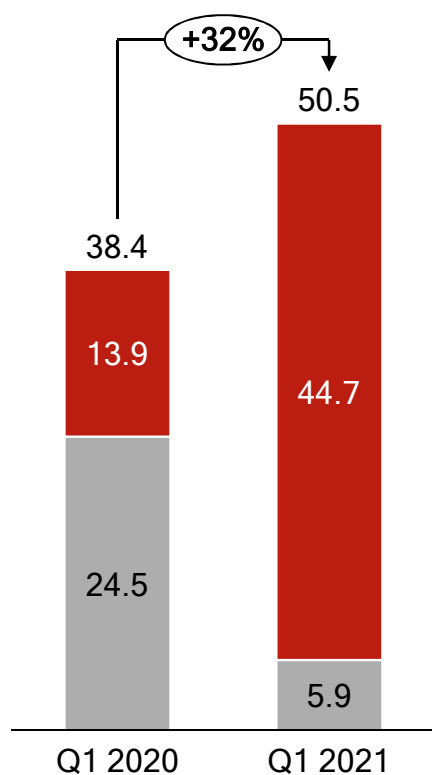
EBITDA
in € million and in % of revenue



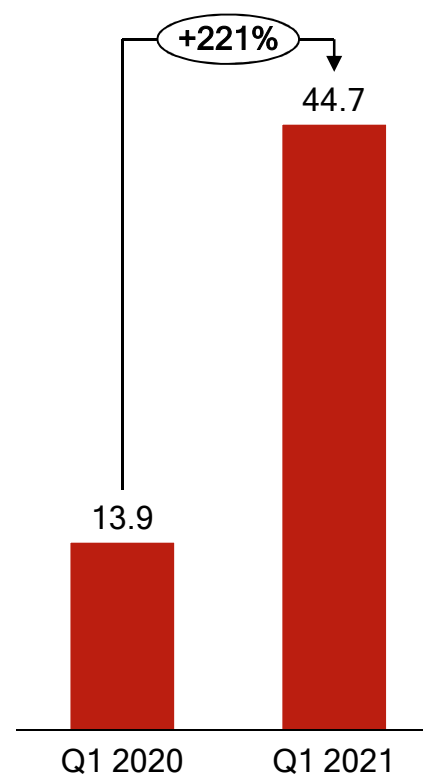
■ E-mobility ■ Classic

E-mobility order intake jumped in the first quarter

Order intake
in € million



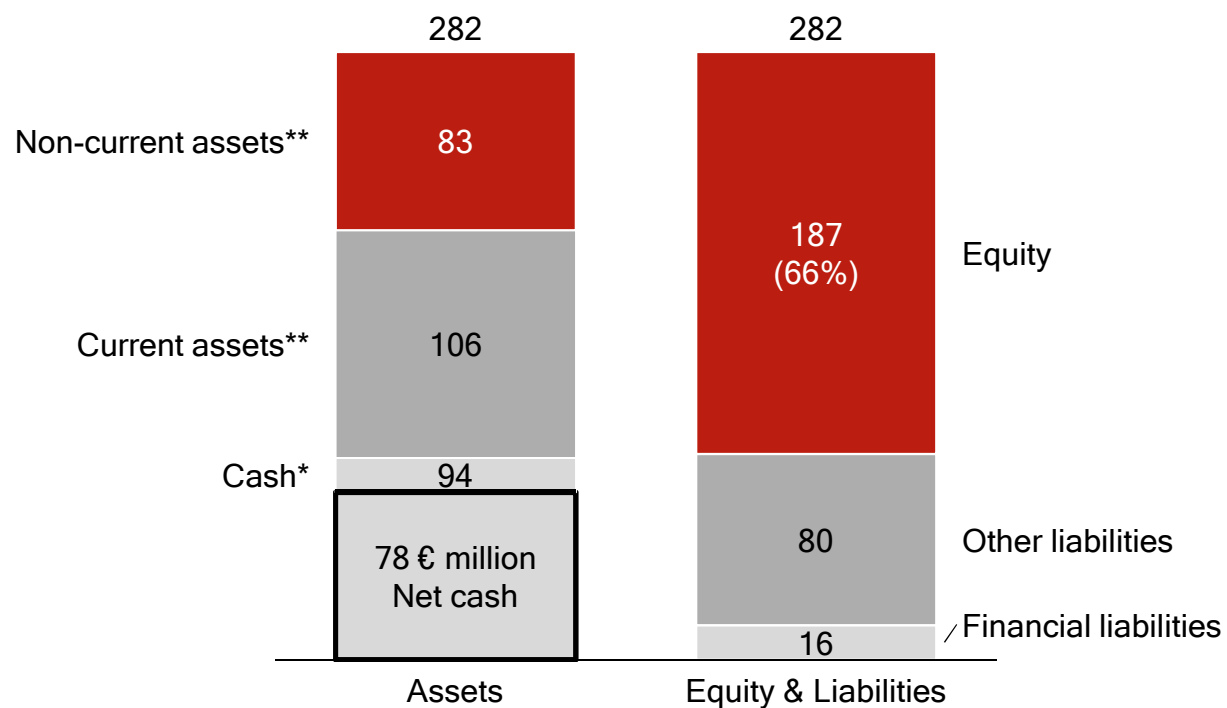
Order intake E-mobility
in € million and in % of revenue



■ E-mobility ■ Classic

Balance sheet continues to be solid

Balance sheet 31 March 2021
in € million



Key highlights of Aumann



Technological pioneer ... All relevant winding technologies and deep automation know-how



Decades of experience ... High automotive exposure and trusted client relationships



Asset-light business model ... Low Capex requirements and highly skilled engineers



Solid financials ... Above market-average equity ratio and solid net cash position



Megatrend focused ... Rising E-mobility penetration supports long-term growth



Contact

Aumann AG
Dieselstr. 6
48361 Beelen
Germany
www.aumann.com

Investor Relations
Tel.: +49 2586 888 7319
Fax: +49 2586 888 7805
Email: ir@aummann.com

Disclaimer

The presentation, including any printed or electronic copy of these slides, the talks given by the presenters, the information communicated during any delivery of the presentation and any question and answer session and any document or material distributed at or in connection with the presentation (together, the "Presentation"), has been prepared by Aumann AG (the "Company") is not an offer of any securities or invitation to purchase securities.

The Presentation is provided for general information only and does not purport to contain all the information that may be required to evaluate the Company or the Company's shareholder, MBB SE. The information in the Presentation is subject to updating, completion, revision and verification.

No reliance may be placed for any purpose whatsoever on the information or opinions contained or expressed in the Presentation or on the accuracy, completeness or fairness of such information and opinions. To the extent permitted by law and regulation, no undertaking, representation or warranty or other assurance, express or implied, is made or given by or on behalf of the Company, MBB SE, or any of their respective parent or subsidiary undertakings or the subsidiary undertakings of any such parent undertakings or any of their respective directors, officers, partners, employees, agents, affiliates, representatives or advisers, or any other person, as to the accuracy, completeness or fairness of the information or opinions contained in the Presentation.

None of the Company or MBB SE, their respective affiliates and advisers, agents and/or any other party undertakes or is under any duty to update the Presentation or to correct any inaccuracies in any such information which may become apparent or to provide you with any additional information. Save in the case of fraud, no responsibility or liability is accepted by any such person for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred, however arising, directly or indirectly, from any use of, as a result of the reliance on, or otherwise in connection with, the Presentation. In addition, no duty of care or otherwise is owed by any such person to recipients of the Presentation or any other person in relation to the Presentation.

The Presentation includes statements that are, or may be deemed to be, forward-looking statements. The words "believes", "expects", "may", "will", "could", "should", "shall", "risk", "intends", "estimates", "aims", "plans", "predicts", "continues", "assumes", "positioned" or "anticipates" and similar expressions (or their negative) identify certain of these forward-looking statements. These statements are based on the current views, expectations and assumptions of the management of the Company and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those described in such statements due to, among other things, changes in the general economic and competitive environment, risks associated with capital markets, currency exchange rate fluctuations and competition from other companies, changes in international and national laws and regulations, in particular with respect to tax laws and regulations, affecting the Company and other factors. The Company does not assume any obligations to update any forward-looking statements.

The Presentation includes statistics, data and other information relating to markets, market sizes, market shares, market positions and other industry data pertaining to the Company's business and markets. Unless otherwise indicated, such information is based on analysis by the Company of multiple sources, including certain studies commissioned from third parties (the "Market Reports"). The Market Reports may include and be based on, amongst other things, information obtained from primary interviews and field visits conducted by third parties with industry experts and participants, third parties' secondary market research and internal financial and operational information supplied by, or on behalf of, the Company, as well as information obtained from (i) data providers; (ii) industry associations and country organisations; and (iii) publicly available information from other sources, such as information publicly released by the Company's competitors. To the extent available, the industry, market and competitive position data contained in the Presentation has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained in them have been obtained from sources believed to be reliable, but that there is no guarantee of the accuracy or completeness of such data. While the Company believes that each of these publications, studies and surveys has been prepared by a reputable source, the Company has not independently verified the data contained therein. In addition, certain of the industry, market and competitive position data contained in the Presentation come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the markets in which the Company operates. While the Company believes that such research and estimates are reasonable and reliable, they, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry, market or competitive position data contained in the Presentation. All projections, valuations and statistical analyses are provided to assist the recipient in the evaluation of the matters described in the Presentation. They may be based on subjective assessments and assumptions and may use one among alternative methodologies that produce different results and, to the extent that they are based on historical information, they should not be relied upon as an accurate prediction of future performance.

The distribution of this Presentation in certain jurisdictions is restricted by law. Therefore, it must not be distributed, published or reproduced (in whole or in part) or disclosed by its recipients to any other person for any purpose, other than with the consent of the Company. All trademarks remain the property of their respective owners. By accepting receipt of, attending any delivery of, or electronically accessing, the Presentation, you agree to be bound by the above limitations and conditions and, in particular, you represent, warrant and undertake to the Company that: (i) you will not forward the Presentation to any other person or reproduce or publish this document, in whole or in part, for any purpose; and (ii) you have read and agree to comply with the contents of this notice.