

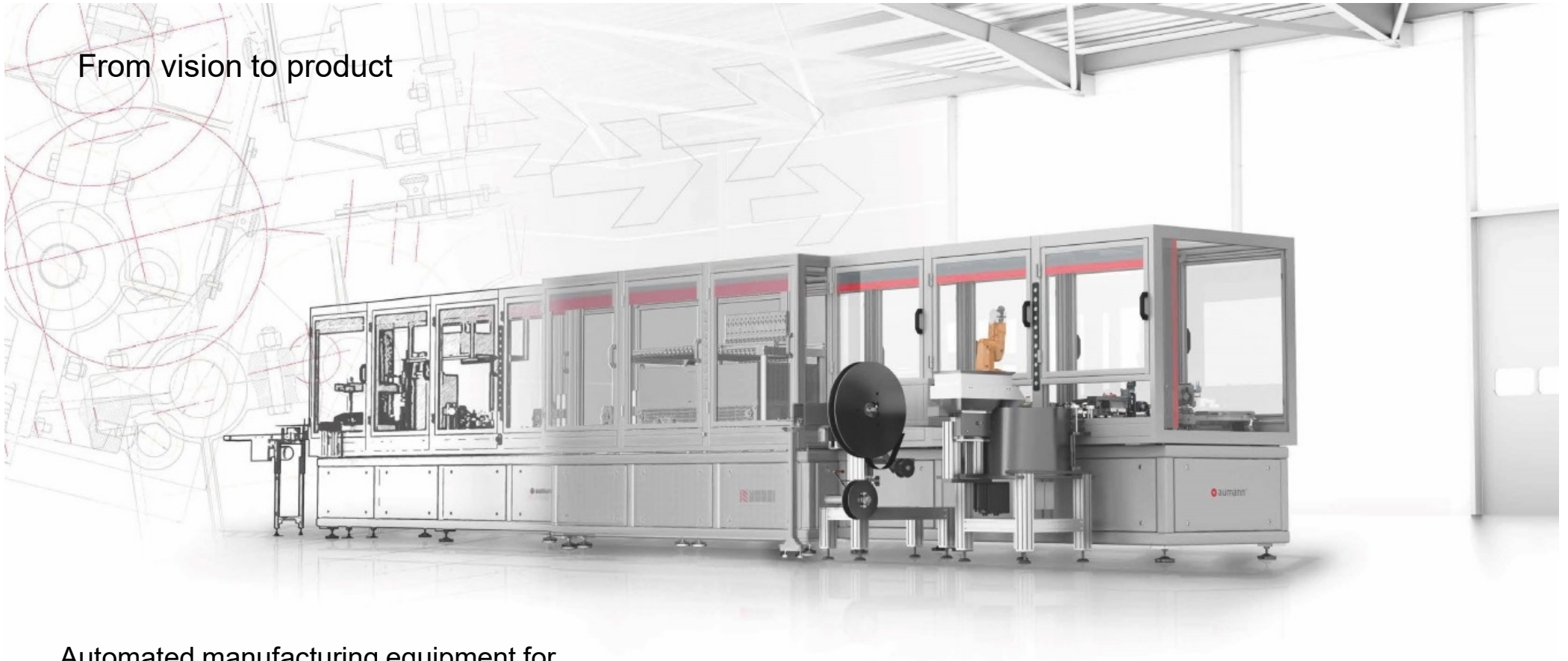


Aumann AG

A global leader in modular machines for E-mobility

German Equity Forum | 17 November 2020

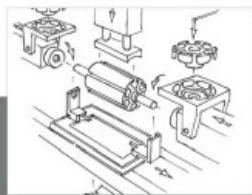
From vision to product



Automated manufacturing equipment for complex applications



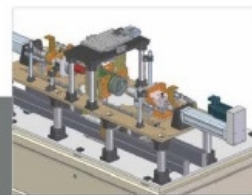
1 | YOUR SPECIFICATION



2 | OUR IDEA



3 | THE CONCEPT



4 | THE DESIGN



5 | THE PRODUCTION SOLUTION



6 | YOUR SERIES PRODUCTION

Aumann at a glance

Right business

Fully automated E-mobility production lines ...



...based on modular machines and exclusive motor winding technologies...



...leveraging know-how from special machinery of Aumann's Classic segment



Right capabilities

> 80 years of winding experience

> 30 years partner of automotive OEMs

5 locations in Germany, China and USA

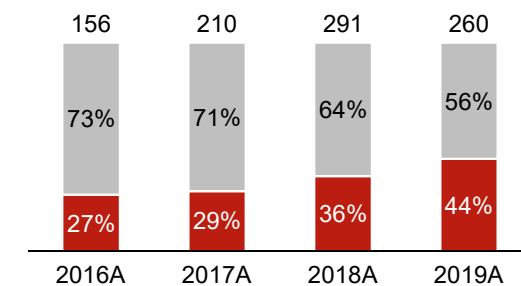
c. 43,000 sqm of shop floor

Selected customers

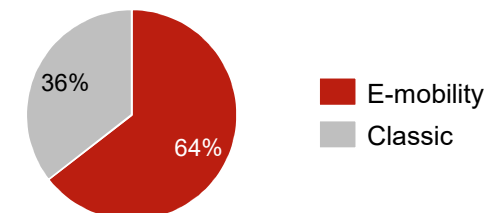


E-mobility growth

Revenue share evolution
in € million and in %



Segment revenues
as of 30 September 2020

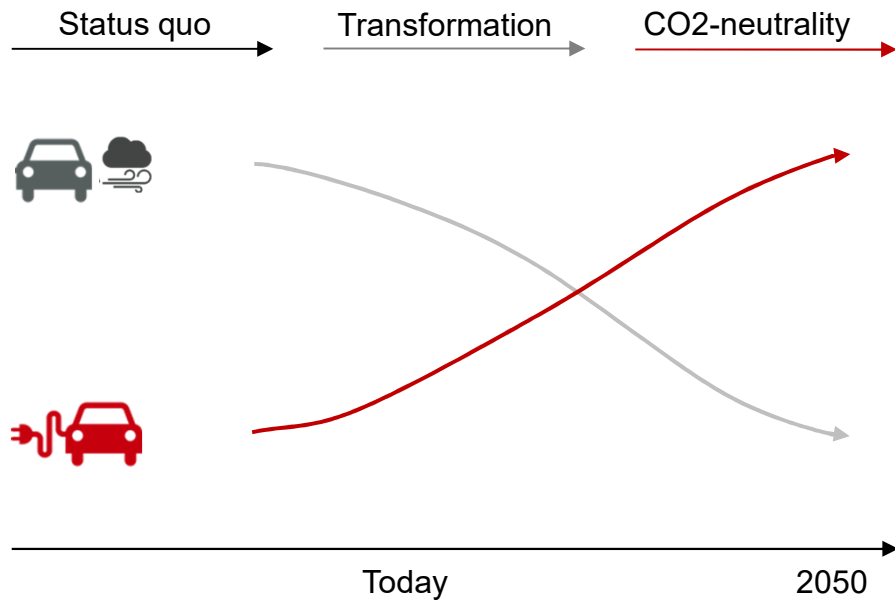


Aumann benefits from megatrends

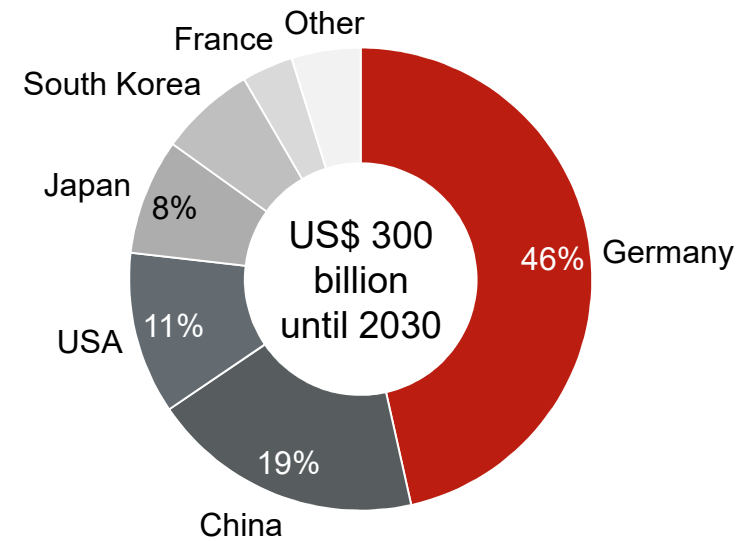


Automotive industry in the middle of a transformation

Market share by drivetrain
Schematic illustration

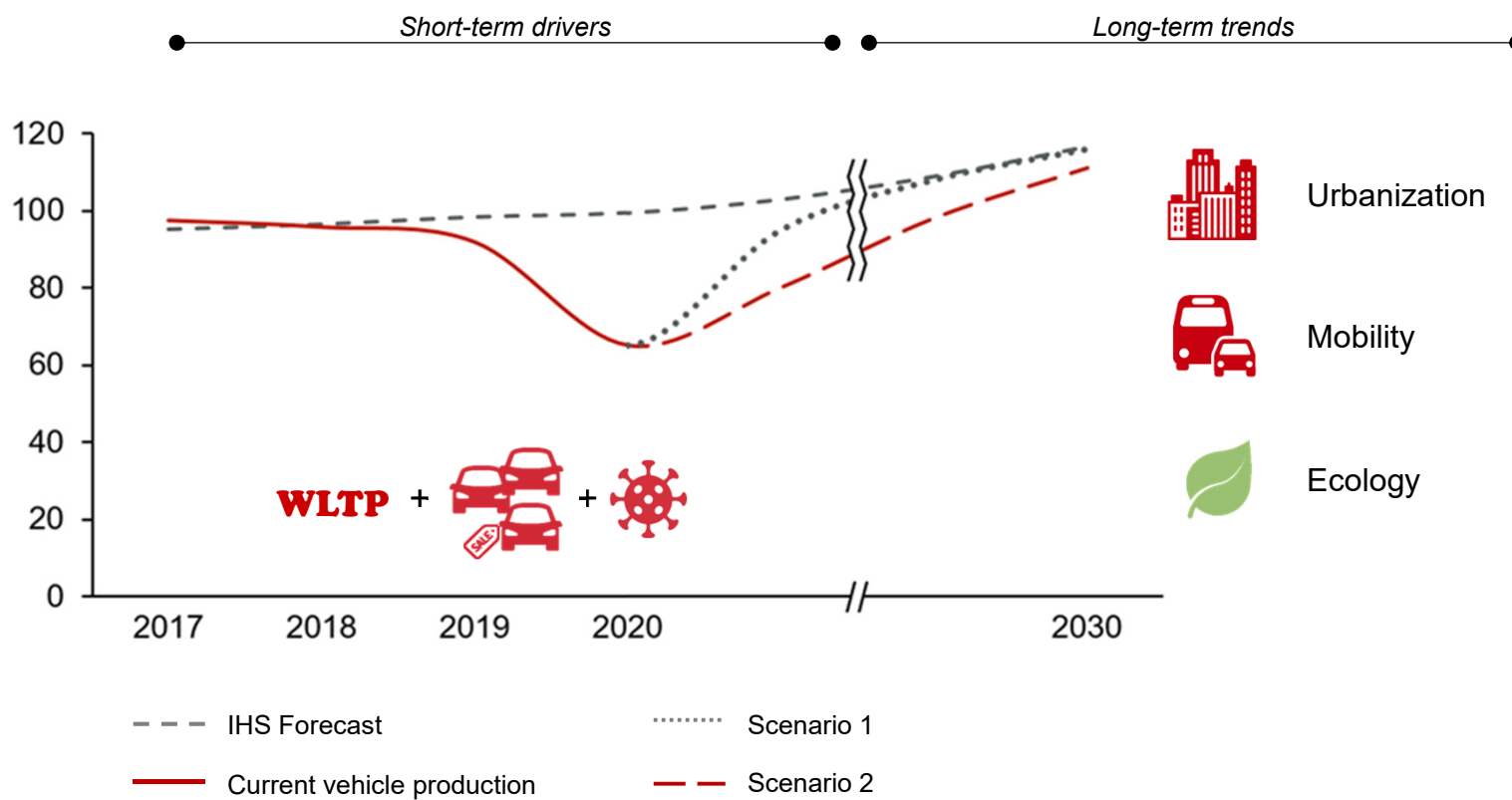


OEM CapEx plans in E-mobility
in US\$ billion and in % by country of origin of OEM



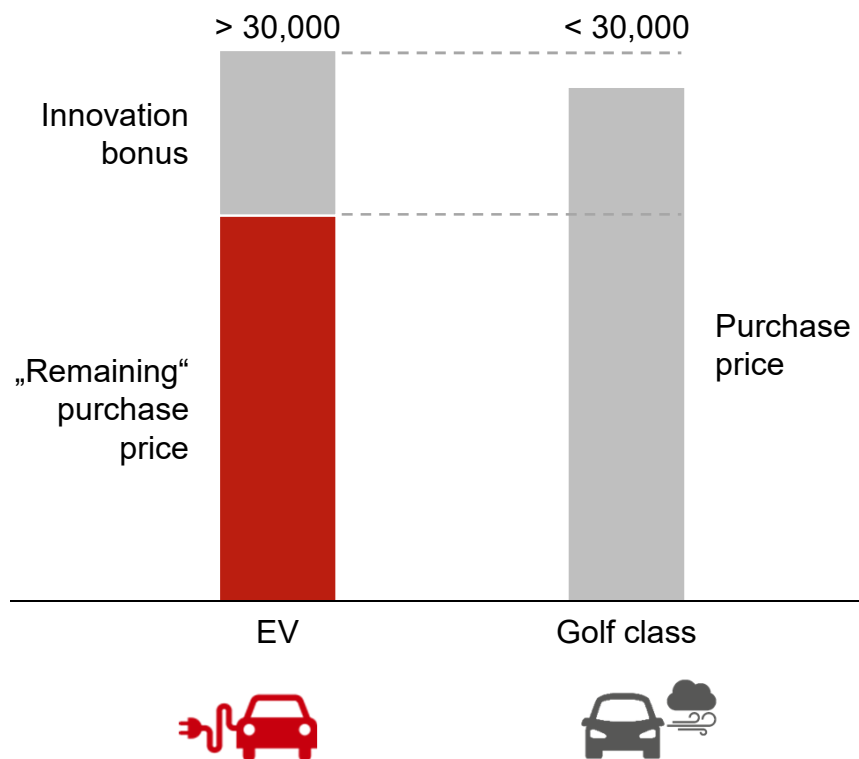
Market recovery a question of time

Global vehicle production*
in million units







Environmental bonuses and tax benefits help to incentivise demand for EVs

Comparison of acquisition costs in Germany
in €

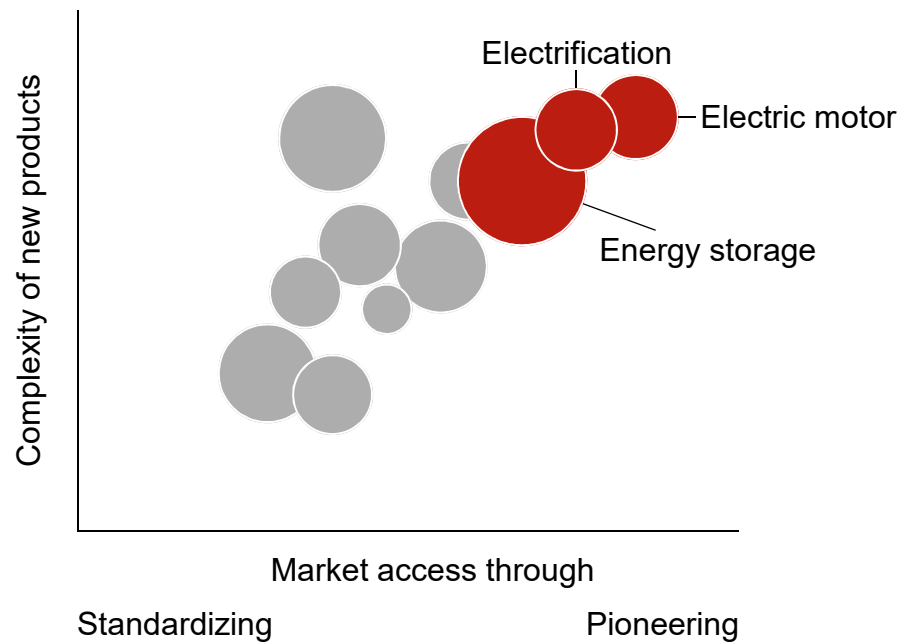


Selected vehicle premiums and tax benefits

- 
 up to € 9,000 for BEV and FCEV*
 up to € 6,750 for PHEV*
 + VAT reduction until 12/20
 + other tax advantages
- 
 up to € 7,000 for EV cars and vans
 + scrapping premium
 + other tax advantages
- 
 up to € 6,000 for BEV and PHEV
 + other tax advantages
- 
 up to € 5,000 for BEV
 up to € 2,600 for PHEV
 + other tax advantages

Aumann focused on E-mobility

Importance of selected product areas
in the automotive industry*



Electric motor/traction module

Winding and assembly of
stator, rotor and motor



Energy storage/conversion

Assembly of battery modules,
packs, boxes, and fuel cells



Electrification

Winding and assembly of
E-auxiliary systems

Aumann has the ideal capabilities, industry experience and corporate setup

**Technological
leadership**



Exclusive
winding
technologies

Highest degree of
automation

Turn-key
production lines

**E-mobility
focus**



Decades of
automotive focus

Relationships to
major OEMs/Tier-1s

Technologies
for E-drivetrain
and electrification

**Corporate setup
and workforce**



5 locations in
Europe, China, USA

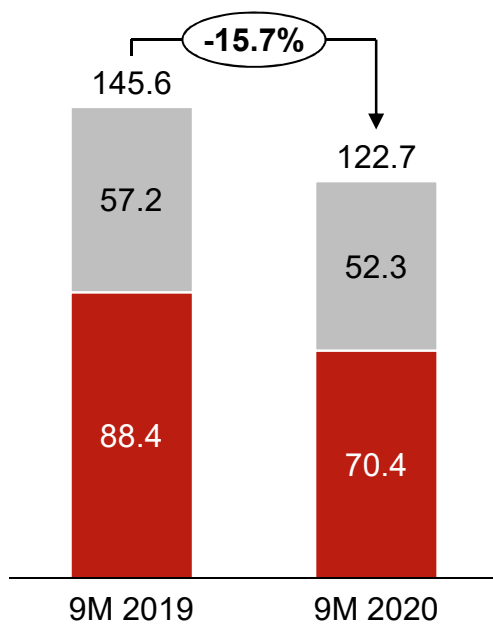
Experience with
large order volumes

Highly skilled
engineers

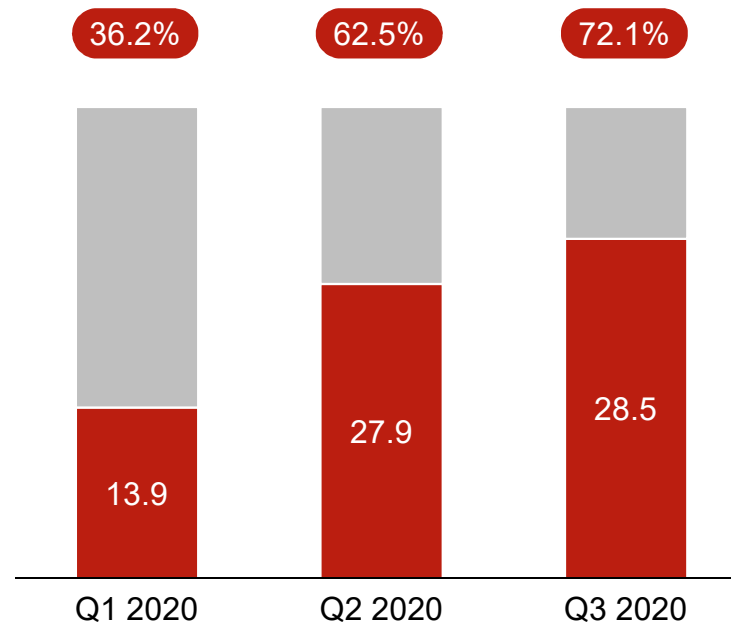
A global leader in highly automated production lines for E-mobility

E-mobility order intake improves versus Q1 and Q2 2020

Order intake
in € million



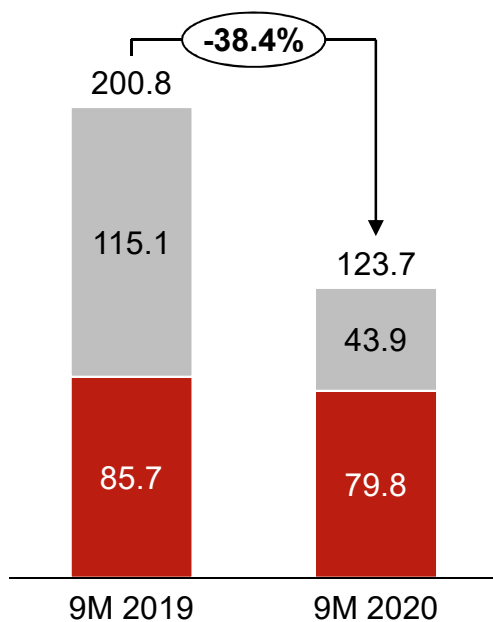
Order intake E-mobility
in € million and in % of total order intake



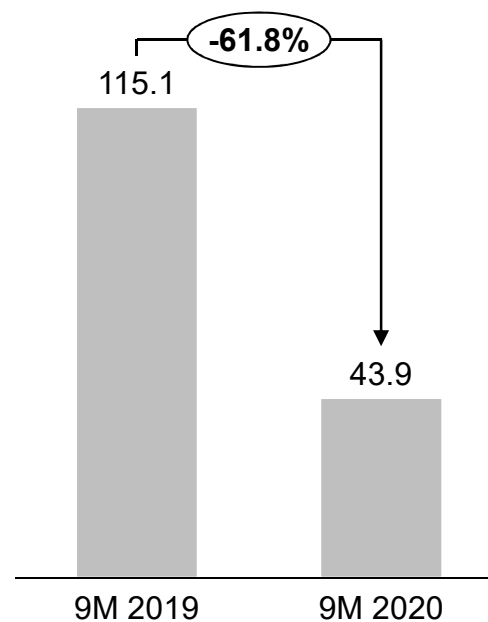
Classic E-mobility

Ongoing crisis puts pressure on Classic and moderate weakness on E-mobility

Revenue
in € million



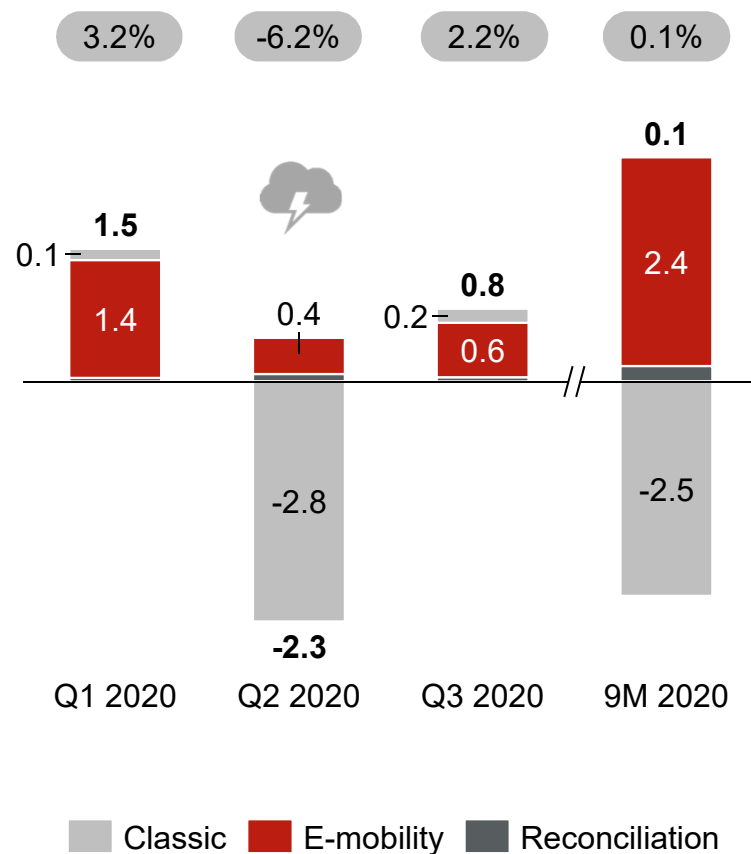
Revenue Classic
in € million



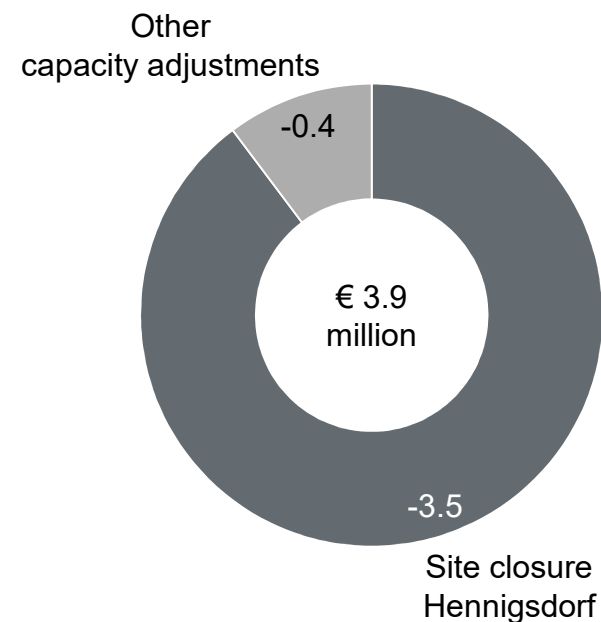
■ Classic ■ E-mobility

Aumann returns to positive adj. EBITDA in Q3 2020

Adj. EBITDA by quarter
in € million and in % of revenue

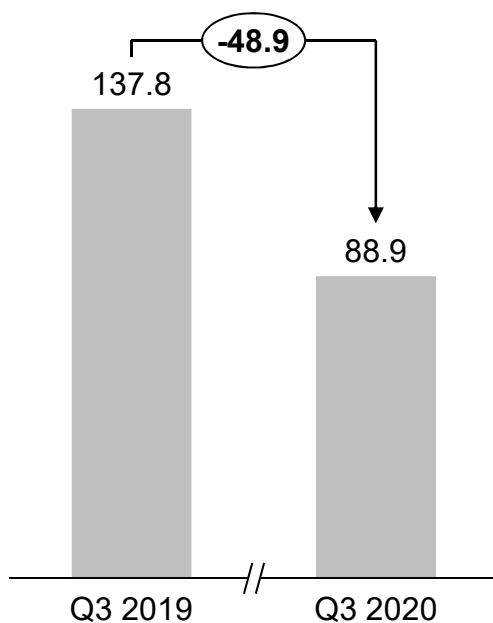


One-of adjustment expenses
in € million

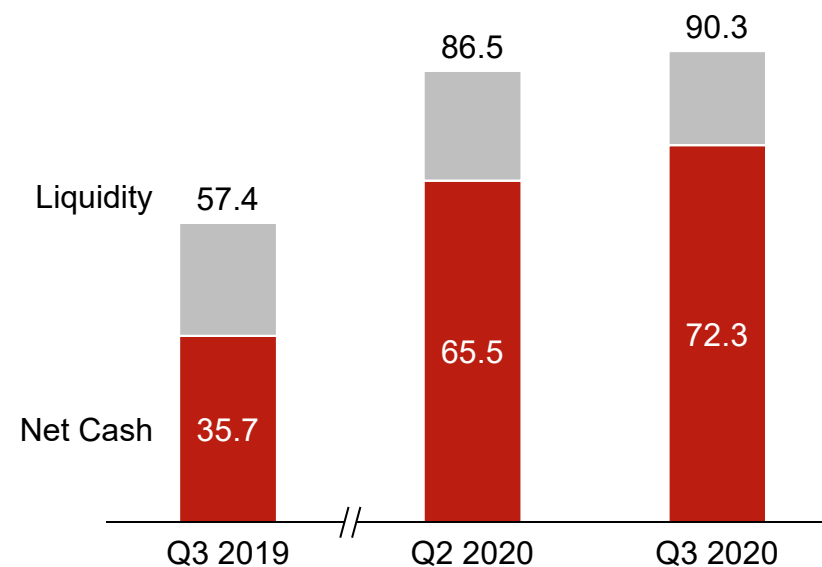


Aumann improves trade working capital and liquidity in demanding environment

Trade working capital
in € million

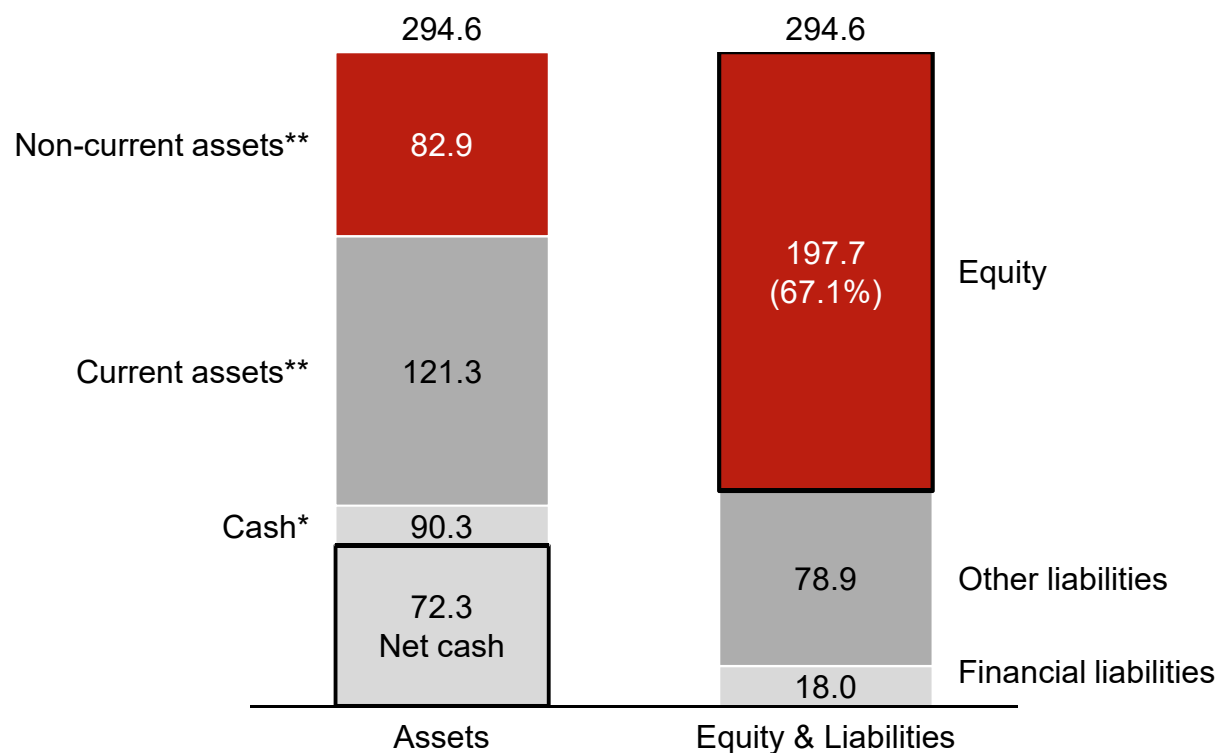


Liquidity and net cash
in € million

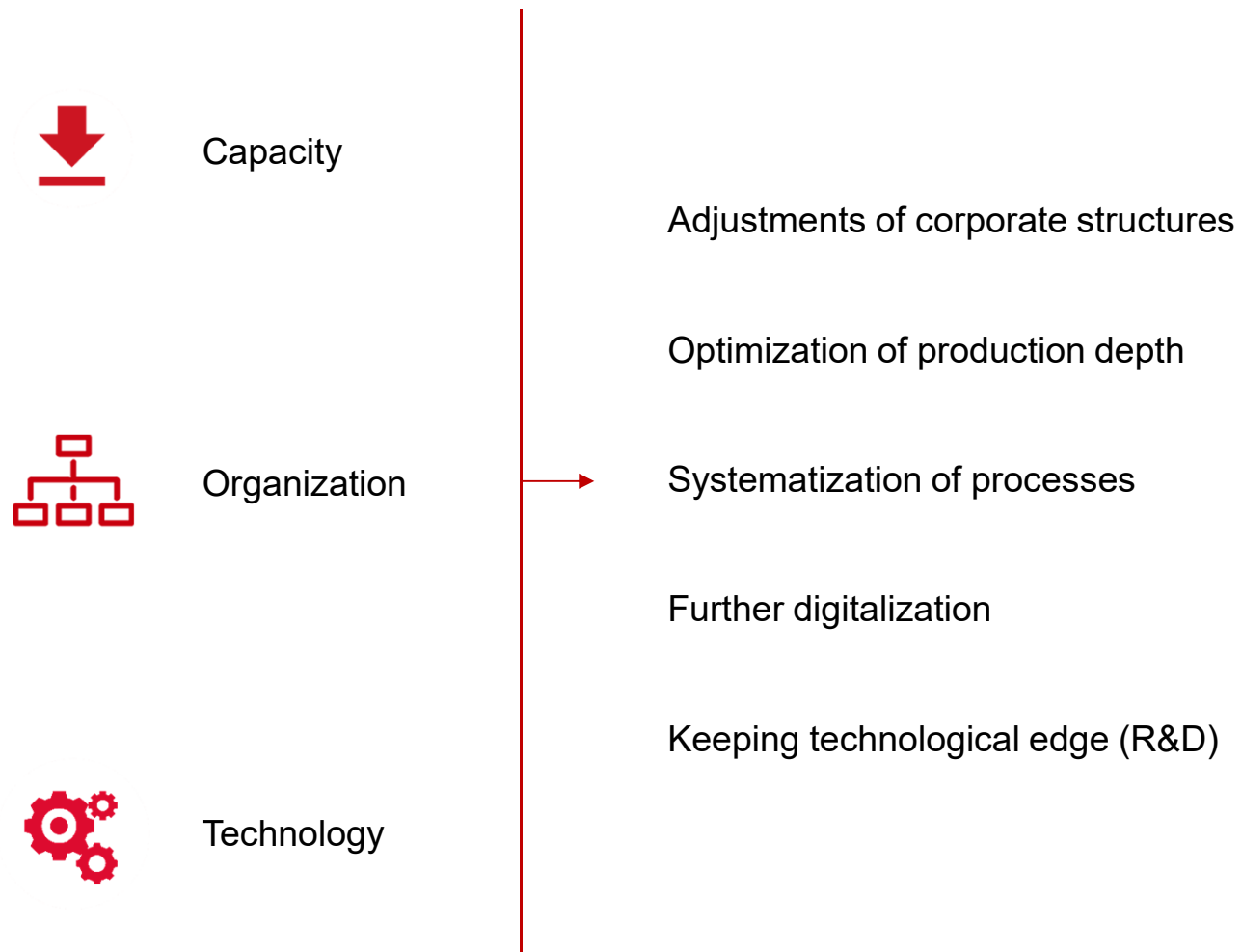


Balance sheet continues to be solid

Balance sheet 30 September 2020
in € million

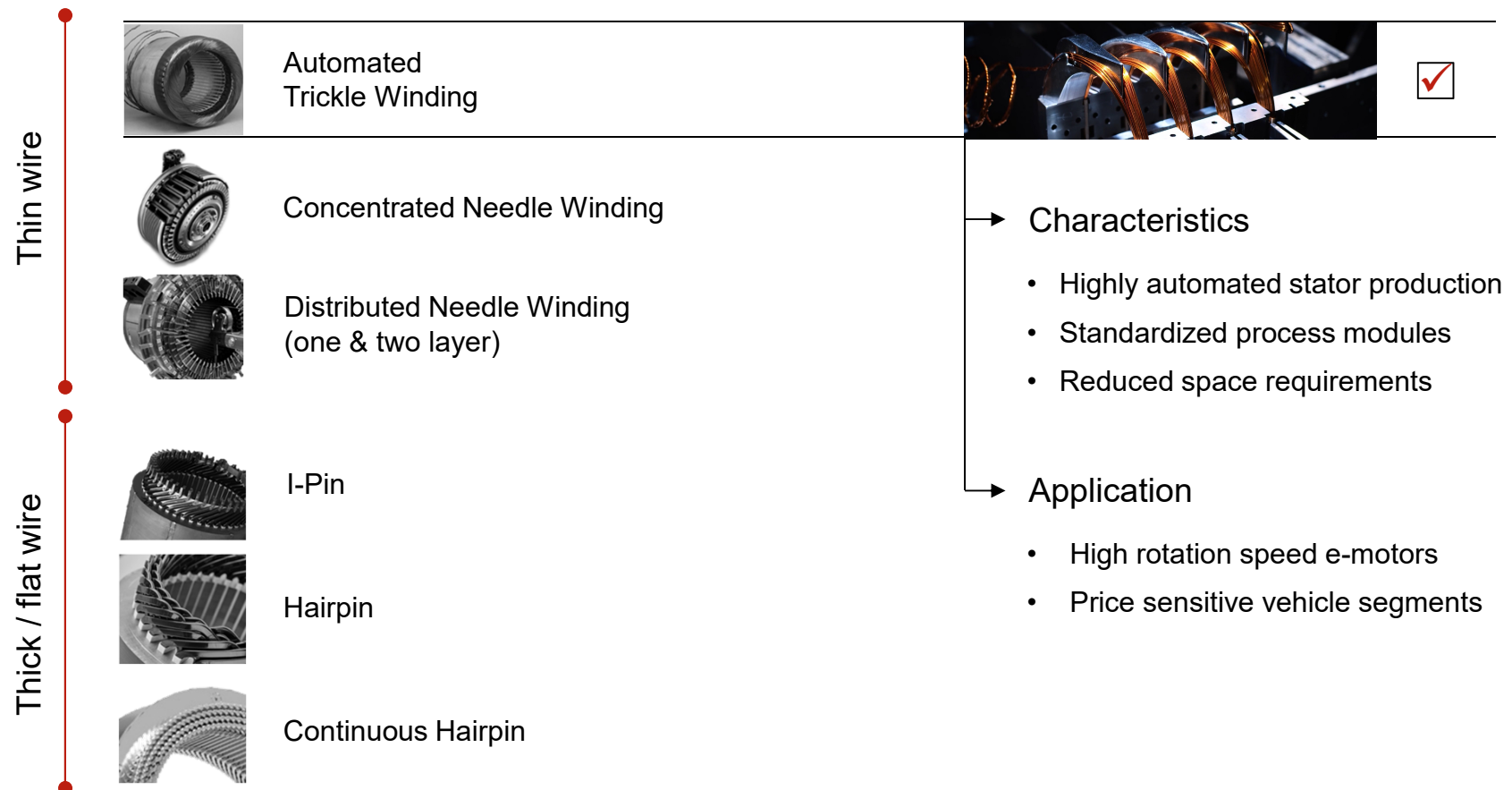


Aumann actively addresses automotive crisis and COVID-19 pandemic



Aumann drives technological developments forward

Aumann portfolio for electric traction motors Customer products



Key highlights of Aumann



Technological pioneer ... All relevant winding technologies and deep automation know-how



Decades of experience ... High automotive exposure and trusted client relationships



Asset-light business model ... Low Capex requirements and highly skilled engineers



Solid financials ... Above market-average equity ratio and solid net cash position



Megatrend focused ... Rising E-mobility penetration supports long-term growth



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